SOUTHWEST MIDDLE EAST

COMMODITY MARKET REPORT

WEEKLY MARKET INTELLIGENCE

19th JUNE 2026

CONTENTS

CURRENCY EXCHANGE RATES

US DOLLAR INDEX
100.85
▲ 1.10%
vs Last Week

EUR TO USD
1.148
▼ 0.83%
vs Last Week

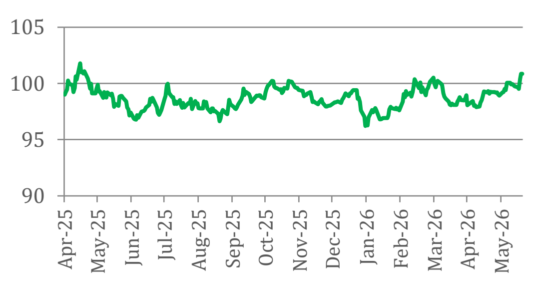
GBP TO USD
1.323
▼ 0.1.30%
vs Last Week

USD TO JPY
161.31
▲ 0.67%
vs Last Week

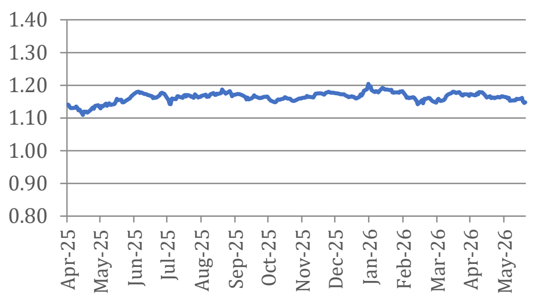
EXCHANGE RATE OVERVIEW

Currency	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun	
US Dollar Index	103.43	104.20	100.83	97.96	99.00	98.42	99.48	98.81	98.74	100.07	99.75	**100.85**	1.10%
EUR To USD	1.082	1.082	1.130	1.169	1.164	1.171	1.156	1.169	1.168	1.152	1.157	**1.148**	-0.83%
GBP To USD	1.244	1.278	1.319	1.348	1.330	1.348	1.335	1.345	1.349	1.334	1.341	**1.323**	-1.30%
USD To JPY	140.52	151.48	149.68	147.46	154.28	156.89	158.70	159.19	158.26	160.31	160.24	**161.31**	0.67%

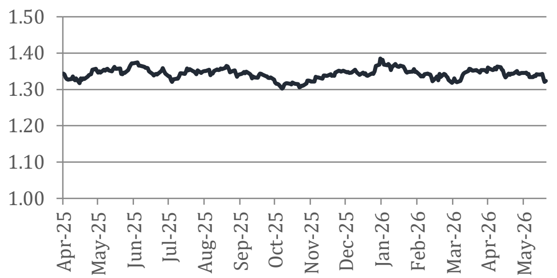
U.S. DOLLAR INDEX



EUR TO USD



GBP TO USD



↔ CURRENCY CROSS RATES

	USD	EUR	JPY	GBP	CHF	CAD	AUD	HKD
USD	-	1.14	0.01	1.32	1.24	0.71	0.70	0.13
EUR	0.875	-	0.542	1.159	1.082	0.618	0.610	0.112
JPY	161.56	184.62	-	213.95	199.77	114.04	112.69	20.61
GBP	0.755	0.863	0.467	-	0.934	0.533	0.527	0.096
CHF	0.81	0.92	0.50	1.07	-	0.57	0.56	10.32
CAD	1.417	1.619	0.009	1.876	1.752	-	0.988	0.181
AUD	1.43	1.64	0.89	1.90	1.77	1.01	-	0.18
HKD	7.840	8.959	4.853	10.382	9.694	5.534	5.468	-

KEY INSIGHTS

USD was stronger in the week ending 19 June 2026. The dollar index climbed over 1% on the week and was around 100.85 by 19 June, near a one-year high. The move was driven mainly by a more hawkish Fed tone, higher U.S. rate expectations, and some safe-haven demand from Middle East uncertainty.

Source: Market Data
All rates are indicative and subject to change.

GLOBAL MARKET INDEXES

CBOE Volatility	16.80	▼ 5.09%	vs Last Week
S&P 500 Index	7,500.6	▲ 0.93%	vs Last Week
Dow Jones	51, 564	▲ 0.71%	vs Last Week
NASDAQ-100	30,406	▲ 2.60%	vs Last Week
FTSE 100 Index	10,363	▼ 1.04%	vs Last Week
Nikkei 225	71,250	▲ 7.92%	vs Last Week

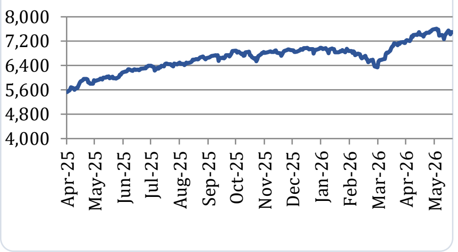
GLOBAL MARKET INDEXES OVERVIEW

Index	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun	
CBOE Volatility Inde	16.8	15.5	19.0	16.0	17.7	20.4	25.6	20.0	17.2	21.5	17.7	**16.8**	-5.09%
S&P 500 Index	4,284.0	5,427.0	6,210.9	6,426.0	6,779.5	6,821.7	6,654.4	6,940.0	7,415.5	7,383.7	7,431.5	**7,500.6**	0.93%
Dow Jones	34,128.1	40,316.6	44,271.8	45,053.0	47,309.8	48,466.8	46,859.7	48,342.4	49,948.4	50,866.8	51,202.3	**51,564.7**	0.71%
NASDAQ-100	14,188.3	19,095.9	22,529.8	23,516.7	25,215.8	24,975.9	24,370.7	25,868.6	29,152.2	28,957.6	29,636.0	**30,406.2**	2.60%
FTSE 100	7,617.3	8,076.9	8,987.6	9,128.1	9,664.3	10,301.3	10,242.3	10,477.7	10,362.8	10,368.1	10,471.7	**10,363.3**	-1.04%
Nikkei 225	30,659.3	38,315.0	41,780.3	42,213.3	49,610.8	54,507.8	54,187.0	57,367.3	62,307.9	66,588.1	66,020.0	**71,250.1**	7.92%

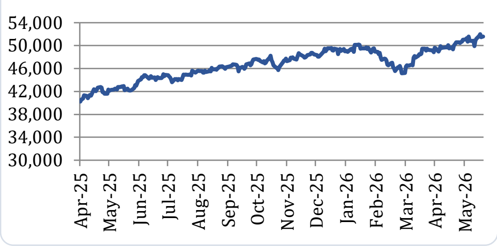
↔ 2008 – 2026 RANGE (HIGH – LOW)

	Index	High	Low
^VIX	CBOE Volatility Index (VIX)	82.7	9.1
^GSPC	S&P 500 Index	7,609.6	752.4
^DJI	Dow Jones	51,999.7	6,547.1
^NDX	NASDAQ-100	30,660.6	1,268.6
^FTSE	FTSE 100	10,910.6	3,830.1
^N225	Nikkei 225	71,250.1	7,055.0

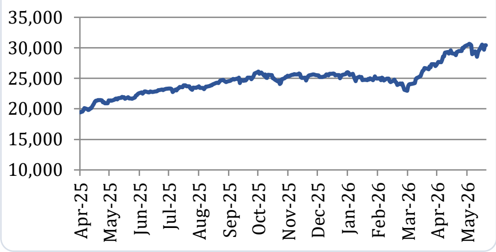
^GSPC S&P 500 Index



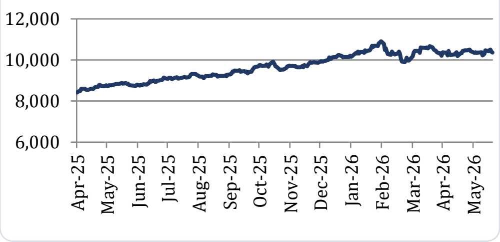
^DJI Dow Jones Index



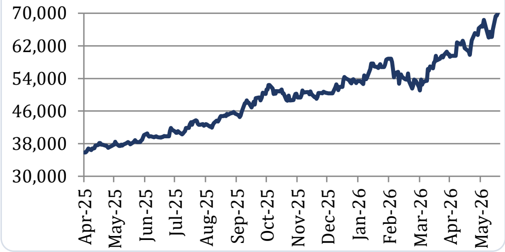
^NDX NASDAQ-100 Index



^FTSE FTSE 100 Index



^N225 Nikkei 225 Index



KEY INSIGHTS

For the week ending 19 June 2026, global equity indexes were broadly positive but uneven. U.S. markets rose in a holiday-shortened week. Sentiment improved after easing U.S.–Iran tensions and lower oil prices, although hawkish Fed signals limited gains. Outside the U.S., performance was mixed. Europe was modestly higher, while the FTSE 100 slipped about -1%. Japan strongly outperformed, with the Nikkei 225 +7.9%, supported by technology and semiconductor stocks. Emerging markets were also strong.

Source: Market Data
All rates are indicative and subject to change.

US TREASURY BOND RATES

US 3-MO Yield 3.75 ▲ 1.24% vs Last Week

US 2-YR Yield 4.17 ▲ 2.30% vs Last Week

US 5-YR Yield 4.23 ▲ 0.45% vs Last Week

US 10-YR Yield 4.46 ▲ 0.71% vs Last Week

US 30-YR Yield 4.90 ▼ 1.49% vs Last Week

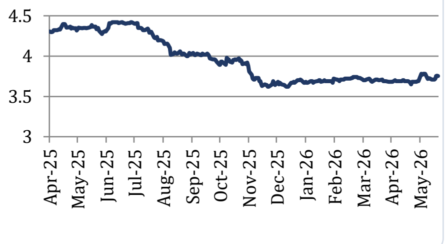
GLOBAL MARKET INDEXES OVERVIEW

U.S. Treasury Bond	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun	
US 3-MO Yield in %	5.21	5.11	4.19	4.24	3.86	3.69	3.72	3.70	3.69	3.78	3.71	**3.75**	1.24%
US 2-YR Yield in %	4.598	4.382	3.817	3.722	3.523	3.583	3.726	3.799	3.990	4.170	4.085	**4.179**	2.30%
US 5-YR Yield in %	4.059	4.149	3.923	3.800	3.674	3.777	3.860	3.935	4.139	4.290	4.213	**4.232**	0.45%
US 10-YR Yield in %	3.96	4.21	4.29	4.26	4.10	4.20	4.26	4.32	4.48	4.55	4.49	**4.46**	-0.71%
US 30-YR Yield in %	4.091	4.407	4.778	4.840	4.711	4.819	4.854	4.909	5.027	5.010	4.974	**4.900**	-1.49%

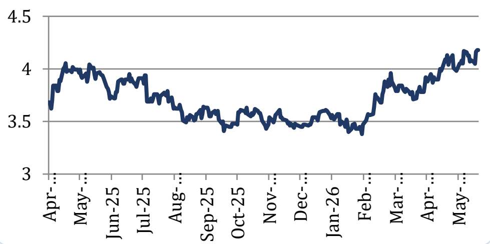
↔ 2008 – 2026 RANGE (HIGH – LOW)

	U.S. Treasury Bond	2008-2026 High	Low
3M	US 3-MO Yield in %	5.59	(0.04)
2Y	US 2-YR Yield in %	5.220	0.113
5Y	US 5-YR Yield in %	4.960	0.200
10Y	US 10-YR Yield in %	4.99	0.50
30Y	US 30-YR Yield in %	5.180	0.938

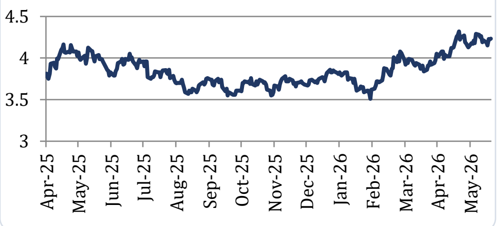
3M US 3-MO Yield in %



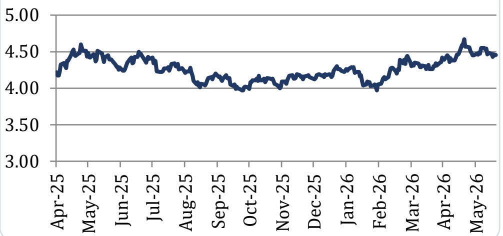
2Y US 2-YR Yield in %



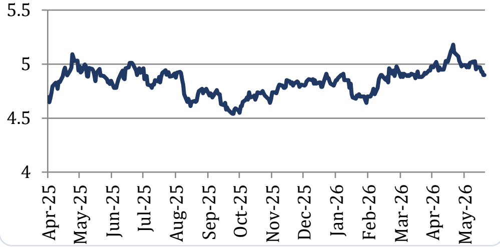
5Y US 5-YR Yield in %



10Y US 10-YR Yield in %



30Y US 30-YR Yield in %



KEY INSIGHTS

Treasury rates showed a bearish short-end / supportive long-end pattern, suggesting markets priced in tighter Fed policy expectations while longer bonds benefited from slower-growth or safe-haven demand.

Source: Market Data
All rates are indicative and subject to change.

COMMODITY PRICE SUMMARY

Thermal Coal 144/t ▼ 3.29% vs Last Week

Coking Coal Aus 243/t ▼ 0.41% vs Last Week

Crude oil, Brent 80.6/bbl ▼ 7.72% vs Last Week

Crude oil, WTI 77.3 /bbl ▼ 8.89% vs Last Week

Copper 13,530/t ▼ 0.54% vs Last Week

Iron ore 101.1/t ▼ 0.47% vs Last Week

GLOBAL MARKET INDEXES OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun		
Thermal Coal	175	136	106	109	108	120	135	135	132	149	149	**144**	-3.29%	$/t
Coking Coal Aus	293	247	193	194	201	226	222	230	239	249	244	**243**	-0.41%	$/t
Crude oil, Brent	82.1	79.7	68.1	68.1	63.0	77.8	98.2	101.8	102.8	93.1	87.3	**80.6**	-7.72%	$/bbl
Crude oil, WTI	77.5	75.7	64.7	64.8	59.1	70.8	87.3	97.5	98.8	90.5	84.9	**77.3**	-8.89%	$/bbl
Copper	8,479	9,145	9,944	9,815	11,117	12,889	12,605	12,962	13,570	13,508	13,603	**13,530**	-0.54%	$/t
Iron ore	120.2	110.1	102.0	101.1	105.5	103.8	104.2	107.2	110.0	102.0	101.6	**101.1**	-0.47%	$/t
Gold	1,943	2,389	3,451	3,474	4,172	4,884	4,879	4,740	4,607	4,331	4,222	**4,152**	-1.67%	$/oz
Silver	23.4	28.3	40.1	39.7	55.3	83.8	78.2	76.0	78.4	69.1	67.8	**64.9**	-4.22%	$/oz
Palladium	1,335	983	1,162	1,177	1,518	1,732	1,561	1,532	1,455	1,264	1,284	**1,247**	-2.88%	$/oz
Steel Scrap	397	381	353	348	358	381	392	412	411	402	396	**384**	-2.91%	$/t
Panamax Index	1,440	1,561	1,477	1,770	1,749	1,711	1,871	1,901	2,287	2,236	2,283	**2,096**	-8.19%	Index
Supramax Index	1,030	1,238	1,127	1,354	1,365	1,152	1,281	1,380	1,548	1,588	1,642	**1,718**	4.63%	Index
Panamax Price	12,967	14,046	13,299	15,939	15,745	15,395	16,839	17,111	20,585	20,121	20,545	**18,860**	-8.20%	$/day
Supramax Price	11,328	13,769	14,245	17,108	17,252	14,565	16,195	17,448	19,568	20,067	20,756	**21,715**	4.62%	$/day

↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Thermal Coal	458	49	$/t
Coking Coal Aus	672	72	$/t
Crude oil, Brent	146	19	$/bbl
Crude oil, WTI	145	(38)	$/bbl
Copper	14,143	2,790	$/t
Iron ore	220	37	$/t
Gold	5,355	713	$/oz
Silver	117	9	$/oz
Palladium	3,000	404	$/oz
Steel Scrap	710	182	$/t
Panamax Index	9,999	282	Index
Supramax Index	6,918	243	Index

Gold 4,152/oz ▼ 1.67% vs Last Week

Silver 64.9 /oz ▼ 4.22% vs Last Week

Palladium 1, 247 /oz ▼ 2.88% vs Last Week

Steel Scrap 384/t ▼ 2.91% vs Last Week

Panamax 18,860/d ▼ 8.20% vs Last Week

Supramax 21,715/d ▲ 4.62% vs Last Week

COMMODITY PRICE - COAL

Thermal Coal	**144/t**	▼ 3.29%	vs Last Week
Coking Coal Aus	**243/t**	▼ 0.41%	vs Last Week

Thermal Coal Range
458 / 49
2008-2026 High/ Low

Coking Coal Aus Range
672 / 72
2008-2026 High/ Low

Thermal Coal Prod. Cost
$55-$75/t
Production Cost

Coking Coal Aus Prod. Cost
$85-$130/t
Production Cost

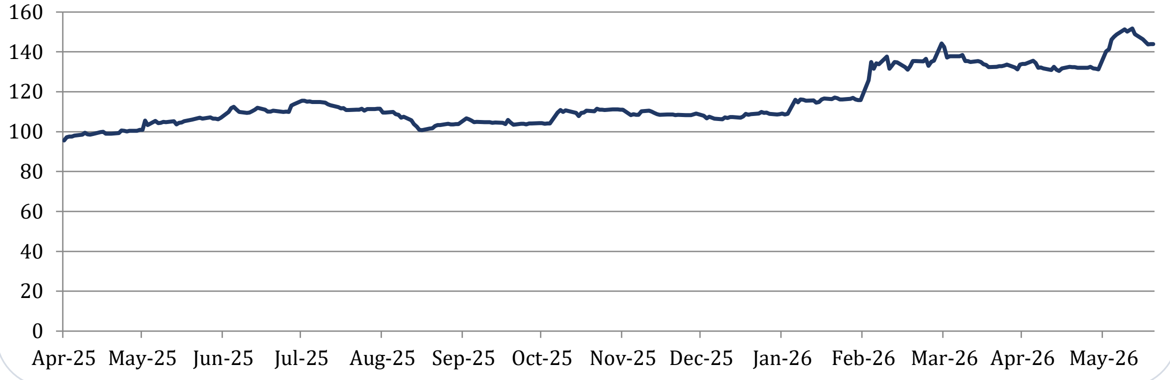
COAL PRICE OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun		
Thermal Coal	175	136	106	109	108	120	135	135	132	149	149	**144**	-3.29%	$/t
Coking Coal Aus	293	247	193	194	201	226	222	230	239	249	244	**243**	-0.41%	$/t

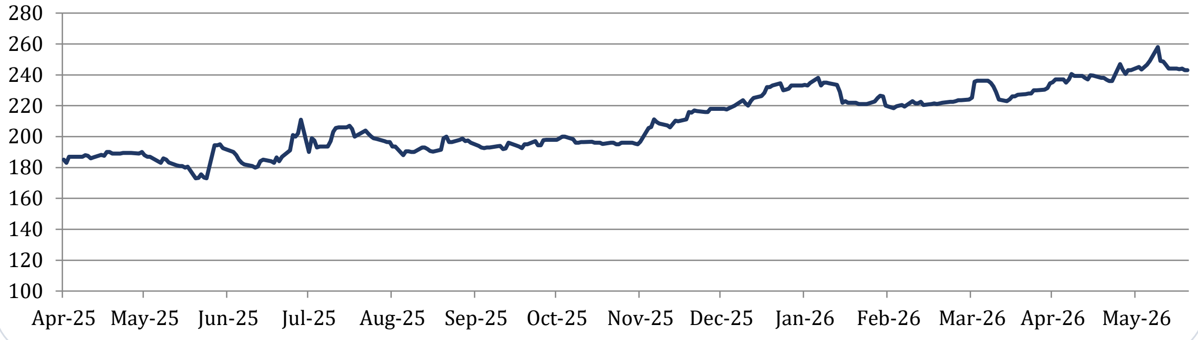
2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Thermal Coal	458	49	$/t
Coking Coal Aus	672	72	$/t

Thermal Coal Price



Coking Coal Australia Price



MARKET COMMENTARY

INSIGHTS

Thermal coal prices declined by 3.29% last week.

The thermal coal prices weakened after a strong earlier rally. A weekly decline of about 3.3%. The pullback came as prices retreated from near multi-year highs, with easing Middle East energy-risk concerns reducing fuel-switching demand. However, the market remained supported by Indonesia export-control delays, stronger Asian summer power demand, and earlier LNG/gas supply concerns. But prices stayed elevated around $144/t, reflecting a still-tight regional supply backdrop.

Australian coking coal prices declined by 0.41% last week.

Australian coking coal edged slightly lower amid softer Chinese steel demand, seasonal weakness, and easing Australian supply disruptions.

COMMODITY PRICE - CRUDE OIL

Crude oil, Brent ▼ 7.72%
80.6/bbl vs Last Week

Crude oil, WTI ▼ 8.89%
77.3 /bbl vs Last Week

Crude oil, Brent
146 / 19
2008-2026 High/ Low

Crude oil, WTI
145 / (38)
2008-2026 High/ Low

CRUDE OIL PRICE OVERVIEW

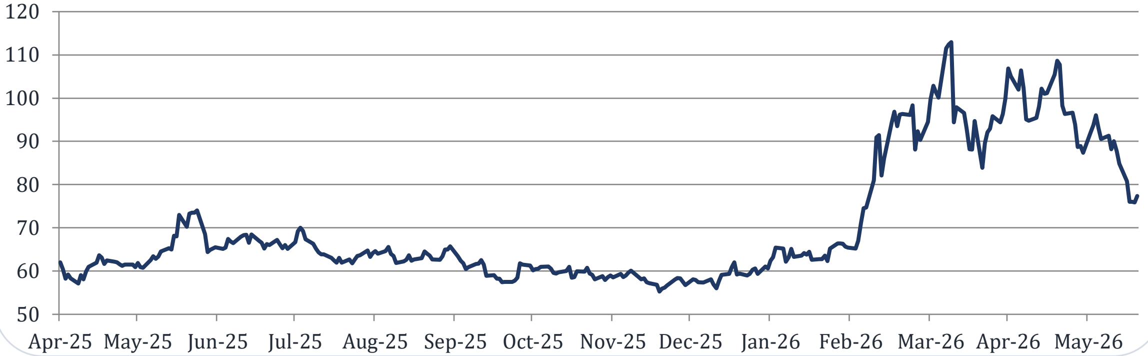
Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun		
Crude oil, Brent	82.1	79.7	68.1	68.1	63.0	77.8	98.2	101.8	102.8	93.1	87.3	**80.6**	-7.72%	$/bbl
Crude oil, WTI	77.5	75.7	64.7	64.8	59.1	70.8	87.3	97.5	98.8	90.5	84.9	**77.3**	-8.89%	$/bbl

2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Crude oil, Brent	146	19	$/bbl
Crude oil, WTI	145	(38)	$/bbl

Crude oil, Brent Price

Crude oil, WTI Price



MARKET COMMENTARY

Crude oil, Brent prices declined by 7.72% last week.

Crude oil, WTI prices declined by 8.89% last week.

INSIGHTS

Crude oil Brent and WTI declined last week as Middle East supply-risk concerns eased, reducing the war-risk premium, while traders remained cautious due to uncertainty around the U.S.–Iran agreement.

Source: Market Data
All rates are indicative and subject to change.

COMMODITY PRICE - COPPER & IRON ORE

Copper Price
$13,530/t ▼ 0.54% vs Last Week

Iron ore Price
$101.1/t ▼ 0.47% vs Last Week

Copper Price Range
14,143 / 2,790
2008-2026 High/ Low

Iron ore Price Range
220 / 37
2008-2026 High/ Low

Copper Prod. Cost
$ 5,510 /t
AVG Production Cost

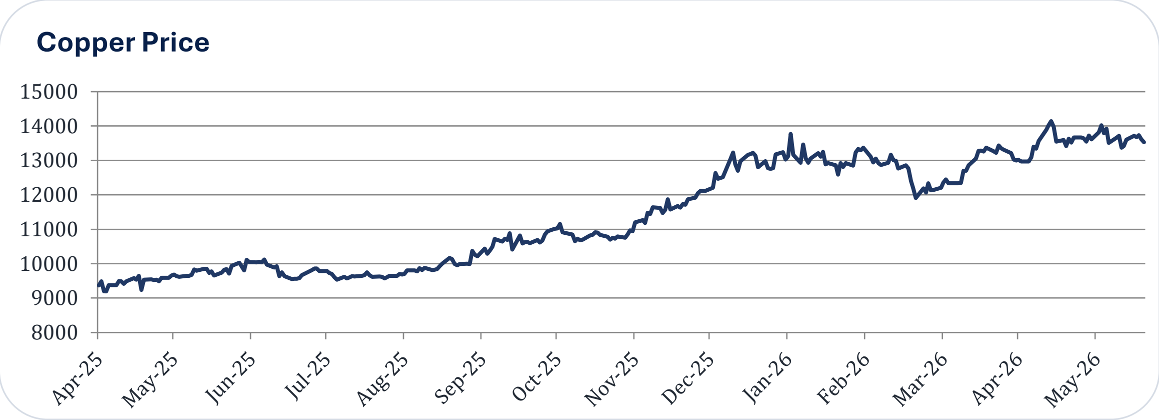
Iron ore Prod. Cost
$60/t
Production Cost

COPPER & IRON ORE PRICE OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun		
Copper	8,479	9,145	9,944	9,815	11,117	12,889	12,605	12,962	13,570	13,508	13,603	**13,530**	**-0.54%**	$/t
Iron ore	120.2	110.1	102.0	101.1	105.5	103.8	104.2	107.2	110.0	102.0	101.6	**101.1**	**-0.47%**	$/t

↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Copper	14,143	2,790	$/t
Iron ore	220	37	$/t



MARKET COMMENTARY

INSIGHTS

Copper Price declined by 0.54%

Copper price down about **0.54% last week**. The move looked like consolidation after very high prices, as softer macro signals weighed on sentiment, while tight concentrate supply, uneven scrap availability and mine-disruption risks still supported the market.

Iron ore Price declined by 0.47%

Iron ore Price down about 0.5% lastweek. Prices remained under pressure from weak Chinese steel demand, high port inventories, active shipments and seasonal demand softness.

COMMODITY PRICE - GOLD & SILVER

Gold Price ▼ 1.67%
$4,152/oz vs Last Week

Silver Price ▼ 4.22%
$64.9/oz vs Last Week

Gold Price Range
5,355 / 713
2008-2026 High/ Low

Silver Price Range
117 / 9
2008-2026 High/ Low

Gold Prod. Cost
$ 1,400 /oz
AVG Production Cost

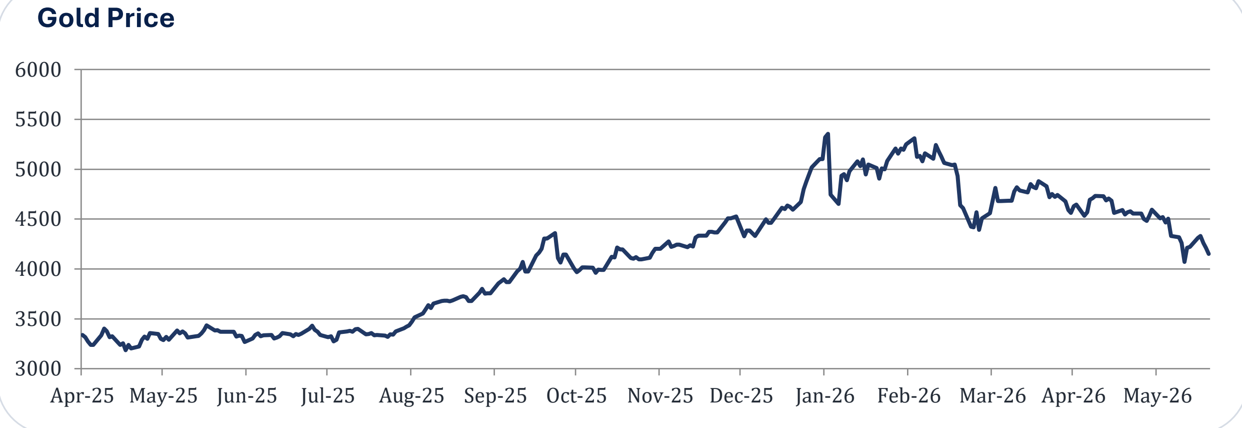
Silver Prod. Cost
$16/ oz
Production Cost

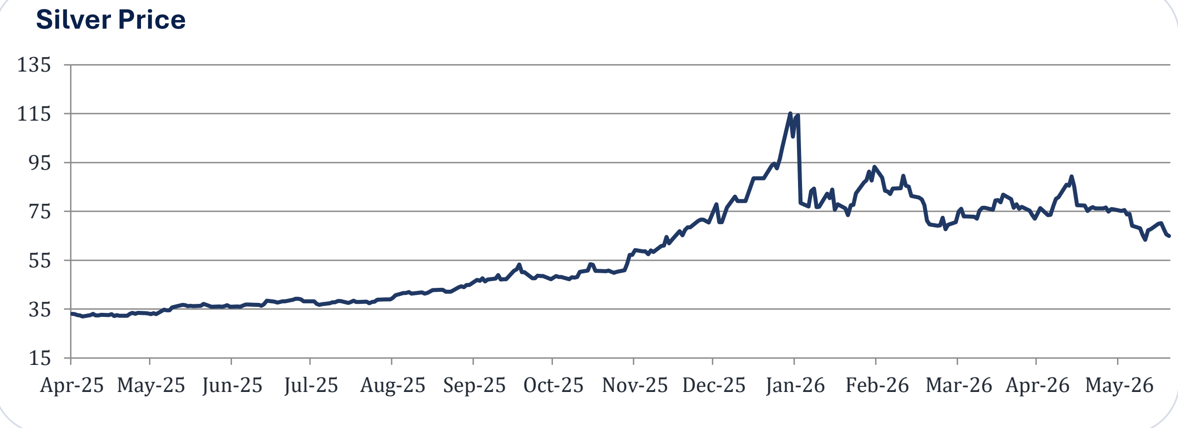
GOLD & SILVER PRICE OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun		
Gold	1,943	2,389	3,451	3,474	4,172	4,884	4,879	4,740	4,607	4,331	4,222	**4,152**	-1.67%	$/oz
Silver	23.4	28.3	40.1	39.7	55.3	83.8	78.2	76.0	78.4	69.1	67.8	**64.9**	-4.22%	$/oz

↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Gold	5,355	713	$/oz
Silver	117	9	$/oz





MARKET COMMENTARY

INSIGHTS

Gold Price declined by 1.67%

Gold ended lower last week as easing geopolitical risk, as war-risk demand faded, together with a stronger U.S. dollar and more hawkish Fed rate expectations, which increased the opportunity cost of holding non-yielding gold.

Silver Price declined by 4.22%

Silver ended lower last week as stronger U.S. dollar, hawkish Fed signals, and easing geopolitical tensions, which reduced safe-haven demand for precious metals. Silver also remained under pressure after several weeks of weakness, with prices well below the January 2026 peak.

COMMODITY PRICE – PALLADIUM & STEEL SCRAP

Palladium Price	Steel Scrap Price	Palladium Price Range	Steel Scrap Price Range	Palladium Prod. Cost
$1,247/oz ▼ 2.88% vs Last Week	$384/t ▼ 2.91% vs Last Week	3,000 / 404 2008-2026 High/ Low	710 / 182 2008-2026 High/ Low	$ 900 /oz AVG Production Cost

PALLADIUM & STEEL SCRAP PRICE OVERVIEW

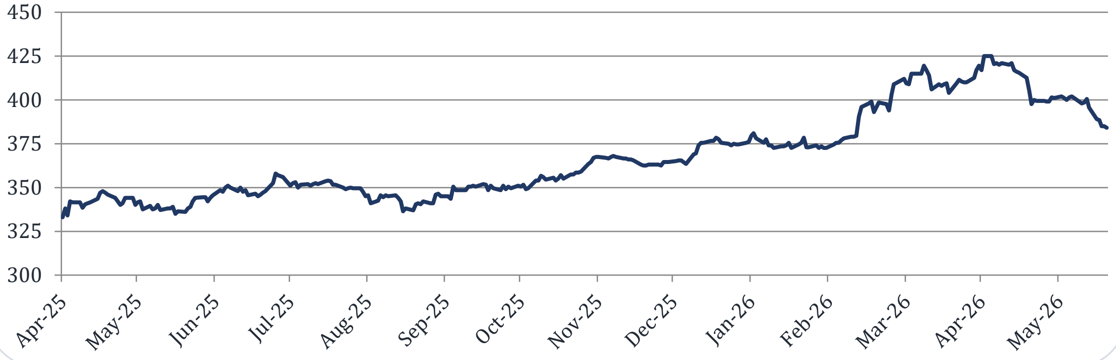
Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun		
Palladium	1,335	983	1,162	1,177	1,518	1,732	1,561	1,532	1,455	1,264	1,284	**1,247**	-2.88%	$/oz
Steel Scrap	397	381	353	348	358	381	392	412	411	402	396	**384**	-2.91%	$/t

↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Palladium	3,000	404	$/oz
Steel Scrap	710	182	$/t

Palladium Price

Steel Scrap Price



MARKET COMMENTARY

INSIGHTS

Palladium Price declined by 2.88%

Palladium moved lower, as easing geopolitical risk premiums, softer energy markets, and continued pressure from higher-for-longer U.S. rate expectations. Sentiment was also weighed by expectations of a surplus in platinum-group metals and weaker long-term palladium demand as electric vehicles gain share over petrol cars, reducing catalytic-converter demand.

Steel Scrap Price declined by 2.91%

Steel scrap prices moved lower, as weak raw-material demand, with Turkish mills staying cautious on new bookings and pressuring scrap offers. Sentiment was also bearish despite easing geopolitical concerns, as steel demand and margins remained soft.

BALTIC SHIPPING RATES

Panamax Index 2,096 ▼ 8.19% vs Last Week

Supramax Index 1,718 ▲ 4.63% vs Last Week

Panamax Price $18,860/D ▼ 8.20% vs Last Week

Supramax Price $21,715/D ▲ 4.63% vs Last Week

Panamax Index Range 9,999 / 282 — 2008-2026 High/ Low

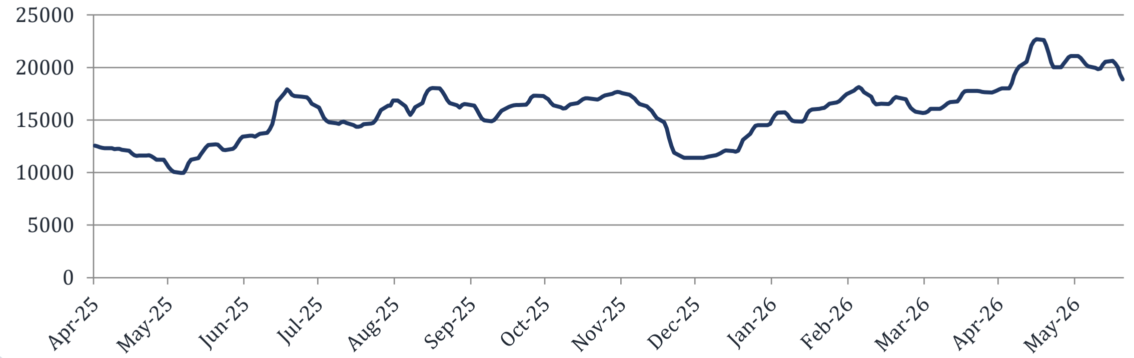
Supramax Index Range 6,918 / 243 — 2008-2026 High/ Low

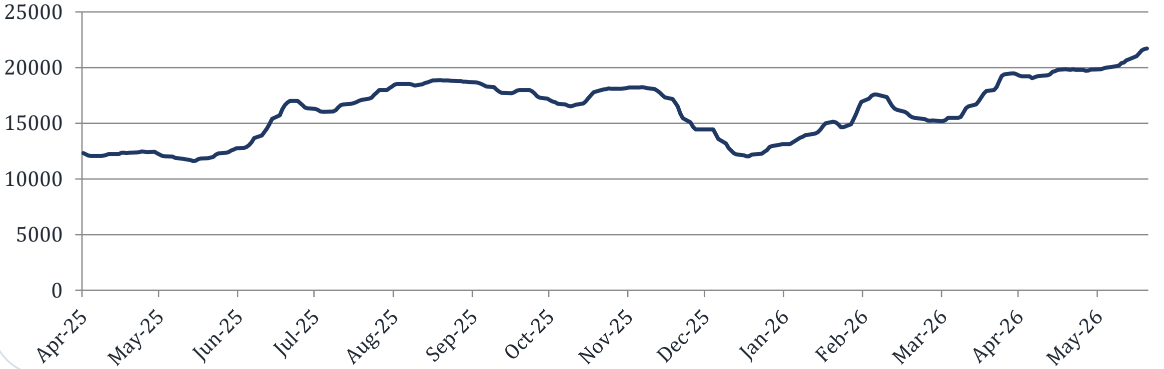
BALTIC SHIPPING RATES OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Jul-Sep 2025	Oct-Dec 2025	Jan-Mar 2026	Mar-26	Apr-26	May-26	5-Jun	12-Jun	19-Jun		
Panamax Index	1,440	1,561	1,477	1,770	1,749	1,711	1,871	1,901	2,287	2,236	2,283	**2,096**	-8.19%	Index
Supramax Index	1,030	1,238	1,127	1,354	1,365	1,152	1,281	1,380	1,548	1,588	1,642	**1,718**	4.63%	Index
Panamax Price	12,967	14,046	13,299	15,939	15,745	15,395	16,839	17,111	20,585	20,121	20,545	**18,860**	-8.20%	$/day
Supramax Price	11,328	13,769	14,245	17,108	17,252	14,565	16,195	17,448	19,568	20,067	20,756	**21,715**	4.62%	$/day

2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Panamax Index	9,999	282	Index
Supramax Index	6,918	243	Index





INSIGHTS

Panamax Price declined by 8.19%

Atlantic sentiment stayed firm, supported by tight prompt tonnage in the North Continent and West Mediterranean, with transatlantic fixtures around $20,750–$22,500. Demand remained steady across transatlantic and fronthaul routes, the Pacific weakened as limited cargo volumes, softer Australia/North Pacific demand, and excess prompt tonnage pushed rates lower.

Supramax Price rose by 4.63%

The Index rose this week, driven by a stronger Atlantic market while Asia remained flat. North America was active ahead of the holidays, with firm fixtures to the Far East and Mediterranean. The Continent and East Mediterranean also stayed supported, while Asia was quieter with rates largely unchanged. Period interest continued.

CHINESE MAJOR DRY BULK IMPORT STATISTICS

Coal and lignite Imports
33.27 MT
▲ 0.60% vs Last Month
▼ 7.70% Year on year

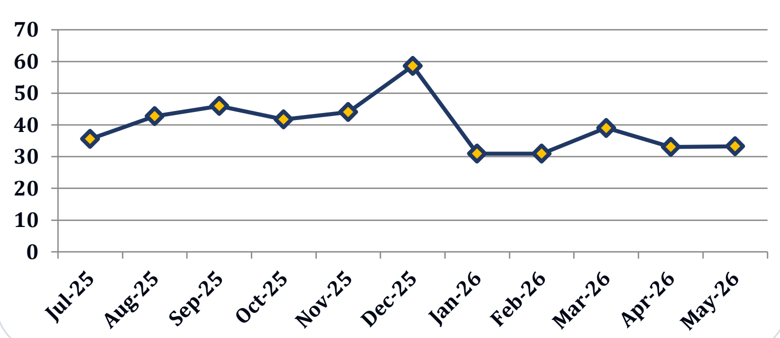
Copper ore and concentrates
2.36 MT
▲ 0.40% vs Last Month
▼ 1.40% Year on year

Iron ore and concentrates
97.71 MT
▼ 5.90% vs Last Month
▼ 0.40% Year on year

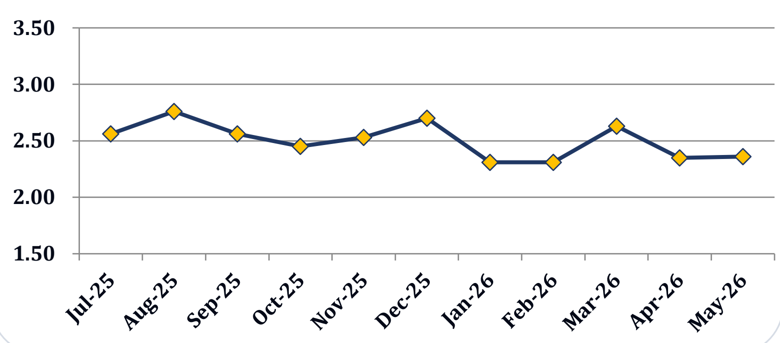
CHINESE MAJOR DRY BULK IMPORT STATISTICS OVERVIEW

Commodity	Unit	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Changes in +/- %
Coal and lignite	Million Tonnes	37.83	36.04	33.04	35.61	42.74	46.00	41.74	44.05	58.60	30.94	30.94	39.06	33.08	33.27	0.6%
Copper ore and concentrates		2.92	2.40	2.35	2.56	2.76	2.59	2.45	2.53	2.70	2.31	2.31	2.63	2.35	2.36	0.4%
Iron ore and concentrates		103.14	98.13	105.95	104.62	105.23	116.33	111.31	110.54	119.65	97.64	97.64	104.74	103.85	97.71	-5.9%

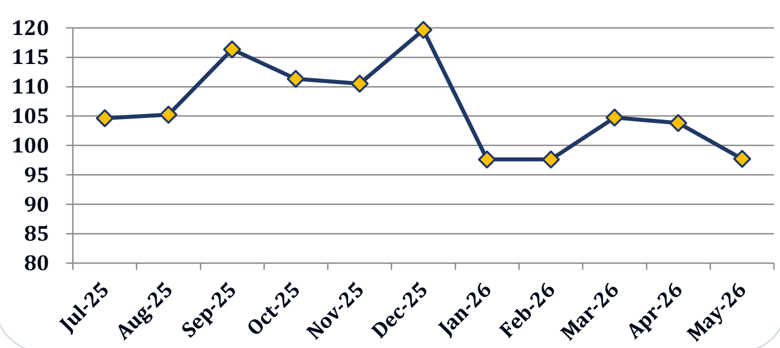
Chinese Coal and lignite Imports



Chinese Copper ore and concentrates imports



Chinese Iron ore and concentrates imports



INSIGHTS

Coal & Lignite:
Imports totaled **33.27 million tonnes**,
▲ **0.60%** from Apr 2026
▼ **7.70%** year-on-year

Copper:
Imports reached **2.36 million tonnes**,
▲ **0.40%** from Apr 2026
▼ **1.40%** year-on-year

Iron Ore & Concentrate:
Imports totaled **97.71 million tonnes**,
▼ **5.9%** from Apr 2026
▼ **0.40%** year-on-year

Source: Market Data
All rates are indicative and subject to change.

US NEW HOME SALE DATA

APRIL 2026 SALES
622 000's
▼ 6.20% vs Last Month
▼ 11.30% Year on year

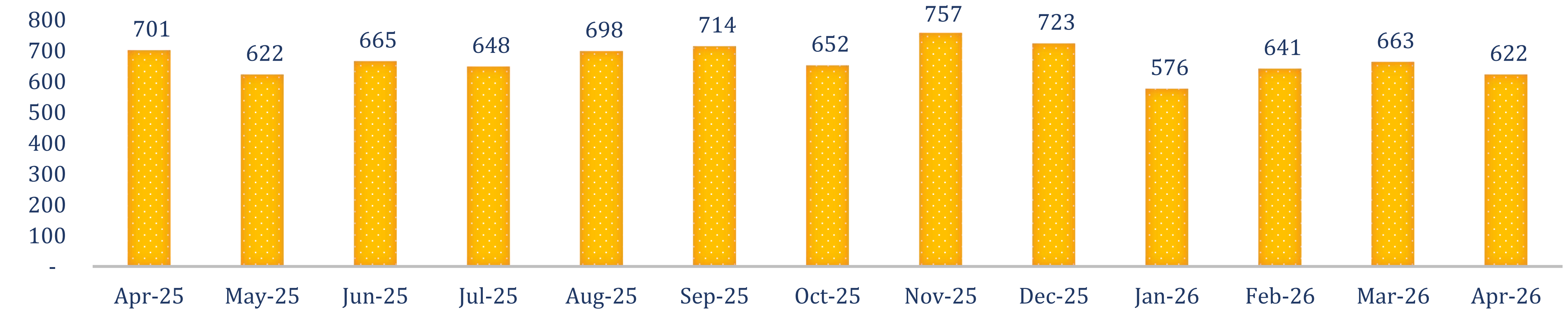
HIGH SALES IN LAST12 MONTHS
757 000's **NOV-2025**

LOW SALES IN LAST12 MONTHS
576 000's **JAN-2026**

US NEW HOME SALE DATA OVERVIEW

Sales Data	Unit	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	Change on Last Month in +/- %
New Home Sale in US	In 1000's	701	622	665	648	698	714	652	757	723	576	641	663	622	-6.2%

US NEW HOME SALE DATA



INSIGHTS

Sales of new single-family houses in April 2026 were at a seasonally-adjusted annual rate of 622,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 6.20 percent below the March 2026 rate of 663,000, and is 11.30 percent below the April 2025 rate of 701,000.

Source: Market Data
All rates are indicative and subject to change.

DISCLAIMER

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The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

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