

Weekly Market Update



6th October 2023



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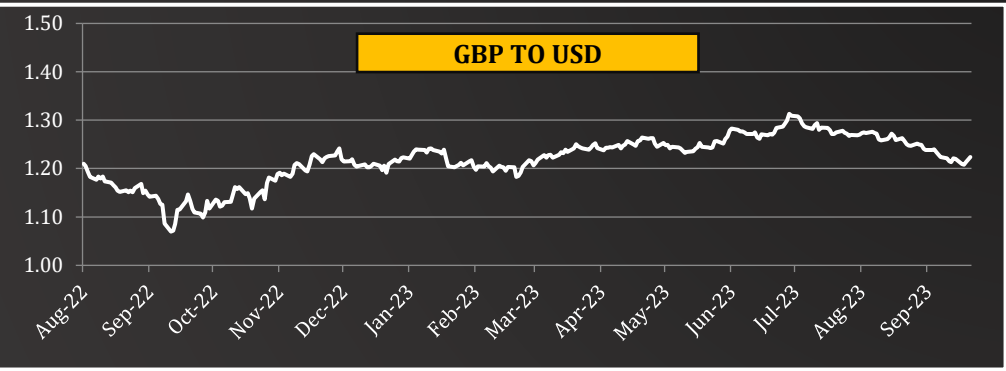
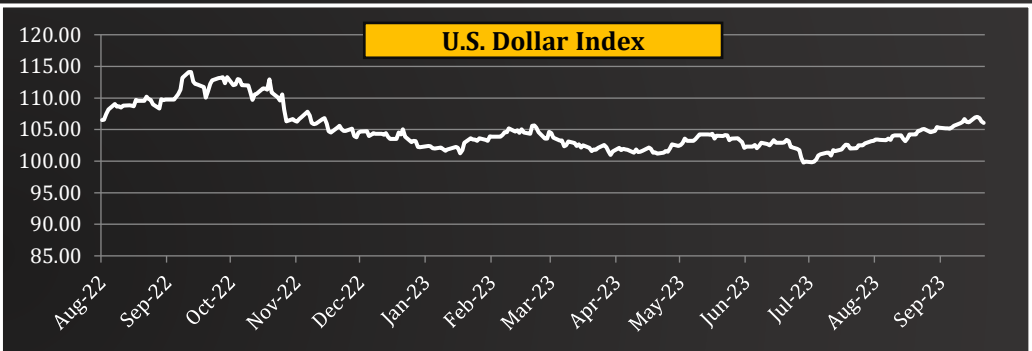
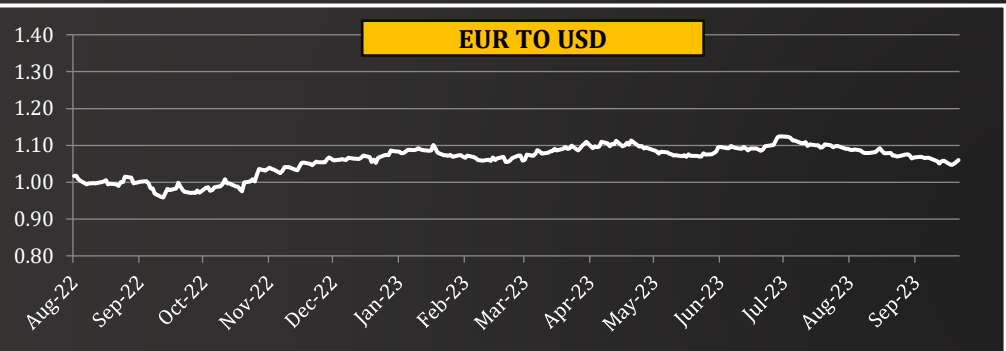


**US New
Home
Sales
Statistics**



CURRENCY EXCHANGE RATES

| Currency | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Closing 06-Oct | 2008-2023 | |
|-----------------|-----------------|--------|--------|--------------------|-----------------|-----------------|------------------|--------|--------|-----------------|--------|---------------|---------------------------------|---------------------------|-----------|-------|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | | | High | Low |
| US Dollar Index | 95.81 | 92.51 | 103.99 | 103.39 | 102.57 | 103.25 | 101.40 | 103.10 | 105.28 | 105.30 | 106.26 | 106.61 | 0.34% | 106.04 | 114.11 | 70.70 |
| EUR To USD | 1.142 | 1.183 | 1.054 | 1.074 | 1.090 | 1.088 | 1.106 | 1.090 | 1.068 | 1.067 | 1.056 | 1.052 | -0.42% | 1.060 | 1.604 | 0.959 |
| GBP To USD | 1.284 | 1.376 | 1.237 | 1.216 | 1.252 | 1.266 | 1.289 | 1.270 | 1.238 | 1.233 | 1.218 | 1.215 | -0.28% | 1.224 | 2.040 | 1.070 |
| USD To JPY | 106.75 | 109.88 | 131.55 | 132.34 | 137.46 | 144.56 | 141.00 | 144.83 | 147.84 | 147.90 | 149.19 | 149.07 | -0.08% | 149.20 | 150.13 | 75.58 |



Currency Cross Rates

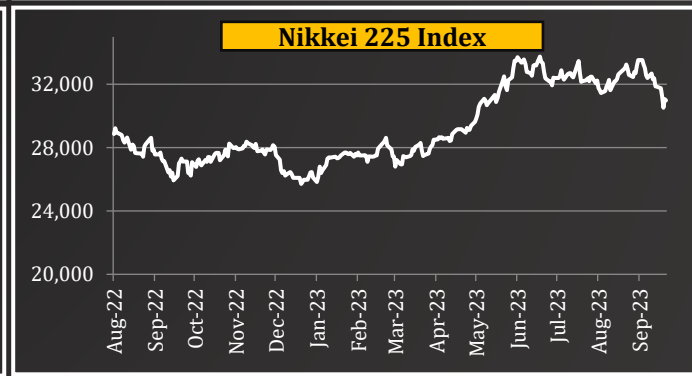
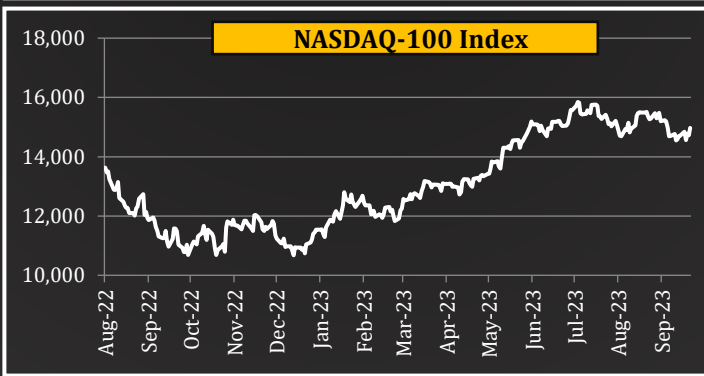
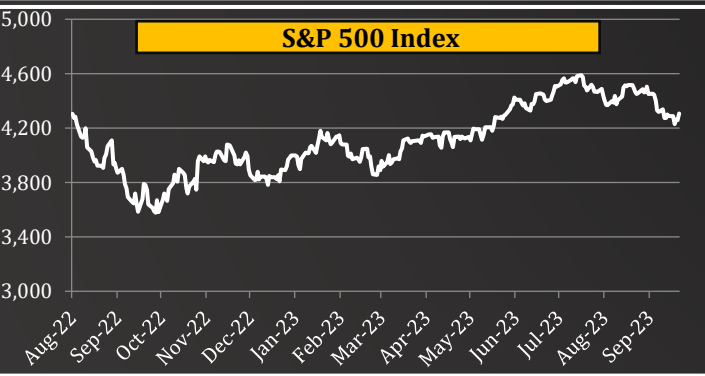
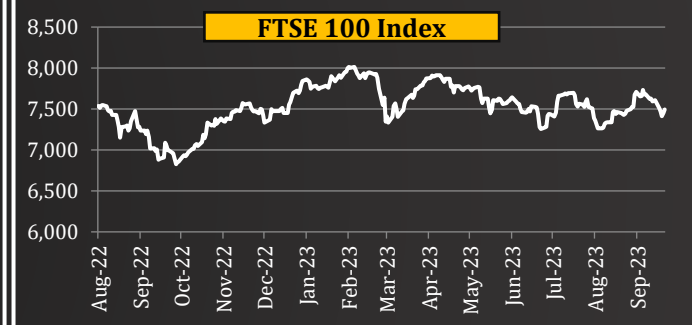
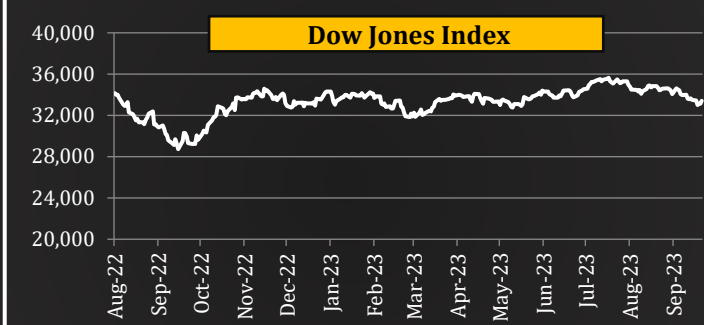
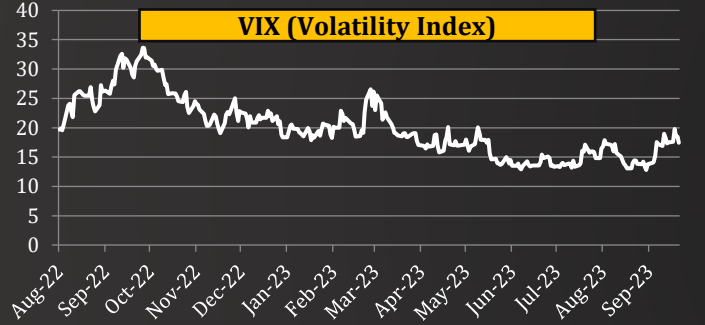
| | USD | EUR | JPY | GBP | CHF | CAD | AUD | HKD |
|-----|---------|---------|-------|---------|---------|---------|--------|--------|
| USD | - | 1.060 | 0.007 | 1.227 | 1.106 | 0.736 | 0.642 | 0.128 |
| EUR | 0.943 | - | 0.006 | 1.158 | 1.043 | 0.694 | 0.605 | 0.121 |
| JPY | 148.890 | 157.883 | - | 182.748 | 164.629 | 109.559 | 95.528 | 19.041 |
| GBP | 0.815 | 0.864 | 0.006 | - | 0.901 | 0.600 | 0.523 | 0.104 |
| CHF | 0.904 | 0.959 | 0.006 | 1.110 | - | 0.666 | 0.580 | 0.116 |
| CAD | 1.359 | 1.441 | 0.009 | 1.668 | 1.503 | - | 0.872 | 0.174 |
| AUD | 1.559 | 1.653 | 0.011 | 1.913 | 1.723 | 1.147 | - | 0.199 |
| HKD | 7.820 | 8.292 | 0.053 | 9.598 | 8.646 | 5.754 | 5.017 | - |

- US Dollar index rose by 0.34% last week
 - USD rose against EUR by 0.42%
- USD rose against GBP by 0.28%
 - USD declined slightly against JPY by 0.08%.



GLOBAL MARKET INDEXES

| Index | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week | Last | 2008-2023 | |
|----------------------------|-----------------|--------|--------|--------------------|--------------|--------------|------------------|--------|--------|-----------------|--------|--------|-----------------|----------------|-----------|-------|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | Change in +/- % | Closing 06-Oct | High | Low |
| CBOE Volatility Index(VIX) | 29.2 | 19.6 | 25.6 | 20.7 | 16.5 | 15.0 | 13.9 | 15.9 | 15.1 | 15.6 | 17.8 | 18.4 | 3.36% | 17.5 | 82.7 | 9.1 |
| S&P 500 Index | 3,221 | 4,272 | 4,098 | 3,999 | 4,208 | 4,459 | 4,505 | 4,457 | 4,414 | 4,390 | 4,295 | 4,270 | -0.58% | 4,309 | 4,796 | 752 |
| Dow Jones | 26,915 | 34,040 | 32,902 | 33,244 | 33,642 | 34,651 | 34,760 | 34,881 | 34,289 | 34,323 | 33,670 | 33,218 | -1.34% | 33,408 | 36,799 | 6,547 |
| NASDAQ-100 | 10,309 | 14,484 | 12,748 | 12,088 | 13,833 | 15,226 | 15,432 | 15,145 | 15,108 | 14,956 | 14,663 | 14,775 | 0.77% | 14,973 | 16,573 | 1,269 |
| FTSE 100 | 6,280 | 7,001 | 7,362 | 7,756 | 7,693 | 7,509 | 7,513 | 7,444 | 7,576 | 7,681 | 7,611 | 7,468 | -1.87% | 7,495 | 8,014 | 3,830 |
| Nikkei 225 | 22,738 | 28,837 | 27,265 | 27,234 | 30,408 | 32,520 | 32,648 | 32,181 | 32,764 | 32,955 | 32,219 | 31,119 | -3.41% | 30,995 | 33,753 | 7,055 |



- Volatility Index rose by 3.36%
- S&P 500 index declined by 0.58%

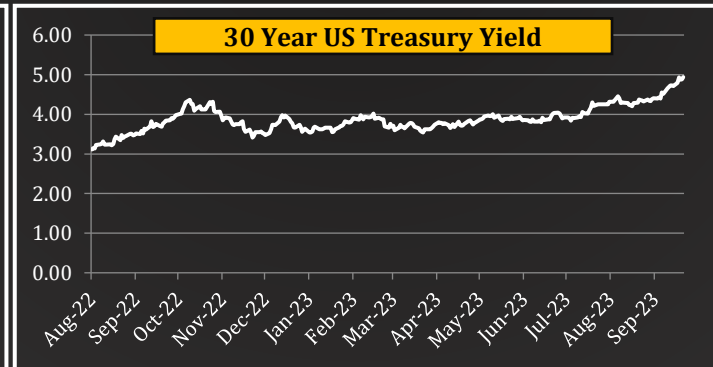
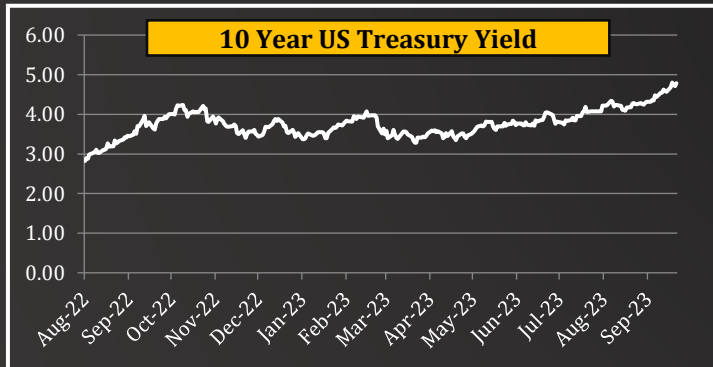
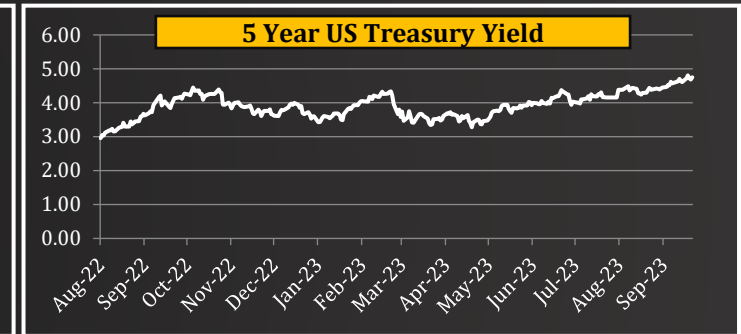
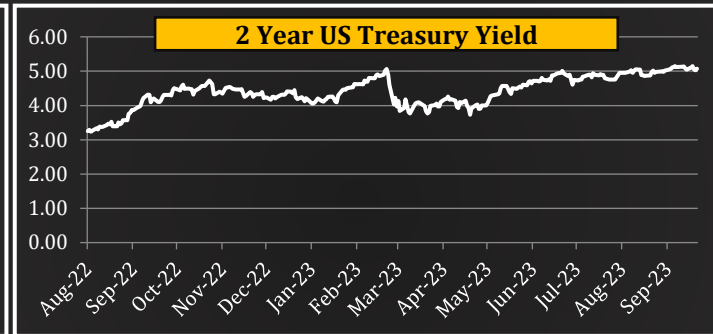
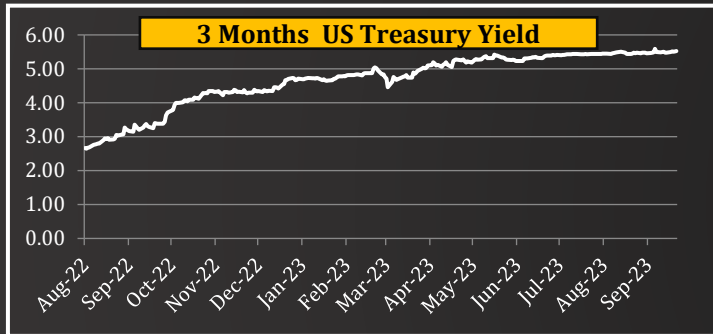
- Dow Jones index declined by 1.34%
- NASDAQ-100 index rose by 0.77%

- FTSE 100 index declined 1.87%
- Nikkei 225 index declined by 3.41%



US TREASURY BOND RATES

| U.S. Treasury Bond | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Closing 06-Oct | 2008-2023 | |
|---------------------|-----------------|-------|-------|--------------------|-----------------|-----------------|------------------|--------|--------|-----------------|--------|--------------|---------------------------------|---------------------------|-----------|--------|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | | | High | Low |
| US 3-MO Yield in % | 0.334 | 0.044 | 2.076 | 4.753 | 5.207 | 5.428 | 5.402 | 5.452 | 5.429 | 5.301 | 5.488 | 5.505 | 0.32% | 5.517 | 5.500 | (0.04) |
| US 2-YR Yield in % | 0.367 | 0.261 | 2.994 | 4.348 | 4.294 | 4.929 | 4.852 | 4.902 | 5.036 | 5.113 | 5.104 | 5.082 | -0.43% | 5.079 | 5.150 | 0.113 |
| US 5-YR Yield in % | 0.515 | 0.845 | 3.007 | 3.796 | 3.706 | 4.306 | 4.146 | 4.291 | 4.483 | 4.538 | 4.639 | 4.734 | 2.05% | 4.748 | 4.700 | 0.200 |
| US 10-YR Yield in % | 0.873 | 1.432 | 2.955 | 3.640 | 3.602 | 4.136 | 3.885 | 4.157 | 4.365 | 4.391 | 4.577 | 4.744 | 3.64% | 4.784 | 4.630 | 0.498 |
| US 30-YR Yield in % | 1.551 | 2.051 | 3.114 | 3.739 | 3.807 | 4.230 | 3.950 | 4.274 | 4.461 | 4.460 | 4.705 | 4.887 | 3.87% | 4.942 | 4.850 | 0.938 |



- 3 month US treasury yield rose by 0.32%
- 2 year US treasury yields declined by 0.43%
- 5 year US treasury yields rose by 2.05%
- 10 year US treasury yields rose by 3.64%
- 30 year US treasury yields rose by 3.87%



COMMODITY PRICE SUMMARY

| Commodity | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Closing 06-Oct | 2008-2023 | |
|-------------------|-----------------|--------|--------|--------------------|-----------------|-----------------|------------------|--------|--------|-----------------|--------|--------|---------------------------------|---------------------------|-----------|-------|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | | | High | Low |
| Thermal Coal | 62 | 134 | 358 | 255 | 161 | 147 | 135 | 146 | 160 | 161 | 160 | 145 | -9.19% | 139 | 458 | 49 |
| Coking Coal Aus | 123 | 226 | 358 | 333 | 244 | 264 | 232 | 255 | 305 | 319 | 322 | 348 | 7.92% | 354 | 672 | 72 |
| Coking Coal China | 136 | 339 | 379 | 351 | 245 | 261 | 222 | 256 | 306 | 322 | 325 | 347 | 6.50% | 344 | 615 | 106 |
| Crude oil, Brent | 43.3 | 70.8 | 99.0 | 82.2 | 77.8 | 85.7 | 80.1 | 85.0 | 92.1 | 93.8 | 92.8 | 87.2 | -6.01% | 84.6 | 146 | 19 |
| Crude oil, WTI | 39.5 | 68.0 | 94.4 | 76.1 | 73.6 | 82.0 | 75.7 | 81.3 | 89.0 | 90.1 | 91.2 | 85.5 | -6.33% | 82.8 | 145 | (38) |
| Copper | 6,178 | 9,315 | 8,817 | 8,918 | 8,472 | 8,356 | 8,444 | 8,352 | 8,270 | 8,223 | 8,106 | 7,935 | -2.10% | 7,887 | 10,845 | 2,790 |
| Iron ore | 107 | 160 | 122 | 126 | 111 | 115 | 114 | 110 | 120 | 123 | 119 | 120 | 0.50% | 120 | 220 | 37 |
| Gold | 1,771 | 1,799 | 1,802 | 1,891 | 1,978 | 1,926 | 1,949 | 1,918 | 1,913 | 1,928 | 1,881 | 1,825 | -2.98% | 1,833 | 2,056 | 713 |
| Silver | 20.5 | 25.1 | 21.8 | 22.6 | 24.2 | 23.5 | 24.1 | 23.5 | 23.1 | 23.3 | 22.6 | 21.1 | -6.69% | 21.6 | 48.5 | 9.0 |
| Palladium | 2,199 | 2,397 | 2,103 | 1,567 | 1,443 | 1,250 | 1,263 | 1,247 | 1,240 | 1,266 | 1,246 | 1,175 | -5.65% | 1,146 | 3,000 | 404 |
| Steel Scrap | 287 | 466 | 442 | 435 | 388 | 372 | 364 | 372 | 379 | 382 | 374 | 372 | -0.69% | 370 | 710 | 182 |
| Panamax | 1,103 | 2,969 | 2,298 | 1,263 | 1,378 | 1,320 | 994 | 1,353 | 1,610 | 1,689 | 1,700 | 1,626 | -4.36% | 1,572 | 9,999 | 282 |
| Supramax | 746 | 2,424 | 2,006 | 927 | 988 | 912 | 740 | 810 | 1,194 | 1,311 | 1,316 | 1,245 | -5.39% | 1,233 | 6,918 | 243 |
| Panamax | 9,927 | 26,738 | 20,679 | 11,366 | 12,401 | 11,904 | 8,947 | 12,241 | 14,493 | 15,205 | 15,300 | 14,634 | -4.35% | 14,151 | | |
| Supramax | 8,073 | 26,656 | 22,062 | 10,194 | 10,871 | 10,027 | 8,142 | 8,909 | 13,137 | 14,421 | 14,480 | 13,696 | -5.41% | 13,558 | | |

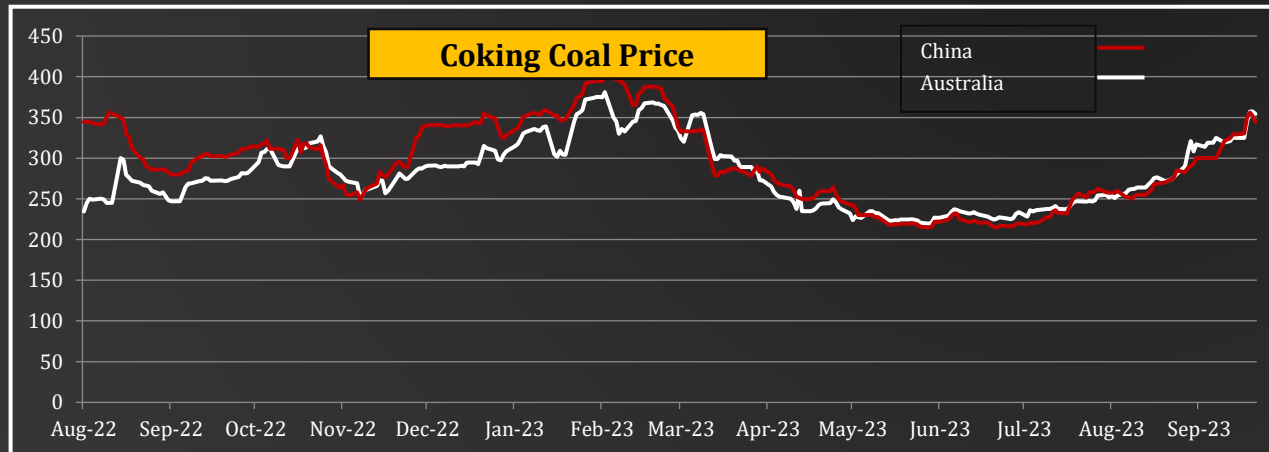
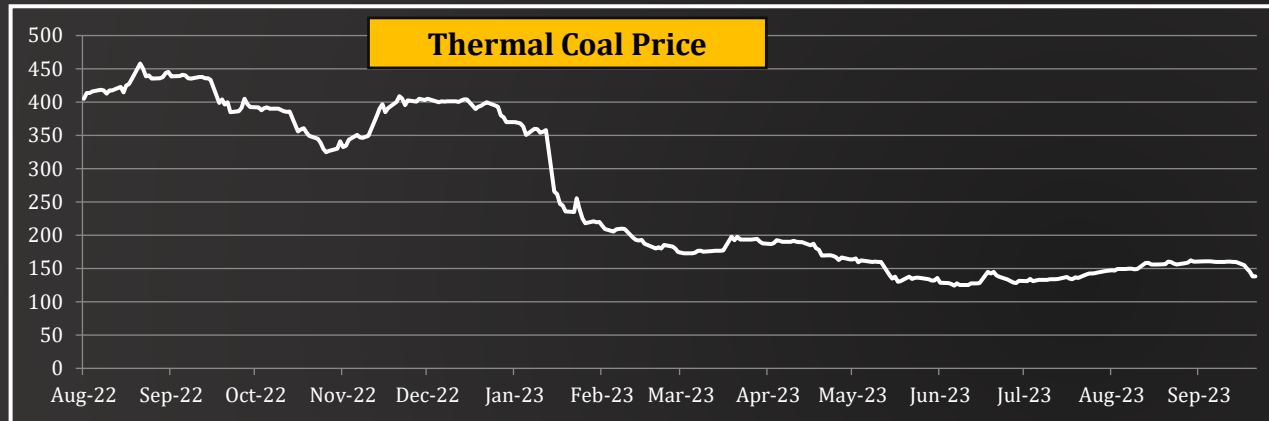
Please see below price changes last week compared to the week before,

- Thermal Coal price declined by 9.19% last week
 - Coking Coal Australia price rose by 7.92%
 - Coking Coal China price rose by 6.50%
 - Crude Oil Brent price declined by 6.01%
 - Crude Oil WTI declined by 6.33%
- Copper price declined by 2.10%
 - Iron Ore price rose by 0.50%
 - Gold price declined by 2.98%.
 - Silver price declined by 6.69%.
 - Palladium price declined by 5.65%
 - Steel scrap price declined by 0.69%
 - Panamax shipping rates declined by 4.36%
 - Supramax shipping rates declined by 5.39% last week



COMMODITY PRICE - COAL

| Commodity | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week | Last | 2008-2023 | |
|-------------------|-----------------|------|------|--------------------|--------------|--------------|------------------|--------|--------|-----------------|--------|-------|-----------------|----------------|-----------|-----|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | Change in +/- % | Closing 06-Oct | High | Low |
| Thermal Coal | 62 | 134 | 358 | 255 | 161 | 147 | 135 | 146 | 160 | 161 | 160 | 145 | -9.19% | 139 | 458 | 49 |
| Coking Coal Aus | 123 | 226 | 358 | 333 | 244 | 264 | 232 | 255 | 305 | 319 | 322 | 348 | 7.92% | 354 | 672 | 72 |
| Coking Coal China | 136 | 339 | 379 | 351 | 245 | 261 | 222 | 256 | 306 | 322 | 325 | 347 | 6.50% | 344 | 615 | 106 |



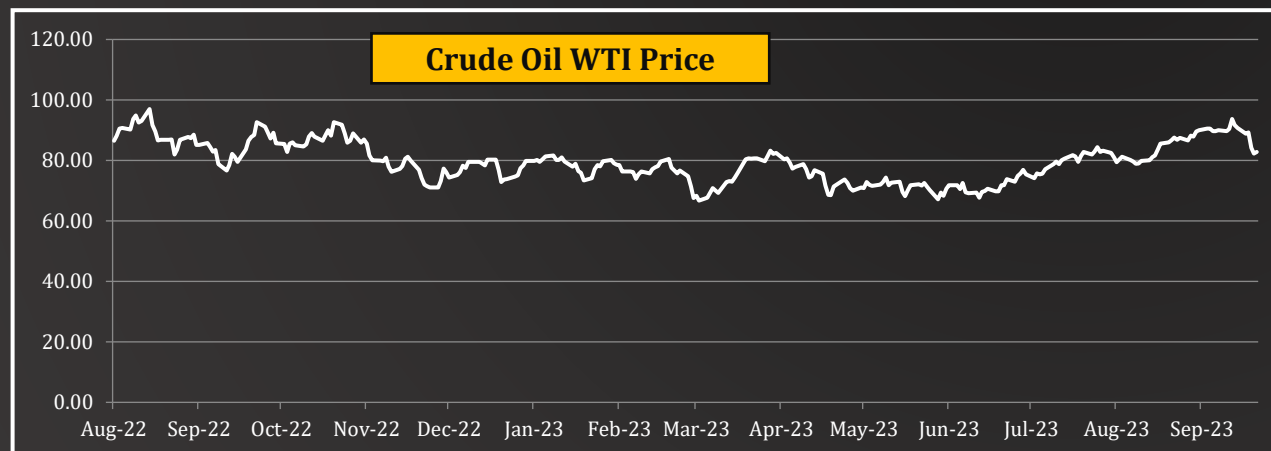
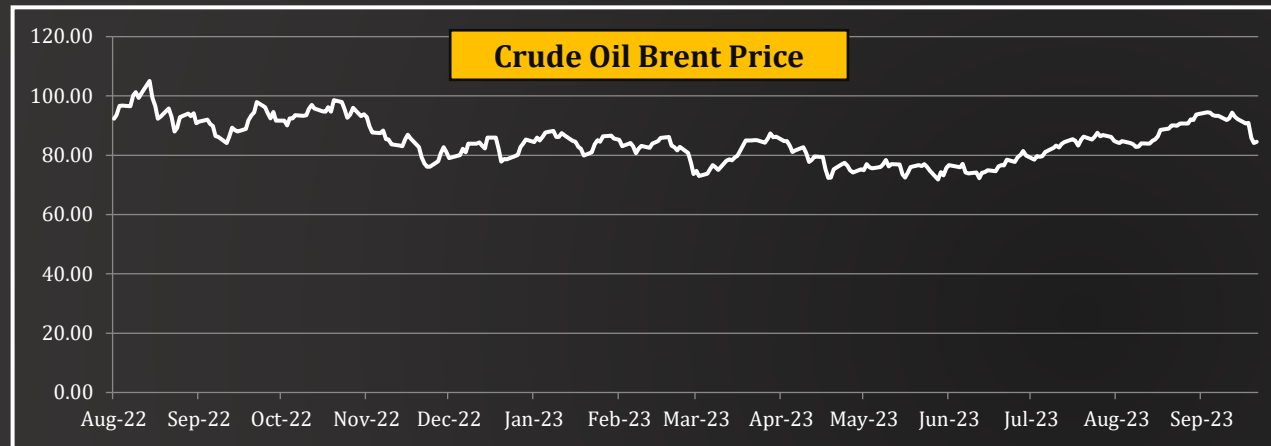
- Thermal Coal price declined by 9.19%
- Coking Coal Australia price rose by 7.92%
- Coking Coal China price rose by 6.50%

Thermal coal down to near \$140 per tonne, approaching two-year lows of \$125 touched on June 19th, tracking the broader decline in energy benchmarks and a more optimistic supply outlook. India's Coal Ministry reported a remarkable surge in coal production during September 2023, reaching 67.21 million tonnes, reflecting a strong 15.81% increase compared to the same period in 2022. Coal India Limited (CIL) played a key role in this production boost, contributing 51.44 million tonnes in September 2023, marking a substantial 12.63% growth over September 2022. Furthermore, cumulative coal production for the fiscal year 2023-24 up to September, exhibited a significant rise reaching 428.25 million tonnes representing a 12.06% increase from the previous fiscal year 2022-23. Additionally, with easing weather conditions, demand for energy has subsided from its peak.



COMMODITY PRICE – CRUDE OIL

| Commodity | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week | Last | 2008-2023 | |
|------------------|-----------------|------|------|--------------------|--------------|--------------|------------------|--------|--------|-----------------|--------|-------|-----------------|----------------|-----------|------|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | Change in +/- % | Closing 06-Oct | High | Low |
| Crude oil, Brent | 43.3 | 70.8 | 99.0 | 82.2 | 77.8 | 85.7 | 80.1 | 85.0 | 92.1 | 93.8 | 92.8 | 87.2 | -6.01% | 84.6 | 146 | 19 |
| Crude oil, WTI | 39.5 | 68.0 | 94.4 | 76.1 | 73.6 | 82.0 | 75.7 | 81.3 | 89.0 | 90.1 | 91.2 | 85.5 | -6.33% | 82.8 | 145 | (38) |



- Crude Oil Brent price declined by 6.01%

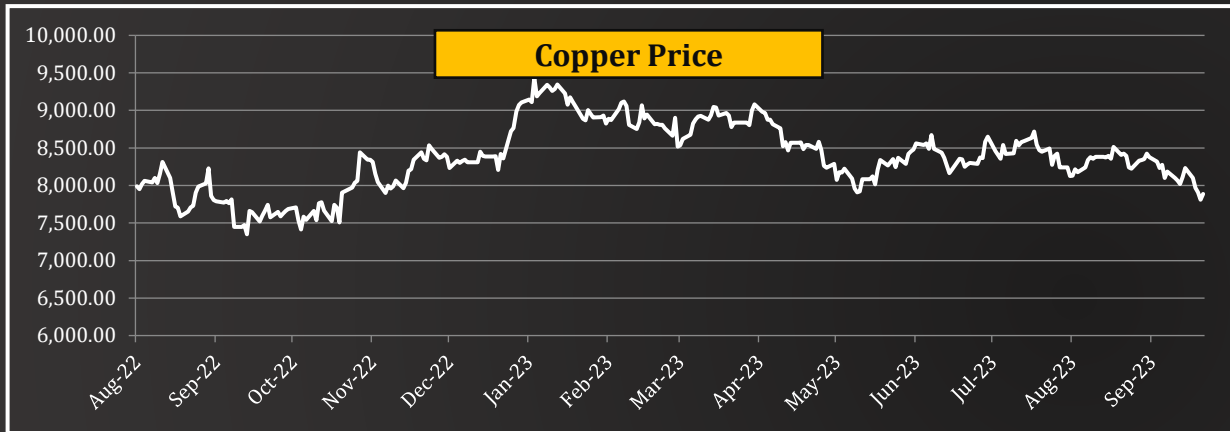
- Crude Oil WTI price declined by 6.33%

Crude oil price for the week, Brent posted a decline of about 6% and WTI recorded an over 6% drop, the biggest drop since last March, after another partial lifting of Russia's fuel export ban compounded demand fears due to macroeconomic headwinds. Also on worries that persistently high interest rates will slow global growth and hammer fuel demand, even if supplies are depressed by Saudi Arabia and Russia, who said they will continue supply cuts to year end.



COMMODITY PRICE – COPPER & IRON ORE

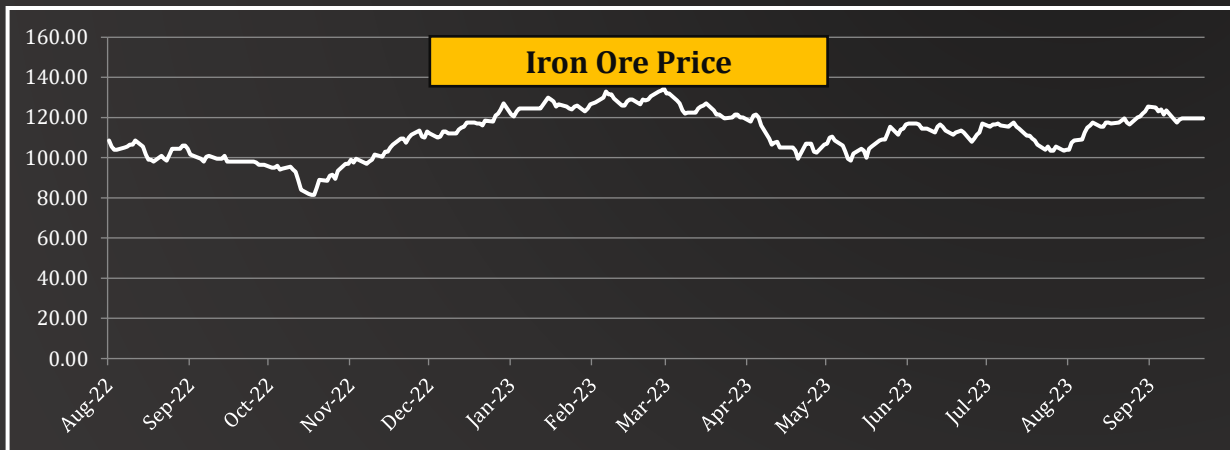
| Commodity | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Closing 06-Oct | 2008-2023 | |
|-----------|-----------------|-------|-------|--------------------|-----------------|-----------------|------------------|--------|--------|-----------------|--------|-------|---------------------------------|---------------------------|-----------|-------|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | | | High | Low |
| Copper | 6,178 | 9,315 | 8,817 | 8,918 | 8,472 | 8,356 | 8,444 | 8,352 | 8,270 | 8,223 | 8,106 | 7,935 | -2.10% | 7,887 | 10,845 | 2,790 |
| Iron ore | 107 | 160 | 122 | 126 | 111 | 115 | 114 | 110 | 120 | 123 | 119 | 120 | 0.50% | 120 | 220 | 37 |



- Copper price declined by 2.10%

Copper prices fell to their lowest of the year on last week.

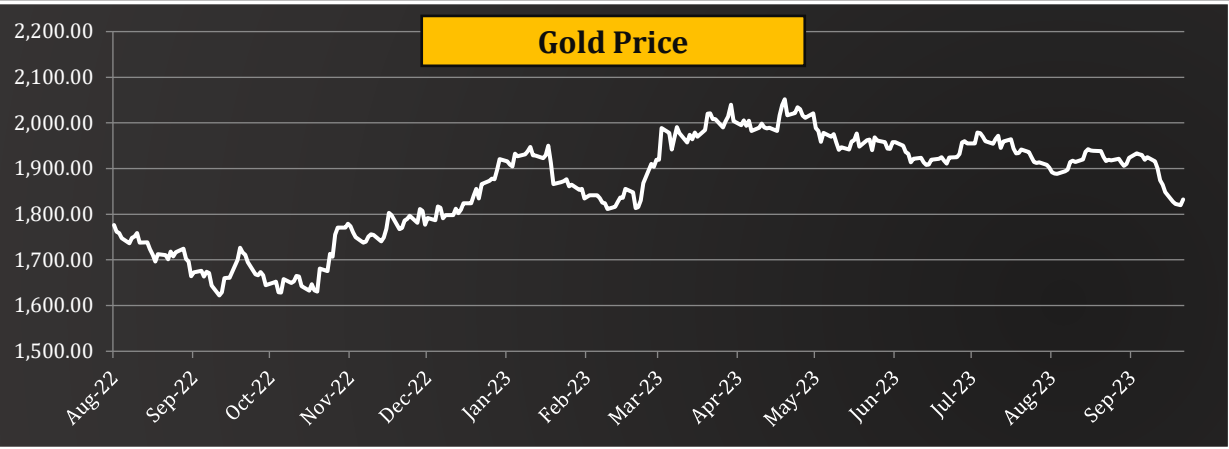
- Iron Ore price rose by 0.50%





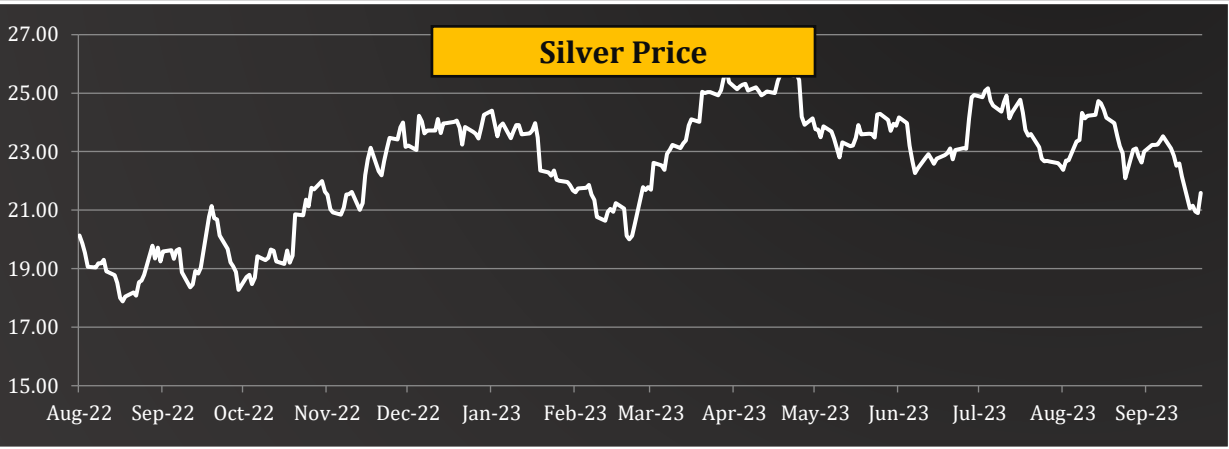
COMMODITY PRICE – GOLD & SILVER

| Commodity | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Closing 06-Oct | 2008-2023 | |
|-----------|-----------------|-------|-------|--------------------|-----------------|-----------------|------------------|--------|--------|-----------------|--------|--------------|---------------------------------|---------------------------|-----------|-----|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | | | High | Low |
| Gold | 1,771 | 1,799 | 1,802 | 1,891 | 1,978 | 1,926 | 1,949 | 1,918 | 1,913 | 1,928 | 1,881 | 1,825 | -2.98% | 1,833 | 2,056 | 713 |
| Silver | 20.5 | 25.1 | 21.8 | 22.6 | 24.2 | 23.5 | 24.1 | 23.5 | 23.1 | 23.3 | 22.6 | 21.1 | -6.69% | 21.6 | 48.5 | 9.0 |



- Gold price declined by 2.98%

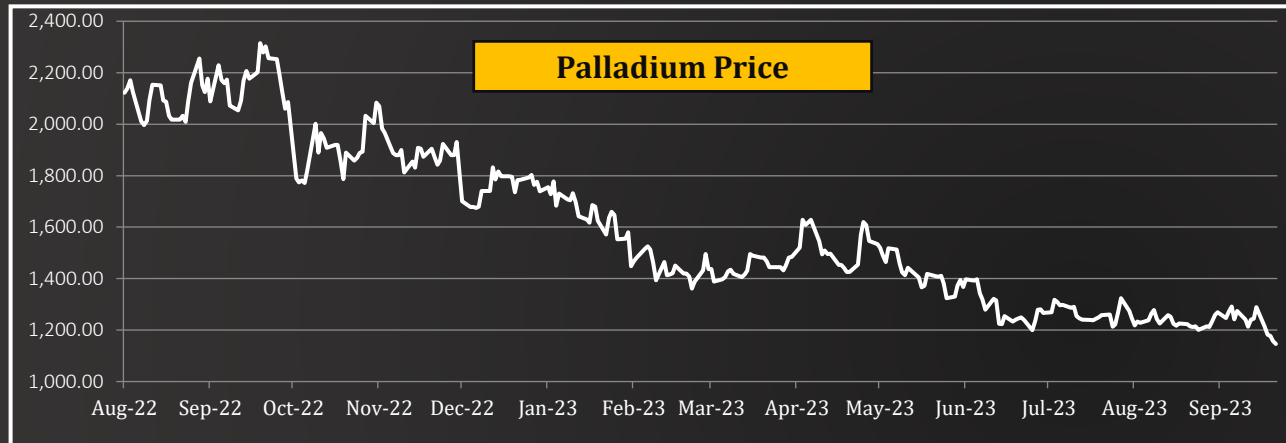
- Silver price declined by 6.69%



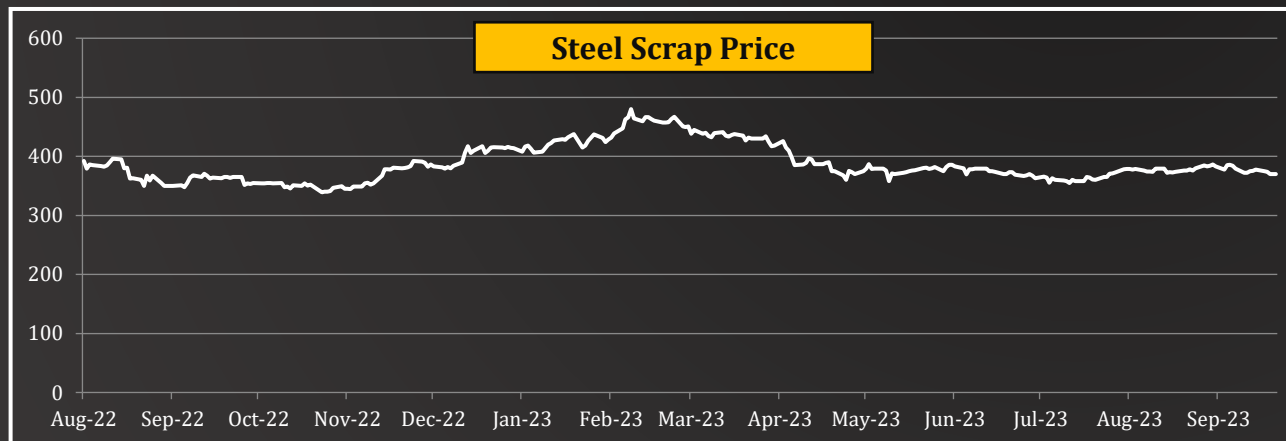


COMMODITY PRICE – STEEL SCRAP & PALLADIUM

| Commodity | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week | Last | 2008-2023 | |
|-------------|-----------------|-------|-------|--------------------|--------------|--------------|------------------|--------|--------|-----------------|--------|-------|-----------------|----------------|-----------|-----|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | Change in +/- % | Closing 06-Oct | High | Low |
| Palladium | 2,199 | 2,397 | 2,103 | 1,567 | 1,443 | 1,250 | 1,263 | 1,247 | 1,240 | 1,266 | 1,246 | 1,175 | -5.65% | 1,146 | 3,000 | 404 |
| Steel Scrap | 287 | 466 | 442 | 435 | 388 | 372 | 364 | 372 | 379 | 382 | 374 | 372 | -0.69% | 370 | 710 | 182 |



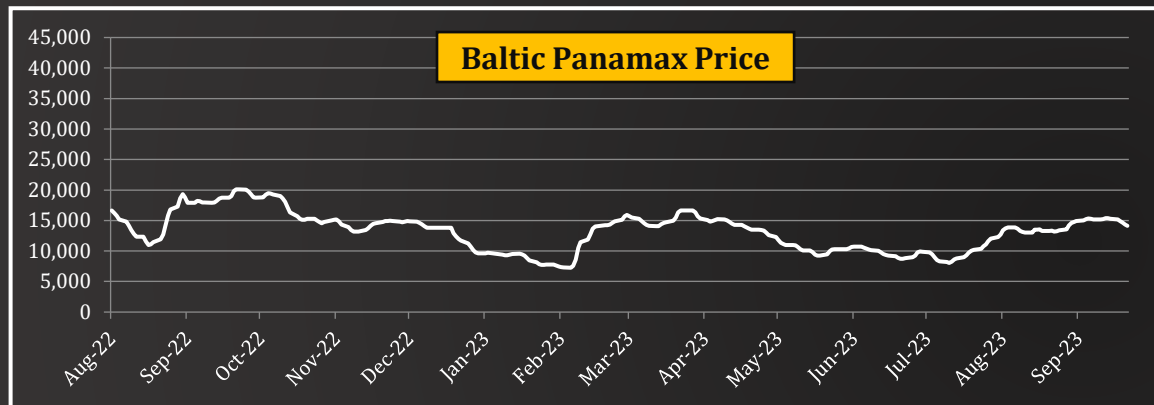
- Palladium price declined by 5.65% last week
- Steel Scrap price declined by 0.69% last week





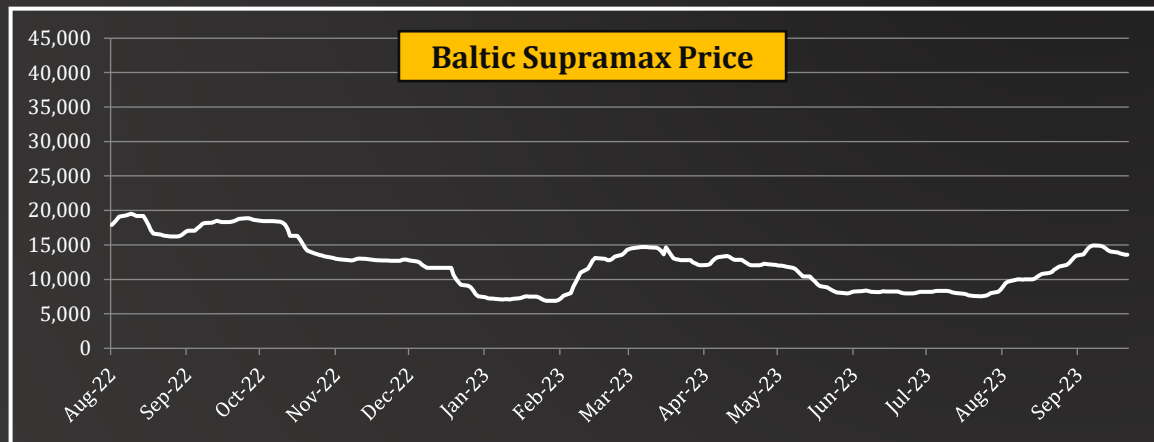
BALTIC SHIPPING RATES

| Commodity | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Closing 06-Oct | 2008-2023 | |
|-----------|-----------------|--------|--------|--------------------|-----------------|-----------------|------------------|--------|--------|-----------------|--------|---------------|---------------------------------|---------------------------|-----------|-----|
| | 2020 | 2021 | 2022 | Jan-Mar 2023 | Apr-Jun 2023 | Jul-Sep 2023 | Jul-23 | Aug-23 | Sep-23 | 22-Sep | 29-Sep | 6-Oct | | | High | Low |
| Panamax | 1,103 | 2,969 | 2,298 | 1,263 | 1,378 | 1,320 | 994 | 1,353 | 1,610 | 1,689 | 1,700 | 1,626 | -4.36% | 1,572 | 9,999 | 282 |
| Supramax | 746 | 2,424 | 2,006 | 927 | 988 | 912 | 740 | 810 | 1,194 | 1,311 | 1,316 | 1,245 | -5.39% | 1,233 | 6,918 | 243 |
| Panamax | 9,927 | 26,738 | 20,679 | 11,366 | 12,401 | 11,904 | 8,947 | 12,241 | 14,493 | 15,205 | 15,300 | 14,634 | -4.35% | 14,151 | | |
| Supramax | 8,073 | 26,656 | 22,062 | 10,194 | 10,871 | 10,027 | 8,142 | 8,909 | 13,137 | 14,421 | 14,480 | 13,696 | -5.41% | 13,558 | | |



• Panamax price rose by 4.36% last week

A lethargic week for the Panamax market, with minimal action in the Atlantic both from the South whilst the North of the arena fared marginally better but insufficient to prevent the slow drifting of rates. Unsurprisingly Asia was blighted by Golden Week and other Asian holidays, and despite some injection mid-week of cape split Australia cargo, this failed to make any profound impact and the market drifted. Transatlantic highlights included reports of a 77,000-dwt delivery Gibraltar fixing for two laden legs within the Atlantic at \$15,000 whilst on the fronthaul runs, an 82,000-dwt delivery Singapore agreed a rate of \$14,000 for a trip via EC South America option US Gulf back to Far East. In Asia, reports of \$12,000 being achieved a few times for NoPac trips on index type tonnage delivery Japan/Korea. Limited period activity, although unconfirmed reports of \$15,250 being agreed for one year on 82,000-dwt type delivery India.



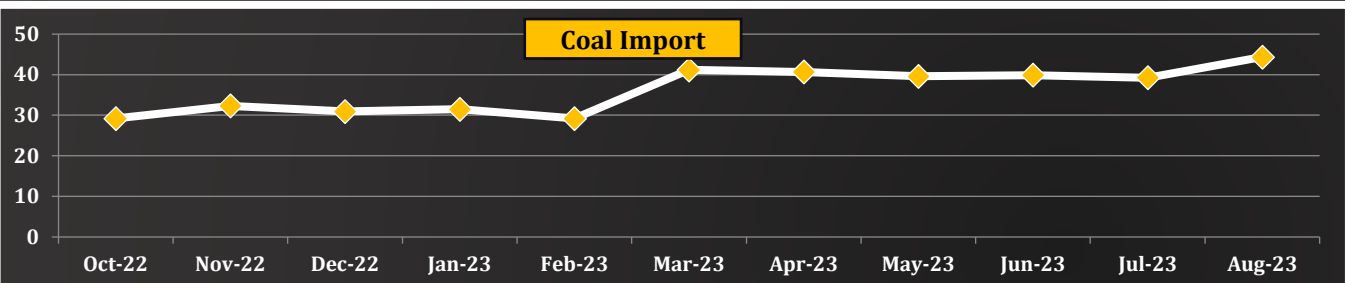
• Supramax price rose by 4.39% last week

With the Chinese National Day holiday week, it was generally a lacklustre affair for the market. Sentiment remained rather negative in the Atlantic with limited activity being reported. However, as the week ended, some commented there was increasing amounts of enquiry from South America and further north from the US Gulf. In Asia, limited fresh enquiry was seen but brokers commented that there was a steady trickle of NoPac and backhaul enquiry. There was still interest in period cover, with a 58,000-dwt open North China fixing four to six months trading redelivery worldwide at \$12,750. In the Atlantic, a Supramax was heard to have been fixed delivery West Mediterranean for a trip to West Africa (high risk area) at \$14,000. Elsewhere, a 63,000-dwt was reported fixed delivery NC South America trip to China at \$16,250 plus \$625,000 ballast bonus. There was limited action from Asia, but a 61,000-dwt fixed delivery Singapore via Indonesia redelivery South China at \$17,000. It remains to be seen what affect the return to work in the upcoming week will have.

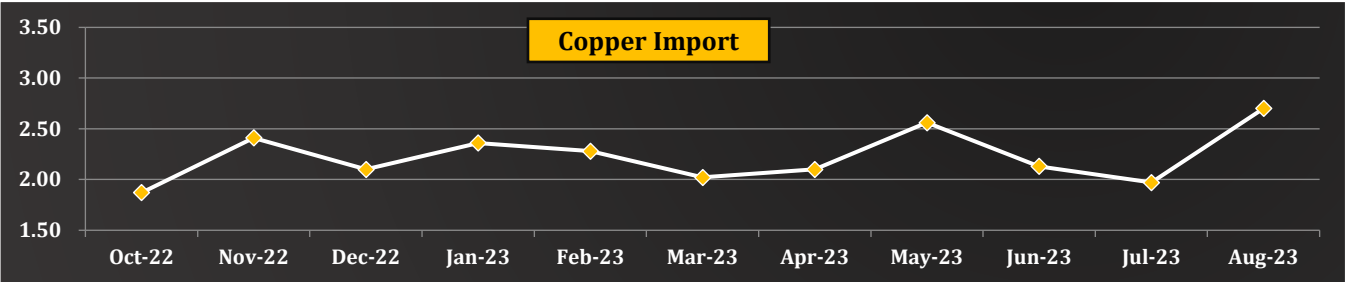


CHINESE MAJOR DRY BULK IMPORT STATISTICS

| Commodity | Unit | 2022 | | | | | 2023 | | | | | | | | Change in +/- % |
|------------------------------|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| | | Aug-22 | Sep-22 | Oct-22 | Nov-22 | Dec-22 | Jan-23 | Feb-23 | Mar-23 | Apr-23 | May-23 | Jun-23 | Jul-23 | Aug-23 | |
| Coal and lignite | Million Tonnes | 29.46 | 33.05 | 29.18 | 32.31 | 30.91 | 31.48 | 29.17 | 41.17 | 40.68 | 39.58 | 39.87 | 39.26 | 44.33 | 12.9% |
| Copper ores and concentrates | | 2.27 | 2.27 | 1.87 | 2.41 | 2.10 | 2.36 | 2.28 | 2.02 | 2.10 | 2.56 | 2.13 | 1.97 | 2.70 | 37.1% |
| Iron ores and concentrates | | 96.21 | 99.71 | 94.98 | 98.85 | 90.86 | 103.60 | 90.59 | 100.23 | 90.44 | 96.17 | 95.52 | 93.48 | 106.42 | 13.8% |

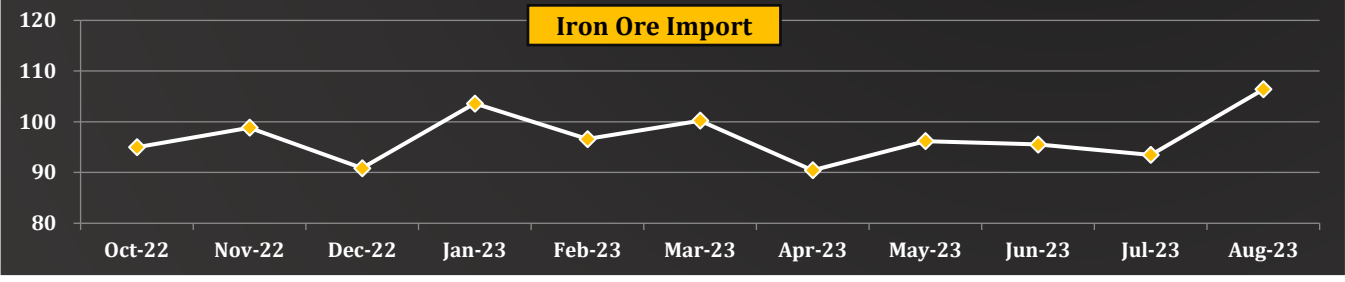


China imported 44.33 million tonnes of coal and lignite in August 2023, Which is 12.9% up from July 2023 and 50.5% up from August 2022.



The Chinese copper import in August 2023 is 2.70 million tonnes which is 37.1% up from July 2023 and 18.9% up from August 2022.

Copper includes (Copper ores, concentrates, unwrought copper and copper products)

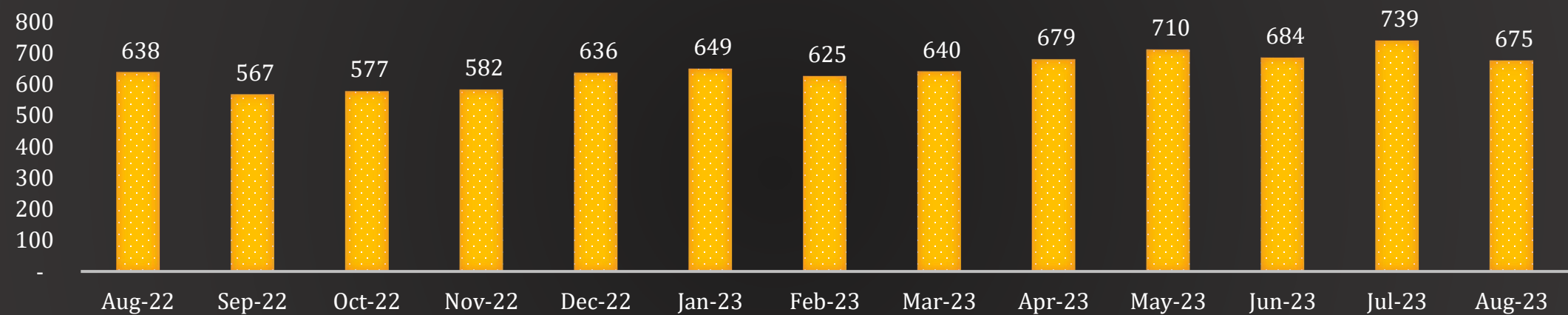


China brought 106.42 million tonnes of Iron ores and concentrates in August 2023 which is 13.8% up from July 2023 and 10.6% up from August 2022.



US NEW HOME SALE DATA

| Sales Data | Unit | Aug-22 | Sep-22 | Oct-22 | Nov-22 | Dec-22 | Jan-23 | Feb-23 | Mar-23 | Apr-23 | May-23 | Jun-23 | Jul-23 | Aug-23 | Change on Last Month in +/- % |
|---------------------|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------------------------------|
| New Home Sale in US | In 1000's | 638 | 567 | 577 | 582 | 636 | 649 | 625 | 640 | 679 | 710 | 684 | 739 | 675 | -8.7% |



Sales of new single-family houses in August 2023 were at a seasonally adjusted annual rate of 675,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 8.7 % below the revised July rate of 739,000, and is 5.8% above the August 2022 estimate of 638,000.

DISCLAIMER



Disclaimer

The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

All data have been obtained from independent industry publications and reports, that we believe are reliable sources. We have taken reasonable care in the gathering, filtering and auditing of this information and trust that the information is accurate and correct. However, it may still contain errors, as views regarding market levels are partially derived from estimates and/or subject to judgments,

As such we advise that the information is taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein Southwest Global and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part. Any choice to rely on this information provided is strictly at the recipient's own risk.