



Weekly Market Update

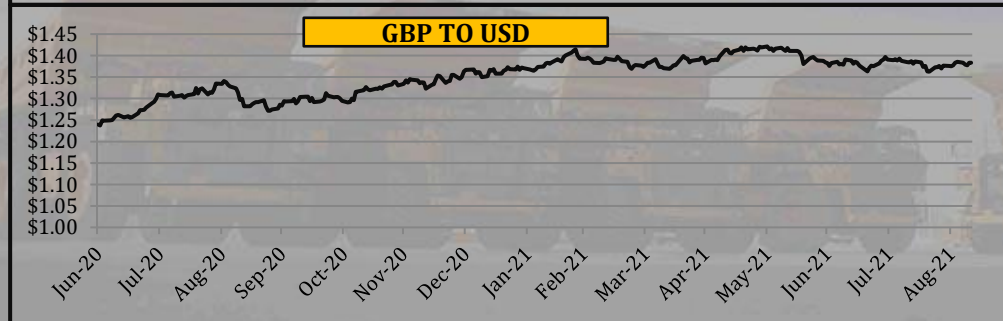
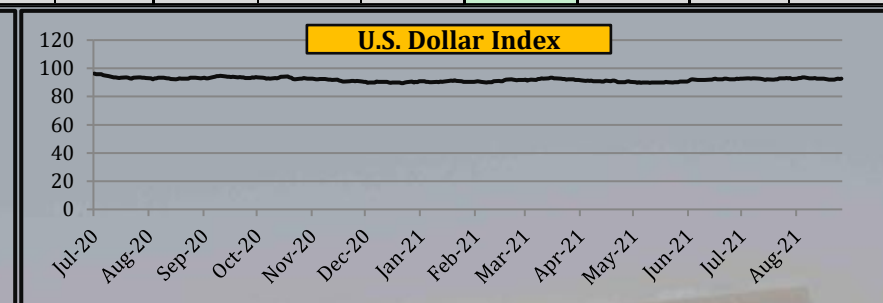
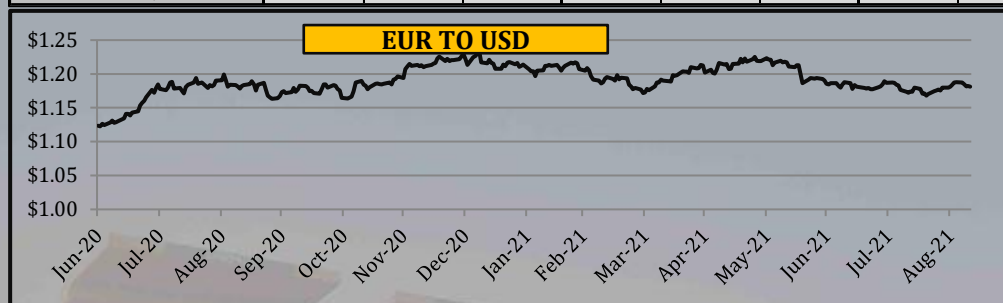
- Currency Exchange Rates
- Global Market Indices
- U.S. Treasury Bond Rates
- Commodity Prices
- Baltic Shipping Rates
- Chinese Major Dry Bulk Import Statistics
- US New Home Sales Statistics



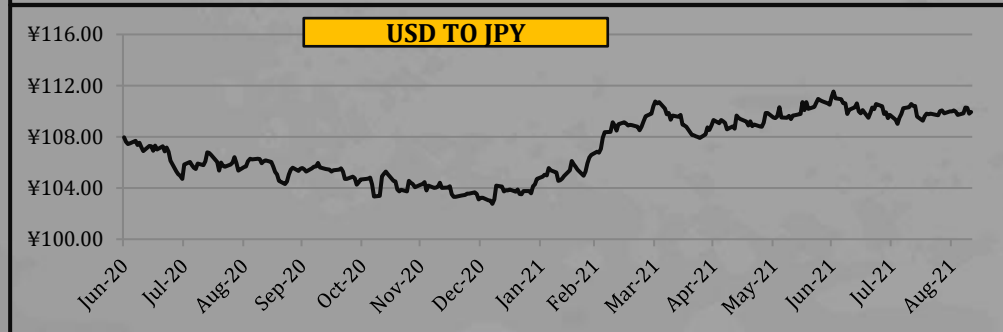
Currency Exchange Rate



| Currency | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|------------------------|-----------------|---------------|---------------|--------------------|---------------|---------------|------------------|---------------|---------------|-----------------|---------------|----------------|----------------------|----------------------------|---------------|--------------|
| | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| US Dollar Index | 93.445 | 97.162 | 95.812 | 92.139 | 91.001 | 91.008 | 91.039 | 92.510 | 92.800 | 92.886 | 92.400 | 92.454 | 0.06% | 92.580 | 103.820 | 70.700 |
| EUR To USD | 1.183 | 1.119 | 1.142 | 1.193 | 1.205 | 1.205 | 1.205 | 1.183 | 1.177 | 1.177 | 1.184 | 1.183 | -0.05% | 1.181 | 1.604 | 1.034 |
| GBP To USD | 1.336 | 1.277 | 1.284 | 1.321 | 1.379 | 1.398 | 1.403 | 1.381 | 1.380 | 1.374 | 1.380 | 1.381 | 0.13% | 1.383 | 2.040 | 1.145 |
| USD To JPY | 110.268 | 109.011 | 106.752 | 104.448 | 106.049 | 109.480 | 110.183 | 110.228 | 109.846 | 109.854 | 109.940 | 110.022 | 0.07% | 109.940 | 125.860 | 75.580 |



| | USD | EUR | JPY | GBP | CAD | AUD | AED | INR |
|------------|---------|---------|-------|---------|--------|--------|--------|-------|
| USD | 1.000 | 1.182 | 0.009 | 1.387 | 0.791 | 0.734 | 0.272 | 0.272 |
| EUR | 0.846 | 1.000 | 0.008 | 1.174 | 0.669 | 0.621 | 0.230 | 0.011 |
| JPY | 110.040 | 130.067 | 1.000 | 152.670 | 87.043 | 80.813 | 29.958 | 1.494 |
| GBP | 0.721 | 0.852 | 0.007 | 1.000 | 0.570 | 0.529 | 0.196 | 0.010 |
| CAD | 1.264 | 1.494 | 0.012 | 1.754 | 1.000 | 0.928 | 0.344 | 0.017 |
| AUD | 1.362 | 1.610 | 0.012 | 1.889 | 1.077 | 1.000 | 0.371 | 0.018 |
| AED | 3.673 | 4.341 | 0.033 | 5.095 | 2.905 | 2.697 | 1.000 | 0.050 |
| INR | 73.665 | 87.032 | 0.669 | 102.160 | 58.243 | 54.068 | 20.049 | 1.000 |

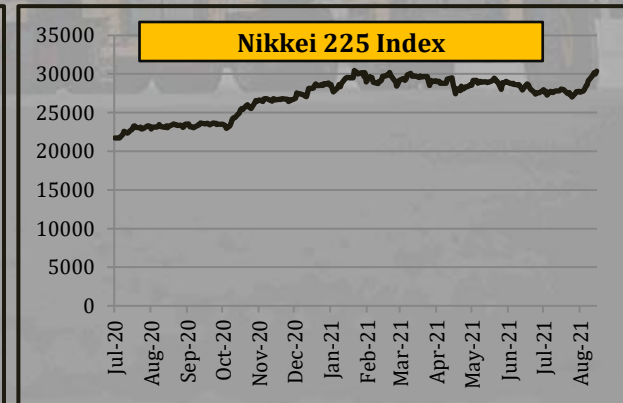
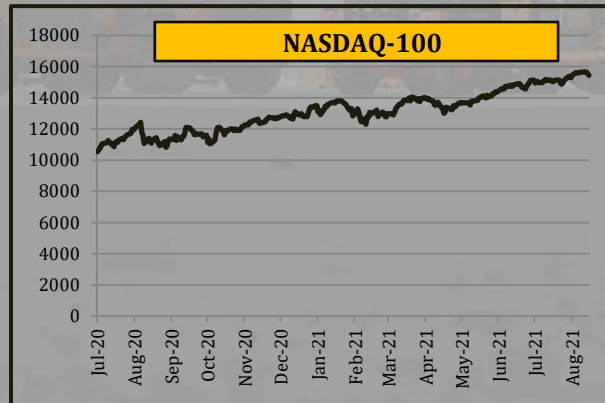
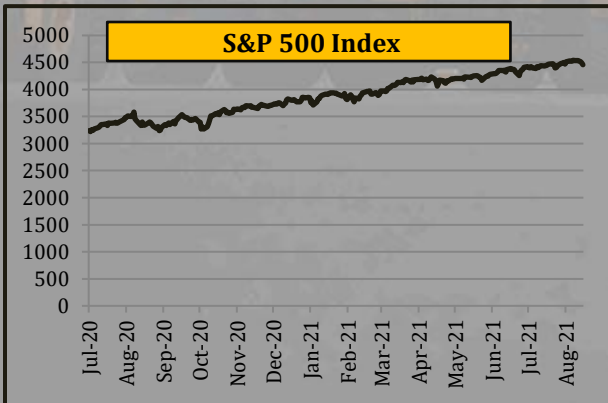
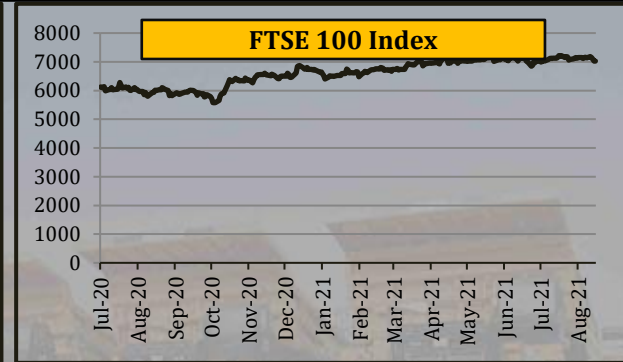
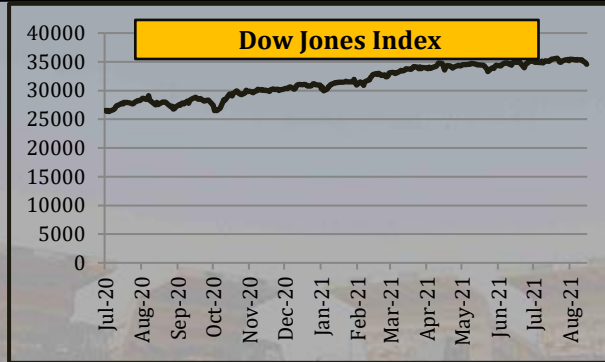
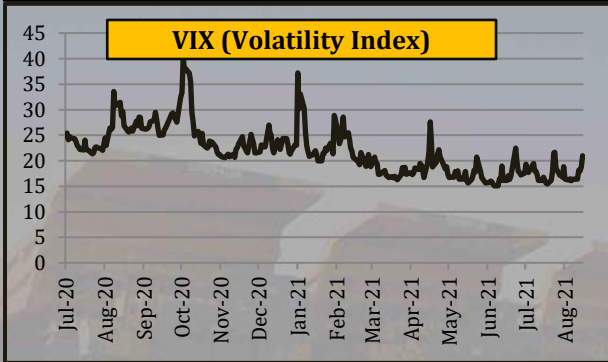


- US Dollar index inched up by 0.06% last week
- USD rose against EUR by just 0.05%
- USD down against GBP by 0.13%
- USD rose slightly against JPY by 0.07% last week.

Global Market Indexes



| Index | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|-----------------------------------|-----------------|-------------|-------------|--------------------|--------------|--------------|------------------|-------------|-------------|-----------------|-------------|-----------------|---------------------------|----------------------------|---------------|--------------|
| | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | May-21 | Jun-21 | Jul-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| CBOE Volatility Index(VIX) | 16.6 | 15.4 | 29.2 | 22.8 | 23.2 | 18.0 | 19.6 | 17.0 | 17.5 | 17.3 | 16.3 | 18.5 | 13.1% | 21.0 | 82.7 | 9.1 |
| S&P 500 Index | 2,746.2 | 2,913.4 | 3,221.4 | 3,756.1 | 3,863.6 | 4,181.4 | 4,169.6 | 4,238.5 | 4,363.2 | 4,488.3 | 4,529.6 | 4,504.3 | -0.6% | 4,458.6 | 4,468.0 | 752.4 |
| Dow Jones | 25,053.9 | 26,379.5 | 26,915.3 | 30,606.5 | 31,522.9 | 34,112.9 | 34,282.6 | 34,289.9 | 34,798.2 | 35,355.3 | 35,377.2 | 34,997.5 | -1.1% | 34,607.7 | 35,515.4 | 6,547.1 |
| NASDAQ-100 | 6,988.6 | 7,633.0 | 10,308.7 | 12,888.3 | 13,125.1 | 13,786.0 | 13,481.1 | 14,064.5 | 14,844.1 | 15,350.2 | 15,611.3 | 15,590.3 | -0.1% | 15,440.8 | 15,675.8 | 1,268.6 |
| FTSE 100 | 7,367.9 | 7,275.4 | 6,279.6 | 6,460.5 | 6,661.9 | 7,008.1 | 7,021.4 | 7,097.4 | 7,047.6 | 7,131.6 | 7,144.0 | 7,097.1 | -0.7% | 7,029.2 | 7,877.5 | 3,830.1 |
| Nikkei 225 | 22,384.4 | 21,697.2 | 22,737.6 | 27,444.2 | 28,986.2 | 28,976.3 | 28,573.1 | 28,927.7 | 28,063.2 | 27,666.9 | 28,400.3 | 30,029.5 | 5.7% | 30,381.8 | 30,467.0 | 7,055.0 |



• Volatility Index rose by 13.1%

• S&P 500 index declined by 0.6 %

• Dow Jones index declined by 1.1%

• NASDAQ-100 index declined by 0.1%

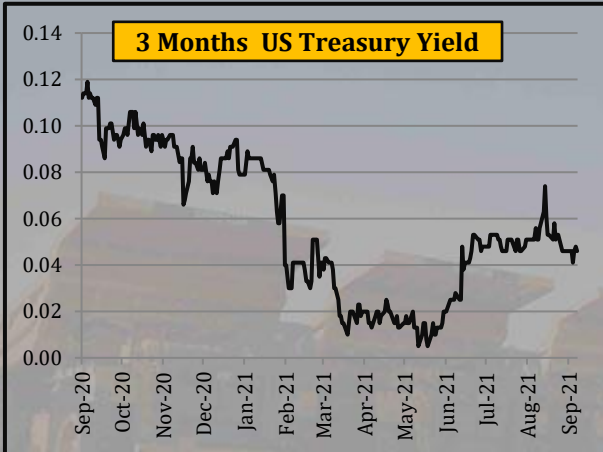
• FTSE 100 index declined by 0.7%

• Nikkei 225 index rose by 5.7%

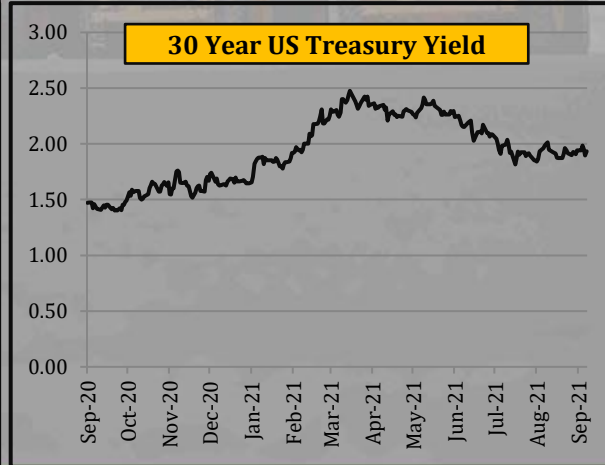
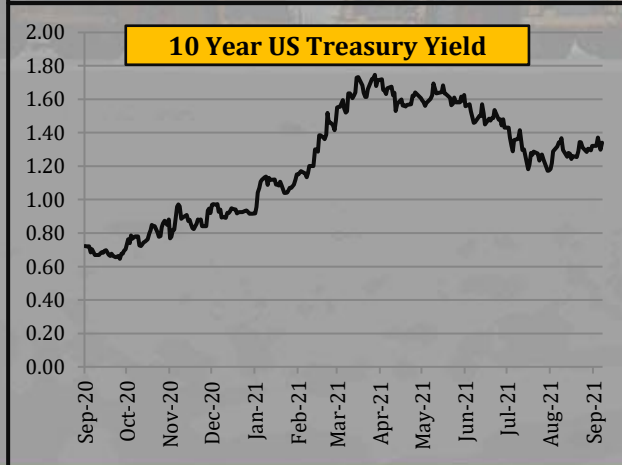
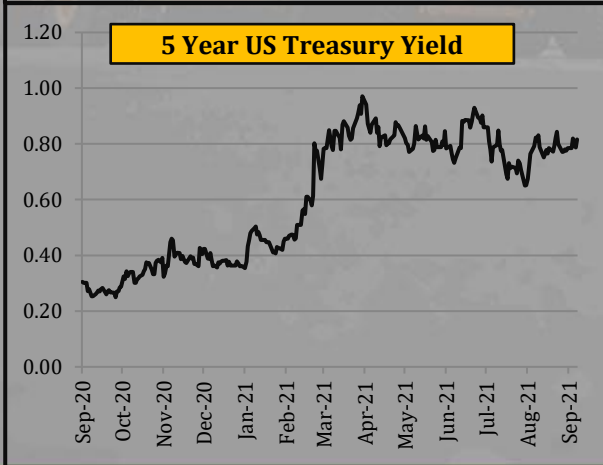
U.S. Treasury Bond Rates



| U.S. Treasury Bond | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|---------------------|-----------------|-------|-------|--------------------|--------------|--------------|------------------|--------|--------|-----------------|----------|--------------|---------------------------|----------------------------|---------------|--------------|
| | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| US 3-MO Yield in % | 1.970 | 2.099 | 0.334 | 0.089 | 0.050 | 0.022 | 0.035 | 0.050 | 0.054 | 0.053 | 0.046 | 0.045 | -1.30% | 0.046 | 2.458 | (0.036) |
| US 2-YR Yield in % | 2.530 | 1.967 | 0.367 | 0.148 | 0.131 | 0.172 | 0.201 | 0.217 | 0.214 | 0.231 | 0.209 | 0.216 | 3.54% | 0.217 | 2.969 | 0.113 |
| US 5-YR Yield in % | 2.750 | 1.950 | 0.515 | 0.368 | 0.601 | 0.834 | 0.834 | 0.765 | 0.769 | 0.806 | 0.777 | 0.803 | 3.32% | 0.816 | 3.090 | 0.200 |
| US 10-YR Yield in % | 2.910 | 2.136 | 0.873 | 0.858 | 1.308 | 1.567 | 1.514 | 1.314 | 1.279 | 1.309 | 1.301 | 1.333 | 2.46% | 1.341 | 4.010 | 0.498 |
| US 30-YR Yield in % | 3.110 | 2.577 | 1.551 | 1.619 | 2.065 | 2.258 | 2.164 | 1.950 | 1.917 | 1.920 | 1.919 | 1.942 | 1.19% | 1.934 | 4.850 | 0.938 |



- 3 Month US Treasury yield declined by 1.30%
- 2 year US Treasury yields rose by 3.54%
- 5 year US Treasury yields rose by 3.32%
- 10 Year US Treasury yields rose by 2.46%
- 30 Year US Treasury yields rose by 1.19%



Commodity Price Summary



| Commodity | Unit | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|------------------|--------|-----------------|----------|---------|--------------------|--------------|--------------|------------------|----------|----------|-----------------|----------|-----------|---------------------------|----------------------------|---------------|--------------|
| | | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| Thermal Coal | \$/mt | 107.0 | 77.9 | 61.9 | 68.1 | 84.0 | 102.5 | 118.3 | 142.8 | 166.8 | 170.5 | 174.9 | 177.5 | 1.51% | 177.6 | 177.6 | 48.8 |
| Coking Coal | \$/t | 207.9 | 176.6 | 123.5 | 109.8 | 128.0 | 138.1 | 173.3 | 209.1 | 227.7 | 237.4 | 259.9 | 300.1 | 15.49% | 333.1 | 333.1 | 72.3 |
| Crude Oil, Brent | \$/bbl | 71.1 | 64.2 | 43.3 | 45.4 | 61.1 | 69.0 | 73.4 | 74.3 | 70.5 | 71.2 | 72.7 | 72.2 | -0.76% | 72.9 | 145.6 | 19.3 |
| Crude Oil, WTI | \$/bbl | 64.8 | 57.0 | 39.5 | 42.8 | 57.9 | 66.1 | 71.4 | 72.4 | 67.7 | 67.5 | 69.1 | 69.0 | -0.23% | 69.7 | 145.3 | (37.6) |
| Copper | \$/mt | 6,530.0 | 6,010.0 | 6,178.2 | 7,185.4 | 8,492.1 | 9,677.6 | 9,612.4 | 9,433.6 | 9,355.1 | 9,321.4 | 9,376.8 | 9,415.1 | 0.41% | 9,626.0 | 10,724.5 | 2,790.0 |
| Iron ore | \$/dmt | 69.8 | 93.8 | 107.5 | 131.0 | 166.1 | 197.0 | 211.5 | 214.6 | 166.7 | 159.7 | 149.5 | 137.3 | -8.15% | 133.2 | 219.8 | 37.0 |
| Gold | \$/toz | 1,269.0 | 1,392.0 | 1,771.0 | 1,875.5 | 1,796.0 | 1,814.8 | 1,834.4 | 1,805.3 | 1,786.5 | 1,801.9 | 1,817.5 | 1,800.0 | -0.96% | 1,791.0 | 2,056.0 | 713.3 |
| Silver | \$/toz | 15.7 | 16.2 | 20.5 | 24.5 | 26.2 | 26.7 | 27.1 | 25.7 | 24.0 | 23.8 | 24.2 | 24.2 | 0.20% | 23.9 | 48.5 | 9.0 |
| Steel Scrap | \$/t | 341.4 | 288.2 | 287.2 | 337.5 | 441.7 | 480.3 | 504.1 | 497.2 | 461.9 | 457.7 | 453.4 | 455.4 | 0.44% | 460.0 | 525.0 | 182.0 |
| Palladium | \$/toz | 1,030.2 | 1,539.4 | 2,199.1 | 2,348.8 | 2,403.3 | 2,786.8 | 2,721.2 | 2,733.6 | 2,543.0 | 2,423.3 | 2,452.3 | 2,313.2 | -5.67% | 2,199.0 | 2,910.0 | 404.0 |
| Panamax Index | Index | 1,452.0 | 1,389.0 | 1,103.4 | 1,337.3 | 2,045.6 | 2,876.5 | 3,356.5 | 3,792.5 | 3,616.2 | 3,865.0 | 3,685.3 | 3,523.6 | -4.39% | 3,595.0 | 9,999.0 | 282.0 |
| Supramax Index | Index | 1,031.0 | 881.0 | 746.4 | 981.8 | 1,504.7 | 2,306.5 | 2,680.0 | 2,873.5 | 3,184.1 | 3,387.8 | 3,424.4 | 3,221.8 | -5.92% | 3,170.0 | 6,918.0 | 243.0 |
| Panamax Price | \$/day | 11,656.0 | 11,111.3 | 9,926.9 | 12,035.7 | 18,391.0 | 25,882.4 | 30,208.7 | 34,133.0 | 32,574.9 | 34,787.6 | 33,171.8 | 31,713.6 | -4.40% | 32,356.0 | | |
| Supramax Price | \$/day | 11,495.0 | 9,529.6 | 8,073.3 | 10,799.4 | 16,551.4 | 25,371.6 | 29,479.8 | 31,608.5 | 35,025.5 | 37,265.8 | 37,471.8 | 35,404.4 | -5.52% | 34,876.0 | | |

Please see below price changes last week compared to the week before,

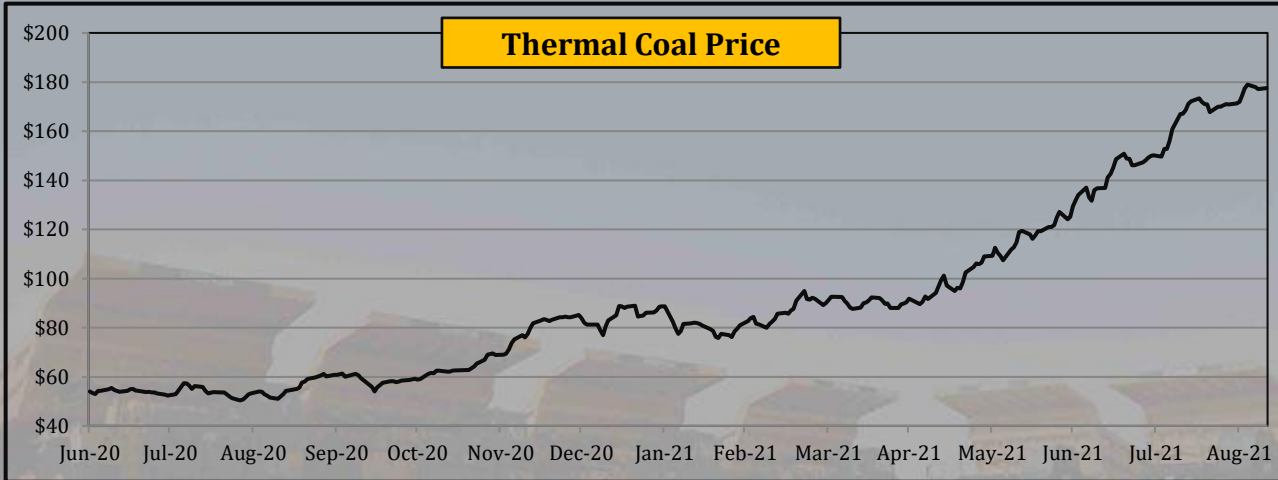
- Thermal Coal price rose by 1.51% last week
- Coking Coal price rose by 15.49%
- Crude Oil Brent price declined by 0.76%
- Crude Oil WTI price declined by 0.23%
- Copper price rose by 0.41%.
- Iron Ore price declined by 8.15%
- Gold price declined by 0.96%
- Silver price rose by 0.20%.
- Steel scrap price rose by 0.44%
- Palladium price declined by 5.67%.
- Panamax shipping rates declined by 4.39%
- Supramax shipping rates declined by 5.92% last week

\$ = US dollar
 bbl = barrel
 dmt = dry metric ton
 mt = metric ton
 toz = troy oz
 t = tonne

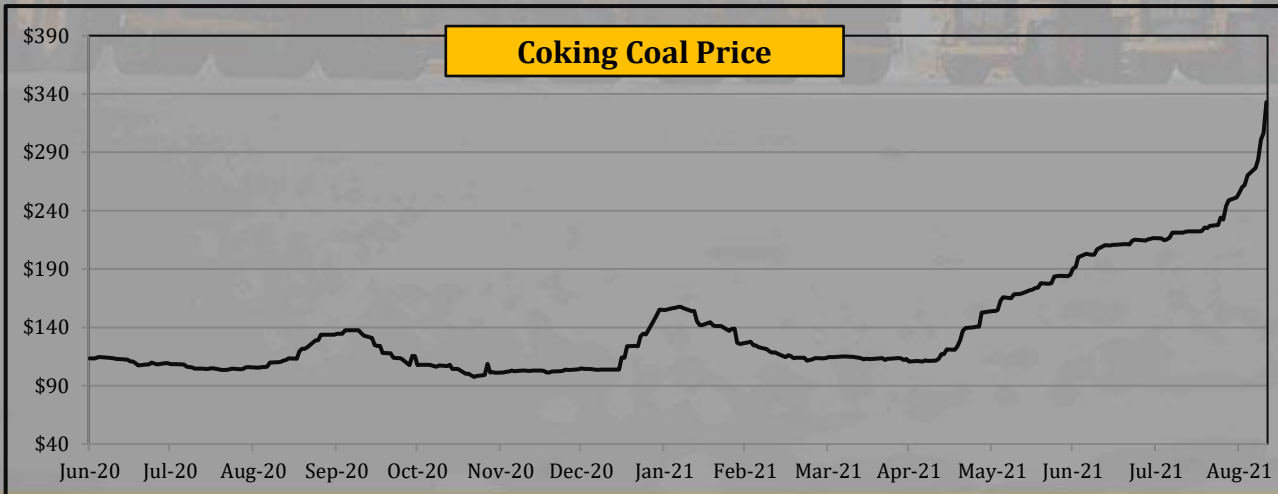
Commodity Price - Coal



| Commodity | Unit | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|--------------|-------|-----------------|-------|-------|--------------------|--------------|--------------|------------------|--------|--------|-----------------|----------|-----------|---------------------------|----------------------------|---------------|--------------|
| | | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| Thermal Coal | \$/mt | 107.0 | 77.9 | 61.9 | 68.1 | 84.0 | 102.5 | 118.3 | 142.8 | 166.8 | 170.5 | 174.9 | 177.5 | 1.51% | 177.6 | 177.6 | 48.8 |
| Coking Coal | \$/t | 207.9 | 176.6 | 123.5 | 109.8 | 128.0 | 138.1 | 173.3 | 209.1 | 227.7 | 237.4 | 259.9 | 300.1 | 15.49% | 333.1 | 333.1 | 72.3 |



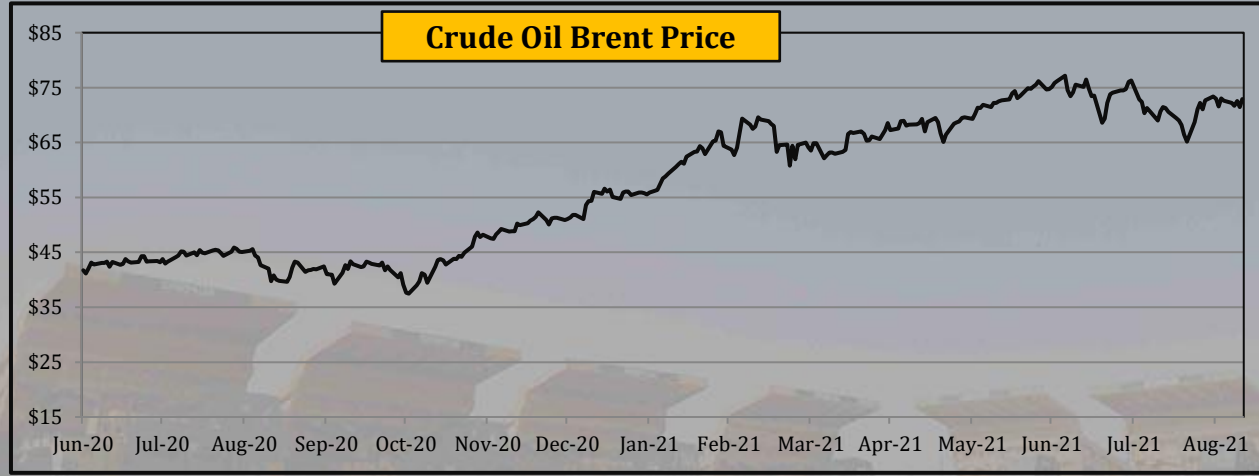
- Thermal Coal price rose by 1.51% last week
- Coking Coal price rose by 15.49%



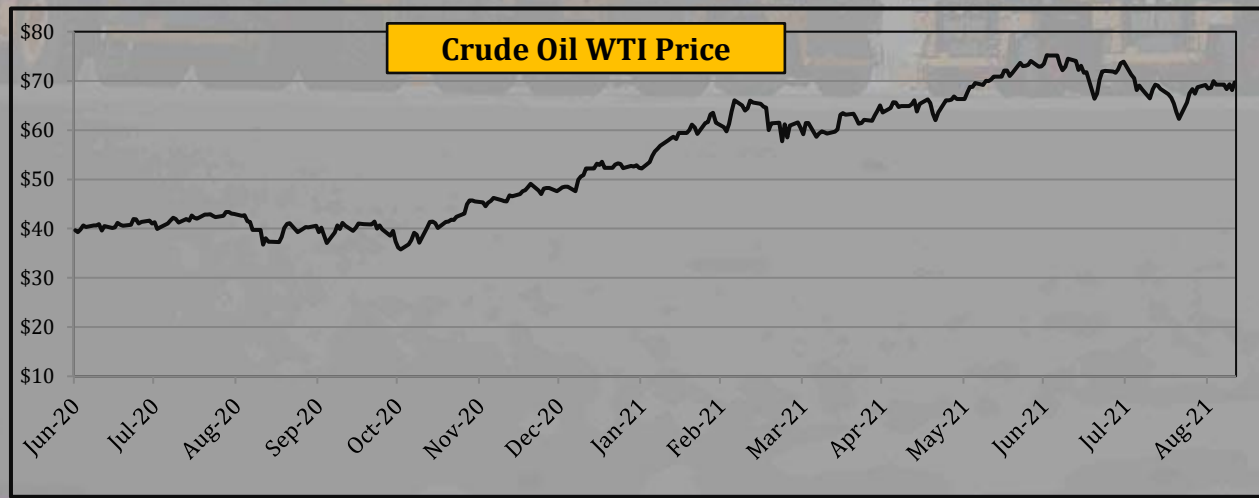
Commodity Price - Crude Oil



| Commodity | Unit | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|------------------|--------|-----------------|------|------|--------------------|-----------------|-----------------|------------------|--------|--------|-----------------|----------|-----------|---------------------------------|----------------------------------|------------------|-----------------|
| | | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| Crude Oil, Brent | \$/bbl | 71.1 | 64.2 | 43.3 | 45.4 | 61.1 | 69.0 | 73.4 | 74.3 | 70.5 | 71.2 | 72.7 | 72.2 | -0.76% | 72.9 | 145.6 | 19.3 |
| Crude Oil, WTI | \$/bbl | 64.8 | 57.0 | 39.5 | 42.8 | 57.9 | 66.1 | 71.4 | 72.4 | 67.7 | 67.5 | 69.1 | 69.0 | -0.23% | 69.7 | 145.3 | (37.6) |



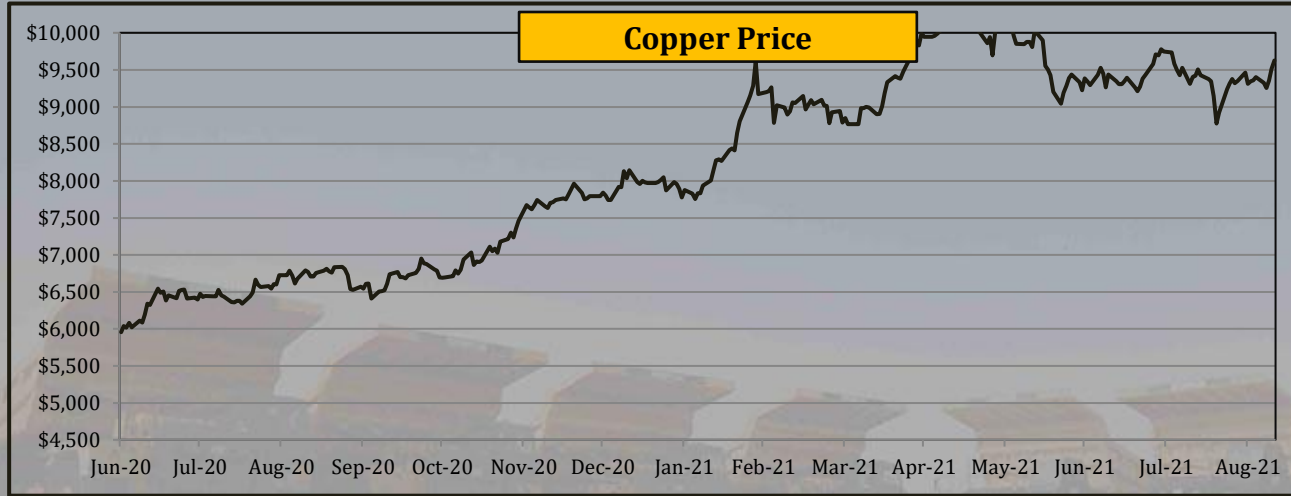
- Crude Oil Brent price declined by 0.76%
- Crude Oil WTI price declined by 0.23%



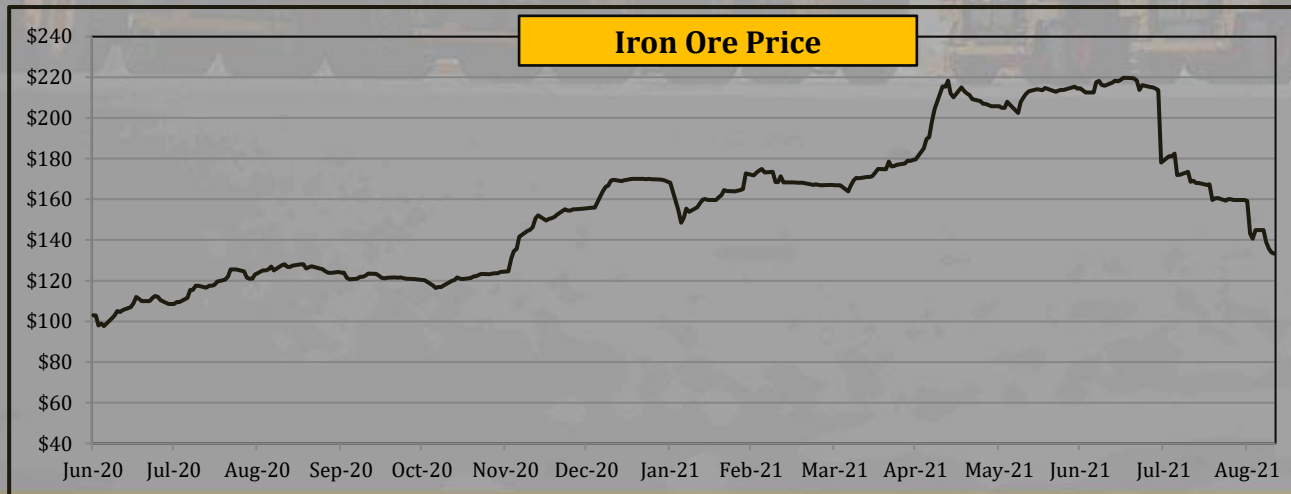
Commodity Price - Copper & Iron Ore



| Commodity | Unit | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|-----------|--------|-----------------|---------|---------|--------------------|--------------|--------------|------------------|---------|---------|-----------------|----------|-----------|---------------------------|----------------------------|---------------|--------------|
| | | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| Copper | \$/mt | 6,530.0 | 6,010.0 | 6,178.2 | 7,185.4 | 8,492.1 | 9,677.6 | 9,612.4 | 9,433.6 | 9,355.1 | 9,321.4 | 9,376.8 | 9,415.1 | 0.41% | 9,626.0 | 10,724.5 | 2,790.0 |
| Iron ore | \$/dmt | 69.8 | 93.8 | 107.5 | 131.0 | 166.1 | 197.0 | 211.5 | 214.6 | 166.7 | 159.7 | 149.5 | 137.3 | -8.15% | 133.2 | 219.8 | 37.0 |



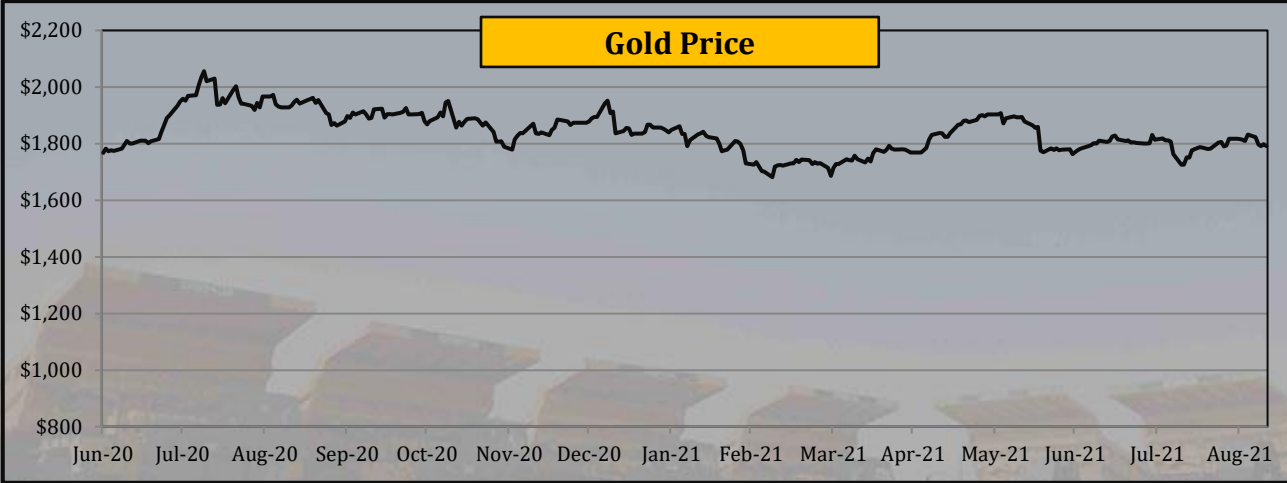
- Copper price rose by 0.41%.
- Iron Ore price declined by 8.15%



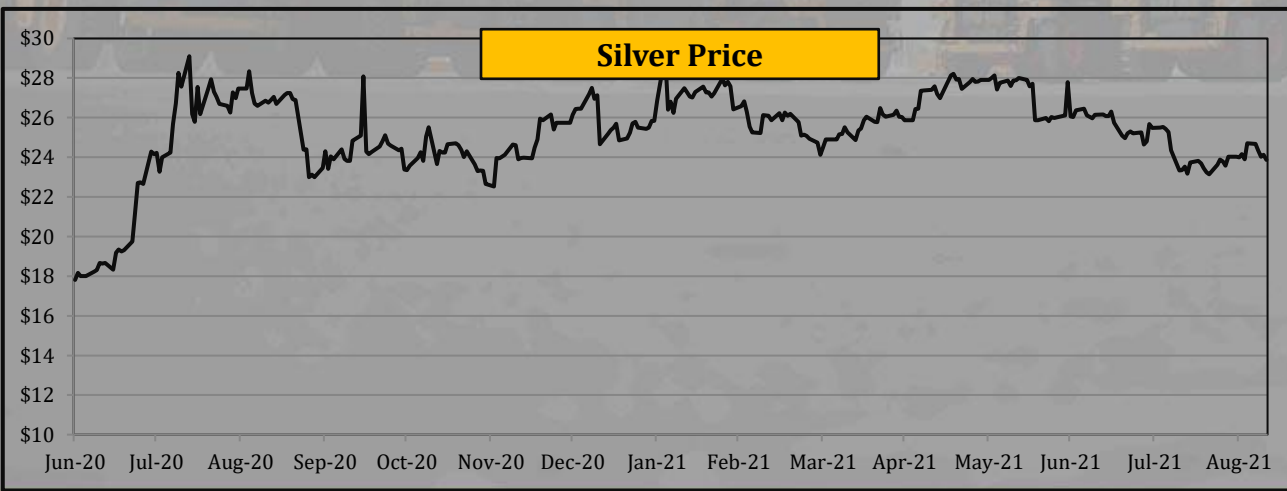
Commodity Price - Gold & Silver



| Commodity | Unit | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|-----------|--------|-----------------|---------|---------|--------------------|--------------|--------------|------------------|---------|---------|-----------------|----------|----------------|---------------------------|----------------------------|---------------|--------------|
| | | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| Gold | \$/toz | 1,269.0 | 1,392.0 | 1,771.0 | 1,875.5 | 1,796.0 | 1,814.8 | 1,834.4 | 1,805.3 | 1,786.5 | 1,801.9 | 1,817.5 | 1,800.0 | -0.96% | 1,791.0 | 2,056.0 | 713.3 |
| Silver | \$/toz | 15.7 | 16.2 | 20.5 | 24.5 | 26.2 | 26.7 | 27.1 | 25.7 | 24.0 | 23.8 | 24.2 | 24.2 | 0.20% | 23.9 | 48.5 | 9.0 |



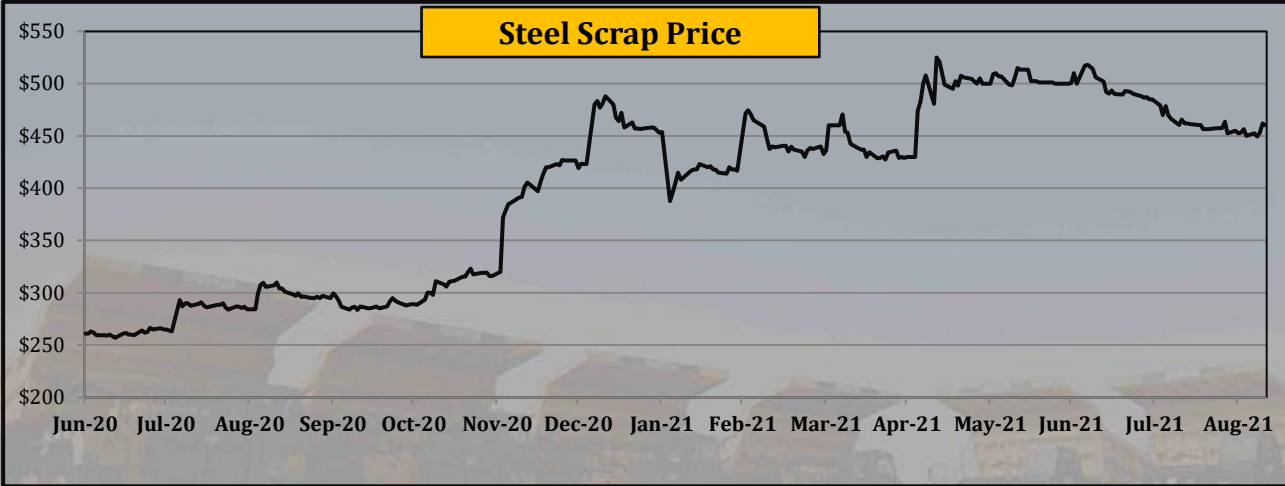
- Gold price declined by 0.96%
- Silver price rose by 0.20%.



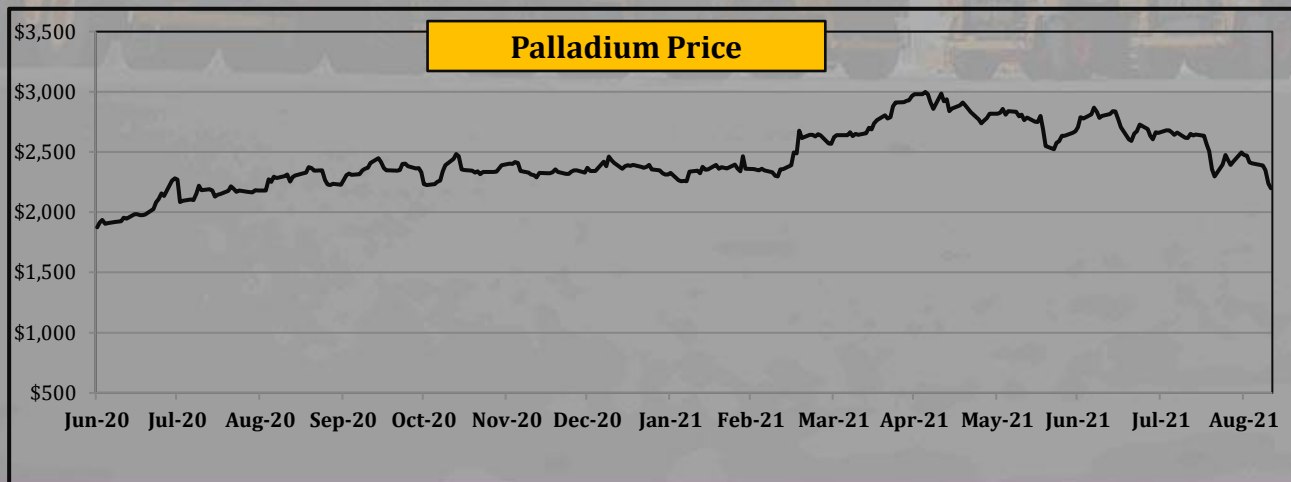
Commodity Price - Steel Scrap & Palladium



| Commodity | Unit | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|-------------|--------|-----------------|---------|---------|--------------------|--------------|--------------|------------------|---------|---------|-----------------|----------|-----------|---------------------------|----------------------------|---------------|--------------|
| | | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| Steel Scrap | \$/t | 341.4 | 288.2 | 287.2 | 337.5 | 441.7 | 480.3 | 504.1 | 497.2 | 461.9 | 457.7 | 453.4 | 455.4 | 0.44% | 460.0 | 525.0 | 182.0 |
| Palladium | \$/toz | 1,030.2 | 1,539.4 | 2,199.1 | 2,348.8 | 2,403.3 | 2,786.8 | 2,721.2 | 2,733.6 | 2,543.0 | 2,423.3 | 2,452.3 | 2,313.2 | -5.67% | 2,199.0 | 2,910.0 | 404.0 |



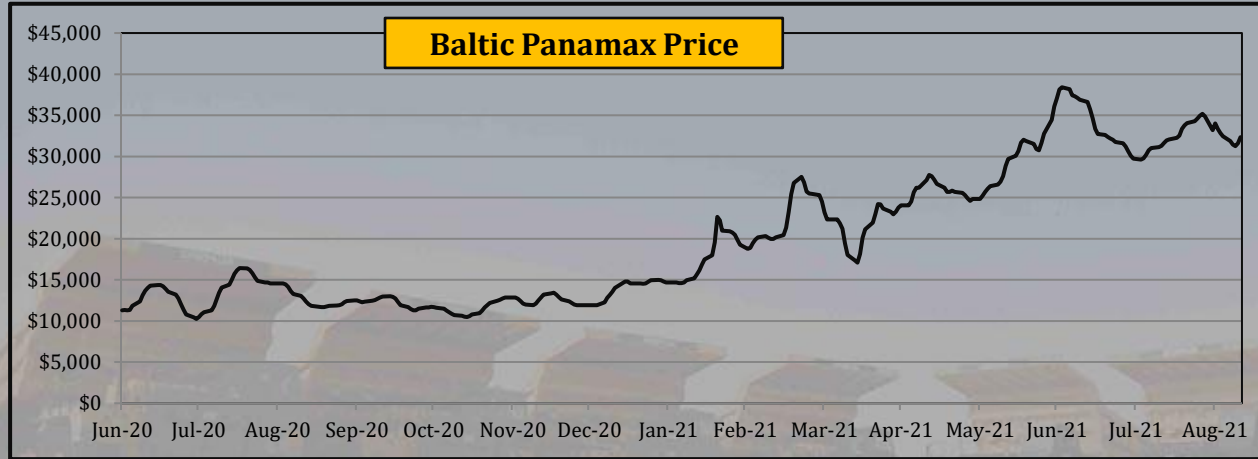
- Steel scrap price rose by 0.44%
- Palladium price declined by 5.67%.



Baltic Shipping Rates

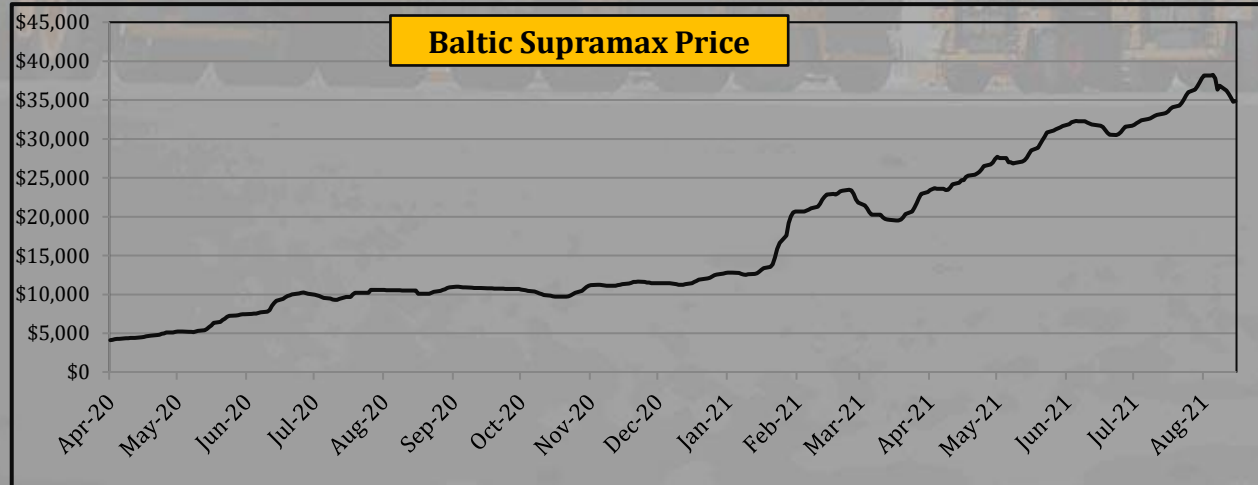


| Commodity | Unit | Yearly Averages | | | Quarterly Averages | | | Monthly Averages | | | Weekly Averages | | | Last Week Change in +/- % | Last Day Closing 10-Sep-21 | 2008-2021 | |
|----------------|--------|-----------------|----------|---------|--------------------|--------------|--------------|------------------|----------|----------|-----------------|----------|-----------------|---------------------------|----------------------------|---------------|--------------|
| | | 2018 | 2019 | 2020 | Oct-Dec 2020 | Jan-Mar 2021 | Apr-Jun 2021 | Jun-21 | Jul-21 | Aug-21 | 27-Aug-21 | 3-Sep-21 | 10-Sep-21 | | | All Time High | All Time Low |
| Panamax Index | Index | 1,452.0 | 1,389.0 | 1,103.4 | 1,337.3 | 2,045.6 | 2,876.5 | 3,356.5 | 3,792.5 | 3,616.2 | 3,865.0 | 3,685.3 | 3,523.6 | -4.39% | 3,595.0 | 9,999.0 | 282.0 |
| Supramax Index | Index | 1,031.0 | 881.0 | 746.4 | 981.8 | 1,504.7 | 2,306.5 | 2,680.0 | 2,873.5 | 3,184.1 | 3,387.8 | 3,424.4 | 3,221.8 | -5.92% | 3,170.0 | 6,918.0 | 243.0 |
| Panamax Price | \$/day | 11,656.0 | 11,111.3 | 9,926.9 | 12,035.7 | 18,391.0 | 25,882.4 | 30,208.7 | 34,133.0 | 32,574.9 | 34,787.6 | 33,171.8 | 31,713.6 | -4.40% | 32,356.0 | | |
| Supramax Price | \$/day | 11,495.0 | 9,529.6 | 8,073.3 | 10,799.4 | 16,551.4 | 25,371.6 | 29,479.8 | 31,608.5 | 35,025.5 | 37,265.8 | 37,471.8 | 35,404.4 | -5.52% | 34,876.0 | | |



• **Panamax shipping rates declined by 4.39%**

It proved to be a varied week for the Panamax market. A tepid start, but with some solid support midweek we end on a firmer feel. Despite a dearth of authentic transatlantic demand, rates picked up largely due to a tight north Atlantic tonnage count and a week in which the quicker Baltic coal round trips came to the fore. A midweek push saw end September/early October arrival loading out of EC South America find some support, with various rumours emerging. In Asia, a similar pattern played out for the early part with congestion ex China easing against a frail looking cargo list. Rates softened, only for them to find support later in the week with better demand. A 82,000-dwt delivery North China agreed \$32,750 for a NoPac round trip roughly the mean average on the week. A 82,000-dwt achieved \$30,750 for 11/13 months period basis a China delivery.



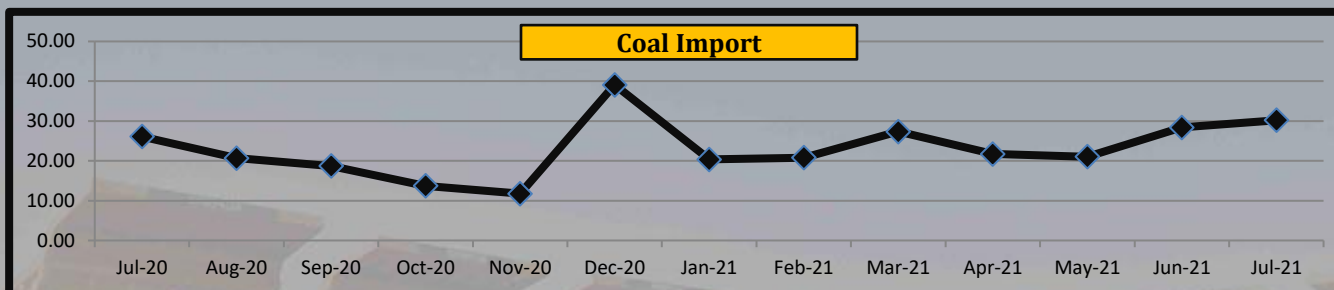
• **Supramax shipping rates declined by 5.92%**

A rather lacklustre week for the sector with limited fresh enquiry from areas such as the US Gulf after the recent hurricane and limited enquiry from south east Asia leading to greater tonnage availability. However, as the week ended some said a bottom might have been reached as rates seemed to be hovering around last done. Limited period activity surfaced, a 64,000-dwt open CJK fixing at around \$29,000 for one year. In the Atlantic, limited fresh enquiry from east coast south America, but a 56,000-dwt was heard to have been fixed in the mid to upper \$30,000s for a trip to Algeria. Elsewhere, a 57,000-dwt open west Africa was heard fixed for a trip to the eastern Mediterranean at \$31,000. From Asia, a 59,000-dwt open Philippines was linked to a trip via Indonesia redelivery Thailand at \$35,000. At the beginning of the week a 55,000-dwt open north China was fixed via Korea trip redelivery west coast India at \$35,000.

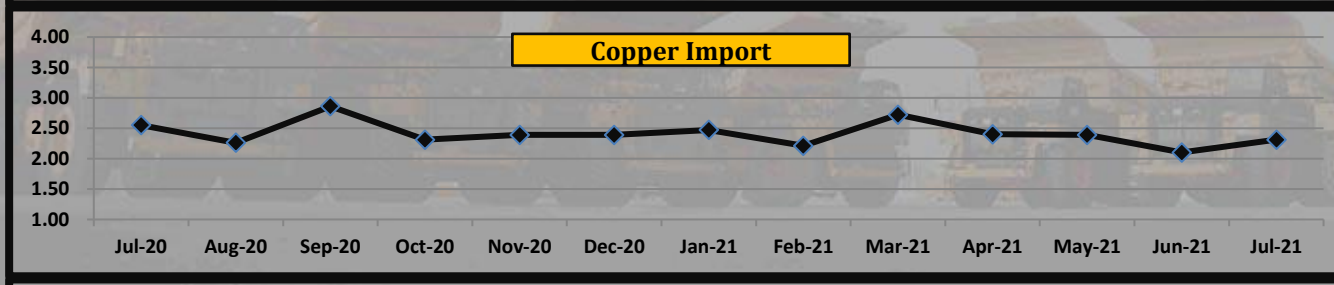
Chinese Major Dry Bulk Import Statistics



| Commodity | Unit | 2020 | | | | | | | 2021 | | | | | | | Changes in +/- % |
|--------------------------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------|
| | | Jun-20 | Jul-20 | Aug-20 | Sep-20 | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 | Apr-21 | May-21 | Jun-21 | Jul-21 | |
| Coal and lignite | Million Tonnes | 25.29 | 26.10 | 20.66 | 18.68 | 13.73 | 11.76 | 39.08 | 20.35 | 20.77 | 27.33 | 21.73 | 21.04 | 28.39 | 30.18 | 6.3% |
| Copper ores and concentrates | | 1.59 | 1.79 | 1.59 | 2.14 | 1.69 | 1.83 | 1.88 | 2.00 | 1.80 | 2.17 | 1.92 | 1.94 | 1.67 | 1.89 | 13.2% |
| Unwrought copper and copper products | | 0.66 | 0.76 | 0.67 | 0.72 | 0.62 | 0.56 | 0.51 | 0.47 | 0.41 | 0.55 | 0.48 | 0.45 | 0.43 | 0.42 | -1.0% |
| Products, of steel or iron | | 1.88 | 2.61 | 2.24 | 2.88 | 1.93 | 1.85 | 1.37 | 1.31 | 1.08 | 1.32 | 1.17 | 1.21 | 1.25 | 1.05 | -16.0% |
| Iron ores and concentrates | | 101.68 | 112.65 | 100.36 | 108.55 | 106.74 | 98.15 | 96.75 | 91.00 | 90.50 | 102.11 | 98.57 | 89.79 | 89.42 | 88.51 | -1.0% |

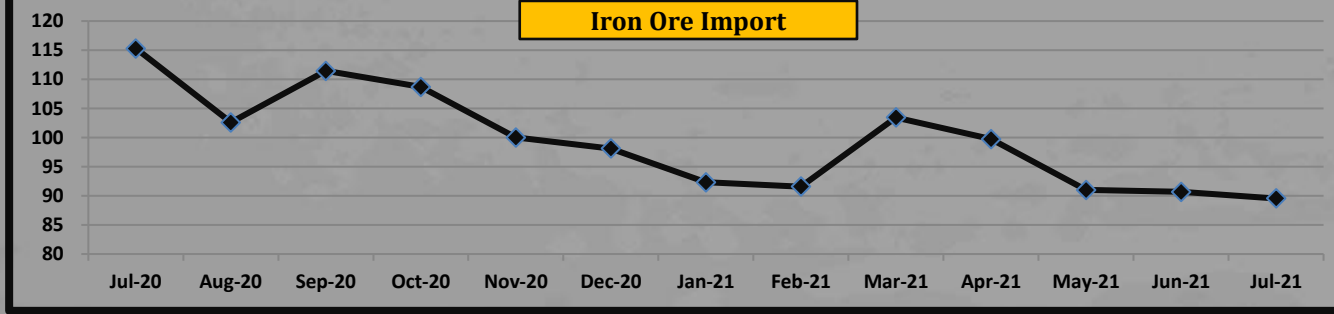


China imported 30.18 million tonnes of coal and lignite in July this year, which is 6.3% up from June 2021, and 15.6% up from July 2020.



The Chinese copper import in July 2021 is 2.31 million tonnes, which is 10.00% up from June 2021 and 9.4% down from July 2020.

Copper includes (Copper ores, concentrates, unwrought copper and copper products)



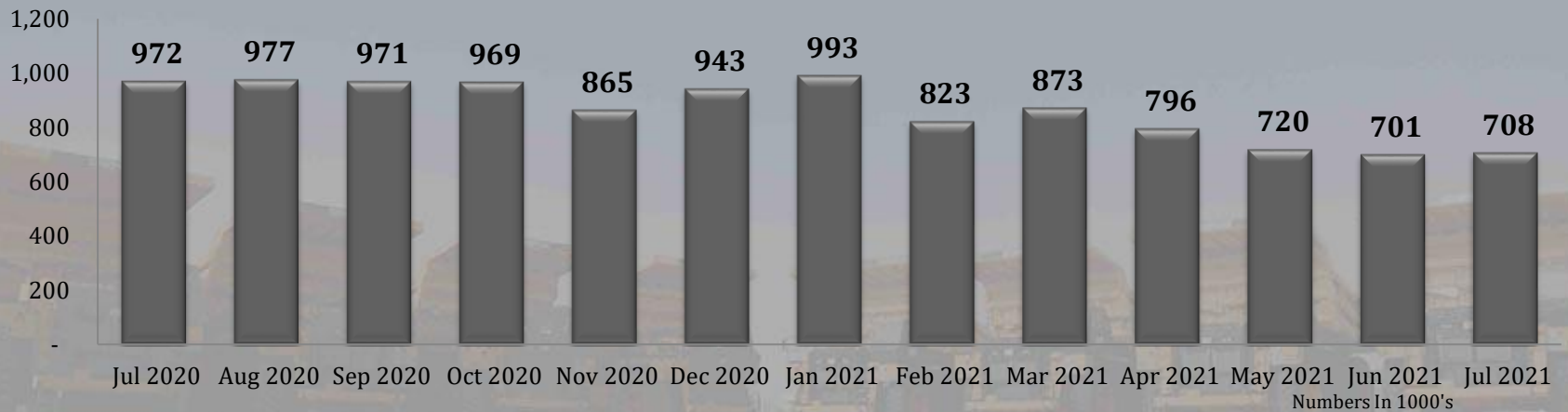
China brought 88.51 million tonnes of Iron ores and concentrates in July this year, which is 1.0% down from June this year and 21.4% down from July last year, according to the customs data.

US New Home Sale Data



| Sales Data | Unit | Jul-20 | Aug-20 | Sep-20 | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 | Apr-21 | May-21 | Jun-21 | Jul-21 | Change on Last Month in +/- % |
|---------------------|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------------------------------|
| New Home Sale in US | In 1000's | 972 | 977 | 971 | 969 | 865 | 943 | 993 | 823 | 873 | 796 | 720 | 701 | 708 | 1.0% |

US New Home Sale Data in Last 12 Months



Sales of new single-family houses in July 2021 were at a seasonally adjusted annual rate of 708,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 1.0 percent above the revised June rate of 701,000, but is 27.2 percent below the July 2020 estimate of 972,000.

Disclaimer



The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

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