



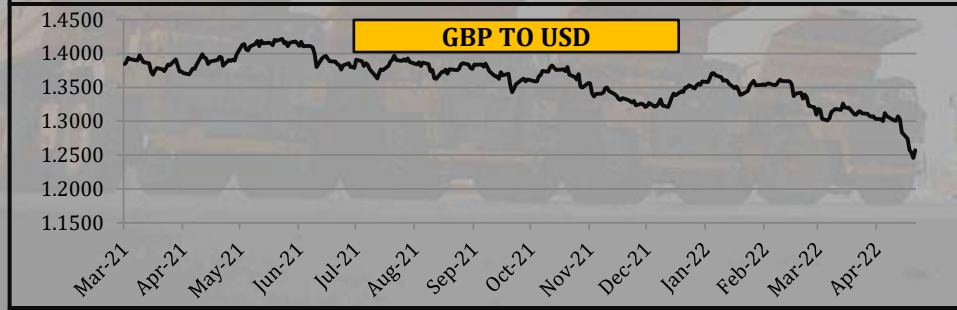
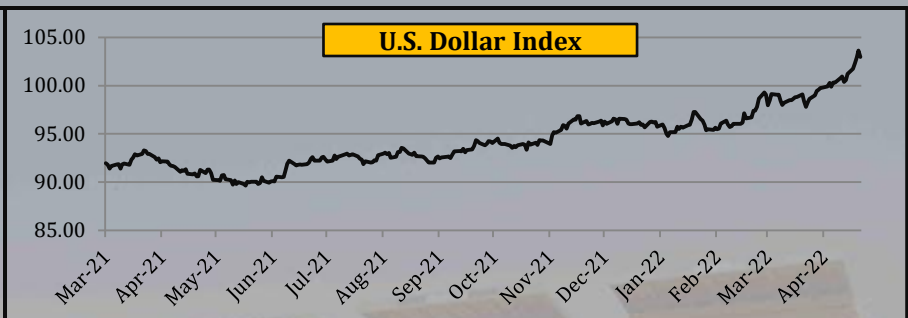
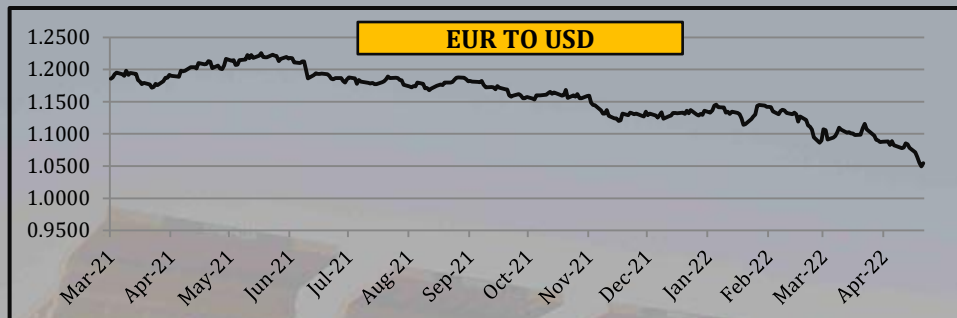
## Weekly Market Update

- Currency Exchange Rates
- Global Market Indices
- U.S. Treasury Bond Rates
- Commodity Prices
- Baltic Shipping Rates
- Chinese Major Dry Bulk Import Statistics
- US New Home Sales Statistics

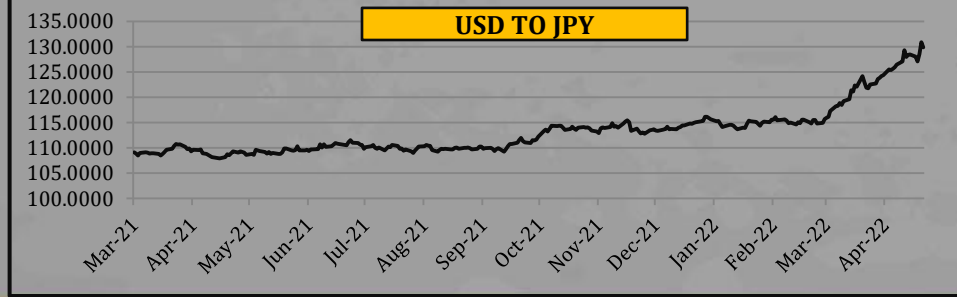
# Currency Exchange Rate



Currency	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
	2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
US Dollar Index	97.162	95.812	92.506	92.753	95.193	96.863	95.929	95.999	98.467	100.148	100.786	102.716	1.91%	102.960	103.820	70.700
EUR To USD	1.119	1.142	1.183	1.179	1.143	1.122	1.132	1.134	1.102	1.085	1.081	1.059	-2.04%	1.054	1.604	1.034
GBP To USD	1.277	1.284	1.376	1.378	1.348	1.341	1.356	1.354	1.318	1.306	1.299	1.258	-3.19%	1.257	2.040	1.145
USD To JPY	109.011	106.752	109.876	110.104	113.748	116.370	114.869	115.213	118.746	125.776	128.226	128.868	0.50%	129.850	129.300	75.580



	USD	EUR	JPY	GBP	CAD	AUD	AED	INR
USD	1.000	1.062	0.008	1.259	0.785	0.724	0.272	0.013
EUR	0.941	1.000	0.007	1.185	0.739	0.682	0.256	0.012
JPY	129.150	137.209	1.000	162.639	101.437	93.518	35.152	1.696
GBP	0.794	0.844	0.006	1.000	0.624	0.575	0.216	0.010
CAD	1.273	1.353	0.010	1.603	1.000	0.922	0.347	0.017
AUD	1.381	1.467	0.011	1.739	1.085	1.000	0.376	0.018
AED	3.673	3.902	0.028	4.626	2.886	2.660	1.000	0.048
INR	76.168	80.909	0.600	95.917	59.850	55.166	20.735	1.000

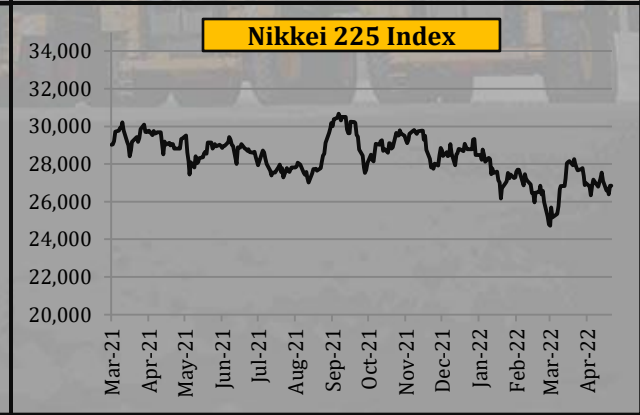
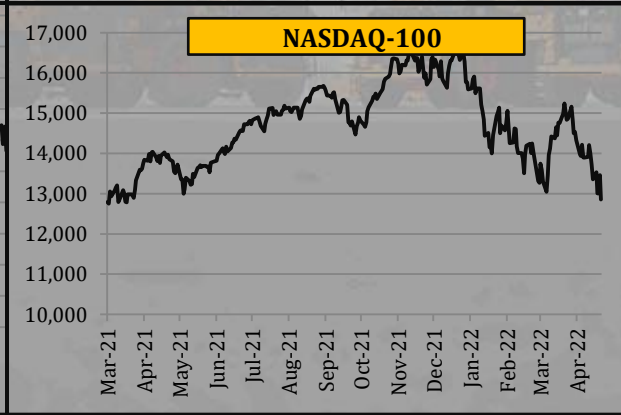
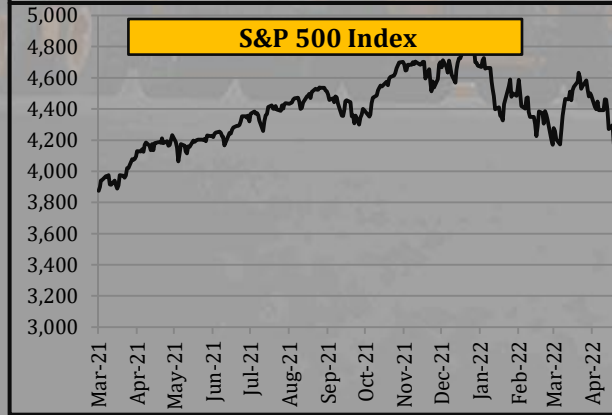
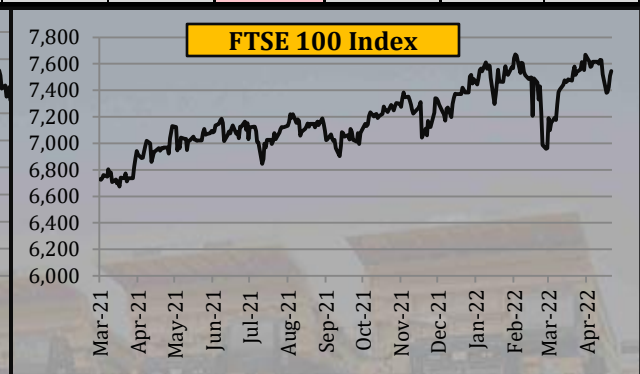
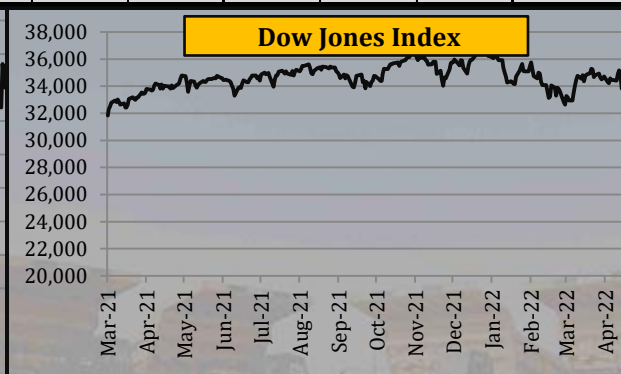
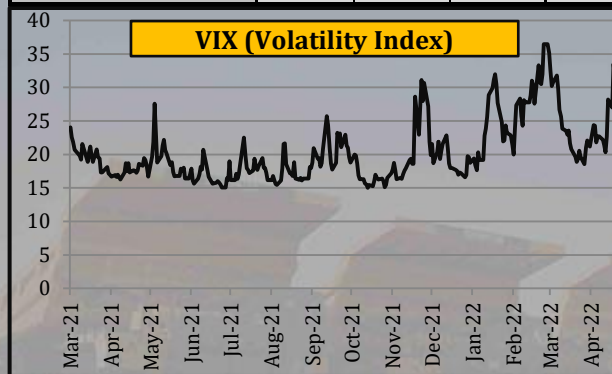


- US Dollar index rose by 1.91% last week
- USD rose against EUR by 2.04%
- USD rose against GBP by 3.19%
- USD rose against JPY by 0.50%

# Global Market Indexes



Index	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
	2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
CBOE Volatility Index(VIX)	15.4	29.2	19.6	18.2	19.2	25.4	23.0	26.0	27.1	23.2	23.0	31.1	35.5%	33.4	82.7	9.1
S&P 500 Index	2,913.4	3,221.4	4,271.6	4,422.2	4,605.5	4,465.2	4,578.1	4,431.6	4,391.3	4,408.4	4,395.8	4,214.9	-4.1%	4,131.9	4,796.0	752.4
Dow Jones	26,379.5	26,915.3	34,039.9	34,920.5	35,528.0	34,689.4	35,477.8	34,620.0	34,029.7	34,399.1	34,617.6	33,497.0	-3.2%	32,977.2	36,799.0	6,547.1
NASDAQ-100	7,633.0	10,308.7	14,484.3	15,115.9	15,858.4	14,584.2	15,226.5	14,407.8	14,151.3	13,986.8	13,839.4	13,171.4	-4.8%	12,854.8	16,573.0	1,268.6
FTSE 100	7,275.4	6,279.6	7,001.2	7,083.9	7,240.6	7,443.0	7,495.4	7,535.4	7,314.8	7,601.7	7,599.3	7,449.2	-2.0%	7,544.6	7,877.5	3,830.1
Nikkei 225	21,697.2	22,737.6	28,837.0	28,557.1	28,835.2	27,194.8	27,973.6	27,067.2	26,594.7	26,853.0	27,132.2	26,674.7	-1.7%	26,847.9	30,670.1	7,055.0



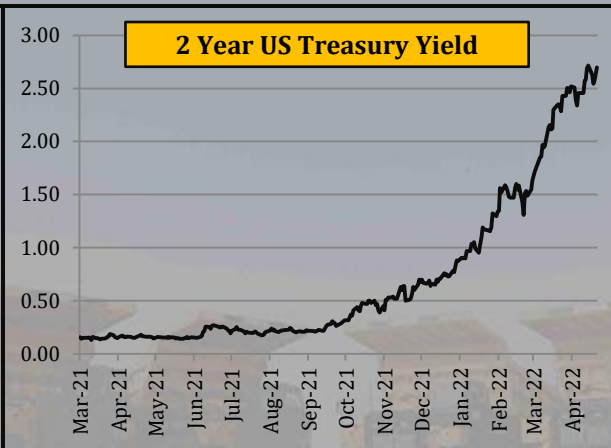
- Volatility Index rose by 35.5%
- S&P 500 index declined by 4.1%
- Dow Jones index declined by 3.2%
- NASDAQ-100 index declined by 4.8%
- FTSE 100 index declined by 2.0%
- Nikkei 225 index declined by 1.7%



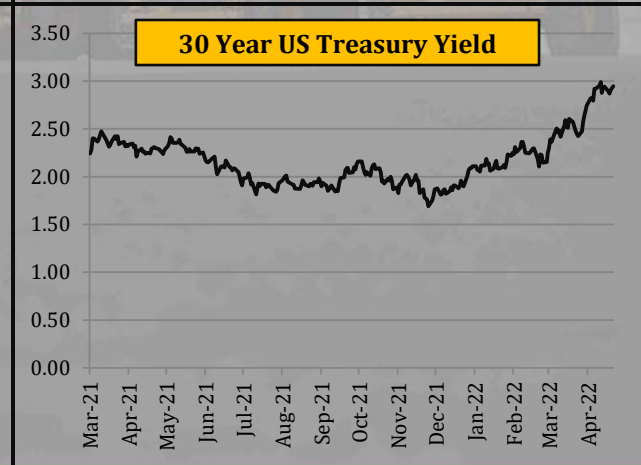
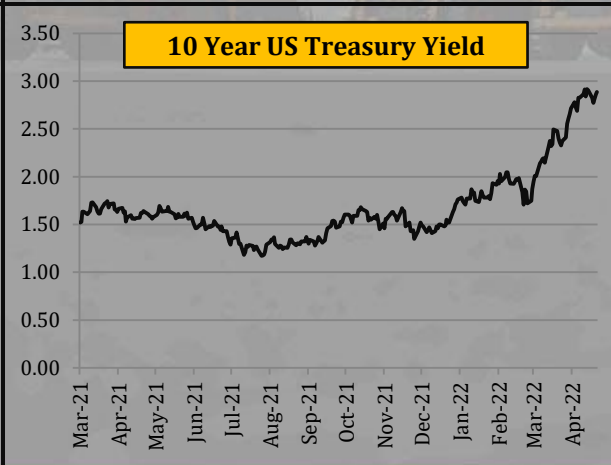
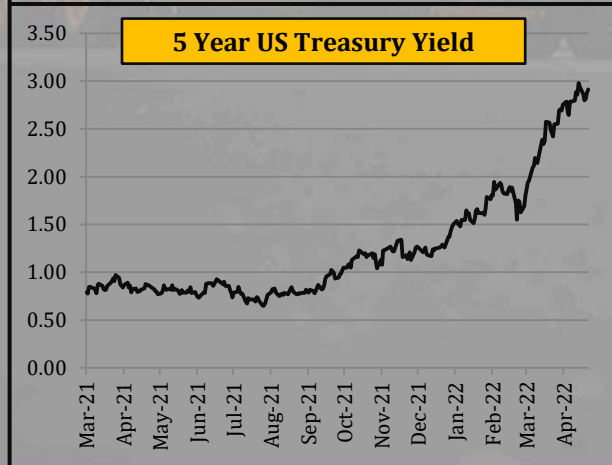
# U.S. Treasury Bond Rates



U.S. Treasury Bond	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
	2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
US 3-MO Yield in %	2.099	0.334	0.044	0.048	0.054	0.306	0.142	0.320	0.443	0.758	0.832	<b>0.836</b>	0.43%	0.841	2.458	(0.036)
US 2-YR Yield in %	1.967	0.367	0.261	0.222	0.532	1.453	0.971	1.436	1.907	2.430	2.604	<b>2.620</b>	0.60%	2.698	2.969	0.113
US 5-YR Yield in %	1.950	0.515	0.845	0.797	1.183	1.832	1.538	1.817	2.113	2.735	2.893	<b>2.853</b>	-1.41%	2.912	3.090	0.200
US 10-YR Yield in %	2.136	0.873	1.432	1.321	1.535	1.949	1.762	1.937	2.129	2.770	2.860	<b>2.833</b>	-0.94%	2.885	4.010	0.498
US 30-YR Yield in %	2.577	1.551	2.051	1.935	1.947	2.256	2.099	2.250	2.404	2.856	2.939	<b>2.910</b>	-1.01%	2.946	4.850	0.938



- 3 Month US Treasury yield rose by 0.43%
- 2 year US Treasury yields rose by 0.60%
- 5 year US Treasury yields declined by 1.41%
- 10 Year US Treasury yields declined by 0.94%
- 30 Year US Treasury yields declined by 1.01%



# Commodity Price Summary



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr -22	2008-2022	
		2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
Thermal Coal	\$/mt	77.9	61.9	134.2	164.6	183.7	266.1	209.9	236.0	343.6	307.1	322.7	<b>326.4</b>	<b>1.14%</b>	326.3	422.7	48.8
Coking Coal Aus	\$/t	176.6	123.5	225.9	262.8	370.3	459.6	409.7	443.8	630.0	493.7	501.3	<b>505.3</b>	<b>0.80%</b>	519.5	671.8	72.3
Coking Coal China	\$/t			338.9	400.2	483.0	409.6	385.1	408.3	436.5	503.0	531.0	<b>521.6</b>	<b>-1.77%</b>	513.8	615.4	106.0
Crude Oil, Brent	\$/bbl	64.2	43.3	70.8	73.2	79.7	97.9	85.6	94.1	112.5	107.1	108.4	<b>105.9</b>	<b>-2.33%</b>	109.3	145.6	19.3
Crude Oil, WTI	\$/bbl	57.0	39.5	68.0	70.5	77.1	94.8	83.1	91.5	108.3	102.6	104.0	<b>102.5</b>	<b>-1.48%</b>	104.7	145.3	(37.6)
Copper	\$/mt	6,001.1	6,178.2	9,314.8	9,375.6	9,694.4	9,991.5	9,770.5	9,941.1	10,237.3	10,255.7	10,273.1	<b>9,872.7</b>	<b>-3.90%</b>	9,820.0	10,724.5	2,790.0
Iron ore	\$/dmt	93.1	107.5	160.1	169.8	108.2	141.2	127.2	144.6	151.2	155.5	154.6	<b>150.5</b>	<b>-2.68%</b>	144.9	219.8	37.0
Gold	\$/toz	1,392.0	1,771.0	1,799.2	1,790.3	1,795.9	1,878.5	1,817.7	1,860.4	1,949.9	1,968.3	1,951.9	<b>1,897.4</b>	<b>-2.80%</b>	1,910.0	2,056.0	713.3
Silver	\$/toz	16.2	20.5	25.1	24.3	23.3	24.0	23.2	23.5	25.3	25.4	24.9	<b>23.4</b>	<b>-6.15%</b>	23.4	48.5	9.0
Steel Scrap	\$/t	288.2	287.2	465.7	469.6	470.8	546.7	469.0	507.8	651.5	616.5	596.2	<b>543.7</b>	<b>-8.81%</b>	532.5	710.0	182.0
Palladium	\$/toz	1,539.4	2,199.1	2,397.5	2,462.0	1,943.8	2,326.5	2,021.5	2,349.3	2,585.1	2,398.6	2,396.2	<b>2,221.7</b>	<b>-7.28%</b>	2,323.0	3,000.0	404.0
Panamax Index	Index	1,389.0	1,103.4	2,968.9	3,736.5	3,199.0	2,579.6	2,356.3	2,273.7	3,049.6	2,939.8	3,051.8	<b>2,928.4</b>	<b>-4.04%</b>	2,938.0	9,999.0	282.0
Supramax Index	Index	881.0	746.4	2,423.7	3,120.7	2,733.2	2,286.9	1,880.0	2,081.8	2,836.8	2,475.2	2,591.6	<b>2,723.8</b>	<b>5.10%</b>	2,734.0	6,918.0	243.0
Panamax Price	\$/day	11,111.3	9,926.9	26,738.1	33,622.1	28,790.9	23,215.7	21,206.8	20,460.1	27,446.1	26,458.6	27,466.2	<b>26,357.2</b>	<b>-4.04%</b>	26,443.0		
Supramax Price	\$/day	9,529.6	8,073.3	26,655.9	34,310.2	30,064.7	25,156.4	20,680.6	22,899.9	31,205.1	27,230.4	28,506.8	<b>29,961.6</b>	<b>5.10%</b>	30,074.0		

Please see below price changes last week compared to the week before,

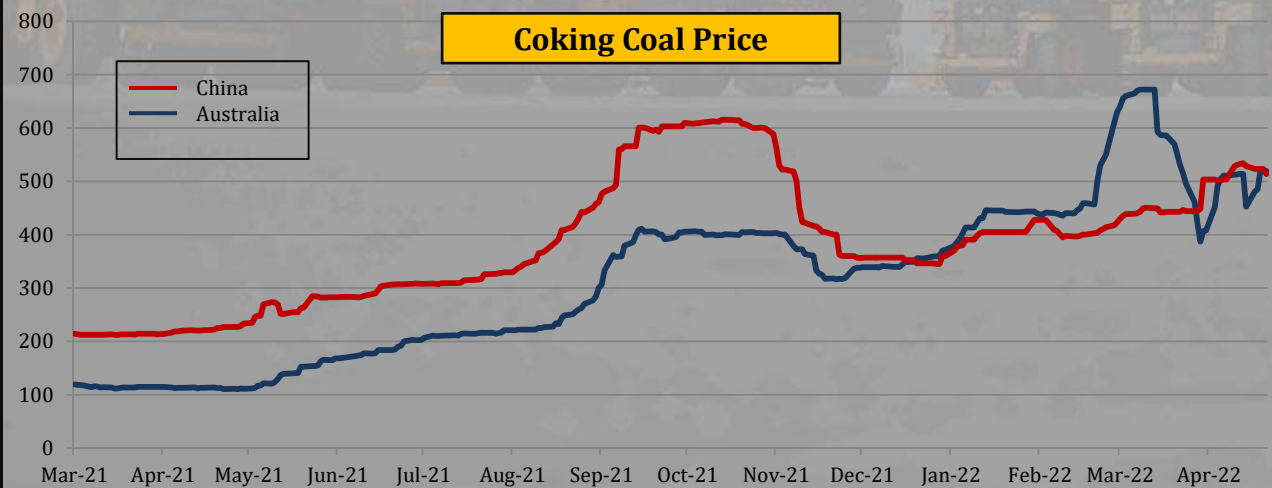
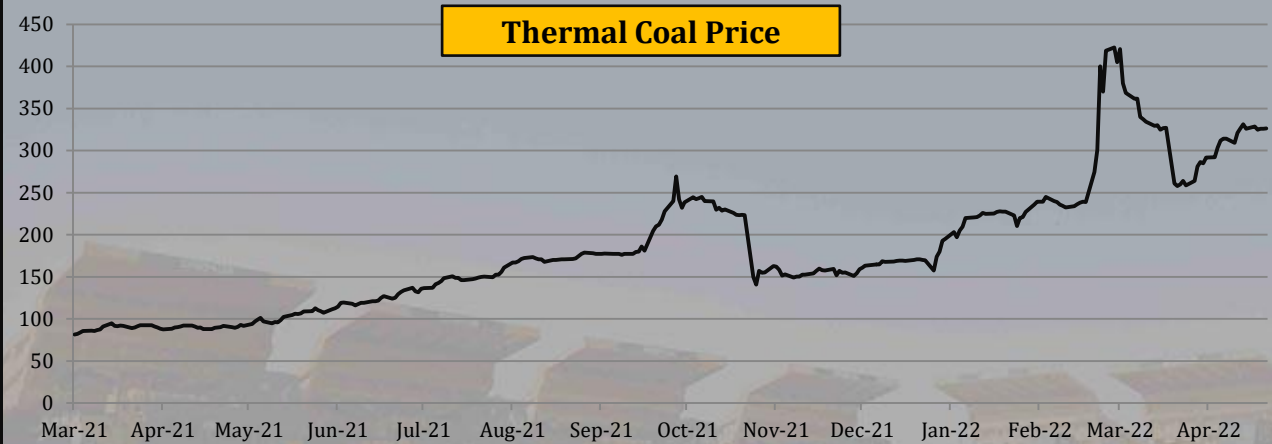
- Thermal Coal price rose by 1.14% last week
- Coking Coal Australia price rose by 0.80%
- Coking Coal China price declined by 1.77%
- Crude Oil Brent price declined by 2.33%
- Crude Oil WTI declined by 1.48%
- Copper price declined by 3.90%
- Iron Ore price declined by 2.68%
- Gold price declined by 2.80%
- Silver price declined by 6.15%
- Steel scrap price declined by 8.81%
- Palladium price declined by 7.28%
- Panamax shipping rates declined by 4.04%
- Supramax shipping rates rose by 5.10% last week

\$ = US dollar  
 bbl = barrel  
 dmt = dry metric ton  
 mt = metric ton  
 toz = troy oz  
 t = tonne

# Commodity Price - Coal



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
		2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
Thermal Coal	\$/mt	77.9	61.9	134.2	164.6	183.7	266.1	209.9	236.0	343.6	307.1	322.7	326.4	1.14%	326.3	422.7	48.8
Coking Coal Aus	\$/t	176.6	123.5	225.9	262.8	370.3	459.6	409.7	443.8	630.0	493.7	501.3	505.3	0.80%	519.5	671.8	72.3
Coking Coal China	\$/t			338.9	400.2	483.0	409.6	385.1	408.3	436.5	503.0	531.0	521.6	-1.77%	513.8	615.4	106.0



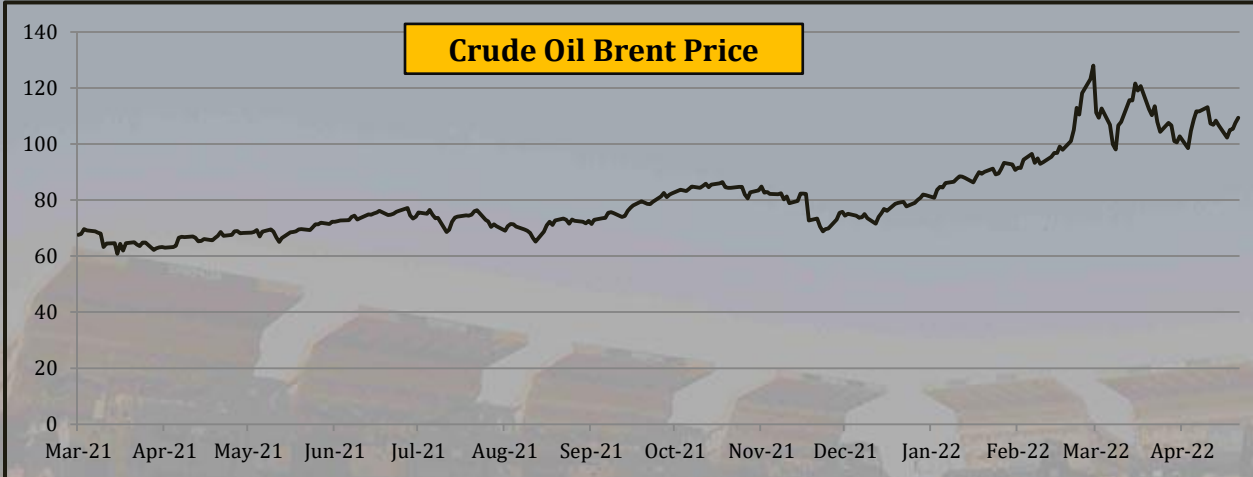
- Thermal Coal price rose by 1.14% last week
- Coking Coal Australia price rose by 0.80%
- Coking Coal China price declined by 1.77%

Thermal coal price around \$325-per-tonne mark and more than doubled in value since 2022, supported by continued robust demand against a tightening market backdrop. Along with increasing demand for power generation with a resumption in economic activity after the coronavirus-induced slump, soaring natural gas prices in Europe and Asia in late 2021 boosted coal consumption. On top of that, Russia's invasion of Ukraine and the unprecedented economic sanctions, including the EU's ban on coal imports from Russia, have thrown the global energy market into chaos. At the same time, it also promoted a change in trade flows as the EU and Japan sought alternative supplies from Australia, Colombia, Indonesia, South Africa, and the United States. Still, soaring production from top consumers China and India should ease a global supply deficit and help cool down prices in the long term.

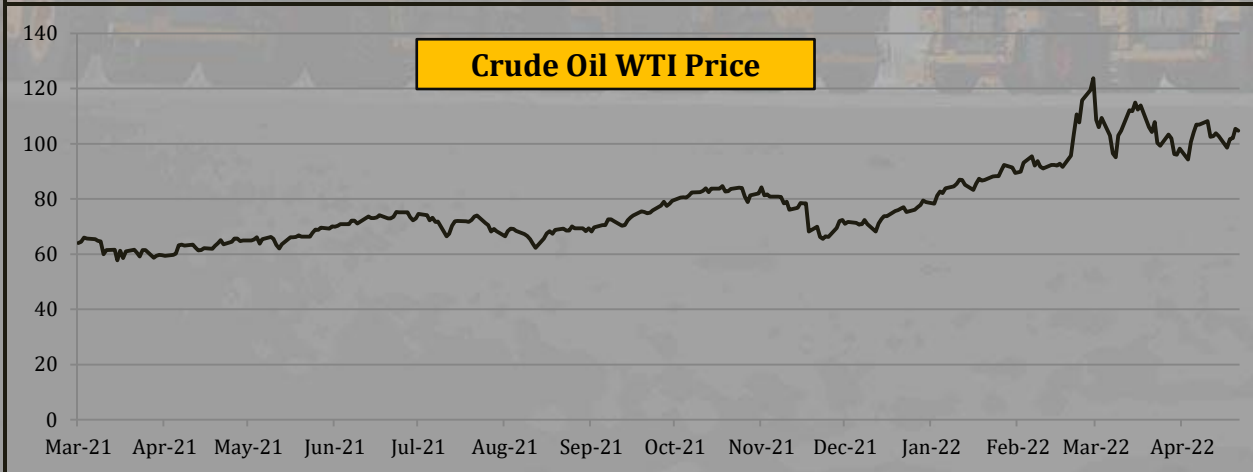
# Commodity Price - Crude Oil



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
		2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
Crude Oil, Brent	\$/bbl	64.2	43.3	70.8	73.2	79.7	97.9	85.6	94.1	112.5	107.1	108.4	<b>105.9</b>	<b>-2.33%</b>	109.3	145.6	19.3
Crude Oil, WTI	\$/bbl	57.0	39.5	68.0	70.5	77.1	94.8	83.1	91.5	108.3	102.6	104.0	<b>102.5</b>	<b>-1.48%</b>	104.7	145.3	(37.6)



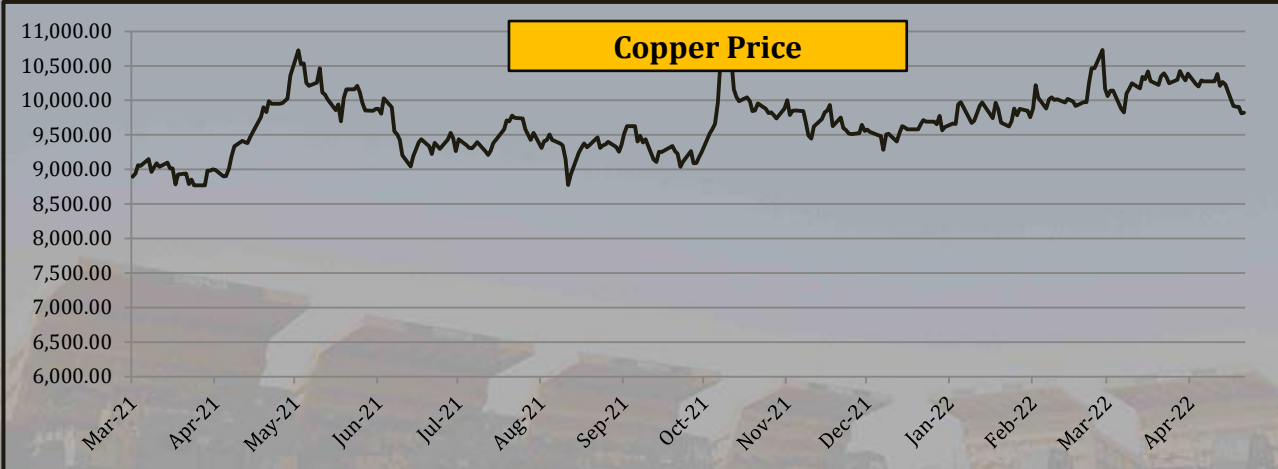
- Crude Oil Brent price declined by 2.33%
- Crude Oil WTI declined by 1.48%



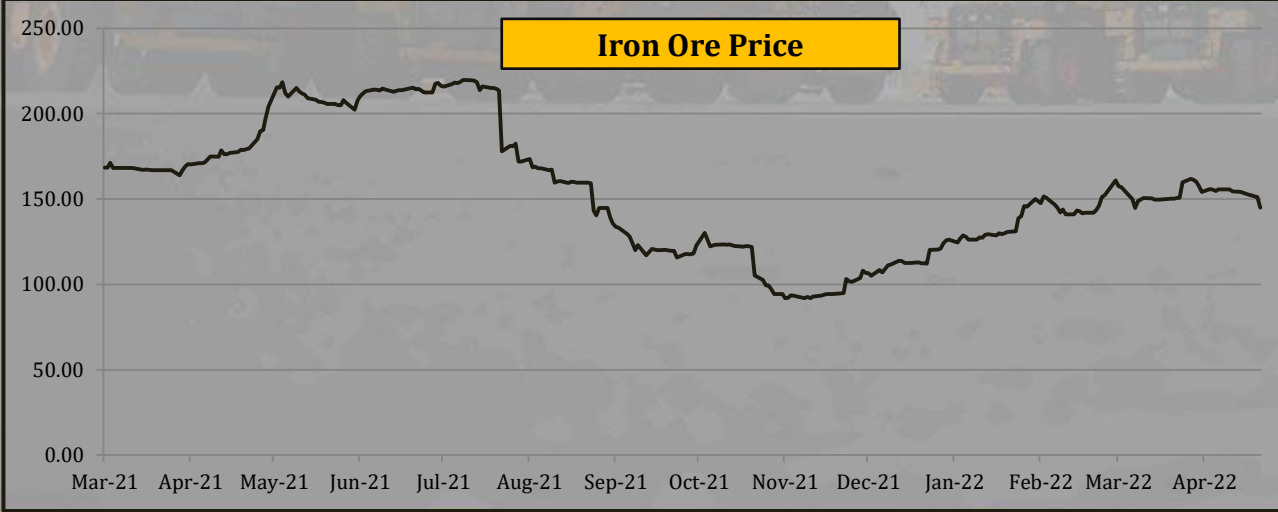
# Commodity Price - Copper & Iron Ore



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
		2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
Copper	\$/mt	6,001.1	6,178.2	9,314.8	9,375.6	9,694.4	9,991.5	9,770.5	9,941.1	10,237.3	10,255.7	10,273.1	9,872.7	-3.90%	9,820.0	10,724.5	2,790.0
Iron ore	\$/dmt	93.1	107.5	160.1	169.8	108.2	141.2	127.2	144.6	151.2	155.5	154.6	150.5	-2.68%	144.9	219.8	37.0



- Copper price declined by 3.90%
- Iron Ore price declined by 2.68%

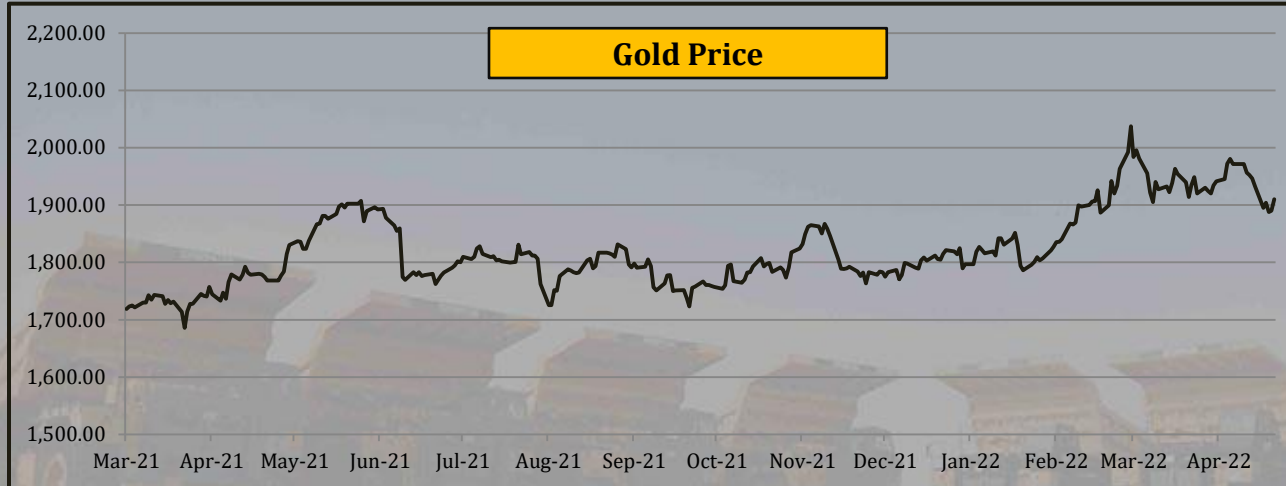




# Commodity Price - Gold & Silver



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
		2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
Gold	\$/toz	1,392.0	1,771.0	1,799.2	1,790.3	1,795.9	1,878.5	1,817.7	1,860.4	1,949.9	1,968.3	1,951.9	<b>1,897.4</b>	<b>-2.80%</b>	1,910.0	2,056.0	713.3
Silver	\$/toz	16.2	20.5	25.1	24.3	23.3	24.0	23.2	23.5	25.3	25.4	24.9	<b>23.4</b>	<b>-6.15%</b>	23.4	48.5	9.0



- Gold price declined by 2.80% last week

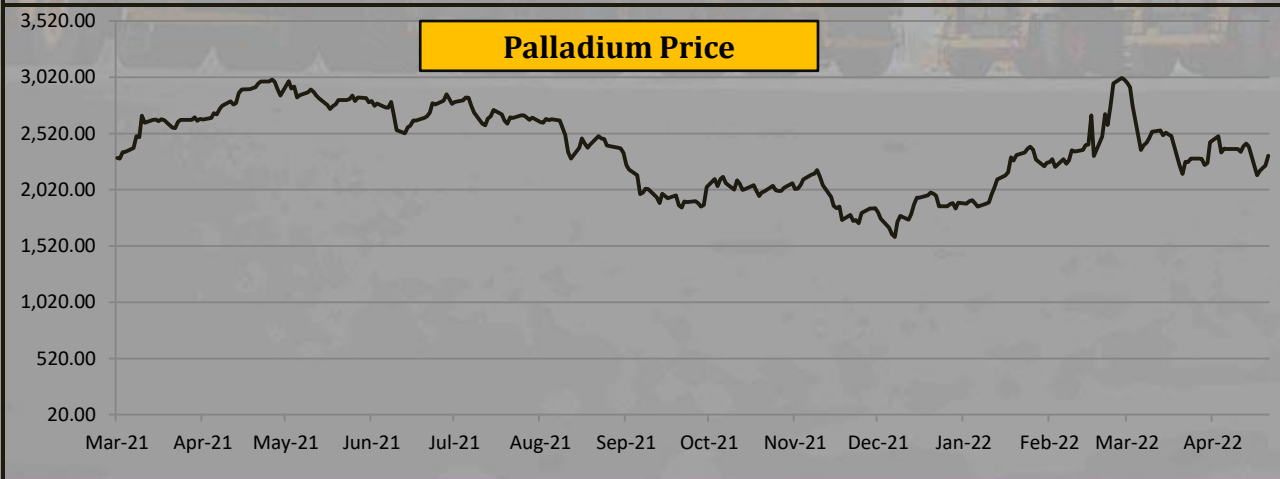
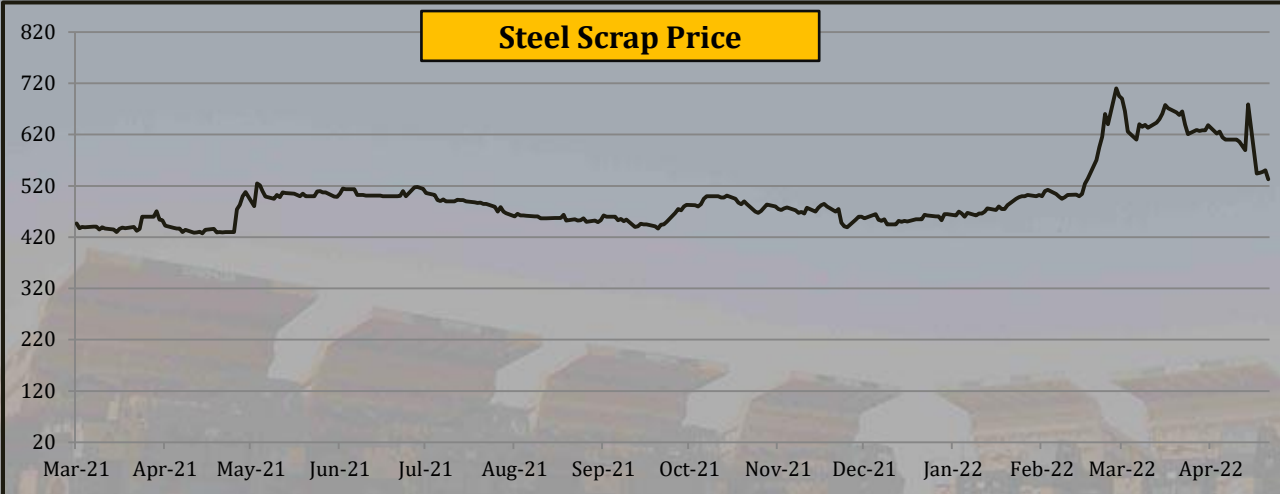
- Silver price declined by 6.15%.



# Commodity Price - Steel Scrap & Palladium



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
		2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
Steel Scrap	\$/t	288.2	287.2	465.7	469.6	470.8	546.7	469.0	507.8	651.5	616.5	596.2	543.7	-8.81%	532.5	710.0	182.0
Palladium	\$/toz	1,539.4	2,199.1	2,397.5	2,462.0	1,943.8	2,326.5	2,021.5	2,349.3	2,585.1	2,398.6	2,396.2	2,221.7	-7.28%	2,323.0	3,000.0	404.0

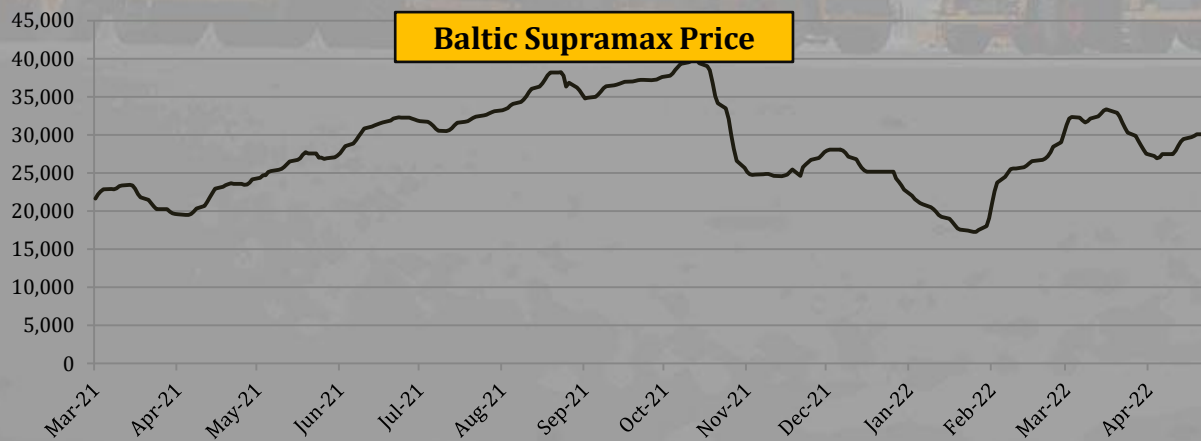
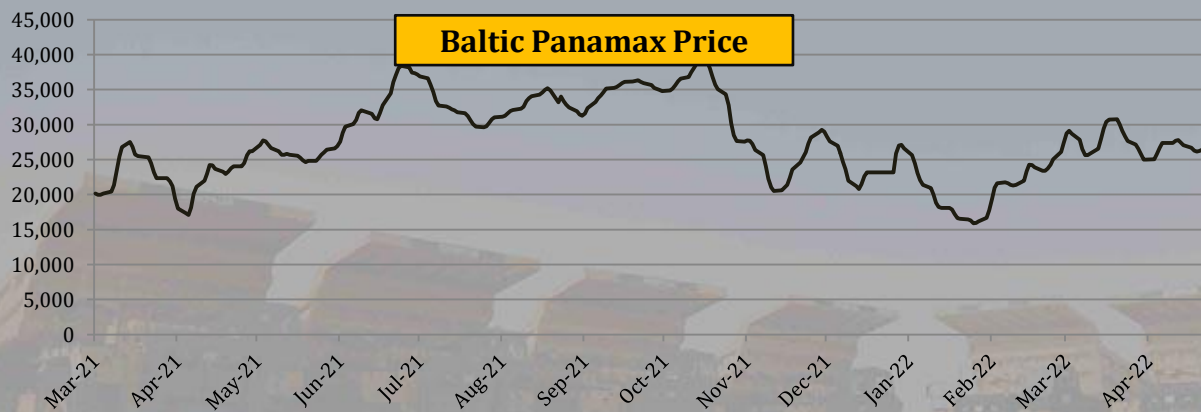


- Steel scrap price declined by 8.81%.
- Palladium price declined by 7.28%.

# Baltic Shipping Rates



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Week Closing 29-Apr-22	2008-2022	
		2019	2020	2021	Jul-Sep 2021	Oct-Dec 2021	Jan-Mar 2022	Jan-22	Feb-22	Mar-22	15-Apr-22	22-Apr-22	29-Apr-22			All Time High	All Time Low
Panamax Index	Index	1,389.0	1,103.4	2,968.9	3,736.5	3,199.0	2,579.6	2,356.3	2,273.7	3,049.6	2,939.8	3,051.8	2,928.4	-4.04%	2,938.0	9,999.0	282.0
Supramax Index	Index	881.0	746.4	2,423.7	3,120.7	2,733.2	2,286.9	1,880.0	2,081.8	2,836.8	2,475.2	2,591.6	2,723.8	5.10%	2,734.0	6,918.0	243.0
Panamax Price	\$/day	11,111.3	9,926.9	26,738.1	33,622.1	28,790.9	23,215.7	21,206.8	20,460.1	27,446.1	26,458.6	27,466.2	26,357.2	-4.04%	26,443.0		
Supramax Price	\$/day	9,529.6	8,073.3	26,655.9	34,310.2	30,064.7	25,156.4	20,680.6	22,899.9	31,205.1	27,230.4	28,506.8	29,961.6	5.10%	30,074.0		



## • Panamax shipping rates declined by 4.04%

Overall, the Panamax market returned a lacklustre week with momentum lacking. The Atlantic market contracted early on, then rebounded, as the week ended and bids in the north returned a little stronger. An 81,000-dwt delivery Continent fixed midweek a fronthaul trip via US Gulf redelivery China at \$37,000, typifying the mean average rate for route P2A on the week. Asia, by contrast, had limited support on some of the longer round trips via NoPac and Australia route P3A lost \$1,000 over the course of this week. Rates on the shorter Indonesian round trips softened, with talk of an average 76,000-dwt giving delivery China rumoured to have agreed a rate in the region of \$13/14,000 levels for an Indonesian coal round. Period news remained thin. An 81,000-dwt agreed a rate of \$30,000 for five to seven months trading at the start of the week, although other activity was very limited.

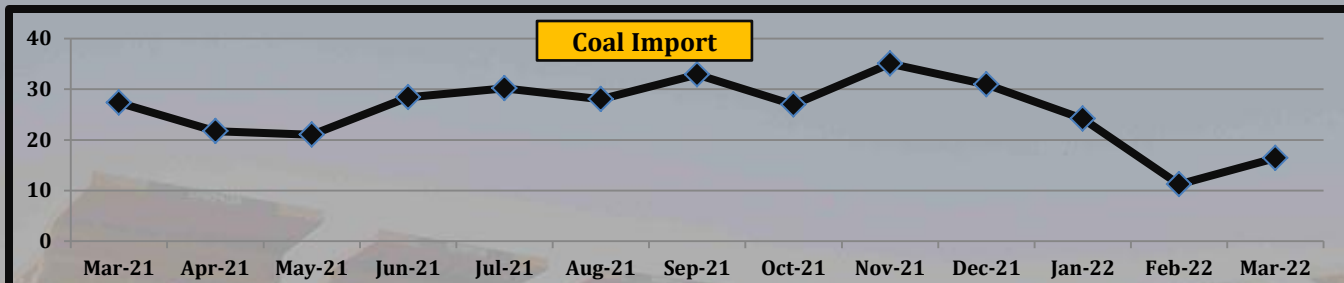
## • Supramax shipping rates rose by 5.10%

A rather positional market over the last week. Whilst in the Atlantic healthy demand was seen from the US Gulf, other areas had a rather lacklustre feel. Asia also saw split sentiment as from the south little fresh enquiry appeared from Indonesia. Further north, with congestion still being seen in China, fresh tonnage position remained thin. Period enquiry was healthy, a 63,000-dwt open China fixing one year at \$31,000 and in the Atlantic another 63,000-dwt open US Gulf fixing 24 months trading at \$24,500. Strongest gains were seen from the US Gulf. A 63,000-dwt fixed from here for a trip to Sweden at around \$60,000 and there was also healthy demand from North Asia. A 56,000-dwt fixed from China to the Mediterranean at \$35,000. However, it was a mixed bag from the Indian Ocean. A 57,000-dwt open Chittagong fixed via EC India to China in the mid \$17,000s during midweek and as the week closed a 63,900-dwt was heard fixed delivery Mumbai trip via Arabian Gulf redelivery Chittagong at \$38,000.

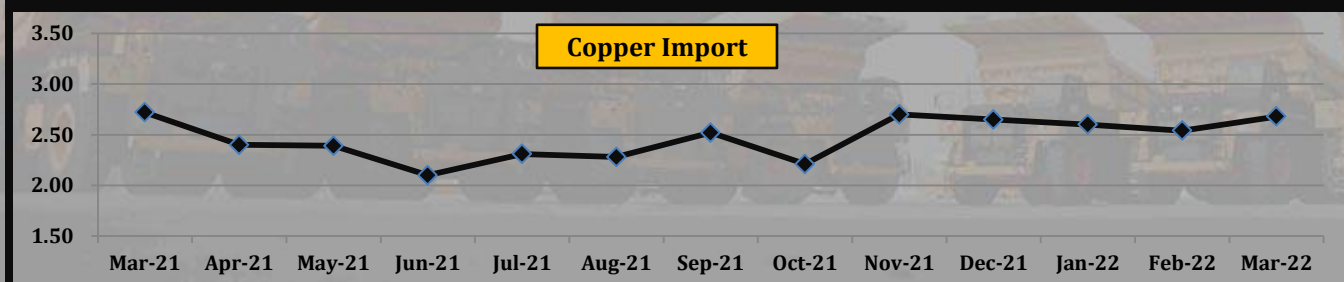
# Chinese Major Dry Bulk Import Statistics



Commodity	Unit	2021												2022			Changes in +/- %
		Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22		
Coal and lignite	Million Tonnes	20.77	27.33	21.73	21.04	28.39	30.18	28.05	32.88	26.94	35.05	30.95	24.16	11.23	16.42	46.2%	
Copper ores and concentrates		1.80	2.17	1.92	1.94	1.67	1.89	1.89	2.11	1.80	2.19	2.06	2.09	2.08	2.18	4.8%	
Unwrought copper and copper products		0.41	0.55	0.48	0.45	0.43	0.42	0.39	0.41	0.41	0.51	0.59	0.51	0.46	0.50	9.7%	
Products, of steel or iron		1.08	1.32	1.17	1.21	1.25	1.05	1.06	1.26	1.13	1.42	1.00	1.25	0.95	1.01	6.3%	
Iron ores and concentrates		90.50	102.11	98.57	89.79	89.42	88.51	97.49	95.61	91.61	104.95	86.07	99.78	81.30	87.28	7.4%	

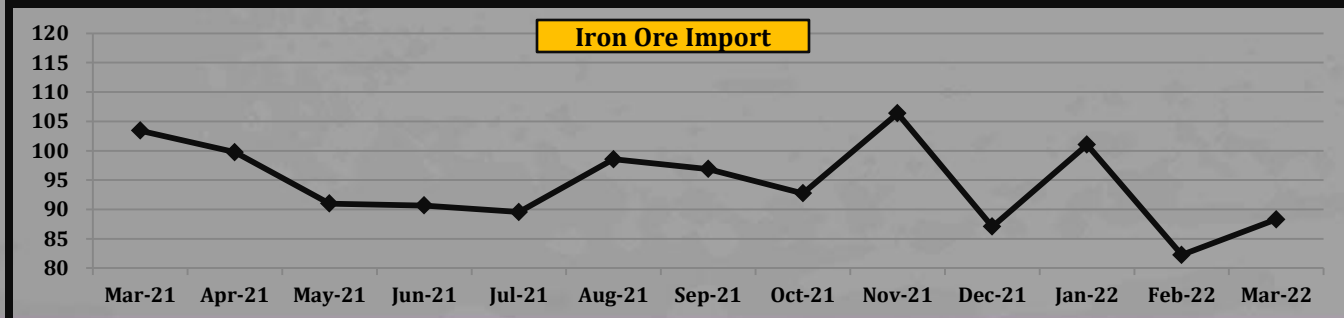


China imported 16.42 million tonnes of coal and lignite in March 2022, Which is 46.2% up from February 2022 and 39.9% down from March 2021.



The Chinese copper import in March 2022 is 2.68 million tonnes which is 5.5% up from February 2022 and 1.5% down from March 2021.

Copper includes (Copper ores, concentrates, unwrought copper and copper products)



China brought 87.28 million tonnes of Iron ores and concentrates in March 2022 which is 7.4% up from February 2022 and 14.5% down from March 2021.

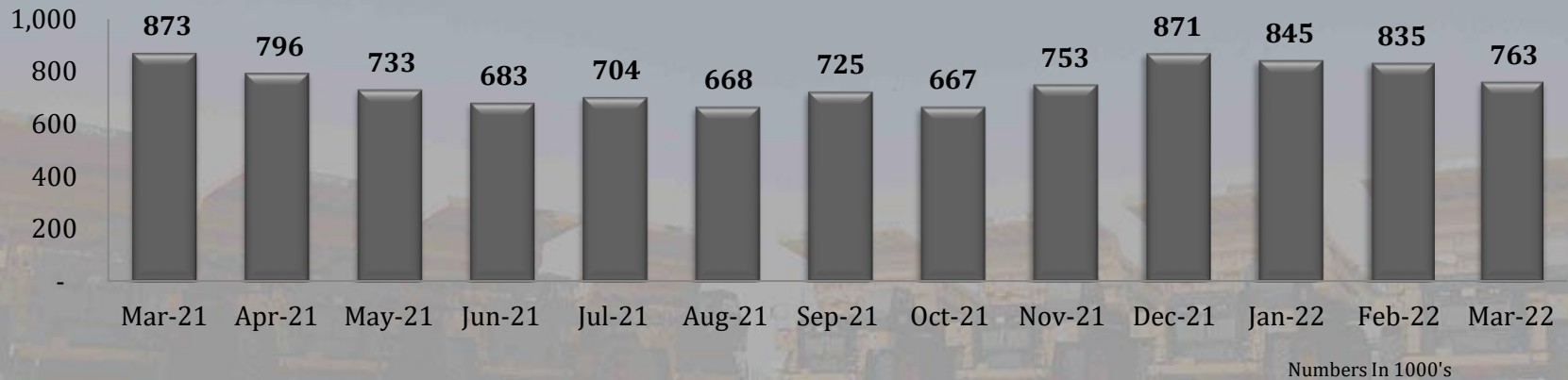


# US New Home Sale Data



Sales Data	Unit	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Change on Last Month in +/- %
New Home Sale in US	In 1000's	873	796	733	683	704	668	725	667	753	871	845	835	763	-8.6%

**US New Home Sale Data in Last 12 Months**



Sales of new single-family houses in March 2022 were at a seasonally adjusted annual rate of 763,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 8.6 percent below the revised February rate of 835,000 and is 12.6 percent below the March 2021 estimate of 873,000.



## Disclaimer

The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

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