



Weekly Market Update

- Currency Exchange Rates
- Global Market Indices
- U.S. Treasury Bond Rates
- Commodity Prices
- Baltic Shipping Rates
- Chinese Major Dry Bulk Import Statistics
- US New Home Sales Statistics

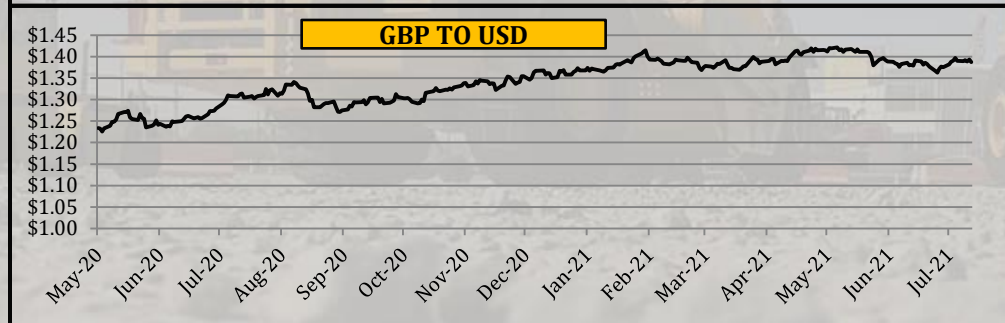
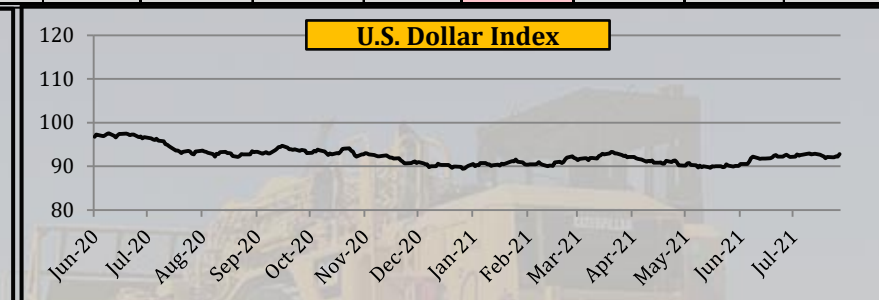
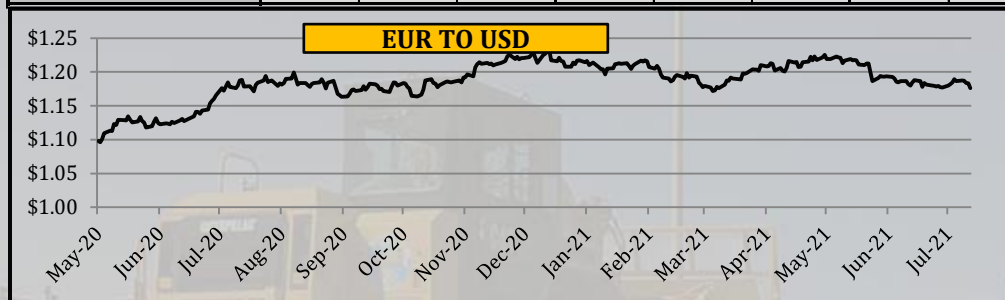


6th August 2021

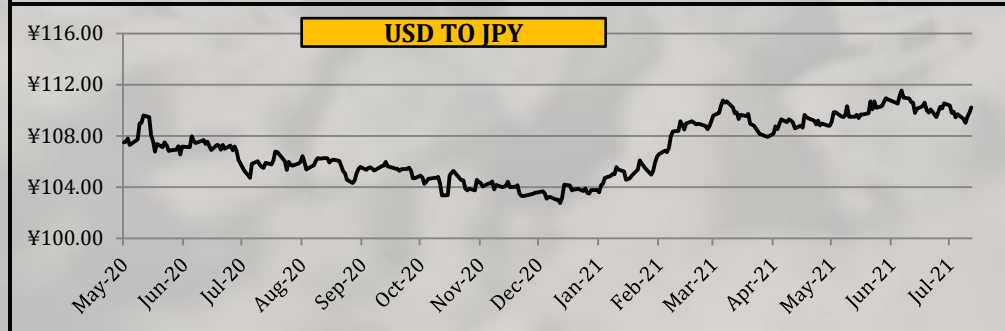
Currency Exchange Rate



Currency	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
	2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
US Dollar Index	93.445	97.162	95.812	92.139	91.001	91.008	90.304	91.039	92.510	92.868	92.286	92.288	0.00%	92.800	103.820	70.700
EUR To USD	1.183	1.119	1.142	1.193	1.205	1.205	1.215	1.205	1.183	1.178	1.184	1.184	-0.08%	1.176	1.604	1.034
GBP To USD	1.336	1.277	1.284	1.321	1.379	1.398	1.409	1.403	1.381	1.371	1.390	1.390	0.02%	1.388	2.040	1.145
USD To JPY	110.268	109.011	106.752	104.448	106.049	109.480	109.156	110.183	110.228	110.066	109.848	109.572	-0.25%	110.230	125.860	75.580



	USD	EUR	JPY	GBP	CAD	AUD	AED	INR
USD	1.000	1.176	0.009	1.387	0.797	0.736	0.272	0.013
EUR	0.850	1.000	0.008	1.179	0.677	0.625	0.231	0.011
JPY	110.250	129.676	1.000	152.939	87.821	81.100	30.005	1.482
GBP	0.721	0.848	0.007	1.000	0.574	0.530	0.196	0.010
CAD	1.255	1.477	0.011	1.742	1.000	0.924	0.342	0.017
AUD	1.359	1.599	0.012	1.886	1.083	1.000	0.370	0.018
AED	3.673	4.321	0.033	5.097	2.926	2.700	1.000	0.049
INR	74.211	87.292	0.675	102.986	59.249	54.681	20.203	1.000

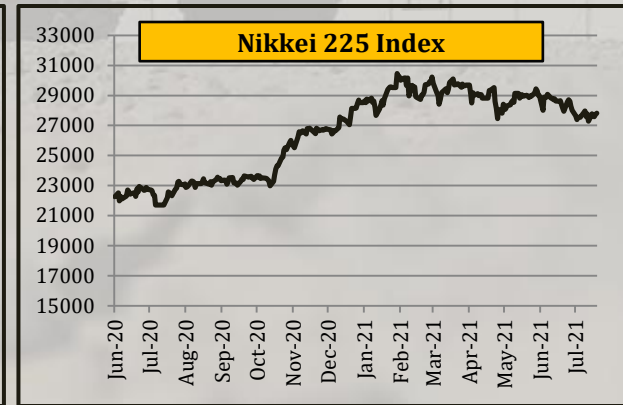
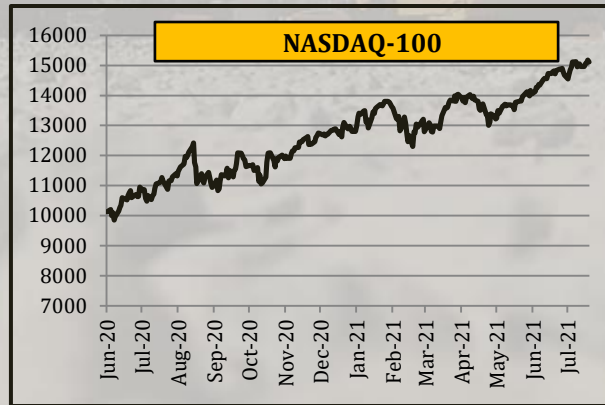
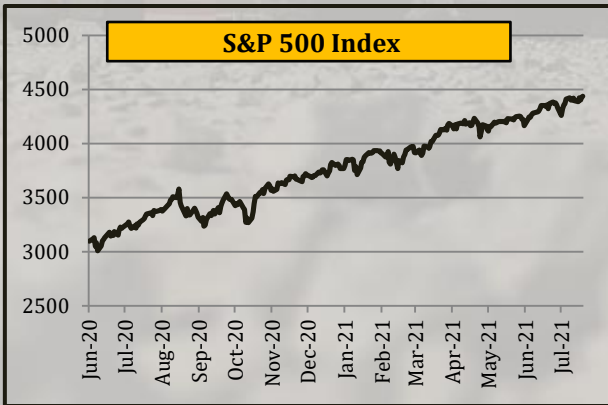
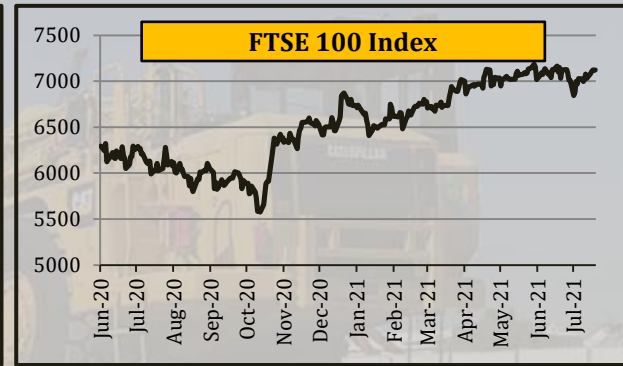
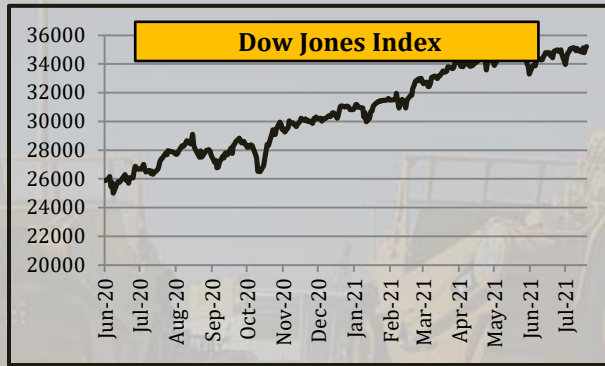
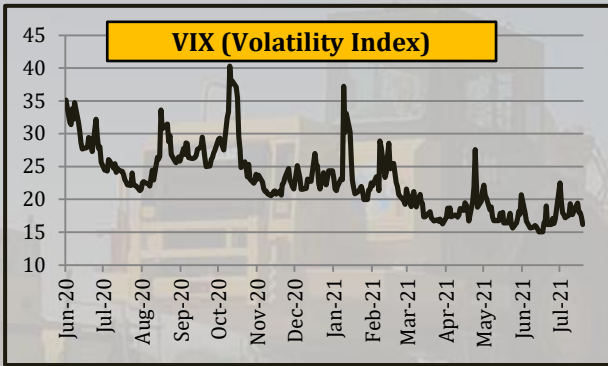


- US Dollar index was almost steadied last week
- USD rose slightly against EUR by 0.08%
- USD declined slightly against GBP by 0.02%
- USD declined against GBP by 0.25%.

Global Market Indexes



Index	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
	2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
CBOE Volatility Index(VIX)	16.6	15.4	29.2	22.8	23.2	18.0	19.6	17.0	17.5	19.0	18.2	17.8	-2.5%	16.2	82.7	9.1
S&P 500 Index	2,746.2	2,913.4	3,221.4	3,756.1	3,863.6	4,181.4	4,169.6	4,238.5	4,363.2	4,343.9	4,407.8	4,415.7	0.2%	4,436.5	4,436.5	752.4
Dow Jones	25,053.9	26,379.5	26,915.3	30,606.5	31,522.9	34,112.9	34,282.6	34,289.9	34,798.2	34,631.4	35,030.8	35,004.0	-0.1%	35,208.5	35,208.5	6,547.1
NASDAQ-100	6,988.6	7,633.0	10,308.7	12,888.3	13,125.1	13,786.0	13,481.1	14,064.5	14,844.1	14,834.4	15,021.9	15,079.9	0.4%	15,109.4	15,111.8	1,268.6
FTSE 100	7,367.9	7,275.4	6,279.6	6,460.5	6,661.9	7,008.1	7,021.4	7,097.4	7,047.6	6,943.9	7,029.8	7,110.9	1.2%	7,123.0	7,877.5	3,830.1
Nikkei 225	22,384.4	21,697.2	22,737.6	27,444.2	28,986.2	28,976.3	28,573.1	28,927.7	28,063.2	27,537.0	27,690.2	27,711.0	0.1%	27,820.0	30,467.0	7,055.0



- Volatility Index declined by 2.5%
- S&P 500 index rose by 0.2%

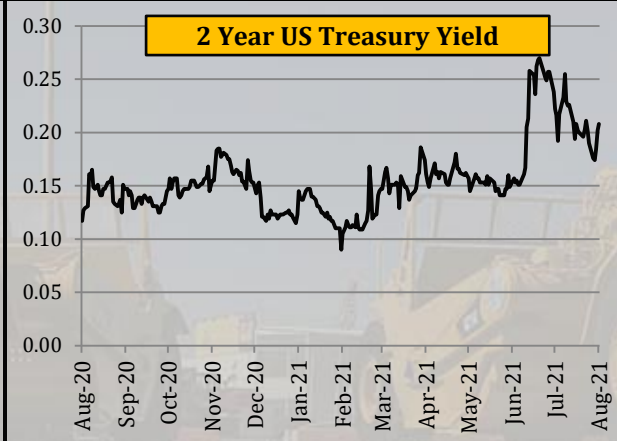
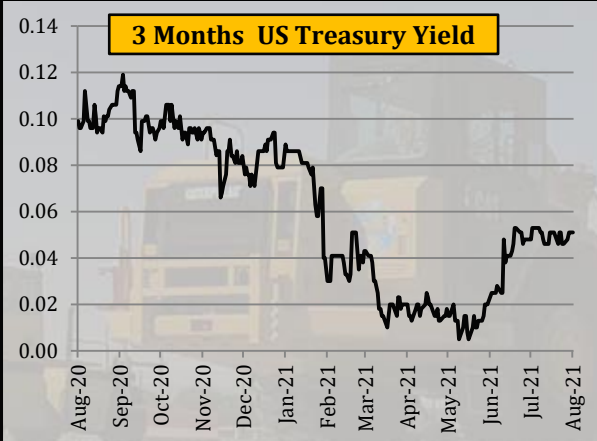
- Dow Jones index declined by 0.1%
- NASDAQ-100 index rose by 0.4%

- FTSE 100 index rose by 1.2%
- Nikkei 225 index rose by 0.1%

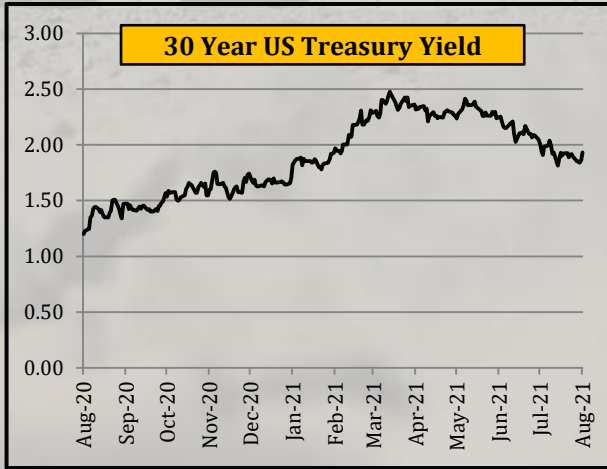
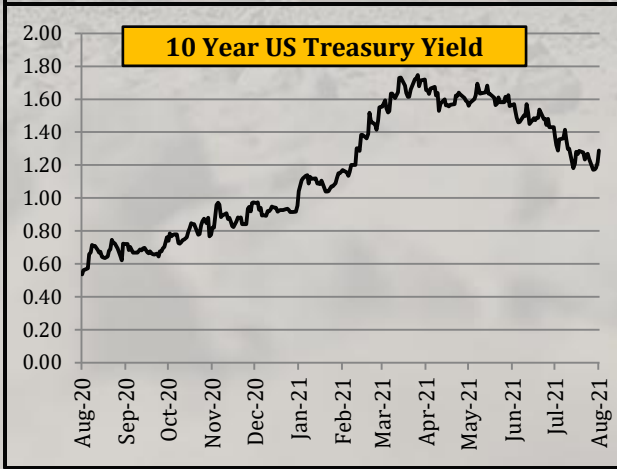
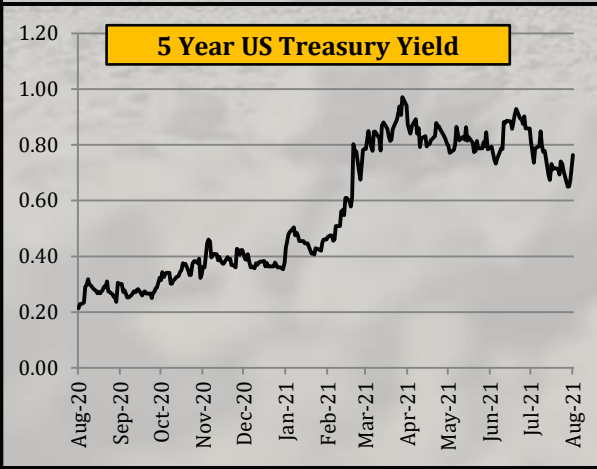
U.S. Treasury Bond Rates



U.S. Treasury Bond	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
	2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
US 3-MO Yield in %	1.970	2.099	0.334	0.089	0.050	0.022	0.013	0.035	0.050	0.050	0.048	0.050	5.00%	0.051	2.458	(0.036)
US 2-YR Yield in %	2.530	1.967	0.367	0.148	0.131	0.172	0.153	0.201	0.217	0.203	0.200	0.189	-5.69%	0.208	2.969	0.113
US 5-YR Yield in %	2.750	1.950	0.515	0.368	0.601	0.834	0.811	0.834	0.765	0.705	0.716	0.691	-3.49%	0.764	3.090	0.200
US 10-YR Yield in %	2.910	2.136	0.873	0.858	1.308	1.567	1.614	1.514	1.314	1.245	1.256	1.207	-3.89%	1.288	4.010	0.498
US 30-YR Yield in %	3.110	2.577	1.551	1.619	2.065	2.258	2.313	2.164	1.950	1.888	1.907	1.868	-2.07%	1.933	4.850	0.938



- 3 Month US Treasury yield rose by 5.00%
- 2 year US Treasury yields declined by 5.69%
- 5 year US Treasury yields declined by 3.49%
- 10 Year US Treasury yields declined by 3.89%
- 30 Year US Treasury yields declined by 2.07%



Commodity Price Summary



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
		2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	68.1	84.0	102.5	98.7	118.3	142.8	148.2	149.0	154.4	3.68%	161.0	161.0	48.8
Coking Coal	\$/t	207.9	176.6	123.5	109.8	128.0	138.1	127.0	173.3	209.1	212.6	215.4	216.9	0.68%	221.2	300.0	72.3
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	45.4	61.1	69.0	68.3	73.4	74.3	71.6	75.2	71.5	-4.90%	70.7	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	42.8	57.9	66.1	65.2	71.4	72.4	69.6	72.7	69.5	-4.45%	68.3	145.3	(37.6)
Copper	\$/mt	6,530.0	6,010.0	6,178.2	7,185.4	8,492.1	9,677.6	10,158.4	9,612.4	9,433.6	9,312.6	9,702.9	9,556.4	-1.51%	9,529.5	10,724.5	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	131.0	166.1	197.0	206.6	211.5	216.2	217.4	207.2	177.7	-14.23%	172.0	219.8	37.0
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,875.5	1,796.0	1,814.8	1,851.9	1,834.4	1,805.3	1,806.1	1,809.2	1,802.1	-0.39%	1,762.4	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.5	26.2	26.7	27.5	27.1	25.7	25.2	25.2	25.2	0.19%	24.4	48.5	9.0
Steel Scrap	\$/t	341.4	288.2	287.2	337.5	441.7	480.3	497.7	504.1	497.2	491.4	486.3	472.8	-2.77%	466.5	525.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,348.8	2,403.3	2,786.8	2,873.1	2,721.2	2,733.6	2,650.2	2,650.8	2,665.8	0.57%	2,661.0	2,910.0	404.0
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,337.3	2,045.6	2,876.5	2,869.8	3,356.5	3,792.5	3,577.6	3,406.0	3,364.4	-1.22%	3,449.0	9,999.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	981.8	1,504.7	2,306.5	2,319.5	2,680.0	2,873.5	2,815.4	2,912.0	2,983.4	2.45%	3,010.0	6,918.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	12,035.7	18,391.0	25,882.4	25,808.5	30,208.7	34,133.0	32,200.8	30,653.8	30,279.4	-1.22%	31,041.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	10,799.4	16,551.4	25,371.6	25,514.9	29,479.8	31,608.5	30,970.2	32,032.2	32,819.1	2.46%	33,114.0		

Please see below price changes last week compared to the week before,

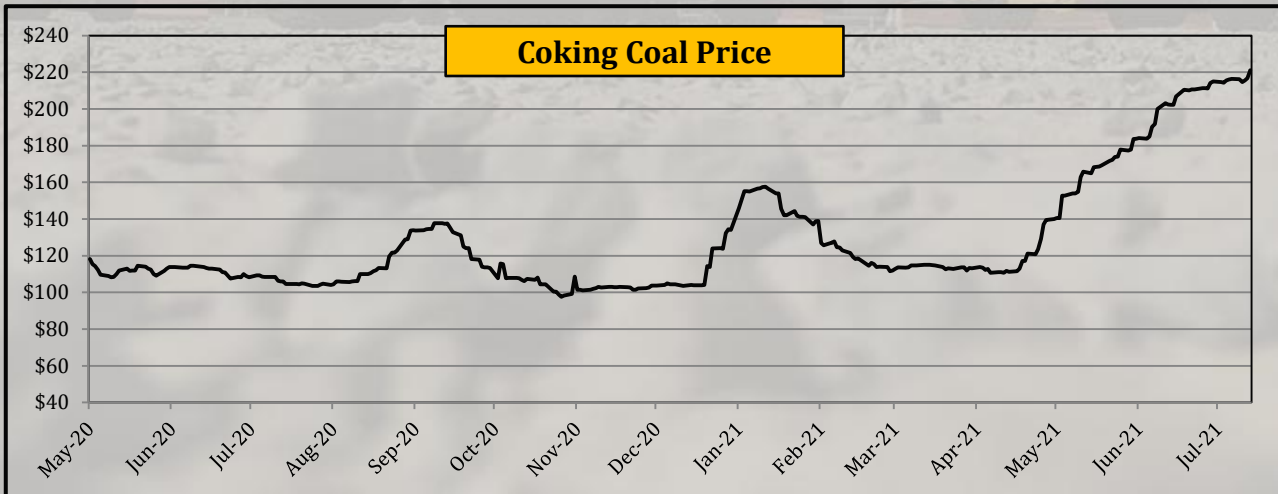
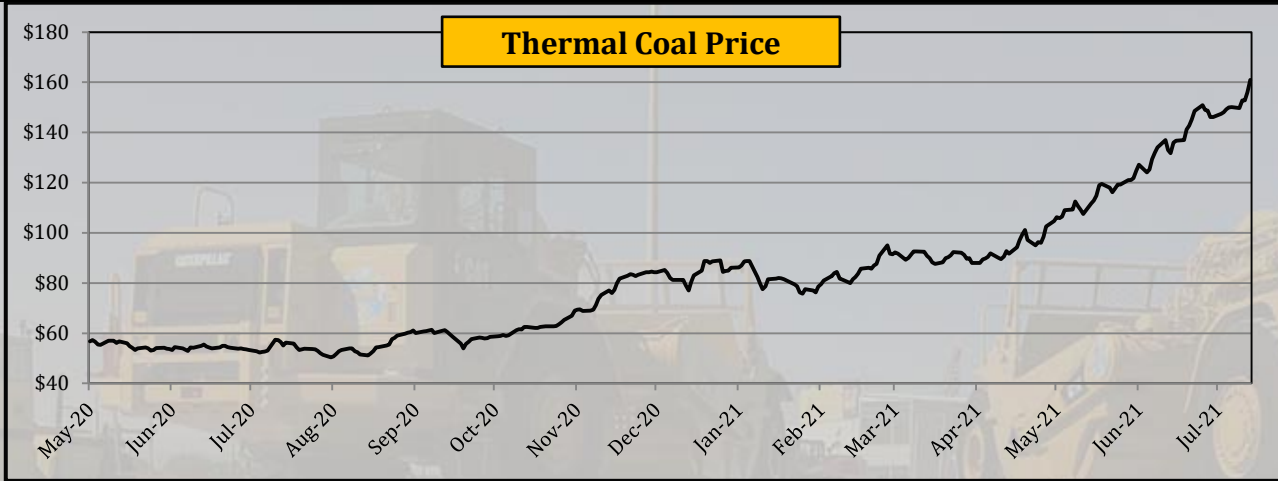
- Thermal Coal price rose by 3.68% last week
- Coking Coal price rose by 0.68%
- Crude Oil Brent price declined by 4.90%.
- Crude Oil WTI declined by 4.45%
- Copper price declined by 1.51%.
- Iron Ore price declined by 14.23%
- Gold price declined by 0.39%.
- Silver price rose by 0.19%.
- Steel scrap price declined by 2.77%.
- Palladium price rose by 0.57%.
- Panamax shipping rates declined by 1.22%
- Supramax shipping rates rose by 2.45% last week

\$ = US dollar
 bbl = barrel
 dmt = dry metric ton
 mt = metric ton
 toz = troy oz
 t = tonne

Commodity Price - Coal



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
		2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	68.1	84.0	102.5	98.7	118.3	142.8	148.2	149.0	154.4	3.68%	161.0	161.0	48.8
Coking Coal	\$/t	207.9	176.6	123.5	109.8	128.0	138.1	127.0	173.3	209.1	212.6	215.4	216.9	0.68%	221.2	300.0	72.3

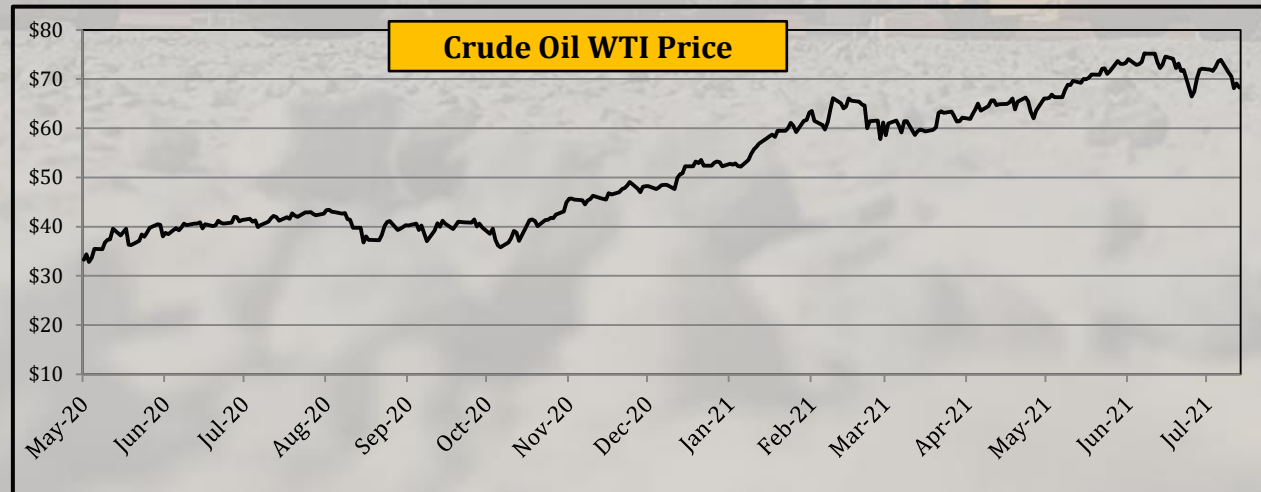
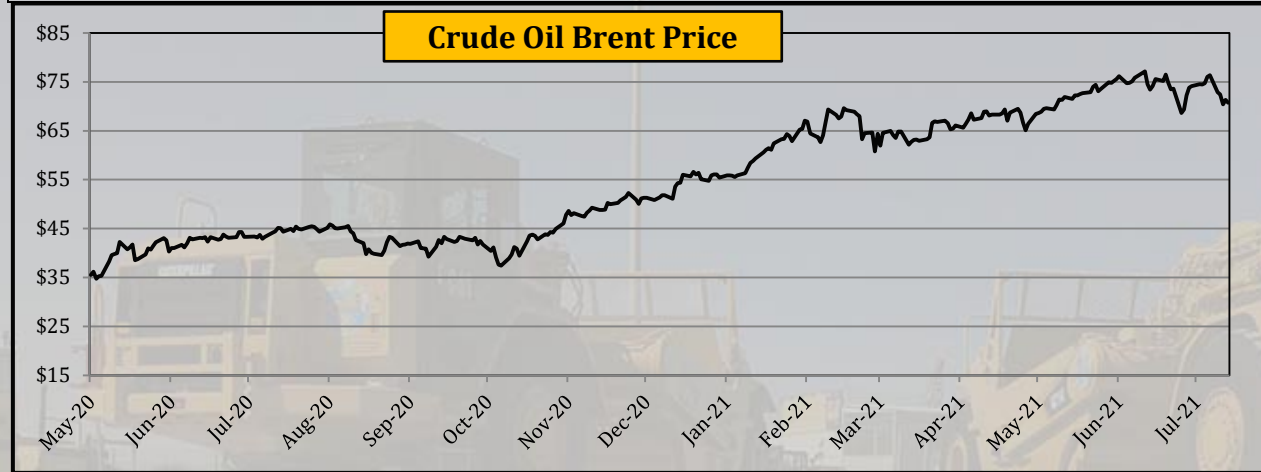


- Thermal Coal price rose by 3.68% last week
- Coking Coal price rose by 0.68%

Commodity Price - Crude Oil



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
		2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	45.4	61.1	69.0	68.3	73.4	74.3	71.6	75.2	71.5	-4.90%	70.7	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	42.8	57.9	66.1	65.2	71.4	72.4	69.6	72.7	69.5	-4.45%	68.3	145.3	(37.6)

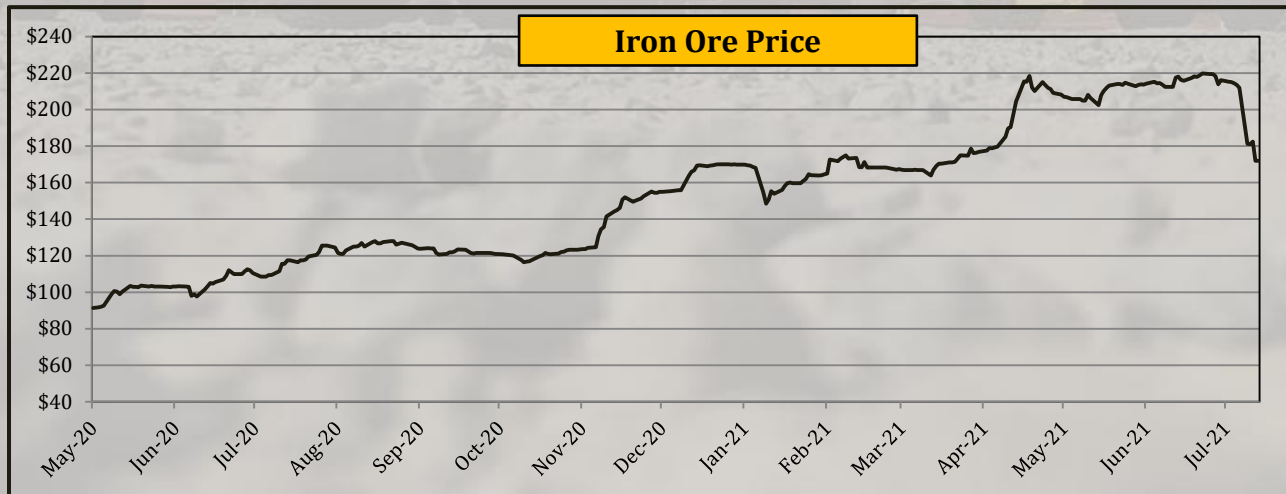
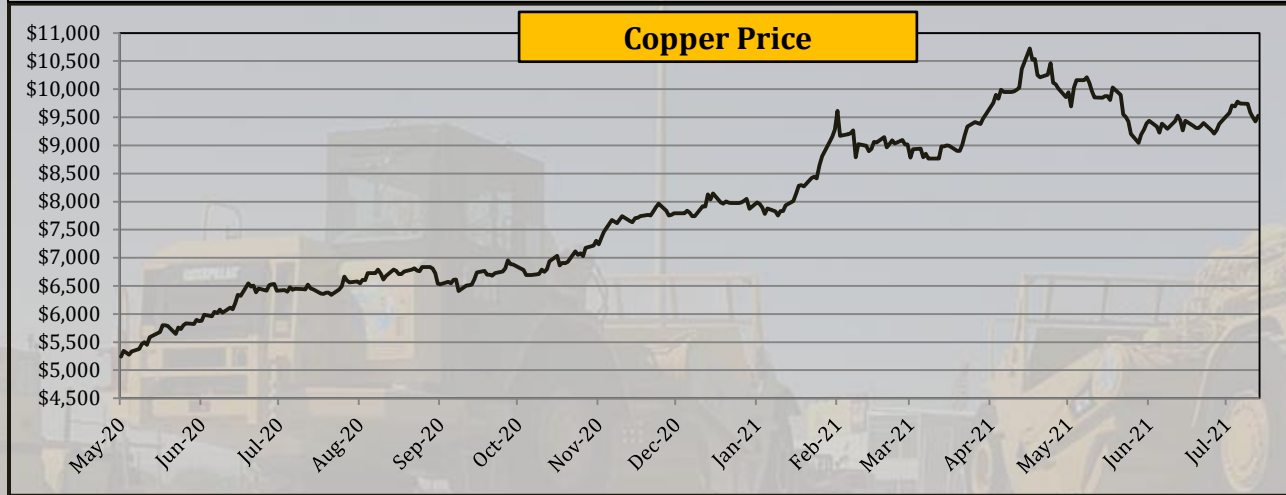


- Crude Oil Brent price declined by 4.90%.
- Crude Oil WTI declined by 4.45%

Commodity Price - Copper & Iron Ore



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
		2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
Copper	\$/mt	6,530.0	6,010.0	6,178.2	7,185.4	8,492.1	9,677.6	10,158.4	9,612.4	9,433.6	9,312.6	9,702.9	9,556.4	-1.51%	9,529.5	10,724.5	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	131.0	166.1	197.0	206.6	211.5	216.2	217.4	207.2	177.7	-14.23%	172.0	219.8	37.0

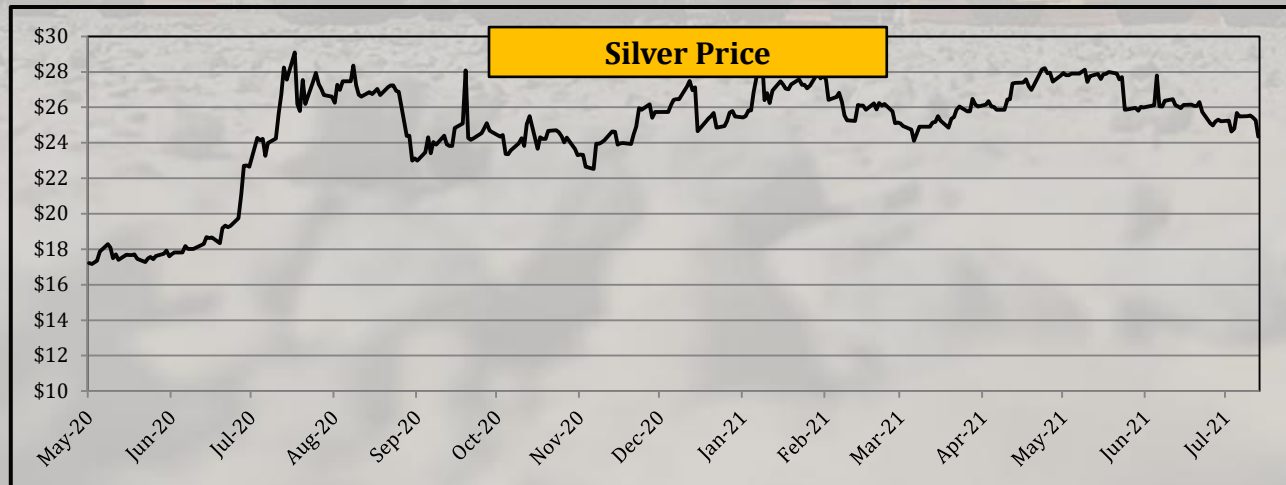
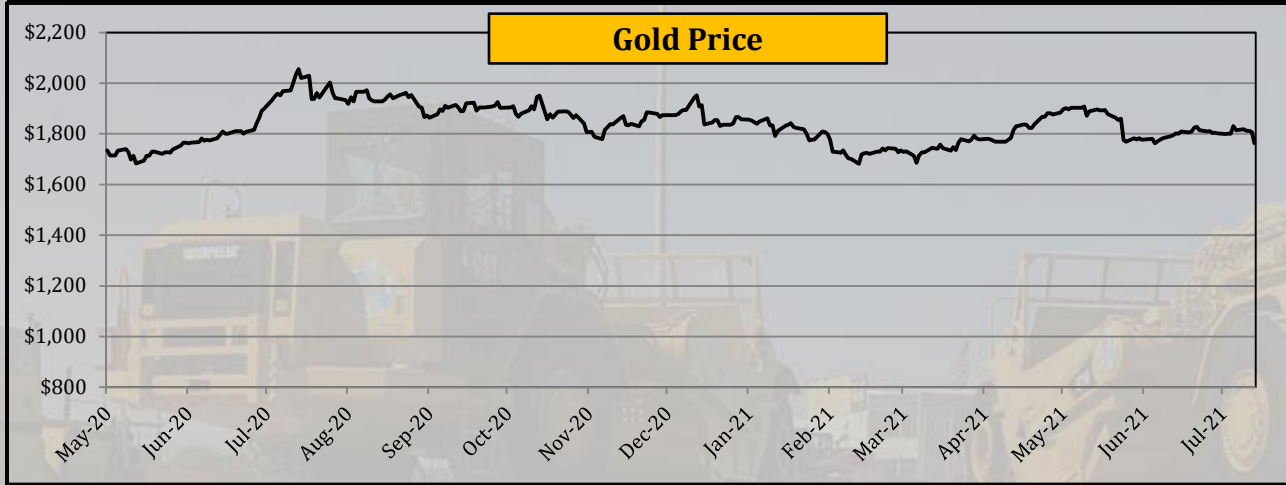


- Copper price declined by 1.51%.
- Iron Ore price declined by 14.23%

Commodity Price - Gold & Silver



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
		2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,875.5	1,796.0	1,814.8	1,851.9	1,834.4	1,805.3	1,806.1	1,809.2	1,802.1	-0.39%	1,762.4	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.5	26.2	26.7	27.5	27.1	25.7	25.2	25.2	25.2	0.19%	24.4	48.5	9.0

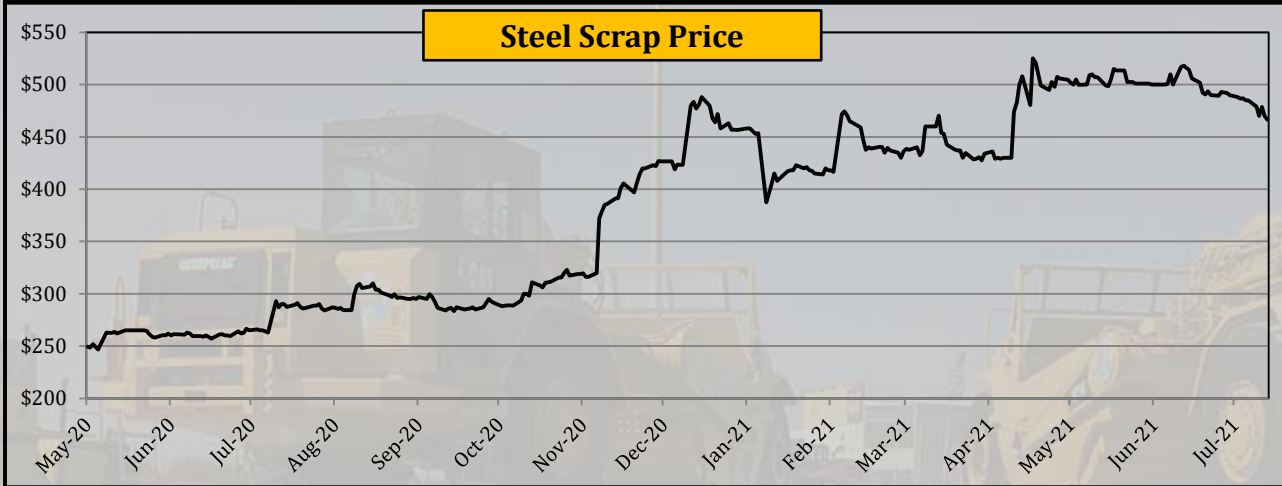


- Gold price declined by 0.39%.
- Silver price rose by 0.19%.

Commodity Price - Steel Scrap & Palladium

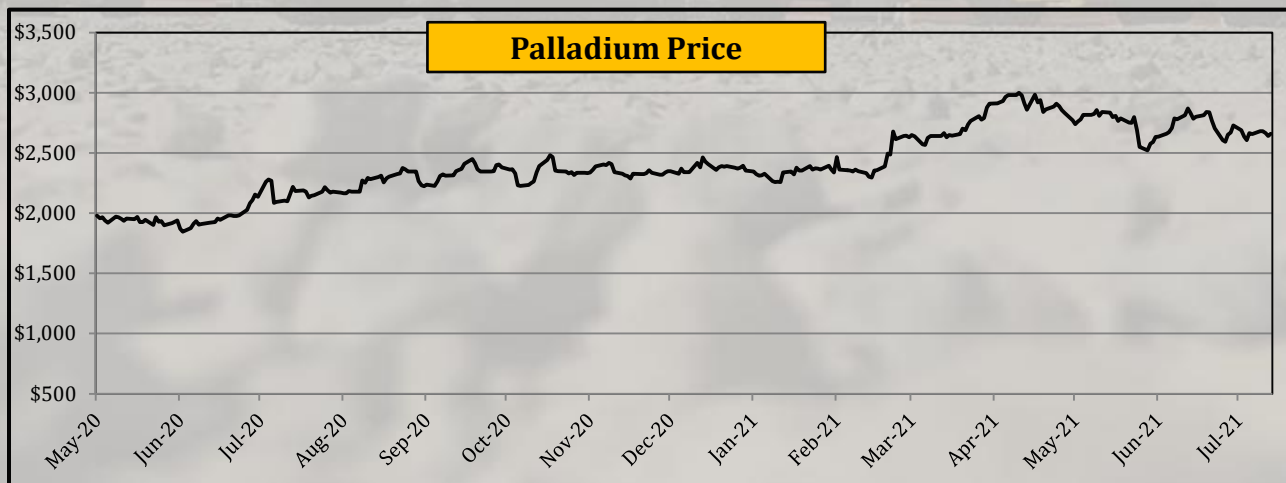


Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
		2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
Steel Scrap	\$/t	341.4	288.2	287.2	337.5	441.7	480.3	497.7	504.1	497.2	491.4	486.3	472.8	-2.77%	466.5	525.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,348.8	2,403.3	2,786.8	2,873.1	2,721.2	2,733.6	2,650.2	2,650.8	2,665.8	0.57%	2,661.0	2,910.0	404.0



- Steel scrap price declined by 2.77%.

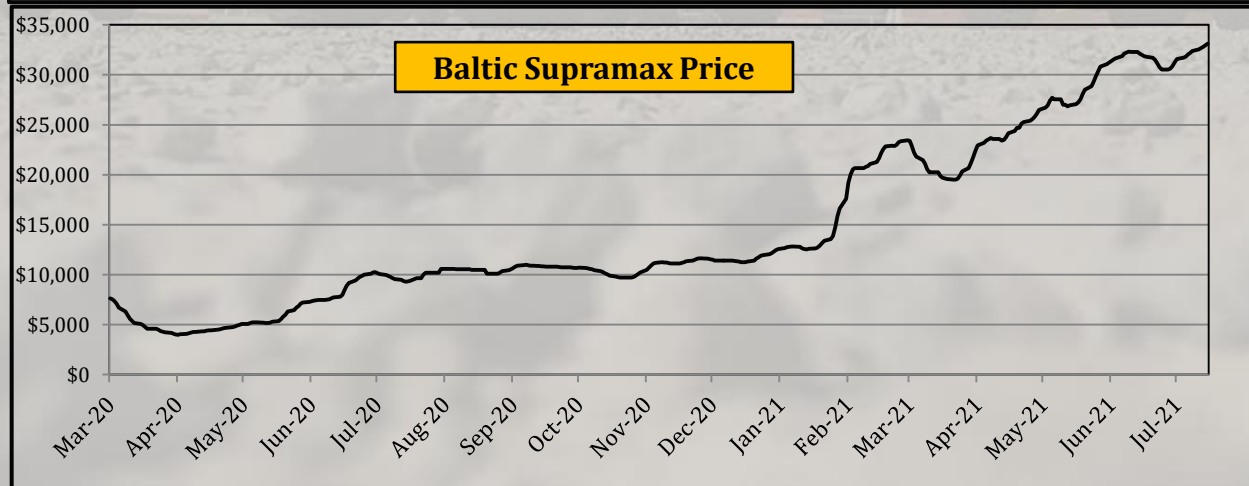
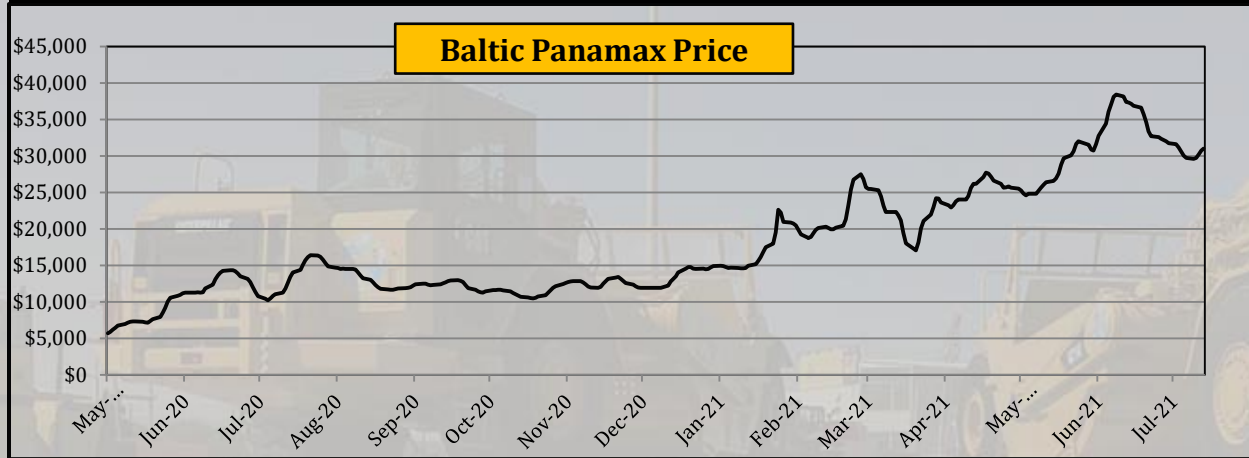
- Palladium price rose by 0.57%.



Baltic Shipping Rates



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 06-Aug-21	2008-2021	
		2018	2019	2020	Oct-Dec 2020	Jan-Mar 2021	Apr-Jun 2021	May-21	Jun-21	Jul-21	23-Jul-21	30-Jul-21	6-Aug-21			All Time High	All Time Low
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,337.3	2,045.6	2,876.5	2,869.8	3,356.5	3,792.5	3,577.6	3,406.0	3,364.4	-1.22%	3,449.0	9,999.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	981.8	1,504.7	2,306.5	2,319.5	2,680.0	2,873.5	2,815.4	2,912.0	2,983.4	2.45%	3,010.0	6,918.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	12,035.7	18,391.0	25,882.4	25,808.5	30,208.7	34,133.0	32,200.8	30,653.8	30,279.4	-1.22%	31,041.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	10,799.4	16,551.4	25,371.6	25,514.9	29,479.8	31,608.5	30,970.2	32,032.2	32,819.1	2.46%	33,114.0		



• Panamax shipping rates declined by 1.22%

We have seen more activity this week in the build up to holidays in Singapore and Japan with both owners and charterers looking to find cover. The Black Sea grain season is fully underway and charterers have been busy sourcing tonnage from Asia. A 76,000-dwt was rumoured to have been placed on subjects basis delivery passing Singapore 10-11 August via the Black Sea redelivery Singapore-Japan at \$31,000. Also a 82,000-dwt was rumoured to have been fixed basis sailing Singapore with prompt dates for a trip via East Coast South America with redelivery Singapore-Japan range at \$33,500. An 83,000-dwt open Rotterdam 12-16 August was rumoured to have been fixed for a trip via the Baltic with redelivery India at \$55,000. In Asia an 82,000-dwt was fixed from China via CIS to China at \$28,000. A 76,000-dwt was reported as fixed from China via North Pacific Canada to China at \$27,000.

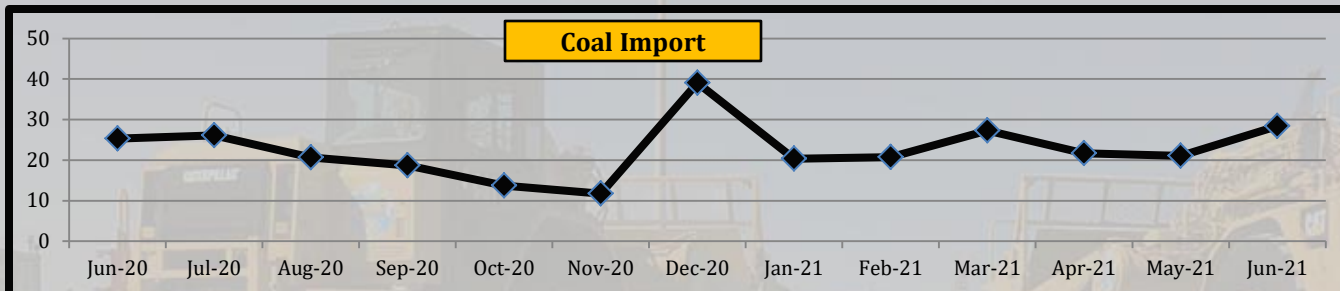
• Supramax shipping rates rose by 2.45%

A positive week overall for the sector with rates remaining firm. Limited period activity circulated, but a 58,000-dwt open Hong Kong was fixed for five to seven months trading at \$31,000. From the Atlantic the main thrust came from demand in the Mediterranean, a 63,000-dwt was fixed for a trip to West Africa at \$48,000. Fresh enquiry was seen elsewhere. On the east coast south America a 61,000-dwt was fixed for a trip delivery Recalada redelivery south east Asia at \$27,000 plus \$1.7 million ballast bonus. Limited information from the US Gulf but a 60,200-dwt was heard fixed for a trip to Brazil at \$40,000. From Asia, despite upcoming holidays healthy interest was seen. A 56,000-dwt open China fixing a North Pacific round voyage redelivery Singapore-Japan at \$29,000. There was coal activity with a 61,000-dwt open CJK fixing via Indonesia redelivery China at \$29,500. Pressure was seen from the Indian Ocean with a 63,000-dwt open Indonesia fixing a trip via South Africa redelivery far east at around \$37,000.

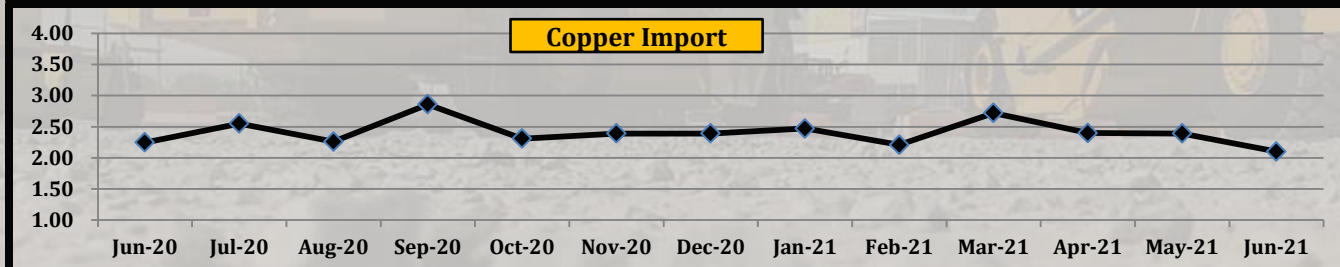
Chinese Major Dry Bulk Import Statistics



Commodity	Unit	2020									2021						Changes in +/- %
		May-20	Jun-20	Jul-20	Aug-20	Sep-19	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21		
Coal and lignite	Million Tonnes	22.06	25.29	26.10	20.66	18.68	13.73	11.76	39.08	20.35	20.77	27.33	21.73	21.04	28.39	34.9%	
Copper ores and concentrates		1.69	1.59	1.79	1.59	2.14	1.69	1.83	1.88	2.00	1.80	2.17	1.92	1.94	1.67	-13.9%	
Unwrought copper and copper products		0.43	0.66	0.76	0.67	0.72	0.62	0.56	0.51	0.47	0.41	0.55	0.48	0.45	0.43	-3.9%	
Products, of steel or iron		1.28	1.88	2.61	2.24	2.88	1.93	1.85	1.37	1.31	1.08	1.32	1.17	1.21	1.25	3.3%	
Iron ores and concentrates		87.03	101.68	112.65	100.36	108.55	106.74	98.15	96.75	91.00	90.50	102.11	98.57	89.79	89.42	-0.4%	

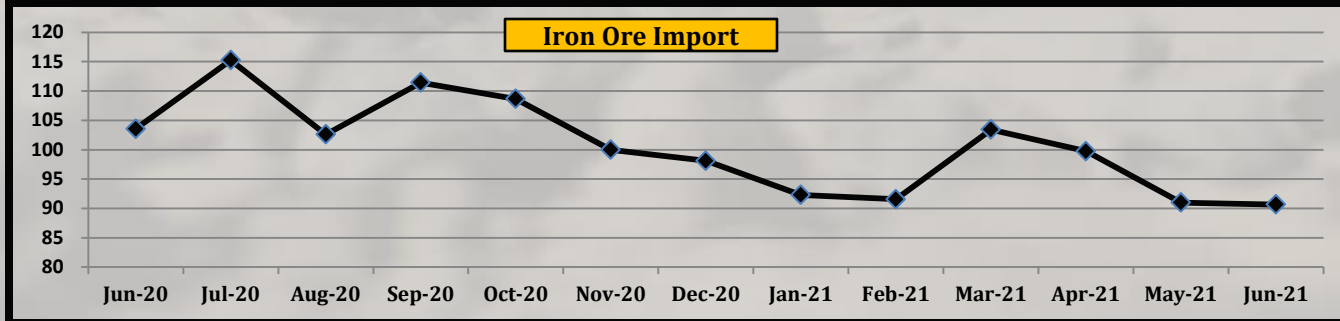


China imported 28.39 million tonnes of coal and lignite in June this year, which is 34.9% up from May 2021, and 12% up from June 2020.



The Chinese copper import in June 2021 is 2.10 million tonnes which is just 12.1% down from May 2021 and 6.7% down from June 2020.

Copper includes (Copper ores, concentrates, unwrought copper and copper products)



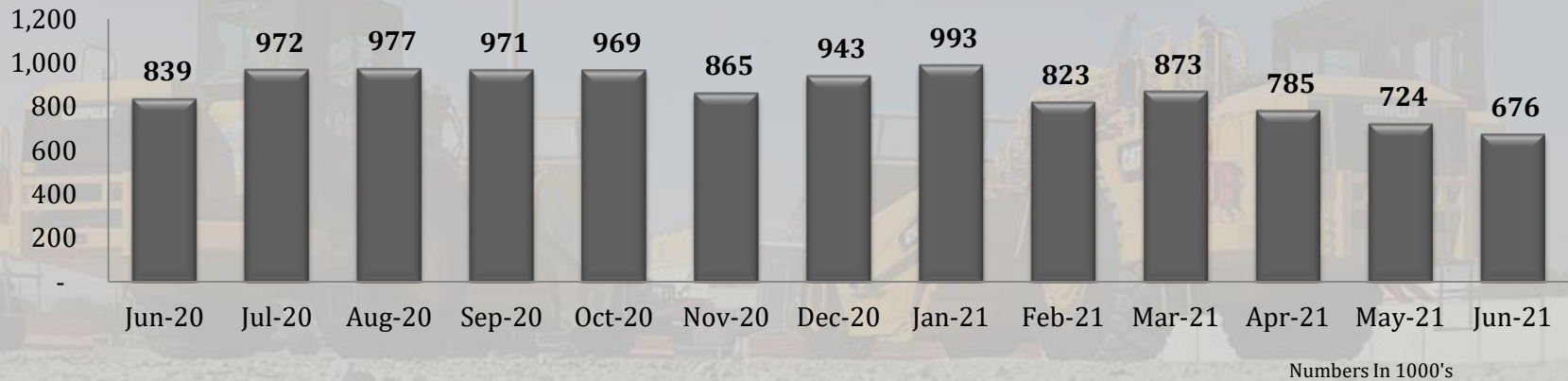
China brought 89.42 million tonnes of Iron ores and concentrates in June this year which is 0.4% down from May this year and 12.1% down from June last year, according to the customs data.

US New Home Sale Data



Sales Data	Unit	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Change on Last Month in +/- %
New Home Sale in US	In 1000's	839	972	977	971	969	865	943	993	823	873	785	724	676	-6.6%

US New Home Sale Data in Last 12 Months



Sales of new single-family houses in June 2021 were at a seasonally adjusted annual rate of 676,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 6.6% below the revised May rate of 724,000 and is 19.4% below the June 2020 estimate of 839,000



Disclaimer

The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

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