

# Weekly Market Update

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24<sup>th</sup> November 2023

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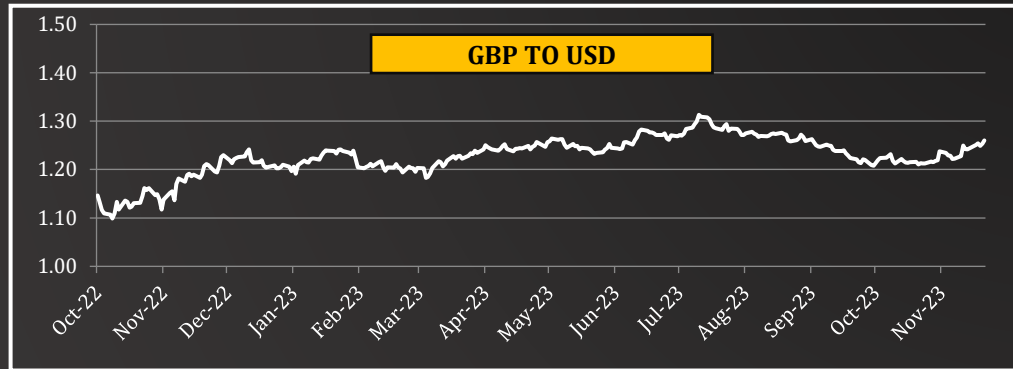
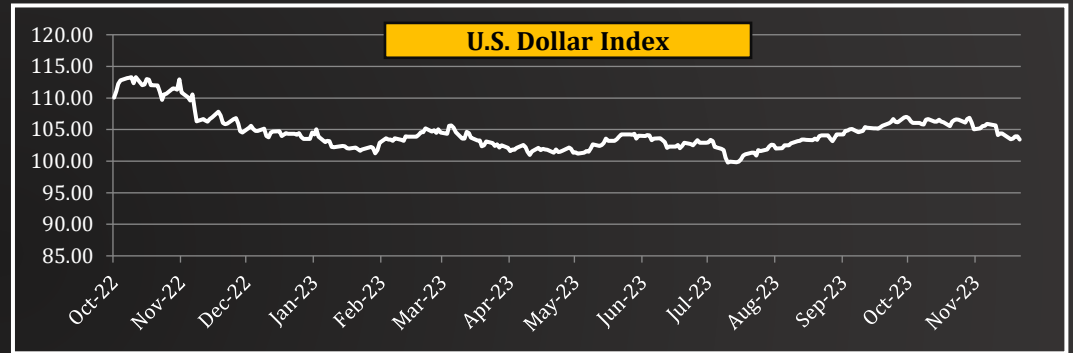
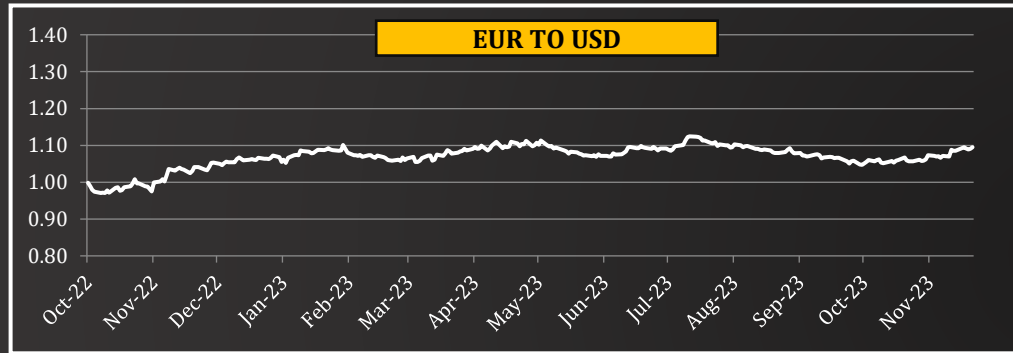


**US New  
Home  
Sales  
Statistics**



# CURRENCY EXCHANGE RATES

Currency	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023	
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low
US Dollar Index	95.81	92.51	103.99	103.39	102.57	103.25	103.10	105.28	106.35	105.62	104.47	<b>103.66</b>	-0.78%	103.40	114.11	70.70
EUR To USD	1.142	1.183	1.054	1.074	1.090	1.088	1.090	1.068	1.057	1.070	1.084	<b>1.092</b>	0.73%	1.095	1.604	0.959
GBP To USD	1.284	1.376	1.237	1.216	1.252	1.266	1.270	1.238	1.217	1.227	1.241	<b>1.254</b>	0.98%	1.260	2.040	1.070
USD To JPY	106.75	109.88	131.55	132.34	137.46	144.56	144.83	147.84	149.53	150.82	150.73	<b>149.02</b>	-1.13%	149.46	151.50	75.58



## Currency Cross Rates

	USD	EUR	JPY	GBP	CHF	CAD	AUD	HKD
USD	-	1.095	0.007	1.262	1.136	0.733	0.660	0.128
EUR	0.913	-	0.006	1.153	1.037	0.670	0.603	0.117
JPY	149.020	163.147	-	188.093	169.226	109.220	98.398	19.131
GBP	0.792	0.867	0.005	-	0.900	0.581	0.523	0.102
CHF	0.881	0.964	0.006	1.112	-	0.645	0.582	0.113
CAD	1.364	1.494	0.009	1.722	1.549	-	0.901	0.175
AUD	1.515	1.658	0.010	1.912	1.720	1.110	-	0.194
HKD	7.790	8.528	0.052	9.832	8.846	5.709	5.143	-

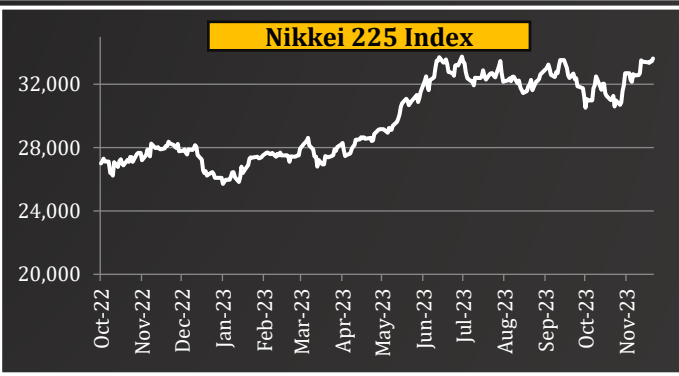
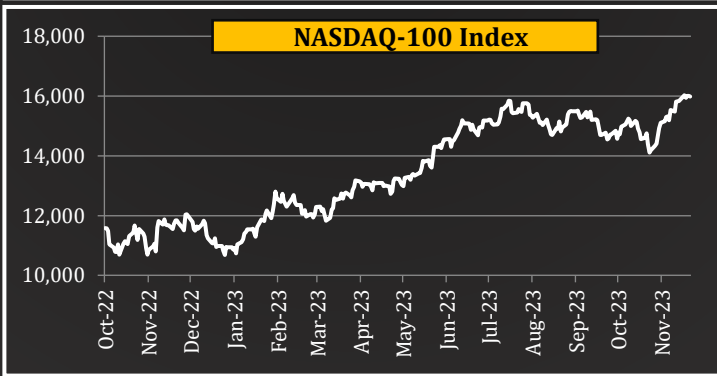
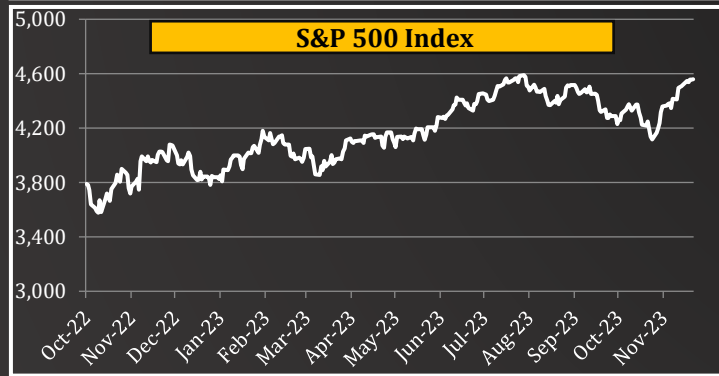
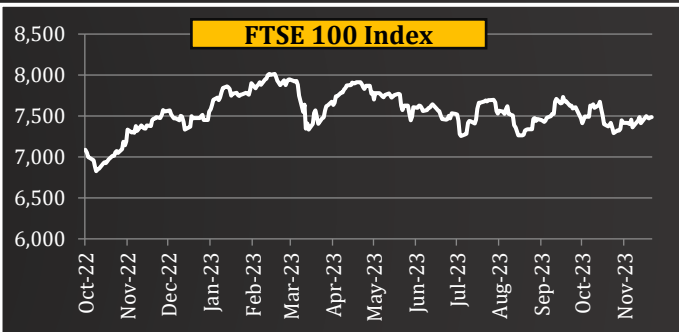
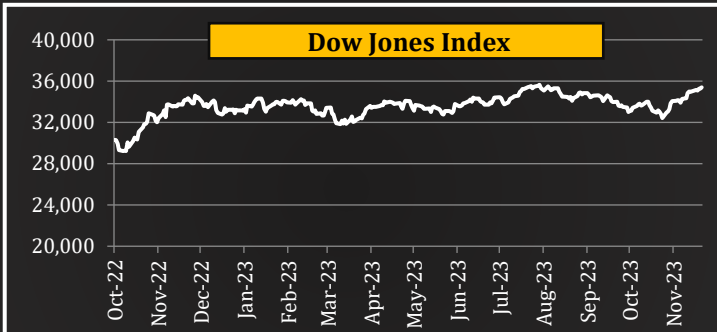
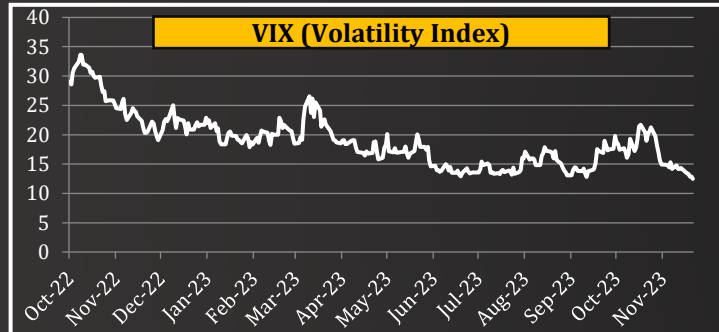
- US Dollar index declined by 0.78% last week
- USD declined against EUR by 0.73%

- USD declined against GBP by 0.98%
- USD declined against JPY by 1.13%



# GLOBAL MARKET INDEXES

Index	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023	
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low
CBOE Volatility Index	29.2	19.6	25.6	20.7	16.5	15.0	15.9	15.1	18.9	14.7	14.2	<b>13.0</b>	<b>-8.85%</b>	12.5	82.7	9.1
S&P 500 Index	3,221	4,272	4,098	3,999	4,208	4,459	4,457	4,414	4,269	4,378	4,486	<b>4,552</b>	<b>1.45%</b>	4,559	4,796	752
Dow Jones	26,915	34,040	32,902	33,244	33,642	34,651	34,881	34,289	33,319	34,107	34,810	<b>35,235</b>	<b>1.22%</b>	35,390	36,799	6,547
NASDAQ-100	10,309	14,484	12,748	12,088	13,833	15,226	15,145	15,108	14,763	15,296	15,757	<b>15,989</b>	<b>1.47%</b>	15,982	16,573	1,269
FTSE 100	6,280	7,001	7,362	7,756	7,693	7,509	7,444	7,576	7,482	7,409	7,454	<b>7,484</b>	<b>0.41%</b>	7,488	8,014	3,830
Nikkei 225	22,738	28,837	27,265	27,234	30,408	32,520	32,181	32,764	31,363	32,472	33,162	<b>33,454</b>	<b>0.88%</b>	33,626	33,753	7,055



- Volatility Index declined by 8.85%
- S&P 500 index rose by 1.45%

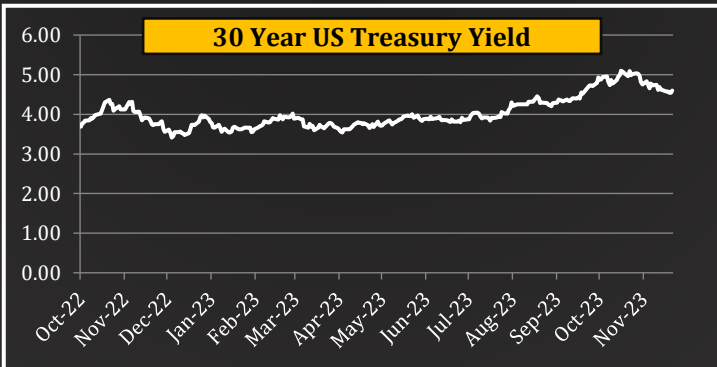
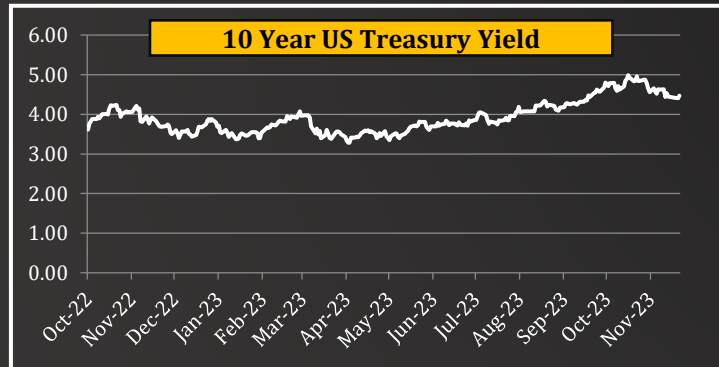
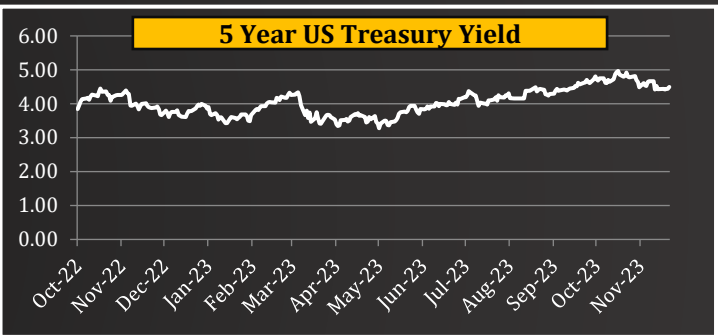
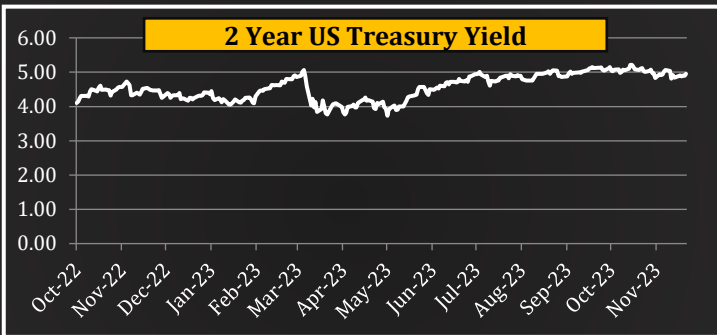
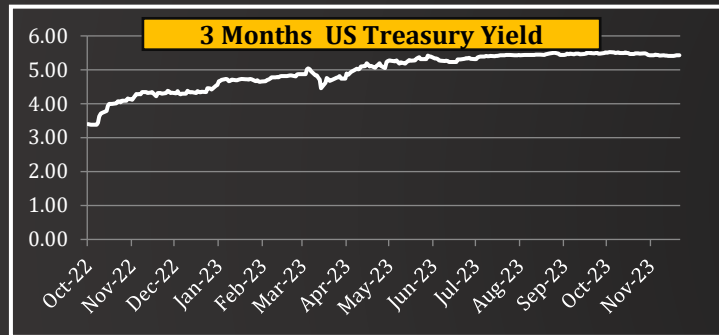
- Dow Jones index rose by 1.22%
- NASDAQ-100 index rose by 1.47%

- FTSE 100 index rose 0.41%
- Nikkei 225 index rose by 0.88%



# US TREASURY BOND RATES

U.S. Treasury Bond	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023	
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low
US 3-MO Yield in %	0.334	0.044	2.076	4.753	5.207	5.428	5.452	5.429	5.494	5.430	5.417	<b>5.423</b>	<b>0.11%</b>	5.430	5.520	(0.04)
US 2-YR Yield in %	0.367	0.261	2.994	4.348	4.294	4.929	4.902	5.036	5.084	4.976	4.903	<b>4.911</b>	<b>0.16%</b>	4.955	5.220	0.113
US 5-YR Yield in %	0.515	0.845	3.007	3.796	3.706	4.306	4.291	4.483	4.775	4.595	4.493	<b>4.445</b>	<b>-1.06%</b>	4.492	4.960	0.200
US 10-YR Yield in %	0.873	1.432	2.955	3.640	3.602	4.136	4.157	4.365	4.798	4.603	4.500	<b>4.427</b>	<b>-1.61%</b>	4.472	4.990	0.498
US 30-YR Yield in %	1.551	2.051	3.114	3.739	3.807	4.230	4.274	4.461	4.942	4.747	4.660	<b>4.570</b>	<b>-1.94%</b>	4.603	5.100	0.938



- 3 month US treasury yield rose by 0.11%
- 2 year US treasury yields rose by 0.16%
- 5 year US treasury yields declined by 1.06%
- 10 year US treasury yields declined by 1.61%
- 30 year US treasury yields declined by 1.94%



# COMMODITY PRICE SUMMARY

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit	Avg Production Cost In US\$
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low		
Thermal Coal	62	134	358	255	161	147	146	160	140	122	123	<b>122</b>	-0.49%	122	458	49	\$/t	53/t
Coking Coal Aus	123	226	358	333	244	264	255	305	346	323	313	<b>316</b>	0.79%	320	672	72	\$/t	85/t
Coking Coal China	136	339	379	351	245	261	256	306	323	273	262	<b>271</b>	3.10%	280	615	106	\$/t	
Crude oil, Brent	43.3	70.8	99.0	82.2	77.8	85.7	85.0	92.1	88.3	81.6	80.8	<b>81.7</b>	1.12%	80.6	146	19	\$/bbl	
Crude oil, WTI	39.5	68.0	94.4	76.1	73.6	82.0	81.3	89.0	85.2	77.3	76.5	<b>77.1</b>	0.80%	75.5	145	(38)	\$/bbl	
Copper	6,178	9,315	8,817	8,918	8,472	8,356	8,352	8,270	7,940	8,071	8,110	<b>8,294</b>	2.27%	8,296	10,845	2,790	\$/t	4674/t
Iron ore	107	160	122	126	111	115	110	120	119	128	132	<b>136</b>	3.18%	136	220	37	\$/t	55/t
Manganese Ore	5.05	5.08	4.85	4.79	4.55	4.26	4.24	4.25	4.21	4.20	4.17	<b>4.23</b>	1.36%	4.23	7.45	2.81	\$/dmtn	1.41/dmtu
Lithium	6,184	19,872	73,234	59,496	35,176	33,047	32,540	25,245	22,883	21,299	19,987	<b>18,805</b>	-5.91%	18,257	84,427	5,721	\$/t	3,565/t
Gold	1,771	1,799	1,802	1,891	1,978	1,926	1,918	1,913	1,916	1,958	1,966	<b>1,992</b>	1.33%	2,002	2,056	713	\$/oz	1,276 /oz
Silver	20.5	25.1	21.8	22.6	24.2	23.5	23.5	23.1	22.3	22.6	23.3	<b>23.7</b>	2.10%	24.3	48.5	9.0	\$/oz	10.88/oz
Palladium	2,199	2,397	2,103	1,567	1,443	1,250	1,247	1,240	1,142	1,052	1,011	<b>1,064</b>	5.22%	1,048	3,000	404	\$/oz	\$814/oz
Steel Scrap	287	466	442	435	388	372	372	379	367	396	405	<b>402</b>	-0.89%	403	710	182	\$/t	
Panamax Index	1,103	2,969	2,298	1,263	1,378	1,320	1,353	1,610	1,609	1,480	1,704	<b>1,998</b>	17.23%	2,064	9,999	282	Index	
Supramax Index	746	2,424	2,006	927	988	912	810	1,194	1,246	1,108	1,157	<b>1,248</b>	7.88%	1,279	6,918	243	Index	
Panamax Price	9,927	26,738	20,679	11,366	12,401	11,904	12,241	14,493	14,477	13,322	15,341	<b>17,983</b>	17.23%	18,577			\$/day	
Supramax Price	8,073	26,656	22,062	10,194	10,871	10,027	8,909	13,137	13,702	12,188	12,723	<b>13,728</b>	7.90%	14,069			\$/day	

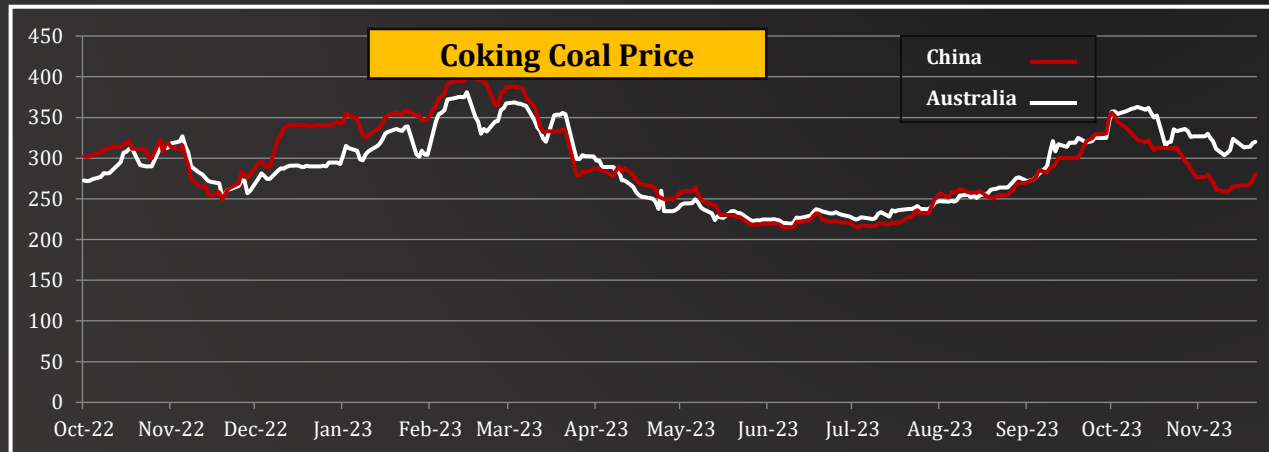
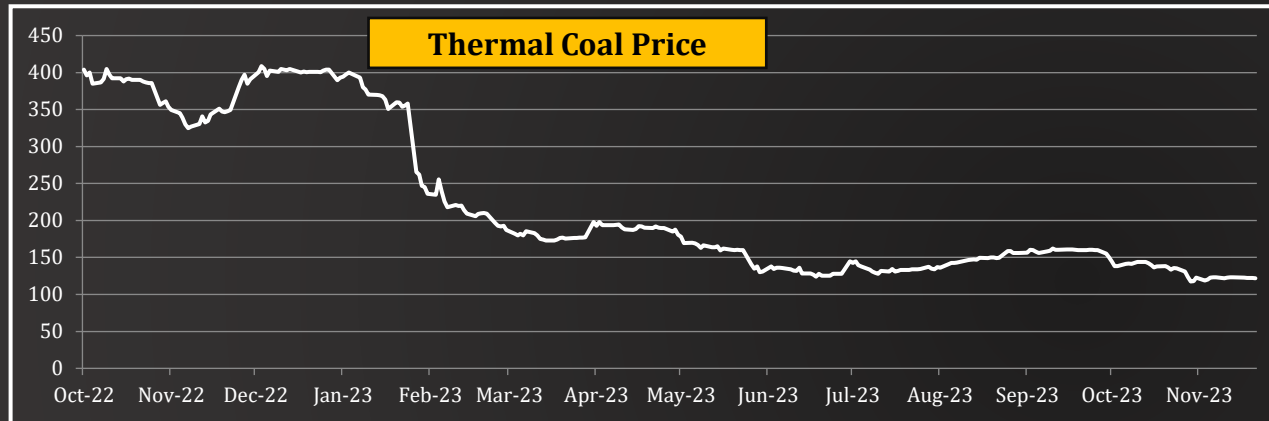
Please see below price changes last week compared to the week before,

- Thermal Coal price declined by 0.49% last week
- Coking Coal Australia price rose by 0.79%
- Coking Coal China price rose by 3.10%
- Crude Oil Brent price rose by 1.12%
- Crude Oil WTI rose by 0.80%
- Copper price rose by 2.27%
- Iron Ore price rose by 3.18%
- Manganese Ore price rose by 1.36%
- Lithium price declined by 5.91%
- Gold price rose by 1.33%.
- Silver price rose by 2.10%.
- Palladium price rose by 5.22%
- Steel scrap price declined by 0.89%
- Panamax shipping rates rose by 17.23%
- Supramax shipping rates rose by 7.88% last week



# COMMODITY PRICE - COAL

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit	Avg Production Cost In US\$
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low		
Thermal Coal	62	134	358	255	161	147	146	160	140	122	123	122	-0.49%	122	458	49	\$/t	53/t
Coking Coal Aus	123	226	358	333	244	264	255	305	346	323	313	316	0.79%	320	672	72	\$/t	85/t
Coking Coal China	136	339	379	351	245	261	256	306	323	273	262	271	3.10%	280	615	106	\$/t	



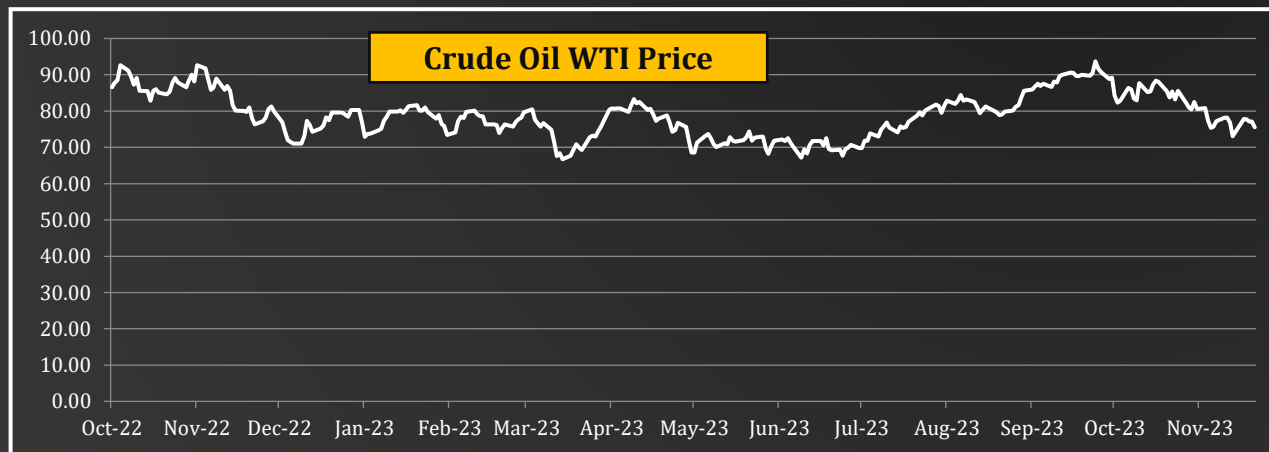
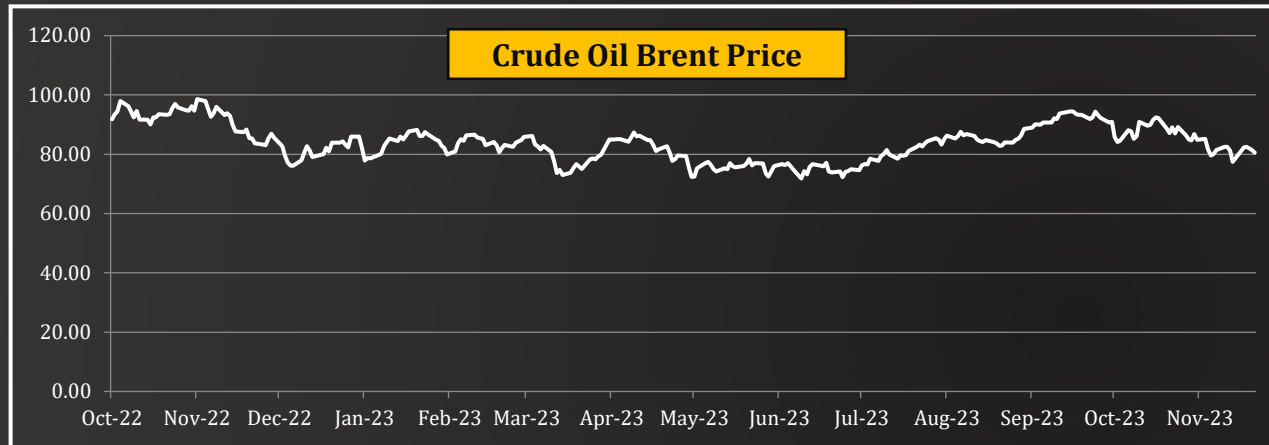
- Thermal Coal price declined by 0.49% last week
- Coking Coal Australia price rose by 0.79%
- Coking Coal China price rose by 3.10%

Thermal coal were traded around \$120 per tonne last week, Coal decreased 282.15 USD/T or 69.81% since the beginning of 2023, mainly due to an oversupply in the Chinese coal market, resulting from increased domestic production and a substantial surge in coal imports. China has boosted coal production since the 2021 power crisis to prevent a repeat, and this year's production is on track to set a new record. The situation has been further exacerbated by a 73% increase in coal imports during the first nine months of the year, driven by more affordable global supplies. As a result, the coal market has shifted from a situation of scarcity a few years ago, which led to widespread power shortages, to a scenario where ample coal supplies are available.



# COMMODITY PRICE – CRUDE OIL

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low	
Crude oil, Brent	43.3	70.8	99.0	82.2	77.8	85.7	85.0	92.1	88.3	81.6	80.8	81.7	1.12%	80.6	146	19	\$/bbl
Crude oil, WTI	39.5	68.0	94.4	76.1	73.6	82.0	81.3	89.0	85.2	77.3	76.5	77.1	0.80%	75.5	145	(38)	\$/bbl



- Crude Oil Brent price rose by 1.12%
- Crude Oil WTI rose by 0.80%

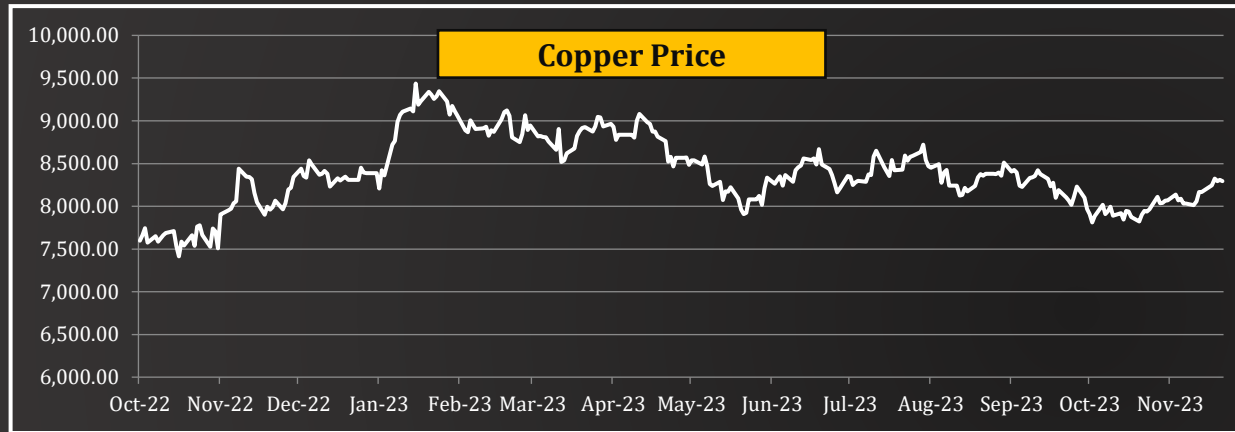
Crude oil price closed at \$80.6 per barrel for Brent and \$75.5 per barrel for WTI last week, rose by nearly 1%. Where Saudi Arabia and Russia are widely expected to extend voluntary supply cuts until at least Q1 2024. Traders are also speculating that the group could deepen production cuts further to support the market. Last week, oil prices came under pressure after the OPEC+ ministerial meeting, initially scheduled for November 26, was postponed to November 30 due to a dispute over output quotas for African producers. Signs of robust supplies, particularly from non-OPEC countries, have also been weighing on crude prices, with US crude inventories continuing to increase more than anticipated. Meanwhile, the International Energy Agency said it still expects a slight surplus in global oil markets next year despite the potential extension of OPEC+ supply cuts well into 2024.





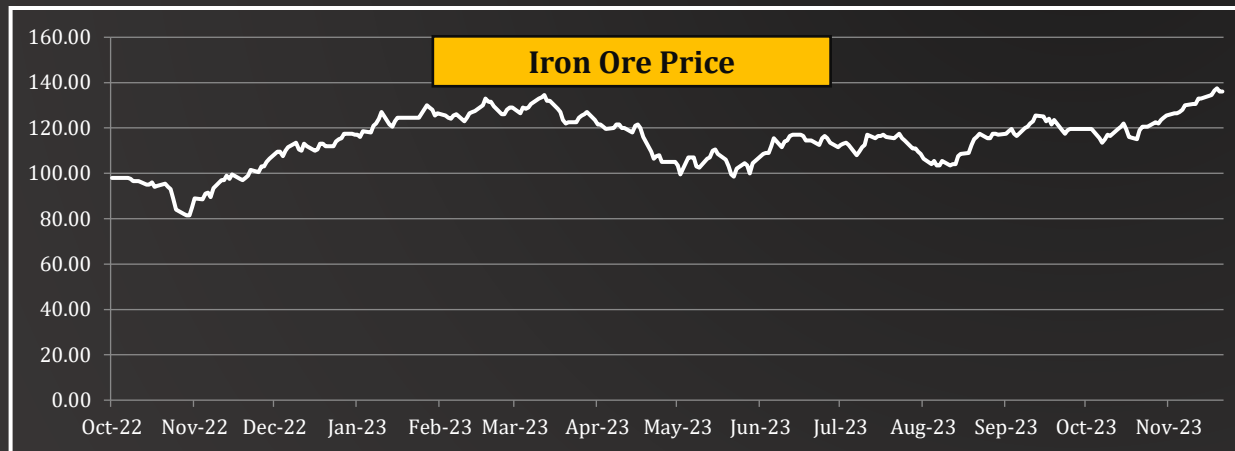
# COMMODITY PRICE – COPPER & IRON ORE

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit	Avg Production Cost In US\$
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low		
Copper	6,178	9,315	8,817	8,918	8,472	8,356	8,352	8,270	7,940	8,071	8,110	<b>8,294</b>	2.27%	8,296	10,845	2,790	\$/t	4674/t
Iron ore	107	160	122	126	111	115	110	120	119	128	132	<b>136</b>	3.18%	136	220	37	\$/t	55/t



• **Copper price rose by 2.27%**

Copper price rose to over \$8300 a tonne last week the highest in two months. Inventories at the SHFE plunged by 45% from the corresponding week of the previous month on the week ending November 17th. Still, demand is expected to be sustained in China as Beijing pledged to target CNY 1 trillion in manufacturing and infrastructure development, lifting the outlook for copper. On top of that, reports stated that the PBoC could inject CNY 1 trillion into the country's debt-ridden property developers.



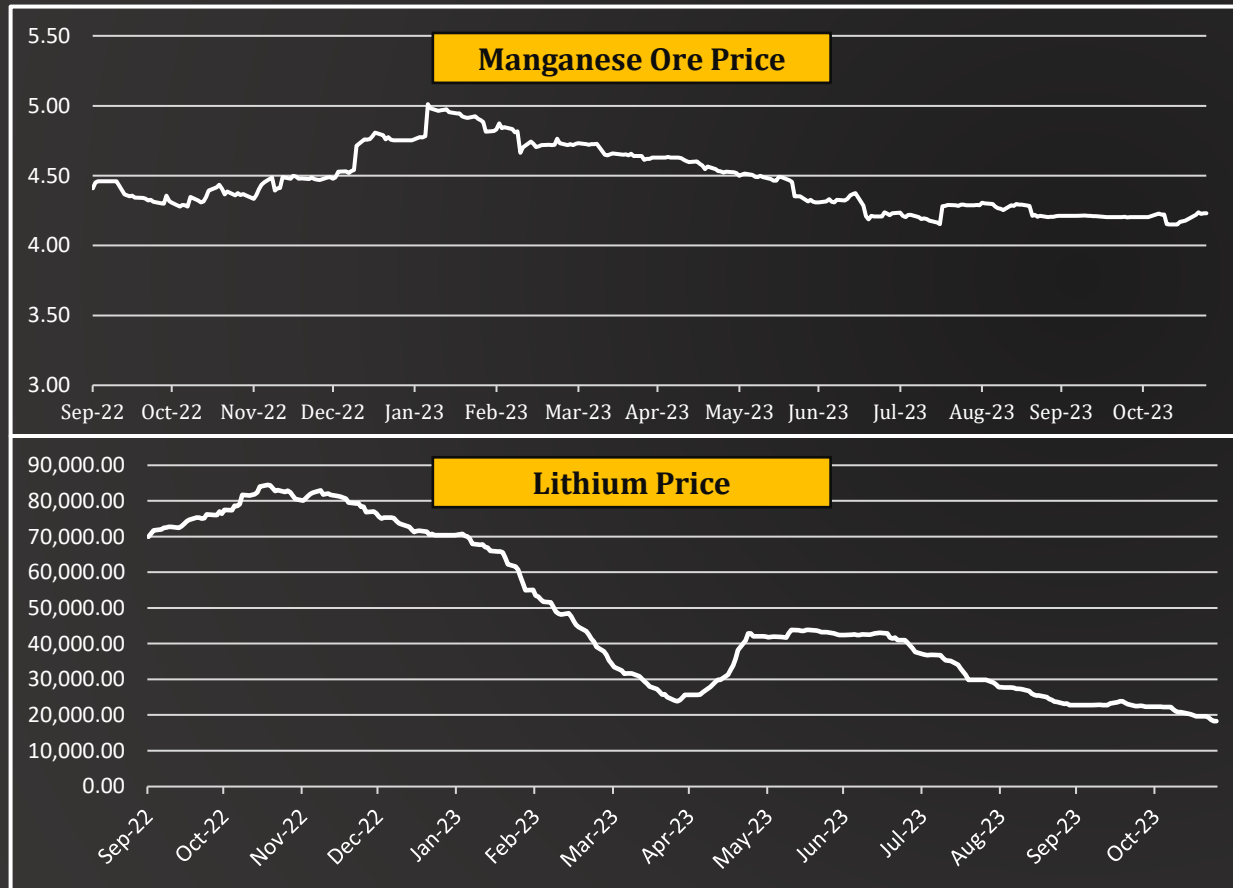
• **Iron Ore price rose by 3.18%**

Iron Ore price touched one-year high of \$138 per tonne on last week. Beijing warned it would increase supervision in the iron ore market to combat speculative rallies following a batch of stimulus announcements. Expectations of high demand and risks to supply drove iron ore prices 38% higher than this year's low touched in May. The Chinese government stated it would issue CNY 1 trillion in debt to target infrastructure and manufacturing projects, magnifying previous signals from lenders, miners, and metallurgists that infrastructure expenditure in China is expected to offset the debt crisis for the residential construction sector, maintaining active purchasing activity for iron ore inputs. In the meantime, giant miner BHP approved industrial action to suspend activity for around 400 train drivers in Australia.



# COMMODITY PRICE – MANGANESE & LITHIUM

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit	Avg Production Cost In US\$
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low		
Manganese Ore	5.05	5.08	4.85	4.79	4.55	4.26	4.24	4.25	4.21	4.20	4.17	4.23	1.36%	4.23	7.45	2.81	\$/dmtu	1.41/dmtu
Lithium	6,184	19,872	73,234	59,496	35,176	33,047	32,540	25,245	22,883	21,299	19,987	18,805	-5.91%	18,257	84,427	5,721	\$/t	3,565/t



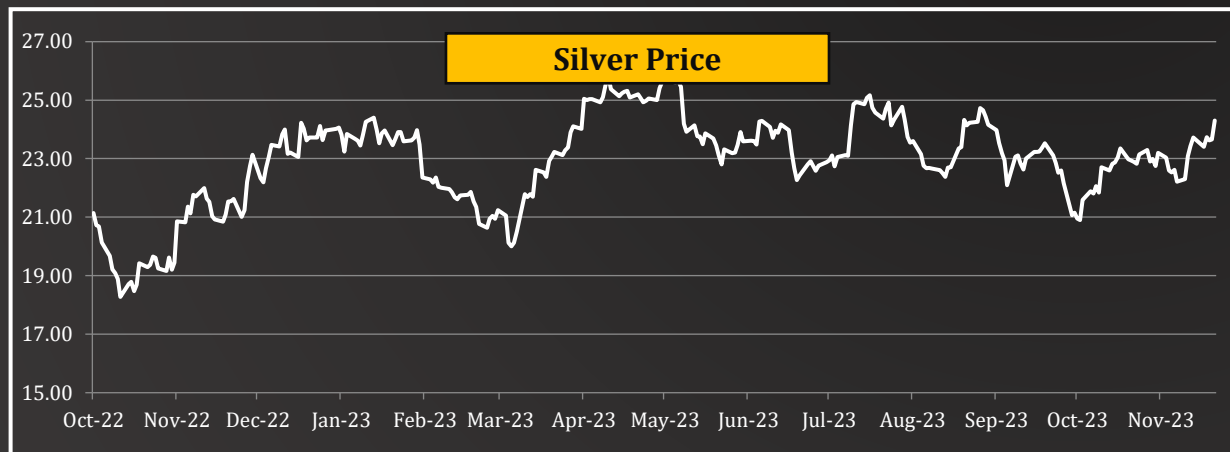
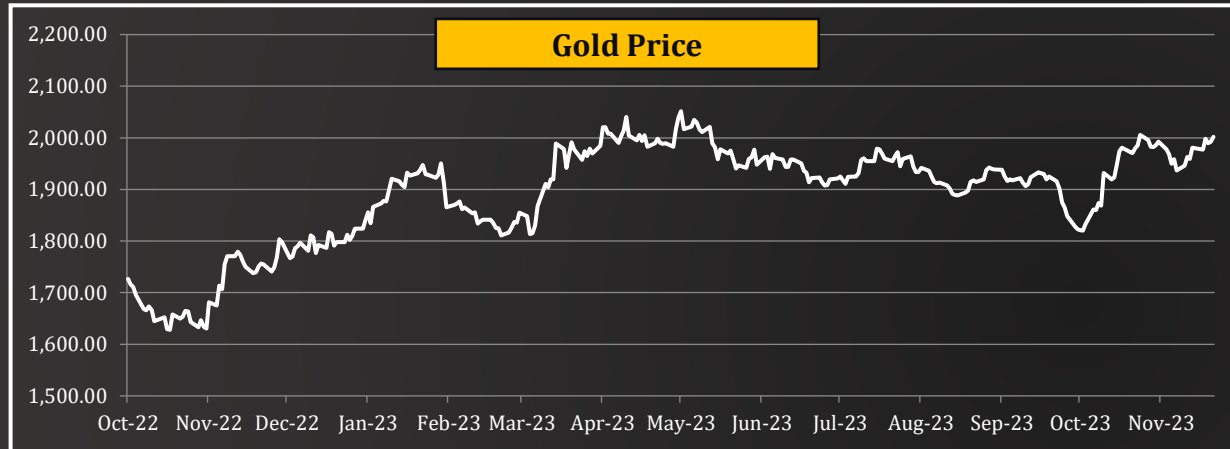
- Manganese Ore price rose by 1.36%
- Lithium price declined by 5.91%

Lithium prices extended their decline to \$18,256 per tonne, the lowest since August 2021, on lower demand and steady supply. EV sales pessimism in China limited lithium demand for battery manufacturers in their typical restocking season. Instead, firms took advantage of high inventories following the supply glut caused by extensive subsidies from the Chinese government throughout 2021 and 2022. The developments drove key market players to forecast the next lithium deficit to return only in 2028, an aggressive twist from speculations of persistent shortfalls that took lithium prices to CNY 600,000 in November 2022. Elsewhere, the EV sales in the US have missed expectations as higher credit costs hampered consumers' willingness to make large purchases. Meanwhile, output is set to remain robust. Mineral Resources, the world's second-largest producer of lithium raw material spodumene, plans to double its lithium production in Western Australia next fiscal year.



# COMMODITY PRICE – GOLD & SILVER

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit	Avg Production Cost In US\$
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low		
Gold	1,771	1,799	1,802	1,891	1,978	1,926	1,918	1,913	1,916	1,958	1,966	1,992	1.33%	2,002	2,056	713	\$/oz	1,276 /oz
Silver	20.5	25.1	21.8	22.6	24.2	23.5	23.5	23.1	22.3	22.6	23.3	23.7	2.10%	24.3	48.5	9.0	\$/oz	10.88/oz



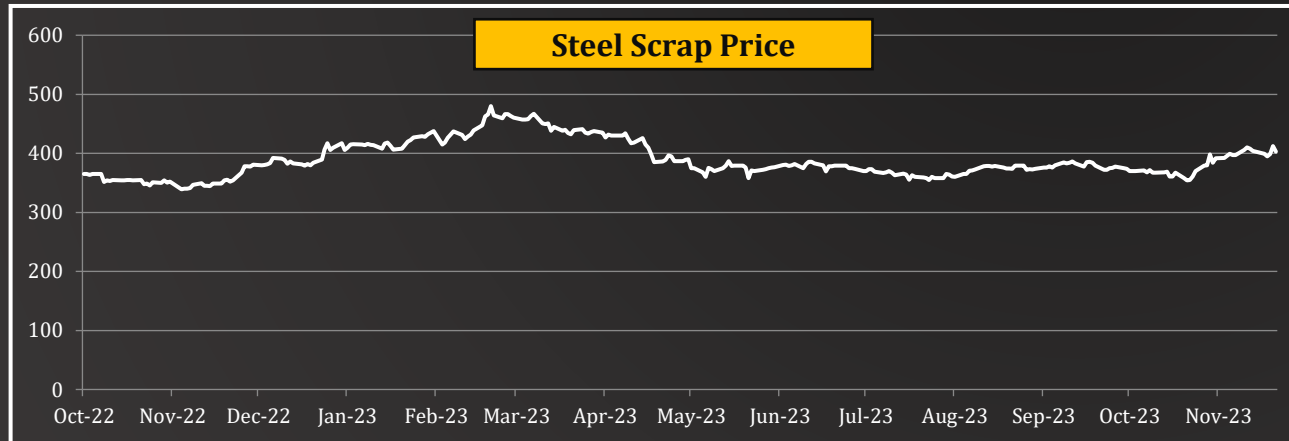
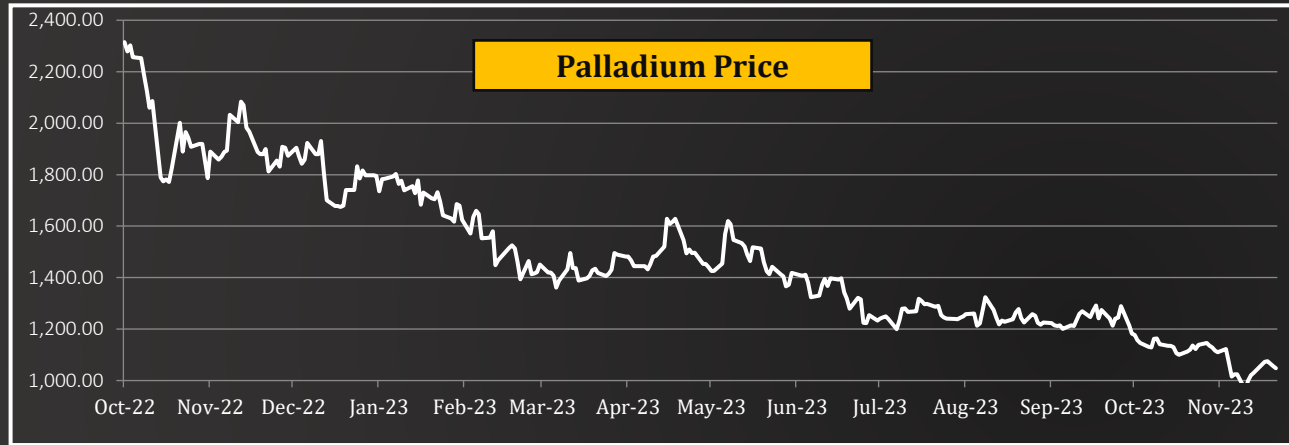
- Gold price rose by 1.33%.
- Silver price rose by 2.10%.

Gold price rose above \$2,000 an ounce on last week, hovering at its highest levels since May as signs of slowing economic activity in the US reinforced bets that the Federal Reserve is done raising interest rates and could start cutting rates next year. Markets see a 25% chance that the US central bank could begin cutting rates as early as March 2024, and a 45% chance by May. Data released on Monday showed that US new home sales fell 5.6% on a seasonally adjusted basis to 679,000 units in October, falling short of the 723,000 units expected by analysts. Investors now look ahead to US PCE prices, the Fed-preferred inflation gauge, as well as personal income and spending data and the ISM Manufacturing PMI for further guidance. In Japan, October services PPI came in at 2.3%, accelerating from a revised 2% in September and supporting expectations that the Bank of Japan could start normalizing monetary policy next year.



# COMMODITY PRICE – STEEL SCRAP & PALLADIUM

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit	Avg Production Cost In US\$
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low		
Palladium	2,199	2,397	2,103	1,567	1,443	1,250	1,247	1,240	1,142	1,052	1,011	1,064	5.22%	1,048	3,000	404	\$/oz	\$814/oz
Steel Scrap	287	466	442	435	388	372	372	379	367	396	405	402	-0.89%	403	710	182	\$/t	



- Palladium price rose by 5.22%

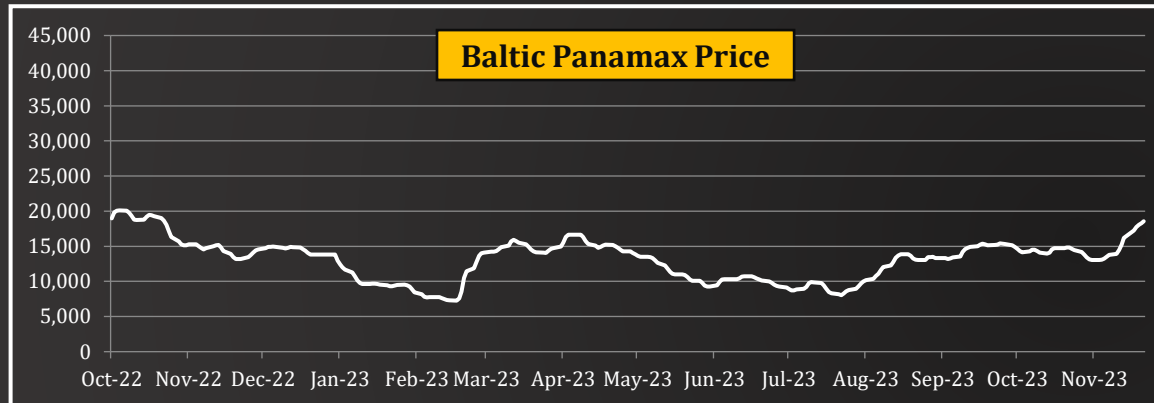
- Steel scrap price declined by 0.89%

Palladium price have dropped to around \$1000 per ounce, their lowest since late-2018, dragged by demand concerns and a strong US dollar. Historically, palladium has played a significant role in the electronics and automotive industries, thanks to its remarkable ability to reduce exhaust emissions. However, in recent years, its usage has been on a downward trajectory, since more heavy-duty vehicles relying on platinum were manufactured. Also, the expanding share of electric vehicles, which now account for nearly 40% of the automotive market, and worries over weak car output in 2024 due to global economic slowdown hurt the demand prospects for the metal.



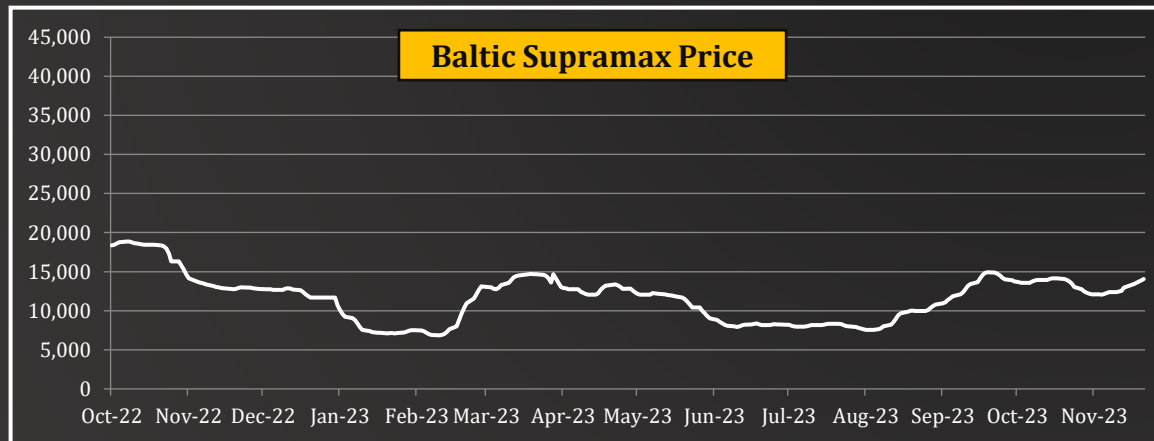
# BALTIC SHIPPING RATES

Commodity	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Closing 24-Nov	2008-2023		Unit
	2020	2021	2022	Jan-Mar 2023	Apr-Jun 2023	Jul-Sep 2023	Aug-23	Sep-23	Oct-23	10-Nov	17-Nov	24-Nov			High	Low	
Panamax Index	1,103	2,969	2,298	1,263	1,378	1,320	1,353	1,610	1,609	1,480	1,704	<b>1,998</b>	<b>17.23%</b>	2,064	9,999	282	Index
Supramax Index	746	2,424	2,006	927	988	912	810	1,194	1,246	1,108	1,157	<b>1,248</b>	<b>7.88%</b>	1,279	6,918	243	Index
Panamax Price	9,927	26,738	20,679	11,366	12,401	11,904	12,241	14,493	14,477	13,322	15,341	<b>17,983</b>	<b>17.23%</b>	18,577			\$/day
Supramax Price	8,073	26,656	22,062	10,194	10,871	10,027	8,909	13,137	13,702	12,188	12,723	<b>13,728</b>	<b>7.90%</b>	14,069			\$/day



## • Panamax price rose by 17.23% last week

Another week of upward momentum in the Panamax market, with the North Atlantic trips seeing the largest gains. In the Pacific, healthy coal enquiry from Australia and Indonesia kept rates relatively stable on the week, whilst solid grain demand ex NoPac also lent support in the north of the basin. There has been slower trade volume from South America, although an 81,000-dwt delivery Singapore fixed at \$14,250 for a trip via EC South America redelivery Far East. In the east ex Australia, an 81,000 dwt delivery Japan achieved a shade over \$15,000 for an Australian mineral round trip whilst from Indonesia some contrasting rates, with a 75,000 dwt vessel agreeing to \$14,000 for an Indonesia to China trip. In the early part of the week, a 75,000 dwt vessel fixed at \$12,500 for a similar run. A flurry of period fixtures, including reports of an 82,000 dwt delivery Japan-China achieving \$14,500 for two years employment.



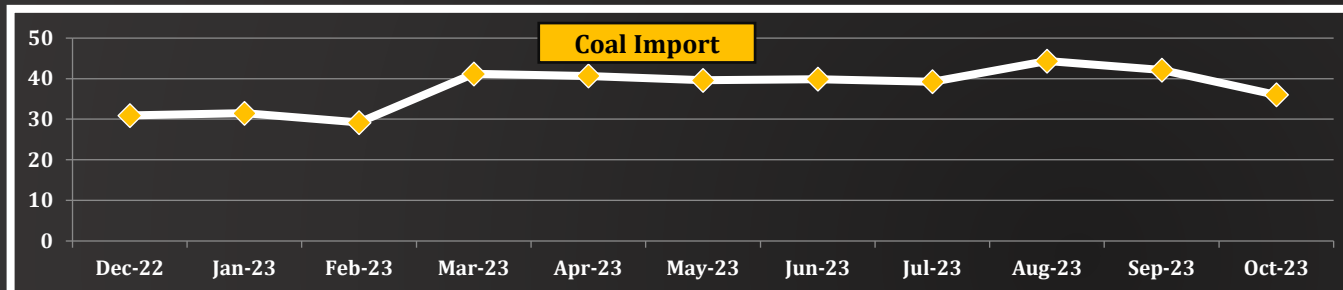
## • Supramax price rose by 7.88% last week

The positive momentum continued throughout the week despite the holiday in the United States and Japan. The Atlantic saw sustained demand from key areas such as the US Gulf and it was a similar story from South America, with a 53,000 dwt heard to have fixed delivery Santos for a fronthaul in the mid \$15,000s plus mid \$500,000s ballast bonus. In the US Gulf a 56,000 dwt fixed at \$30,000 for a trip to the United Kingdom. Mixed signals from the Asian arena but overall it remained cautiously optimistic. A 61,000 dwt open North China fixing an Australian round at \$11,500, while further south, a 58,000 dwt open Sarawak was fixed for a trip via Indonesia redelivery China at \$13,000. Sustained demand in the Indian Ocean saw a 63,000 dwt fixing delivery Visakhapatnam for a trip via South Africa for a fronthaul at around \$14,500. It was also worth noting that period activity increased a 63,000-dwt open Italy was heard for 3 to 5 months trading at \$18,500.

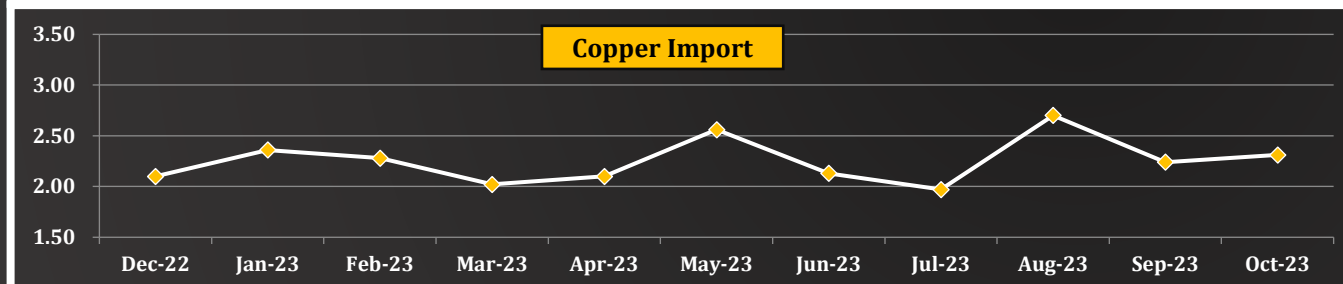


# CHINESE MAJOR DRY BULK IMPORT STATISTICS

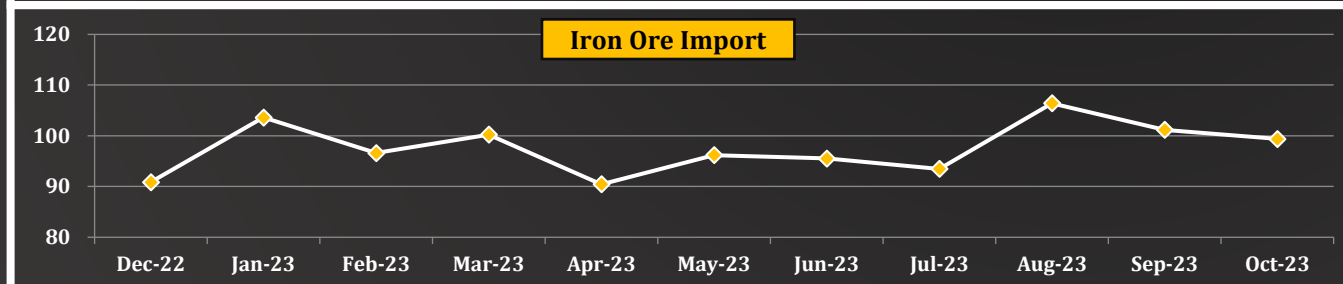
Commodity	Unit	2022							2023							Change in +/- %
		Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23		
Coal and lignite	Million Tonnes	29.18	32.31	30.91	31.48	29.17	41.17	40.68	39.58	39.87	39.26	44.33	42.14	35.99	-14.6%	
Copper ores and concentrates	Million Tonnes	1.87	2.41	2.10	2.36	2.28	2.02	2.10	2.56	2.13	1.97	2.70	2.24	2.31	3.1%	
Iron ores and concentrates	Million Tonnes	94.98	98.85	90.86	103.60	90.59	100.23	90.44	96.17	95.52	93.48	106.42	101.18	99.38	-1.8%	



China imported 35.99 million tonnes of coal and lignite in October 2023, which is 14.6% down from September 2023 and 23.3% up from October 2022.



The Chinese copper import in October 2023 is 2.31 million tonnes which is 3.1% up from September 2023 and 23.5% up from October 2022.

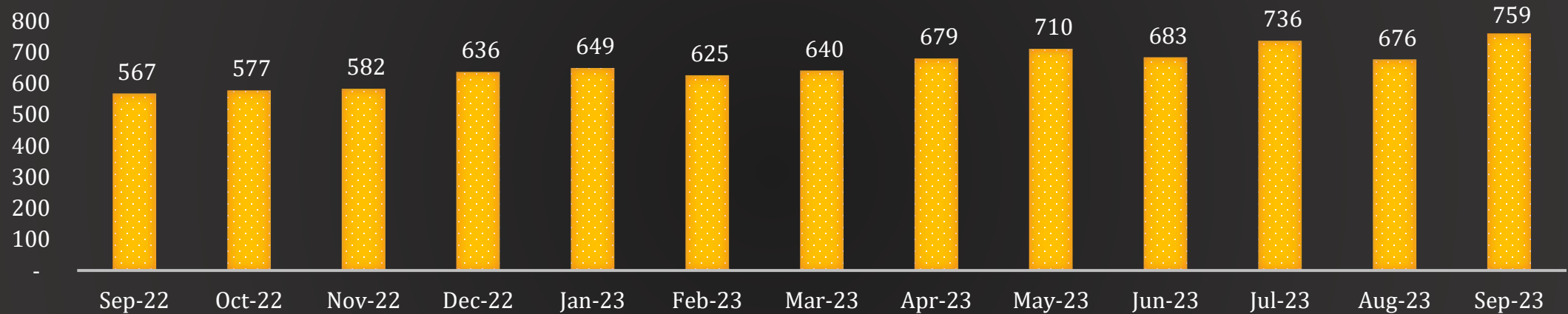


China brought 99.38 million tonnes of Iron ores and concentrates in October 2023 which is 1.8% down from September 2023 and 4.6% up from October 2022.



# US NEW HOME SALE DATA

Sales Data	Unit	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Change on Last Month in +/- %
New Home Sale in US	In 1000's	567	577	582	636	649	625	640	679	710	683	736	676	759	12.3%



Sales of new single-family houses in September 2023 were at a seasonally adjusted annual rate of 759,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 12.3 % above the revised August rate of 676,000, and is 33.9% above the September 2022 estimate of 567,000.



# DISCLAIMER



## Disclaimer

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