SOUTHWEST MIDDLE EAST

COMMODITY MARKET REPORT

WEEKLY MARKET INTELLIGENCE

3rd JULY 2026

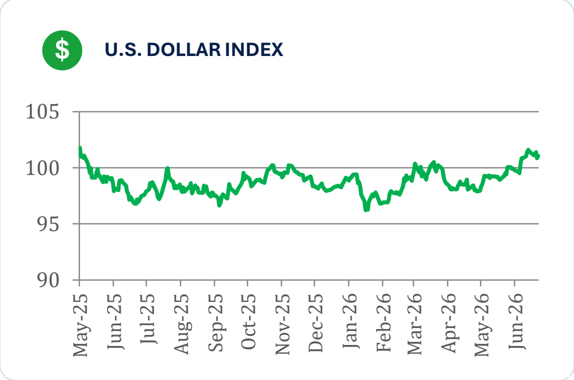
CONTENTS

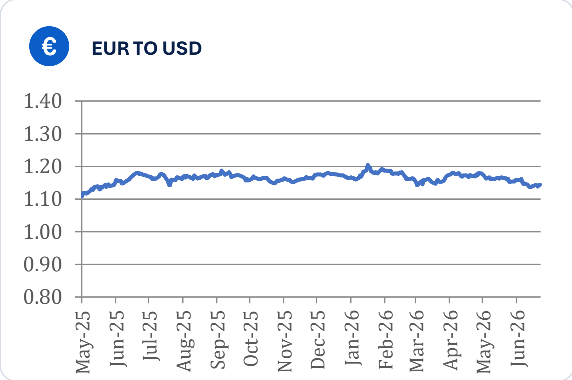
CURRENCY EXCHANGE RATES

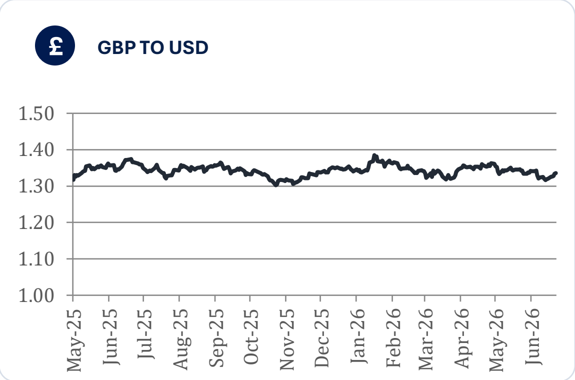
US DOLLAR INDEX	EUR TO USD	GBP TO USD	USD TO JPY
101.06	1.144	1.335	161.38
▼ 0.30% vs Last Week	▲ 0.43% vs Last Week	▲ 1.17% vs Last Week	▼ 0.23% vs Last Week

EXCHANGE RATE OVERVIEW

Currency	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul	
US Dollar Index	103.43	104.20	100.83	99.00	98.42	99.30	98.81	98.74	100.33	100.85	101.36	**101.06**	-0.30%
EUR To USD	1.082	1.082	1.130	1.164	1.171	1.163	1.169	1.168	1.151	1.148	1.139	**1.144**	0.43%
GBP To USD	1.244	1.278	1.319	1.330	1.348	1.342	1.345	1.349	1.332	1.323	1.320	**1.335**	1.17%
USD To JPY	140.52	151.48	149.68	154.28	156.89	159.44	159.19	158.26	160.83	161.31	161.76	**161.38**	-0.23%







↔ CURRENCY CROSS RATES

	USD	EUR	JPY	GBP	CHF	CAD	AUD	HKD
USD	-	1.14	0.01	1.34	1.24	0.70	0.69	0.13
EUR	0.875	-	0.541	1.171	1.085	0.616	0.607	0.112
JPY	161.89	184.99	-	216.62	200.70	113.87	112.37	20.64
GBP	0.747	0.854	0.462	-	0.927	0.526	0.519	0.095
CHF	0.81	0.92	0.50	1.08	-	0.57	0.56	10.29
CAD	1.422	1.625	0.009	1.902	1.763	-	0.987	0.181
AUD	1.44	1.65	0.89	1.93	1.79	1.01	-	0.18
HKD	7.842	8.961	4.844	10.493	9.722	5.515	5.442	-

KEY INSIGHTS

USD was slightly weaker in the week ending 3 July 2026. The dollar index eased by around 0.3% on the week and closed near 101.06 on 3 July, after ending the previous week around 101.13. The dollar remained relatively firm overall, but momentum softened as weaker U.S. jobs data reduced expectations for further Fed rate hikes, while some safe-haven demand from Middle East uncertainty also eased.

Source: Market Data
All rates are indicative and subject to change.

GLOBAL MARKET INDEXES

CBOE Volatility	15.80	▼ 14.12%	vs Last Week
S&P 500 Index	7,483	▲ 1.76%	vs Last Week
Dow Jones	52, 900	▲ 1.97%	vs Last Week
NASDAQ-100	29,329	▲ 0.72%	vs Last Week
FTSE 100 Index	10,679	▲ 1.63%	vs Last Week
Nikkei 225	69,744	▲ 0.55%	vs Last Week

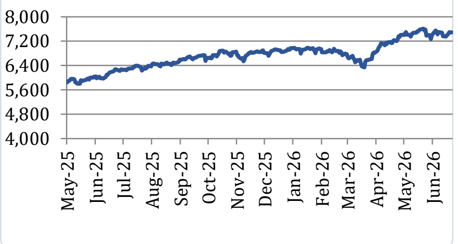
GLOBAL MARKET INDEXES OVERVIEW

Index	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul	
CBOE Volatility Inde	16.8	15.5	19.0	17.7	20.4	18.4	20.0	17.2	17.9	16.8	18.4	**15.8**	-14.12%
S&P 500 Index	4,284.0	5,427.0	6,210.9	6,779.5	6,821.7	7,267.0	6,940.0	7,415.5	7,452.3	7,500.6	7,354.0	**7,483.2**	1.76%
Dow Jones	34,128.1	40,316.6	44,271.8	47,309.8	48,466.8	49,898.4	48,342.4	49,948.4	51,406.8	51,564.7	51,876.1	**52,900.1**	1.97%
NASDAQ-100	14,188.3	19,095.9	22,529.8	25,215.8	24,975.9	28,261.9	25,868.6	29,152.2	29,805.4	30,406.2	29,118.2	**29,329.2**	0.72%
FTSE 100	7,617.3	8,076.9	8,987.6	9,664.3	10,301.3	10,416.6	10,477.7	10,362.8	10,406.7	10,363.3	10,508.0	**10,679.0**	1.63%
Nikkei 225	30,659.3	38,315.0	41,780.3	49,610.8	54,507.8	62,677.5	57,367.3	62,307.9	68,340.5	71,250.1	69,360.9	**69,744.1**	0.55%

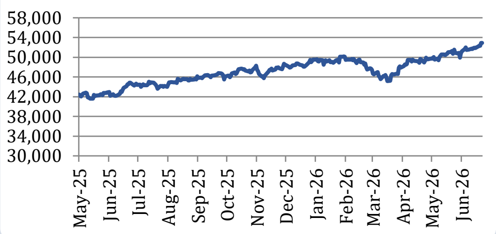
↔ 2008 – 2026 RANGE (HIGH – LOW)

	Index	High	Low
^VIX	CBOE Volatility Index (VIX)	82.7	9.1
^GSPC	S&P 500 Index	7,609.6	752.4
^DJI	Dow Jones	52,900.1	6,547.1
^NDX	NASDAQ-100	30,660.6	1,268.6
^FTSE	FTSE 100	10,910.6	3,830.1
^N225	Nikkei 225	71,250.1	7,055.0

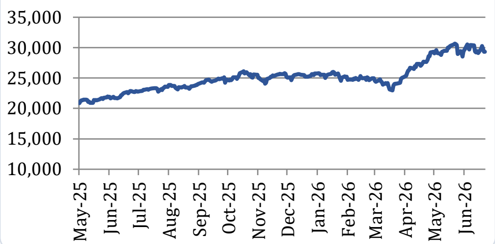
^GSPC S&P 500 Index



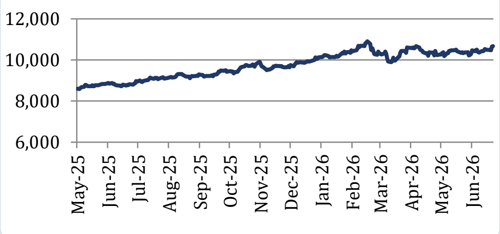
^DJI Dow Jones Index



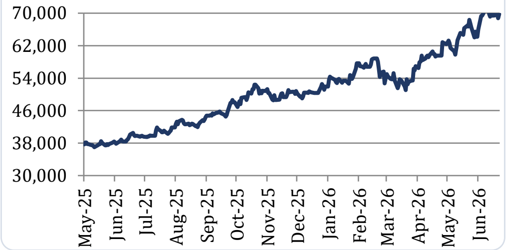
^NDX NASDAQ-100 Index



^FTSE FTSE 100 Index



^N225 Nikkei 225 Index



KEY INSIGHTS

For the week ending 3 July 2026, global equity indexes were mostly positive but mixed. U.S. markets rose in a holiday-shortened week, supported by lower oil prices and softer rate-hike expectations. Europe also gained, with the FTSE 100 higher, while Japan was mixed as the Nikkei 225 fell on tech profit-taking. Emerging markets remained firm.

Source: Market Data
All rates are indicative and subject to change.

US TREASURY BOND RATES

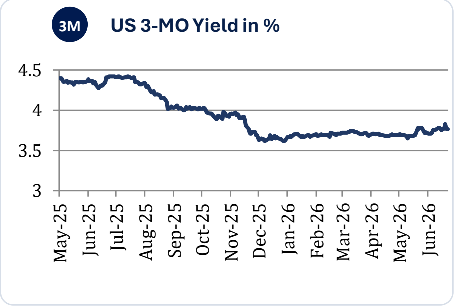
US 3-MO Yield	3.77	▲ 0.29% vs Last Week
US 2-YR Yield	4.13	▲ 1.20% vs Last Week
US 5-YR Yield	4.23	▲ 2.42% vs Last Week
US 10-YR Yield	4.49	▲ 2.58% vs Last Week
US 30-YR Yield	4.98	▲ 2.47% vs Last Week

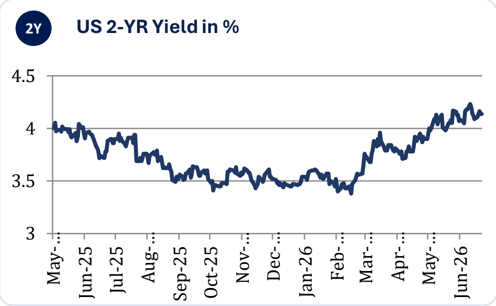
GLOBAL MARKET INDEXES OVERVIEW

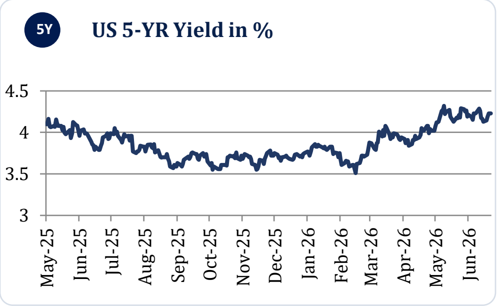
U.S. Treasury Bond	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul	
US 3-MO Yield in %	5.21	5.11	4.19	3.86	3.69	3.71	3.70	3.69	3.76	3.75	3.75	**3.77**	0.29%
US 2-YR Yield in %	4.598	4.382	3.817	3.523	3.583	3.969	3.799	3.990	4.119	4.179	4.088	**4.137**	1.20%
US 5-YR Yield in %	4.059	4.149	3.923	3.674	3.777	4.094	3.935	4.139	4.209	4.232	4.130	**4.230**	2.42%
US 10-YR Yield in %	3.96	4.21	4.29	4.10	4.20	4.42	4.32	4.48	4.47	4.46	4.37	**4.49**	2.58%
US 30-YR Yield in %	4.091	4.407	4.778	4.711	4.819	4.959	4.909	5.027	4.944	4.900	4.865	**4.985**	2.47%

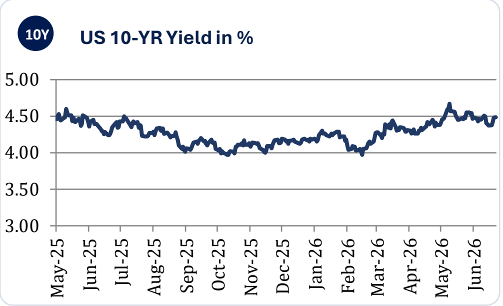
↔ 2008 – 2026 RANGE (HIGH – LOW)

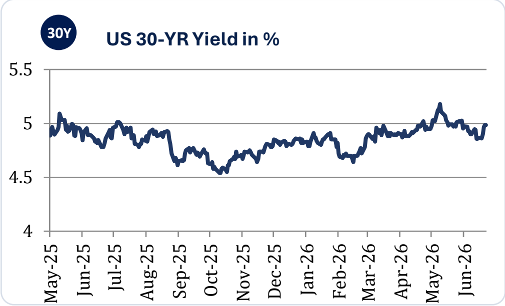
	U.S. Treasury Bond	2008-2026 High	2008-2026 Low
3M	US 3-MO Yield in %	5.59	(0.04)
2Y	US 2-YR Yield in %	5.220	0.113
5Y	US 5-YR Yield in %	4.960	0.200
10Y	US 10-YR Yield in %	4.99	0.50
30Y	US 30-YR Yield in %	5.180	0.938











KEY INSIGHTS

Treasury rates showed a broadly bearish move in the week ending 3 July 2026, with yields rising across most maturities. The move suggested markets were pricing firmer rate expectations and higher long-end risk premiums, rather than strong safe-haven demand for longer bonds.

Source: Market Data
All rates are indicative and subject to change.

COMMODITY PRICE SUMMARY

Thermal Coal 129/t ▲ 2.22% vs Last Week

Coking Coal Aus 239/t ▼ 1.14% vs Last Week

Crude oil, Brent 72.1/bbl ▼ 0.69% vs Last Week

Crude oil, WTI 68.8/bbl ▼ 0.68% vs Last Week

Copper 13,298/t ▲ 0.09% vs Last Week

Iron ore 98.3/t ▼ 2.07% vs Last Week

GLOBAL MARKET INDEXES OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul		
Thermal Coal	175	136	106	108	120	137	135	132	144	144	126	**129**	2.22%	$/t
Coking Coal Aus	293	247	193	201	226	238	230	239	245	243	241	**239**	-1.14%	$/t
Crude oil, Brent	82.1	79.7	68.1	63.0	77.8	96.3	101.8	102.8	84.5	80.6	72.6	**72.1**	-0.69%	$/bbl
Crude oil, WTI	77.5	75.7	64.7	59.1	70.8	92.5	97.5	98.8	81.5	77.3	69.2	**68.8**	-0.68%	$/bbl
Copper	8,479	9,145	9,944	11,117	12,889	13,362	12,962	13,570	13,563	13,530	13,286	**13,298**	0.09%	$/t
Iron ore	120.2	110.1	102.0	105.5	103.8	106.2	107.2	110.0	101.6	101.1	100.3	**98.3**	-2.07%	$/t
Gold	1,943	2,389	3,451	4,172	4,884	4,525	4,740	4,607	4,233	4,152	4,087	**4,170**	2.04%	$/oz
Silver	23.4	28.3	40.1	55.3	83.8	73.5	76.0	78.4	66.2	64.9	58.8	**62.4**	6.16%	$/oz
Palladium	1,335	983	1,162	1,518	1,732	1,421	1,532	1,455	1,276	1,247	1,217	**1,271**	4.44%	$/oz
Steel Scrap	397	381	353	358	381	405	412	411	391	384	379	**376**	-0.66%	$/t
Panamax Index	1,440	1,561	1,477	1,749	1,711	2,125	1,901	2,287	2,195	2,096	2,110	**2,203**	4.41%	Index
Supramax Index	1,030	1,238	1,127	1,365	1,152	1,526	1,380	1,548	1,649	1,718	1,670	**1,673**	0.18%	Index
Panamax Price	12,967	14,046	13,299	15,745	15,395	19,129	17,111	20,585	19,757	18,860	18,990	**19,825**	4.40%	$/day
Supramax Price	11,328	13,769	14,245	17,252	14,565	19,284	17,448	19,568	20,849	21,715	21,115	**21,153**	0.18%	$/day

↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Thermal Coal	458	49	$/t
Coking Coal Aus	672	72	$/t
Crude oil, Brent	146	19	$/bbl
Crude oil, WTI	145	(38)	$/bbl
Copper	14,143	2,790	$/t
Iron ore	220	37	$/t
Gold	5,355	713	$/oz
Silver	117	9	$/oz
Palladium	3,000	404	$/oz
Steel Scrap	710	182	$/t
Panamax Index	9,999	282	Index
Supramax Index	6,918	243	Index

Gold 4,170/oz ▲ 2.04% vs Last Week

Silver 62.4 /oz ▲ 6.16% vs Last Week

Palladium 1, 271 /oz ▲ 4.44% vs Last Week

Steel Scrap 376/t ▼ 0.66% vs Last Week

Panamax 19,825/d ▲ 4.41% vs Last Week

Supramax 21,153/d ▲ 0.18% vs Last Week

COMMODITY PRICE - COAL

Thermal Coal 129/t ▲ 2.22% vs Last Week

Coking Coal Aus 239/t ▼ 1.14% vs Last Week

Thermal Coal Range 458 / 49 — 2008-2026 High/ Low

Coking Coal Aus Range 672 / 72 — 2008-2026 High/ Low

Thermal Coal Prod. Cost $55-$75/t — Production Cost

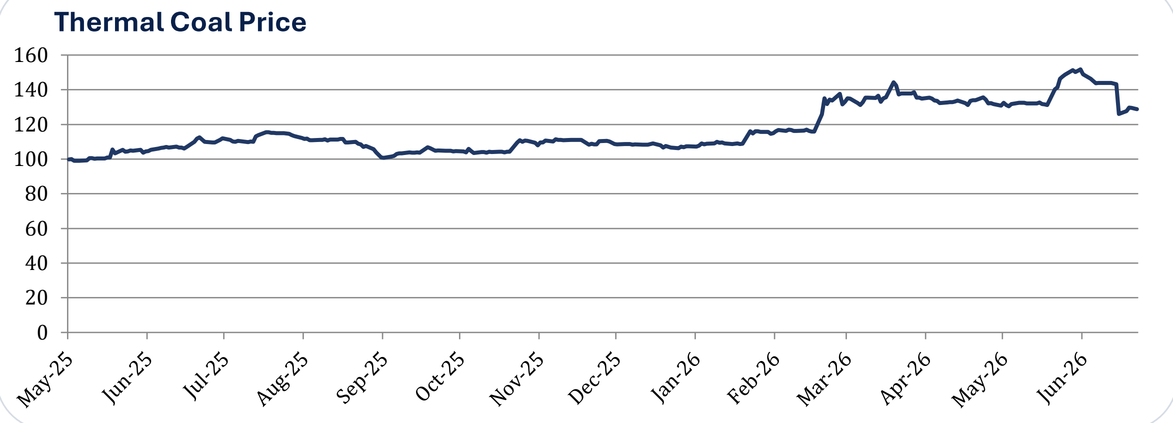
Coking Coal Aus Prod. Cost $85-$130/t — Production Cost

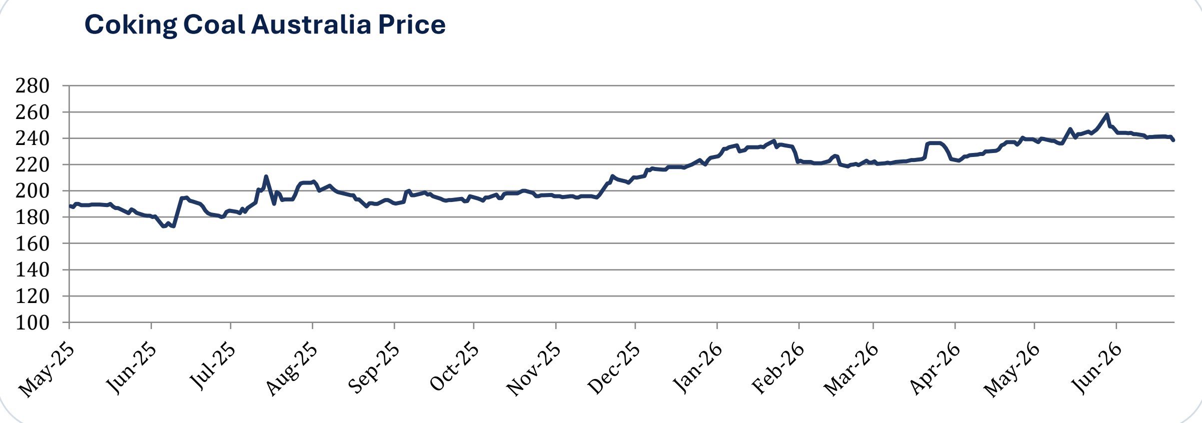
COAL PRICE OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul		
Thermal Coal	175	136	106	108	120	137	135	132	144	144	126	**129**	2.22%	$/t
Coking Coal Aus	293	247	193	201	226	238	230	239	245	243	241	**239**	-1.14%	$/t

2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Thermal Coal	458	49	$/t
Coking Coal Aus	672	72	$/t





MARKET COMMENTARY

INSIGHTS

Thermal coal prices rose by 2.22% last week.

Thermal coal prices weakened sharply in the week ending 3 July 2026, falling by around 2%. The pullback came as prices retreated from the earlier risk-driven rally, with Middle East energy-risk concerns easing and buying momentum softening. However, the market remained supported by Asian summer power demand, LNG/gas supply concerns, and Indonesia-related supply uncertainty. Prices still ended elevated at around $129/t, reflecting a firm regional supply backdrop.

Australian coking coal prices declined by 1.14% last week.

Australian coking coal edged slightly lower in the week ending 3 July 2026, pressured by softer Chinese steel demand and seasonal weakness. Prices also eased as earlier Australian supply disruptions showed signs of improvement, reducing some of the previous support in the market.

COMMODITY PRICE - CRUDE OIL

Crude oil, Brent ▼ 0.69%
72.1/bbl vs Last Week

Crude oil, WTI ▼ 0.68%
68.8 /bbl vs Last Week

Crude oil, Brent
146 / 19
2008-2026 High/ Low

Crude oil, WTI
145 / (38)
2008-2026 High/ Low

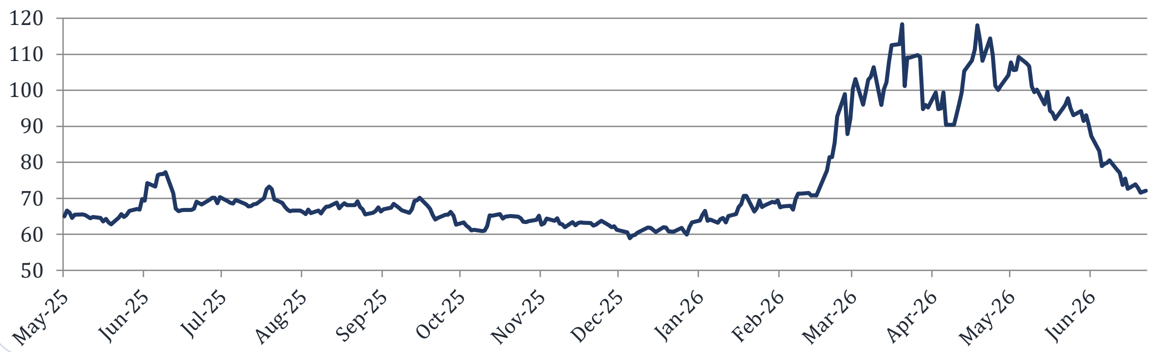
CRUDE OIL PRICE OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul		
Crude oil, Brent	82.1	79.7	68.1	63.0	77.8	96.3	101.8	102.8	84.5	80.6	72.6	**72.1**	**-0.69%**	$/bbl
Crude oil, WTI	77.5	75.7	64.7	59.1	70.8	92.5	97.5	98.8	81.5	77.3	69.2	**68.8**	**-0.68%**	$/bbl

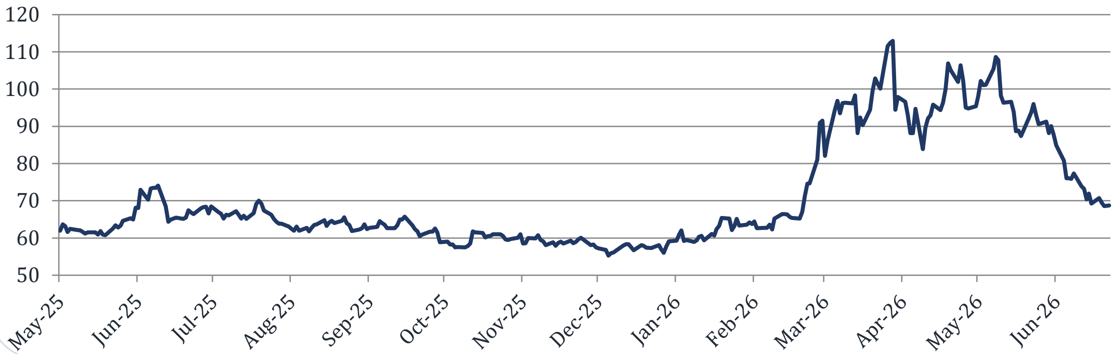
↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Crude oil, Brent	146	19	$/bbl
Crude oil, WTI	145	(38)	$/bbl

Crude oil, Brent Price



Crude oil, WTI Price



MARKET COMMENTARY

Crude oil, Brent prices declined by 0.69% last week.

Crude oil, WTI prices declined by 0.68%% last week.

INSIGHTS

Crude oil Brent and WTI were broadly flat in the week ending 3 July 2026, as easing Middle East supply-risk concerns reduced the war-risk premium. However, traders remained cautious due to uncertainty around U.S.–Iran talks and the wider regional outlook, while higher Gulf exports and OPEC+ supply expectations limited upside.

COMMODITY PRICE - COPPER & IRON ORE

Copper ▲ 0.09% vs Last Week
13,298/t

Iron ore ▼ 2.07% vs Last Week
98.3/t

Copper Price Range
14,143 / 2,790
2008-2026 High/ Low

Iron ore Price Range
220 / 37
2008-2026 High/ Low

Copper Prod. Cost
$ 5,510 /t
AVG Production Cost

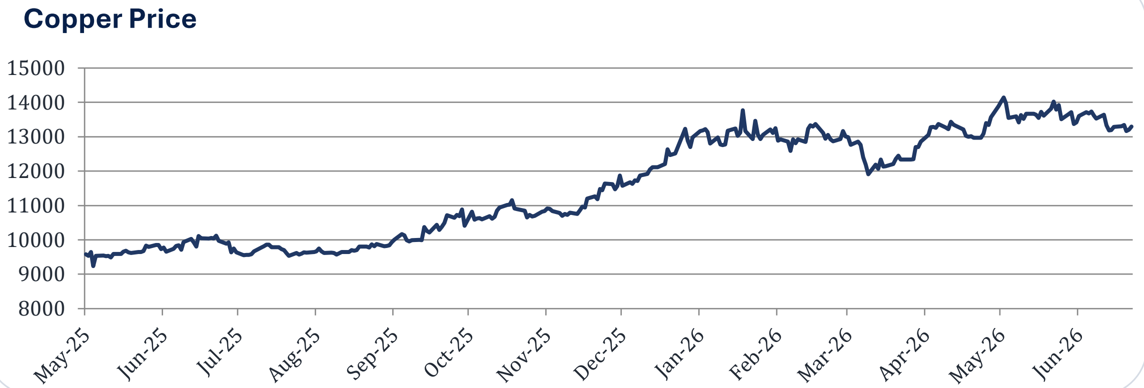
Iron ore Prod. Cost
$60/t
Production Cost

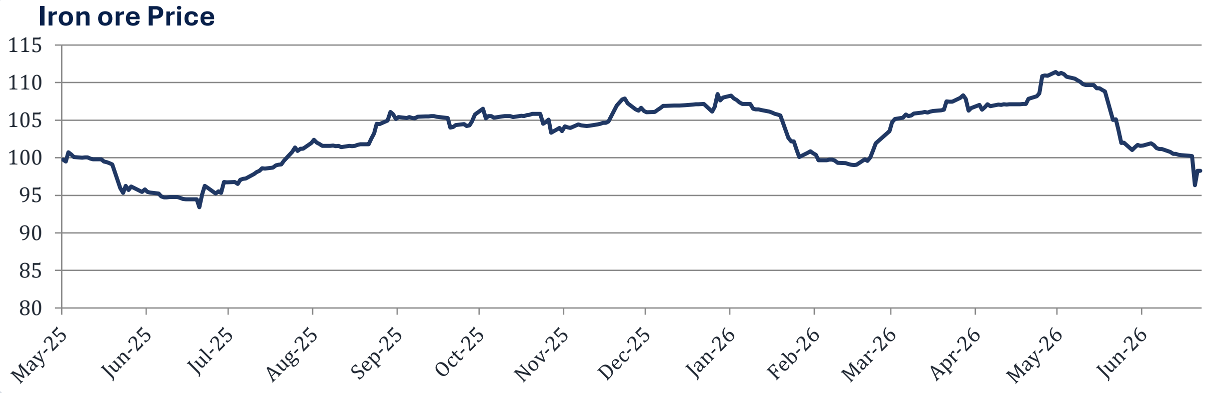
COPPER & IRON ORE PRICE OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul		
Copper	8,479	9,145	9,944	11,117	12,889	13,362	12,962	13,570	13,563	13,530	13,286	**13,298**	0.09%	$/t
Iron ore	120.2	110.1	102.0	105.5	103.8	106.2	107.2	110.0	101.6	101.1	100.3	**98.3**	-2.07%	$/t

↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Copper	14,143	2,790	$/t
Iron ore	220	37	$/t





MARKET COMMENTARY

INSIGHTS

Copper Price rose by 0.09%

Copper prices were broadly steady in the week ending 3 July 2026, holding near elevated levels after the earlier rally. The move looked like consolidation, as softer macro signals limited upside, while tight concentrate supply, uneven scrap availability, and mine-disruption risks continued to support the market.

Iron ore Price declined by 2.07%

Iron ore prices edged lower by around 2.07% in the week ending 3 July 2026. Prices remained under pressure from weak Chinese steel demand, high port inventories, steady seaborne shipments, and seasonal demand softness.

COMMODITY PRICE - GOLD & SILVER

Gold	▲ 2.04% vs Last Week	4,170/oz
Silver	▲ 6.16% vs Last Week	62.4 /oz
Gold Price Range	5,355 / 713	2008-2026 High/ Low
Silver Price Range	117 / 9	2008-2026 High/ Low
Gold Prod. Cost	$ 1,400 /oz	AVG Production Cost
Silver Prod. Cost	$16/ oz	Production Cost

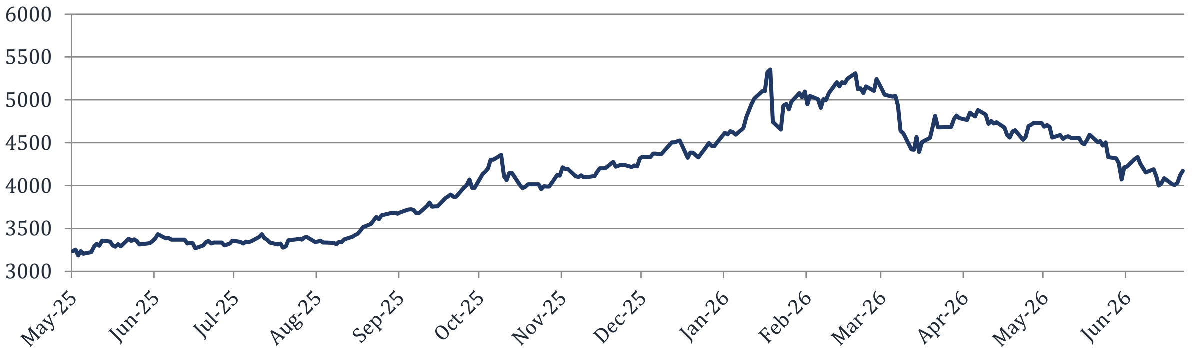
GOLD & SILVER PRICE OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul		
Gold	1,943	2,389	3,451	4,172	4,884	4,525	4,740	4,607	4,233	4,152	4,087	**4,170**	**2.04%**	$/oz
Silver	23.4	28.3	40.1	55.3	83.8	73.5	76.0	78.4	66.2	64.9	58.8	**62.4**	**6.16%**	$/oz

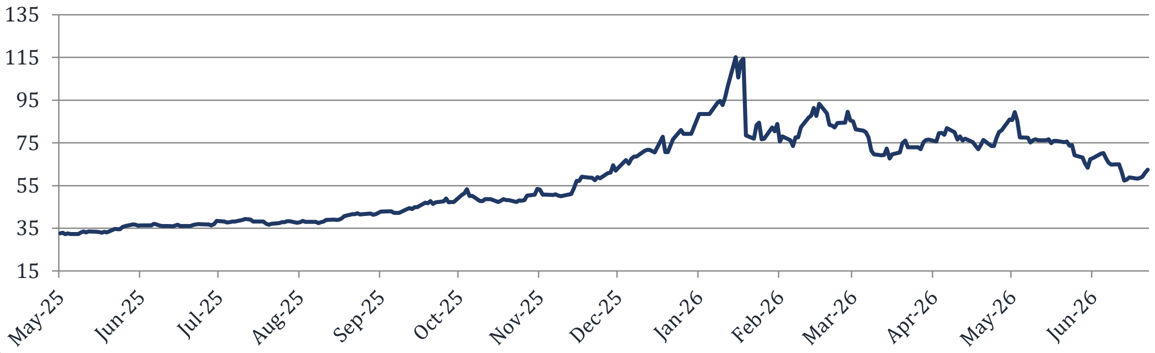
↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Gold	5,355	713	$/oz
Silver	117	9	$/oz

Gold Price



Silver Price



MARKET COMMENTARY

INSIGHTS

Gold price rose by 2.04%

Gold ended higher in the week ending 3 July 2026, supported by weaker U.S. jobs data and lower oil prices, which reduced expectations for further Fed rate hikes and supported non-yielding assets. However, easing Middle East risk and some remaining short-term rate-hike concerns limited stronger gains.

Silver price rose by 6.16%

Silver ended higher in the week ending 3 July 2026, supported by weaker U.S. jobs data and reduced Fed rate-hike expectations, which improved demand for non-yielding precious metals. However, gains were limited as easing geopolitical tensions reduced safe-haven demand, while prices remained well below the January 2026 peak.

COMMODITY PRICE – PALLADIUM & STEEL SCRAP

Palladium
1, 271 /oz
▲ 4.44% vs Last Week

Steel Scrap Price
$376/t
▼ 0.66% vs Last Week

Palladium Price Range
3,000 / 404
2008-2026 High/ Low

Steel Scrap Price Range
710 / 182
2008-2026 High/ Low

Palladium Prod. Cost
$ 900 /oz
AVG Production Cost

PALLADIUM & STEEL SCRAP PRICE OVERVIEW

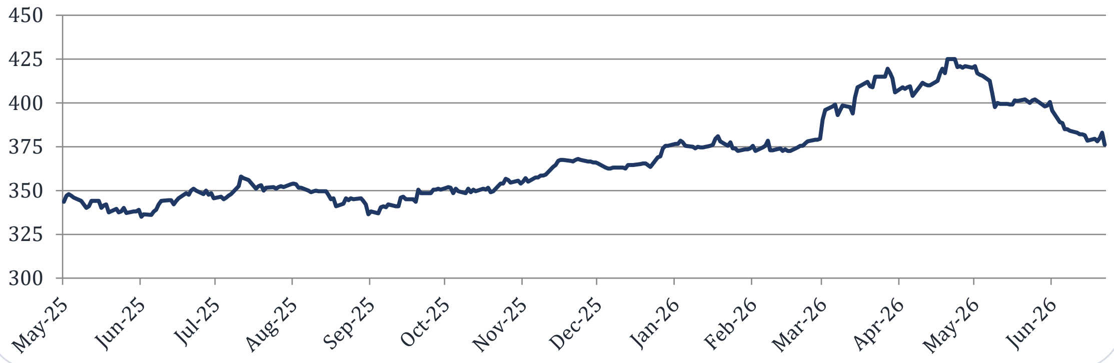
Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul		
Palladium	1,335	983	1,162	1,518	1,732	1,421	1,532	1,455	1,276	1,247	1,217	**1,271**	4.44%	$/oz
Steel Scrap	397	381	353	358	381	405	412	411	391	384	379	**376**	-0.66%	$/t

↔ 2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Palladium	3,000	404	$/oz
Steel Scrap	710	182	$/t

Palladium Price

Steel Scrap Price



MARKET COMMENTARY

INSIGHTS

Palladium Price rose by 4.44%

Palladium moved lower in the week ending 3 July 2026, pressured by easing geopolitical risk premiums and softer broad commodity sentiment. Sentiment was also weighed by expectations of a possible palladium surplus and weaker long-term demand, as electric vehicles gain share and reduce catalytic-converter demand from petrol cars.

Steel Scrap Price declined by 0.66%

Steel scrap prices moved lower in the week ending 3 July 2026, pressured by weak raw-material demand as Turkish mills stayed cautious on new bookings and pushed for lower offers. Sentiment remained bearish as steel demand and margins stayed soft, even though geopolitical concerns eased.

BALTIC SHIPPING RATES

Panamax Index 2,203 ▲ 4.41% vs Last Week

Supramax Index 1,673 ▲ 0.18% vs Last Week

Panamax Price $19,825/D ▲ 4.40% vs Last Week

Supramax Price $21,153/D ▲ 0.18% vs Last Week

Panamax Index Range 9,999 / 282 — 2008-2026 High/ Low

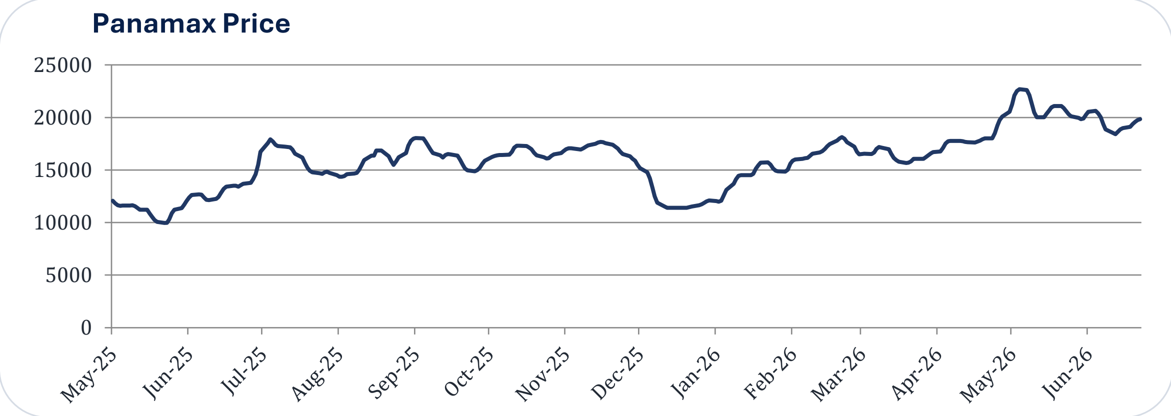
Supramax Index Range 6,918 / 243 — 2008-2026 High/ Low

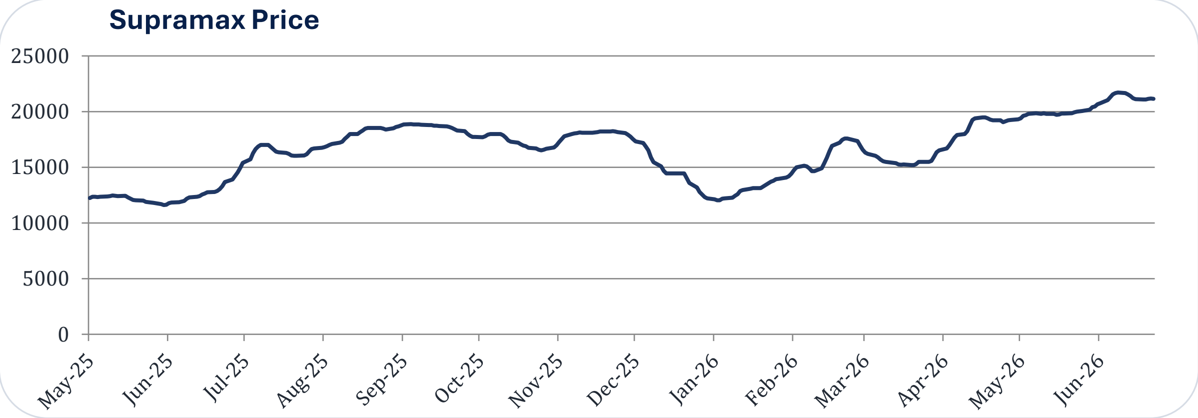
BALTIC SHIPPING RATES OVERVIEW

Commodity	Yearly Averages Price			Quarterly Averages Price			Monthly Averages Price			Weekly Closing Price			Last Week Change	Unit
	2023	2024	2025	Oct-Dec 2025	Jan-Mar 2026	Apr-Jun 2026	Apr-26	May-26	Jun-26	19-Jun	26-Jun	3-Jul		
Panamax Index	1,440	1,561	1,477	1,749	1,711	2,125	1,901	2,287	2,195	2,096	2,110	**2,203**	**4.41%**	Index
Supramax Index	1,030	1,238	1,127	1,365	1,152	1,526	1,380	1,548	1,649	1,718	1,670	**1,673**	**0.18%**	Index
Panamax Price	12,967	14,046	13,299	15,745	15,395	19,129	17,111	20,585	19,757	18,860	18,990	**19,825**	**4.40%**	$/day
Supramax Price	11,328	13,769	14,245	17,252	14,565	19,284	17,448	19,568	20,849	21,715	21,115	**21,153**	**0.18%**	$/day

2008 – 2026 RANGE (HIGH – LOW)

Commodity	High	Low	Unit
Panamax Index	9,999	282	Index
Supramax Index	6,918	243	Index





INSIGHTS

Panamax Price rose by 4.41%

Atlantic sentiment stayed firm in the week ending 3 July 2026, supported by tight prompt tonnage in the North Continent and West Mediterranean, with transatlantic fixtures around $22,750. The Pacific also improved through the week, helped by better Australia and North Pacific cargo activity, while firmer Atlantic demand supported overall Panamax sentiment.

Supramax Price rose by 0.18%

The Index rose this week, driven by a stronger Atlantic market while Asia remained flat. North America was active ahead of the holidays, with firm fixtures to the Far East and Mediterranean. The Continent and East Mediterranean also stayed supported, while Asia was quieter with rates largely unchanged. Period interest continued.

CHINESE MAJOR DRY BULK IMPORT STATISTICS

Coal and lignite Imports
33.27 MT
▲ 0.60% vs Last Month
▼ 7.70% Year on year

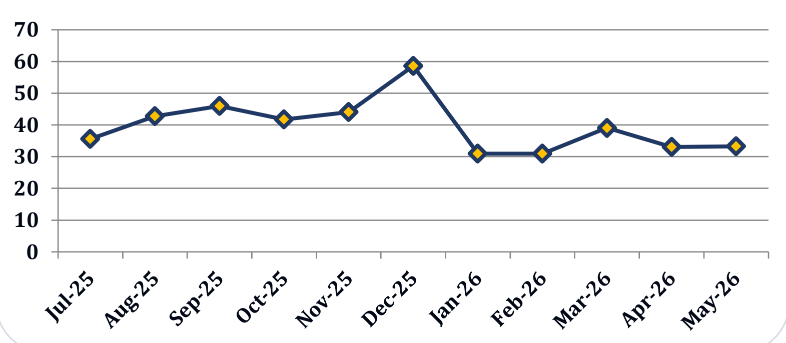
Copper ore and concentrates
2.36 MT
▲ 0.40% vs Last Month
▼ 1.40% Year on year

Iron ore and concentrates
97.71 MT
▼ 5.90% vs Last Month
▼ 0.40% Year on year

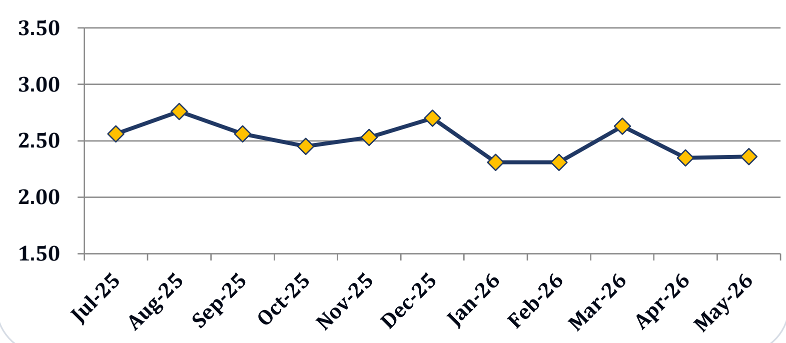
CHINESE MAJOR DRY BULK IMPORT STATISTICS OVERVIEW

Commodity	Unit	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Changes in +/- %
Coal and lignite	Million Tonnes	37.83	36.04	33.04	35.61	42.74	46.00	41.74	44.05	58.60	30.94	30.94	39.06	33.08	33.27	0.6%
Copper ore and concentrates		2.92	2.40	2.35	2.56	2.76	2.59	2.45	2.53	2.70	2.31	2.31	2.63	2.35	2.36	0.4%
Iron ore and concentrates		103.14	98.13	105.95	104.62	105.23	116.33	111.31	110.54	119.65	97.64	97.64	104.74	103.85	97.71	-5.9%

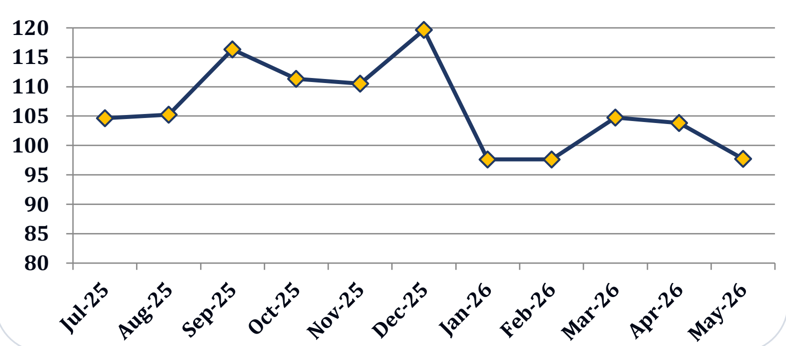
Chinese Coal and lignite Imports



Chinese Copper ore and concentrates imports



Chinese Iron ore and concentrates imports



INSIGHTS

Coal & Lignite:
Imports totaled **33.27 million tonnes**,
▲ **0.60%** from Apr 2026
▼ **7.70%** year-on-year

Copper:
Imports reached **2.36 million tonnes**,
▲ **0.40%** from Apr 2026
▼ **1.40%** year-on-year

Iron Ore & Concentrate:
Imports totaled **97.71 million tonnes**,
▼ **5.9%** from Apr 2026
▼ **0.40%** year-on-year

Source: Market Data
All rates are indicative and subject to change.

US NEW HOME SALE DATA

MAY 2026 SALES
580 000's
▼ 7.30% vs Last Month
▼ 6.80% Year on year

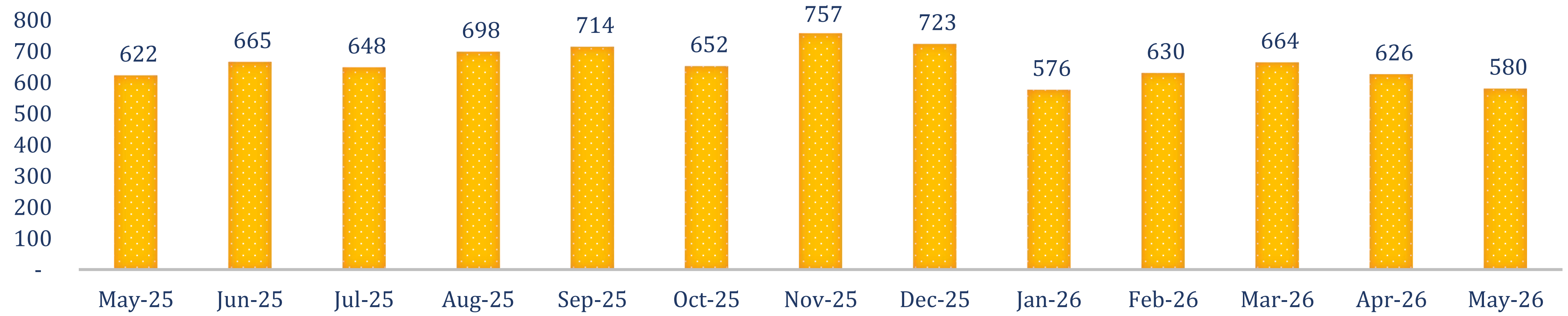
HIGH SALES IN LAST12 MONTHS
757 000's NOV-2025

LOW SALES IN LAST12 MONTHS
576 000's JAN-2026

US NEW HOME SALE DATA OVERVIEW

Sales Data	Unit	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Change on Last Month in +/- %
New Home Sale in US	In 1000's	622	665	648	698	714	652	757	723	576	630	664	626	580	-7.3%

US NEW HOME SALE DATA



INSIGHTS

Sales of new single-family houses in May 2026 were at a seasonally-adjusted annual rate of 580,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 7.3 percent below the April 2026 rate of 626,000, and is 6.8 percent below the May 2025 rate of 622,000.

Source: Market Data
All rates are indicative and subject to change.

DISCLAIMER

DISCLAIMER

The information contained within this report has been provided by Southwest for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

All data have been obtained from independent industry publications and reports, that we believe are reliable sources. We have taken reasonable care in the gathering, filtering and auditing of this information and trust that the information is accurate and correct. However, it may still contain errors, as views regarding market levels are partially derived from estimates and/or subject to judgments,
As such we advise that the information is taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein Southwest Middle East and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part. Any choice to rely on this information provided is strictly at the recipient's own risk.

Southwest Middle East, Dubai - UAE, | Tel: +971 4 343 3386 | Email: info@southwestme.ae | Web: www.southwestme.com