



Weekly Market Update

- Currency Exchange Rates
- Global Market Indices
- U.S. Treasury Bond Rates
- Commodity Prices
- Baltic Shipping Rates
- Chinese Major Dry Bulk Import Statistics
- US New Home Sales Statistics

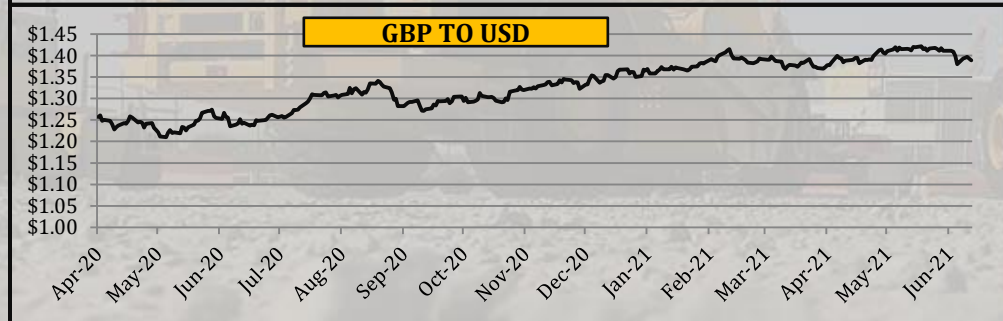
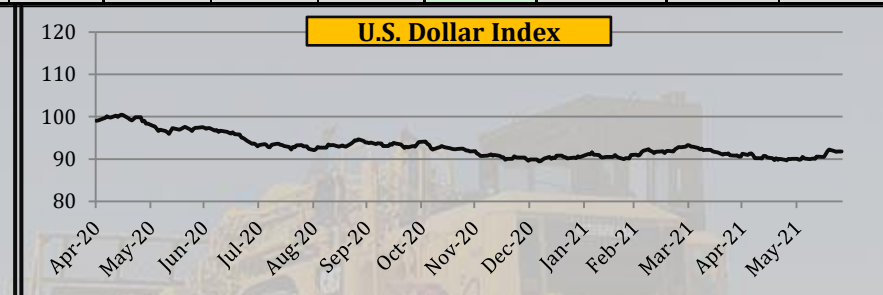
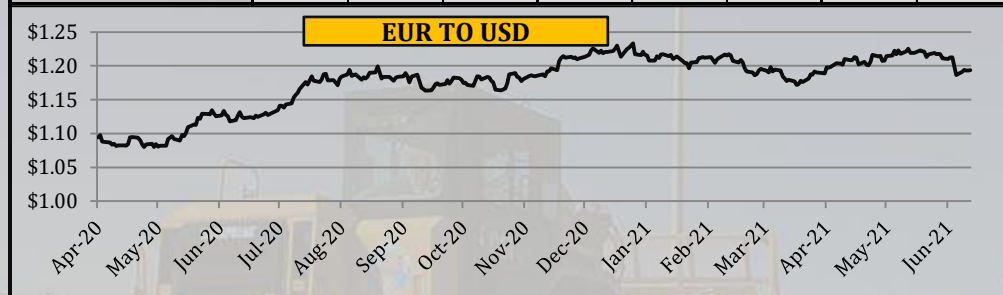


25th June 2021

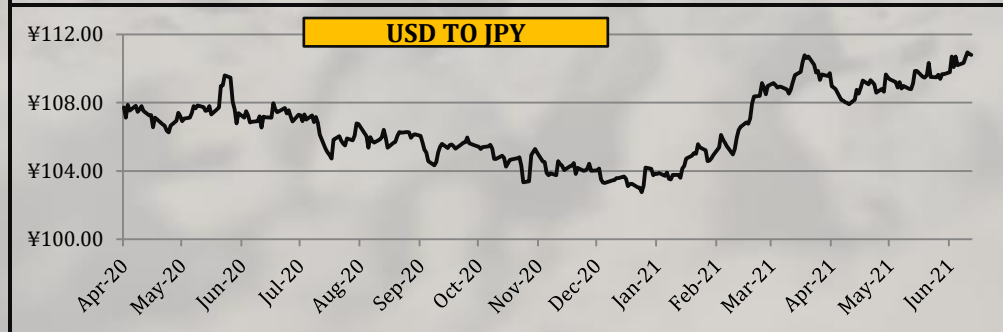
Currency Exchange Rate



Currency	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
US Dollar Index	93.445	97.162	95.812	93.089	92.139	91.001	92.009	91.649	90.304	90.158	91.262	91.804	0.59%	91.810	103.820	70.700
EUR To USD	1.183	1.119	1.142	1.181	1.193	1.205	1.190	1.197	1.215	1.217	1.204	1.193	-0.92%	1.194	1.604	1.034
GBP To USD	1.336	1.277	1.284	1.307	1.321	1.379	1.385	1.384	1.409	1.414	1.402	1.393	-0.64%	1.389	2.040	1.145
USD To JPY	110.268	109.011	106.752	105.278	104.448	106.049	108.767	109.087	109.156	109.574	110.292	110.716	0.38%	110.790	125.860	75.580



	USD	EUR	JPY	GBP	CAD	AUD	AED	INR
USD	1.000	1.194	0.009	1.388	0.814	0.759	0.272	0.013
EUR	0.838	1.000	0.008	1.163	0.682	0.636	0.228	0.011
JPY	110.750	132.180	1.000	153.710	90.099	84.059	30.163	1.493
GBP	0.721	0.860	0.007	1.000	0.586	0.547	0.196	0.010
CAD	1.229	1.467	0.011	1.706	1.000	0.933	0.335	0.017
AUD	1.318	1.573	0.012	1.829	1.072	-	0.359	0.018
AED	3.673	4.386	0.033	5.098	2.988	2.787	1.000	0.049
INR	74.220	88.590	0.670	103.007	60.383	56.306	20.206	1.000

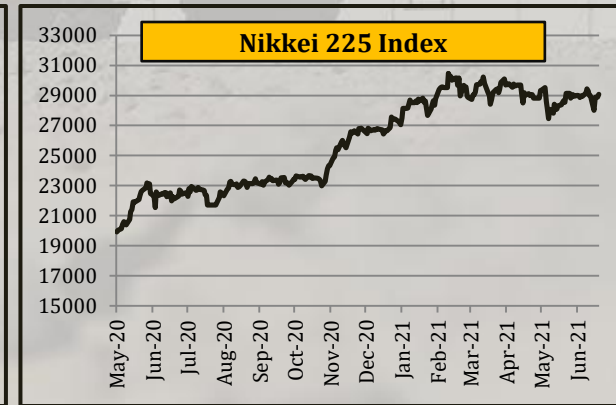
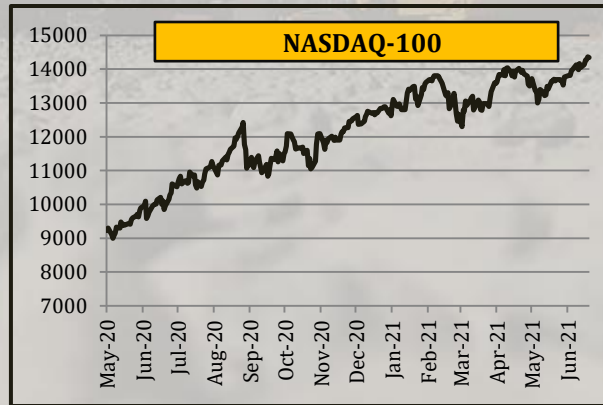
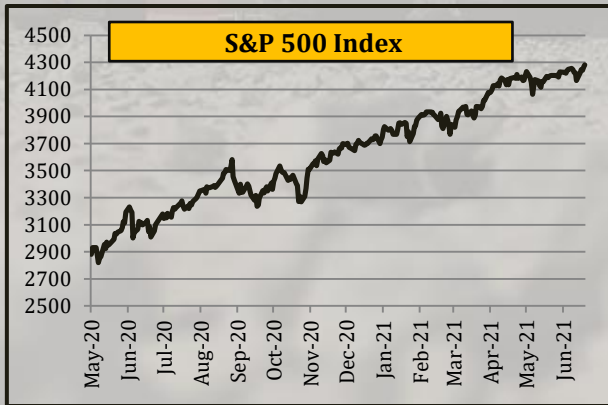
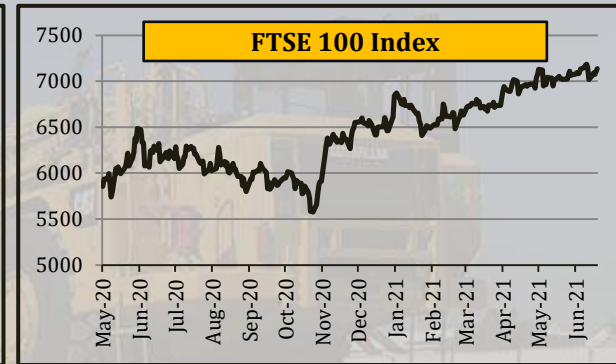
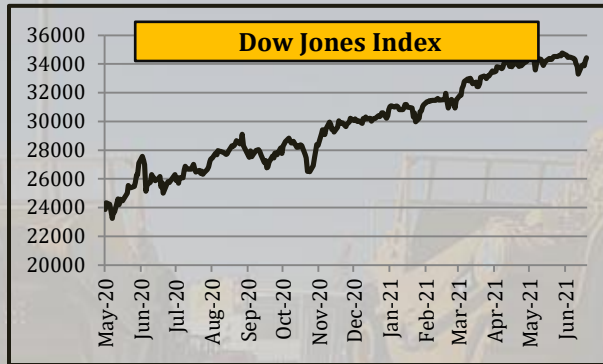
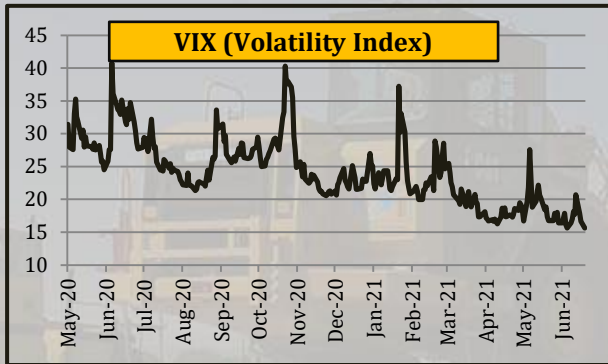


- US Dollar index rose by 0.59% last week
- USD rose against EUR by 0.92%
- USD rose against EUR by 0.64%
- USD rose against JPY by 0.38% last week.

Global Market Indexes



Index	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
CBOE Volatility Index(VIX)	16.6	15.4	29.2	25.8	22.8	23.2	21.8	17.4	19.6	16.6	18.0	16.5	-8.4%	15.6	82.7	9.1
S&P 500 Index	2,746.2	2,913.4	3,221.4	3,319.8	3,756.1	3,863.6	3,910.5	4,135.7	4,169.6	4,232.0	4,222.8	4,252.1	0.7%	4,280.7	4,247.4	752.4
Dow Jones	25,053.9	26,379.5	26,915.3	27,299.0	30,606.5	31,522.9	32,373.3	33,773.7	34,282.6	34,524.6	33,968.1	34,065.5	0.3%	34,433.8	34,777.8	6,547.1
NASDAQ-100	6,988.6	7,633.0	10,308.7	11,144.9	12,888.3	13,125.1	12,895.3	13,798.7	13,481.1	13,877.5	14,071.0	14,278.6	1.5%	14,345.2	14,041.9	1,268.6
FTSE 100	7,367.9	7,275.4	6,279.6	6,064.3	6,460.5	6,661.9	6,713.6	6,906.2	7,021.4	7,095.1	7,135.0	7,094.5	-0.6%	7,136.1	7,877.5	3,830.1
Nikkei 225	22,384.4	21,697.2	22,737.6	22,857.4	27,444.2	28,986.2	29,315.3	29,409.8	28,573.1	28,950.2	29,175.3	28,742.3	-1.5%	29,066.2	30,467.0	7,055.0



- Volatility Index declined by 8.4%
- S&P 500 index rose by 0.7%

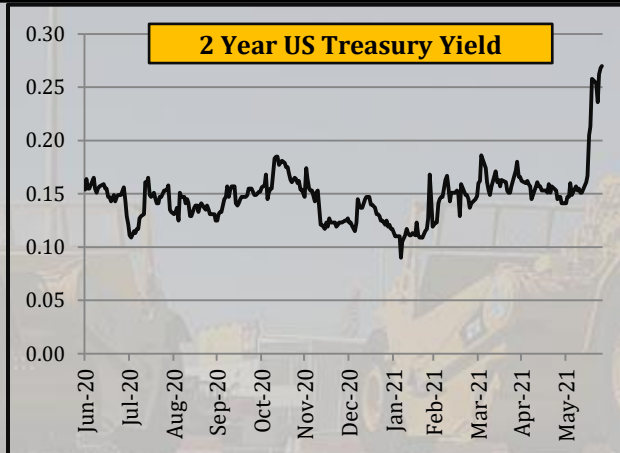
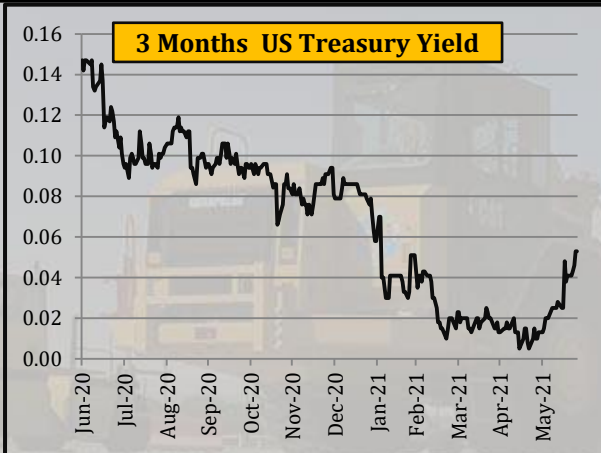
- Dow Jones index declined by 0.3%
- NASDAQ-100 index rose by 1.5%

- FTSE 100 index rose by 0.6%
- Nikkei 225 index declined by 1.5%

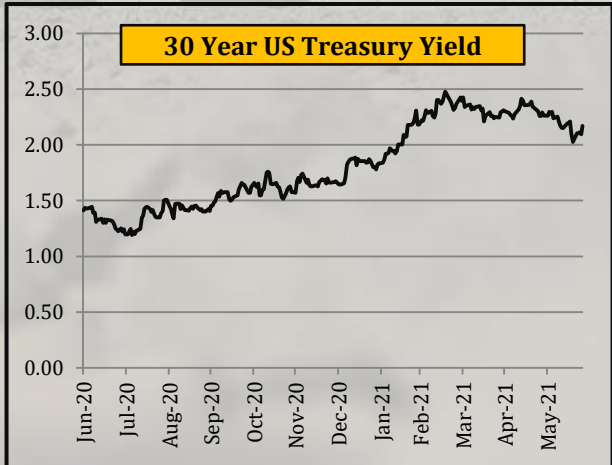
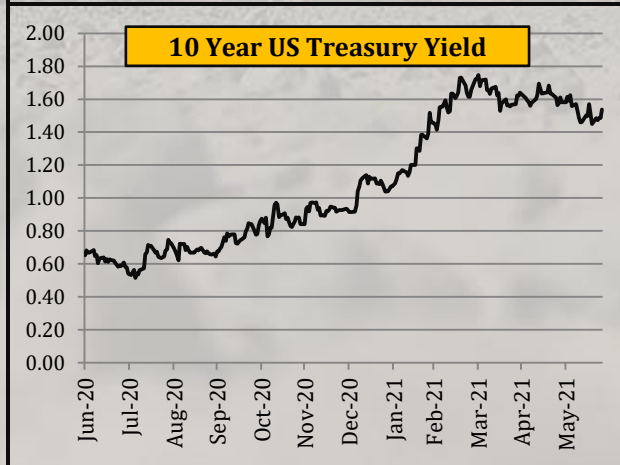
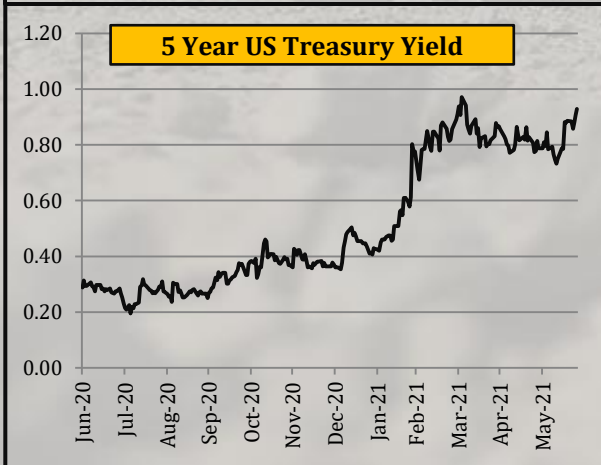
U.S. Treasury Bond Rates



U.S. Treasury Bond	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
US 3-MO Yield in %	1.970	2.099	0.334	0.109	0.089	0.050	0.028	0.018	0.013	0.026	0.035	0.047	33.33%	0.041	2.458	(0.036)
US 2-YR Yield in %	2.530	1.967	0.367	0.141	0.148	0.131	0.147	0.163	0.153	0.153	0.201	0.258	28.49%	0.258	2.969	0.113
US 5-YR Yield in %	2.750	1.950	0.515	0.271	0.368	0.601	0.820	0.855	0.811	0.757	0.844	0.892	5.66%	0.886	3.090	0.200
US 10-YR Yield in %	2.910	2.136	0.873	0.646	0.858	1.308	1.607	1.622	1.614	1.501	1.507	1.493	-0.90%	1.450	4.010	0.498
US 30-YR Yield in %	3.110	2.577	1.551	1.365	1.619	2.065	2.343	2.299	2.313	2.187	2.145	2.117	-1.30%	2.027	4.850	0.938



- 3 Month US Treasury yield rose by 33.33%
- 2 year US Treasury yields rose by 28.49%
- 5 year US Treasury yields rose by 5.66%
- 10 Year US Treasury yields declined by 0.90%
- 30 Year US Treasury yields declined by 1.30%



Commodity Price Summary



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	54.8	68.1	84.0	86.8	90.3	98.7	115.6	118.1	123.2	4.28%	127.2	139.1	48.8
Coking Coal	\$/t	207.9	176.6	123.5	112.2	109.8	128.0	117.5	113.6	127.0	167.9	174.0	181.3	4.24%	184.1	300.0	72.3
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	43.3	45.4	61.1	65.7	65.3	68.3	72.2	73.6	75.3	2.40%	76.2	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	40.9	42.8	57.9	62.4	61.7	65.2	70.1	71.6	73.4	2.60%	74.1	145.3	(37.6)
Copper	\$/mt	6,530.0	6,010.0	6,178.2	6,522.3	7,185.4	8,492.1	9,005.0	9,284.0	10,158.4	9,888.2	9,518.8	9,268.9	-2.63%	9,435.5	10,724.5	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	117.5	131.0	166.1	169.3	173.3	206.6	209.1	214.1	213.6	-0.24%	214.2	218.3	37.0
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,911.2	1,875.5	1,796.0	1,722.2	1,759.9	1,851.9	1,890.6	1,824.6	1,779.6	-2.47%	1,778.1	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.3	24.5	26.2	25.6	25.6	27.5	27.8	27.0	26.0	-3.79%	26.0	48.5	9.0
Steel Scrap	\$/t	341.4	288.2	287.2	282.8	337.5	441.7	445.5	440.0	497.7	506.2	504.4	500.6	-0.75%	500.0	525.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,163.2	2,348.8	2,403.3	2,480.3	2,769.9	2,873.1	2,799.0	2,708.2	2,592.0	-4.29%	2,636.0	2,910.0	404.0
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,458.9	1,337.3	2,045.6	2,507.3	2,403.0	2,869.8	3,103.6	3,474.2	3,502.4	0.81%	3,642.0	4,247.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	903.5	981.8	1,504.7	2,003.7	1,920.5	2,319.5	2,518.4	2,712.0	2,851.6	5.15%	2,877.0	2,982.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	13,129.7	12,035.7	18,391.0	22,567.2	21,626.7	25,808.5	27,932.8	31,268.2	31,521.2	0.81%	32,774.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	9,935.9	10,799.4	16,551.4	22,040.3	21,126.8	25,514.9	27,702.8	29,829.8	31,368.2	5.16%	31,644.0		

Please see below price changes last week compared to the week before,

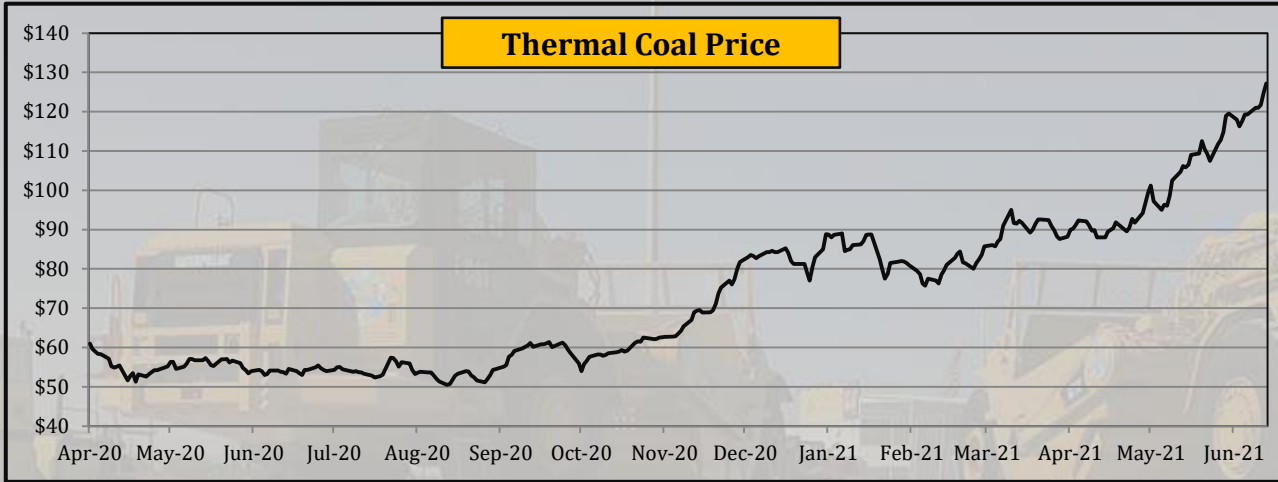
- Thermal Coal price rose by 4.28% last week
- Coking Coal price rose by 4.24%
- Crude Oil Brent rose by 2.40%
- Crude Oil WTI rose by 2.60%
- Copper price declined by 2.63%.
- Iron Ore price declined by 0.24%
- Gold price declined by 2.47%
- Silver price declined by 3.79%.
- Steel scrap declined by 0.75%.
- Palladium price declined by 4.29%.
- Panamax shipping rates rose by 0.81%
- Supramax shipping rates rose by 5.15% last week

\$ = US dollar
 bbl = barrel
 dmt = dry metric ton
 mt = metric ton
 toz = troy oz
 t = tonne

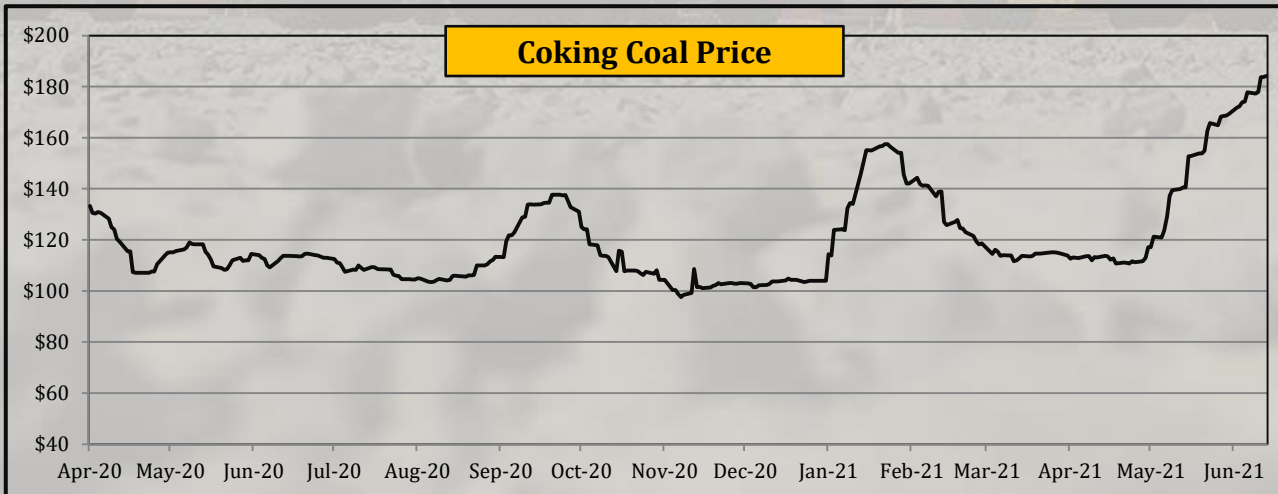
Commodity Price - Coal



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	54.8	68.1	84.0	86.8	90.3	98.7	115.6	118.1	123.2	4.28%	127.2	139.1	48.8
Coking Coal	\$/t	207.9	176.6	123.5	112.2	109.8	128.0	117.5	113.6	127.0	167.9	174.0	181.3	4.24%	184.1	300.0	72.3



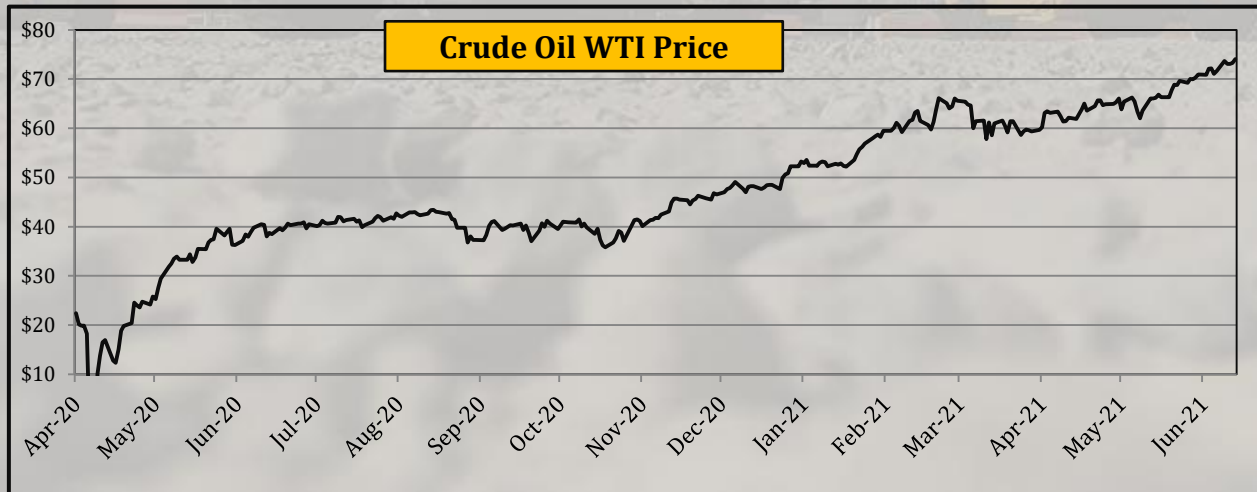
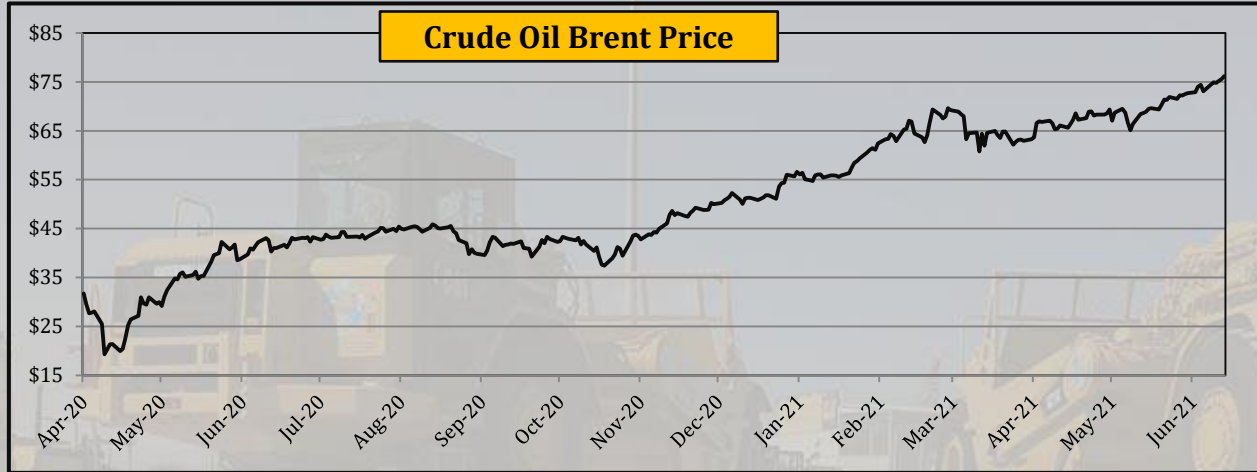
- Thermal Coal price rose by 4.28% last week
- Coking Coal price rose by 4.24%



Commodity Price - Crude Oil



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	43.3	45.4	61.1	65.7	65.3	68.3	72.2	73.6	75.3	2.40%	76.2	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	40.9	42.8	57.9	62.4	61.7	65.2	70.1	71.6	73.4	2.60%	74.1	145.3	(37.6)

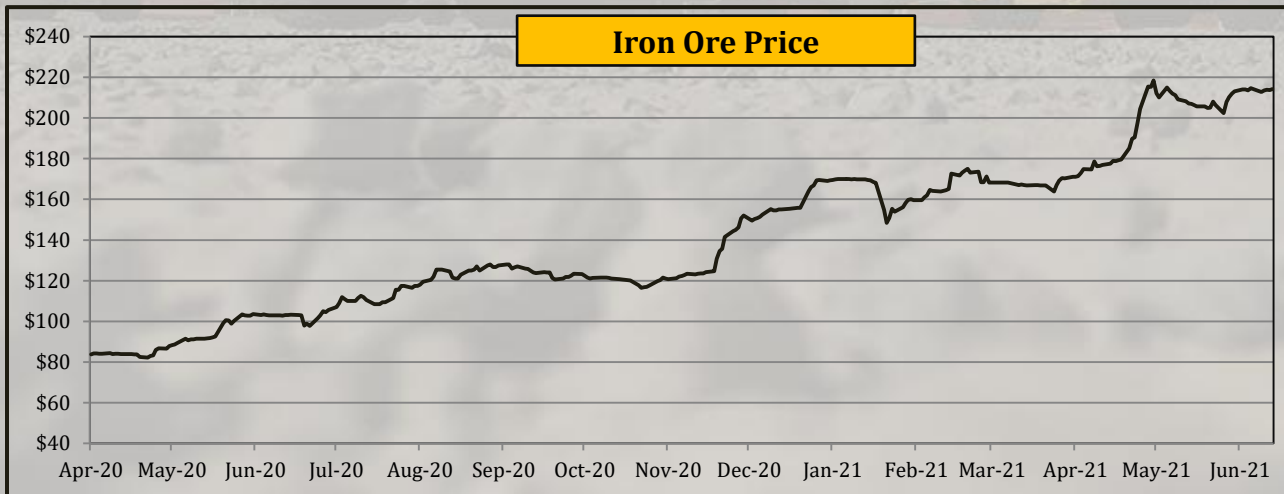
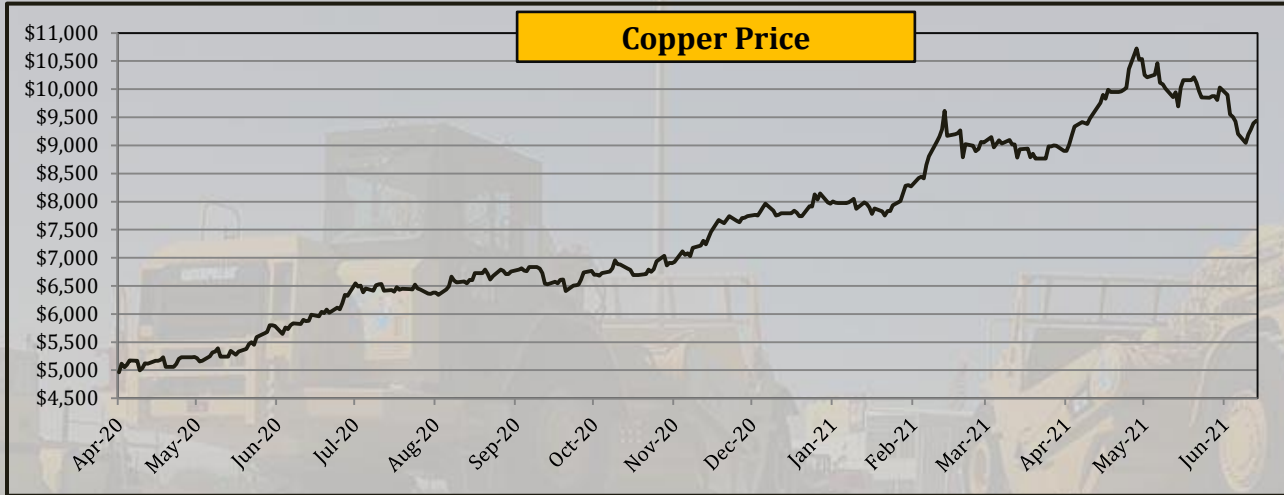


- Crude Oil Brent rose by 2.40%
- Crude Oil WTI rose by 2.60%

Commodity Price - Copper & Iron Ore



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
Copper	\$/mt	6,530.0	6,010.0	6,178.2	6,522.3	7,185.4	8,492.1	9,005.0	9,284.0	10,158.4	9,888.2	9,518.8	9,268.9	-2.63%	9,435.5	10,724.5	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	117.5	131.0	166.1	169.3	173.3	206.6	209.1	214.1	213.6	-0.24%	214.2	218.3	37.0

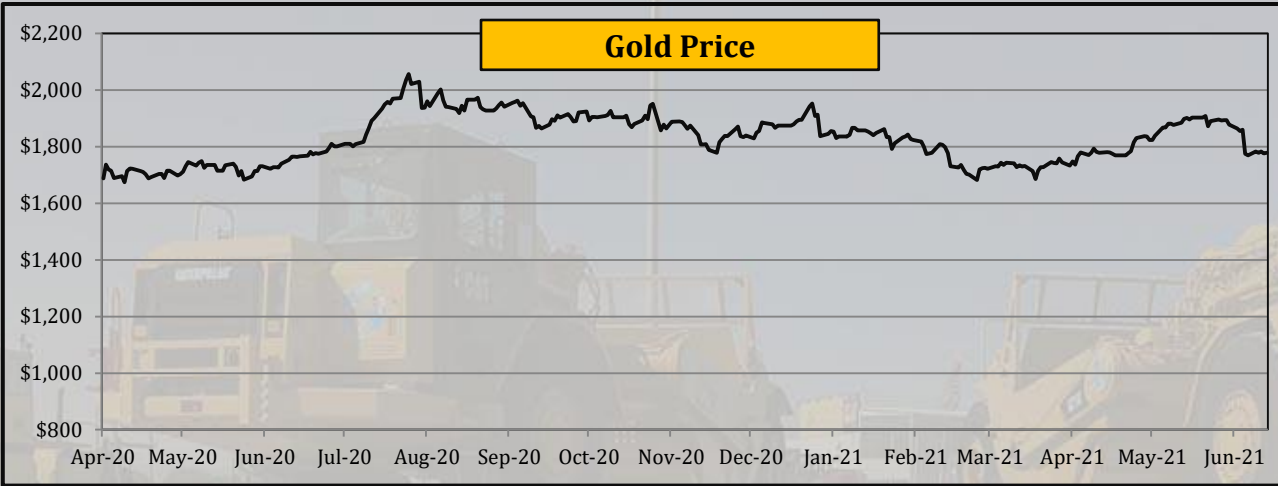


- Copper price declined by 2.63%.
- Iron Ore price declined by 0.24%

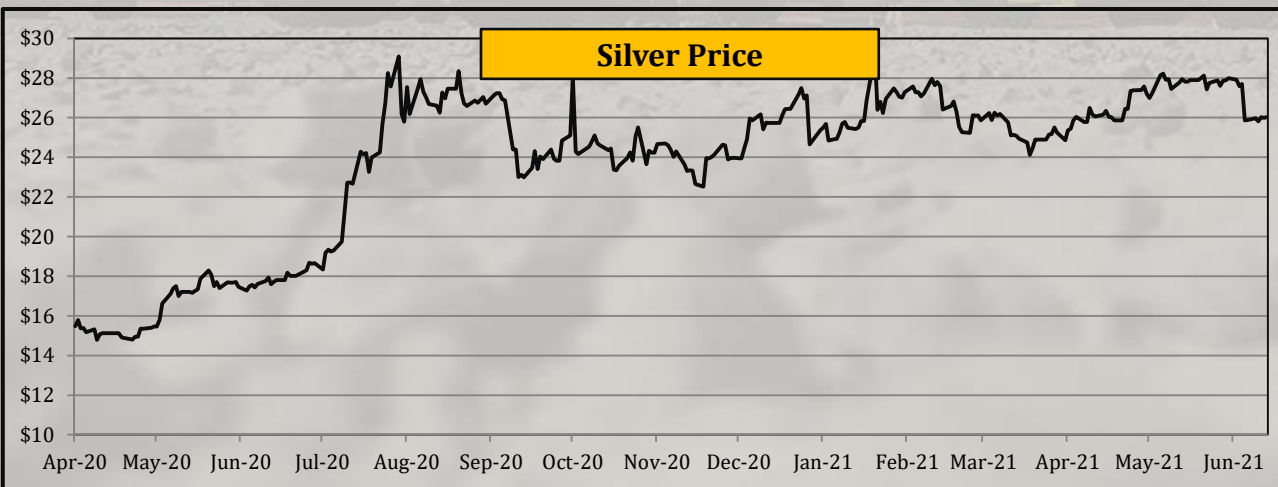
Commodity Price - Gold & Silver



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,911.2	1,875.5	1,796.0	1,722.2	1,759.9	1,851.9	1,890.6	1,824.6	1,779.6	-2.47%	1,778.1	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.3	24.5	26.2	25.6	25.6	27.5	27.8	27.0	26.0	-3.79%	26.0	48.5	9.0



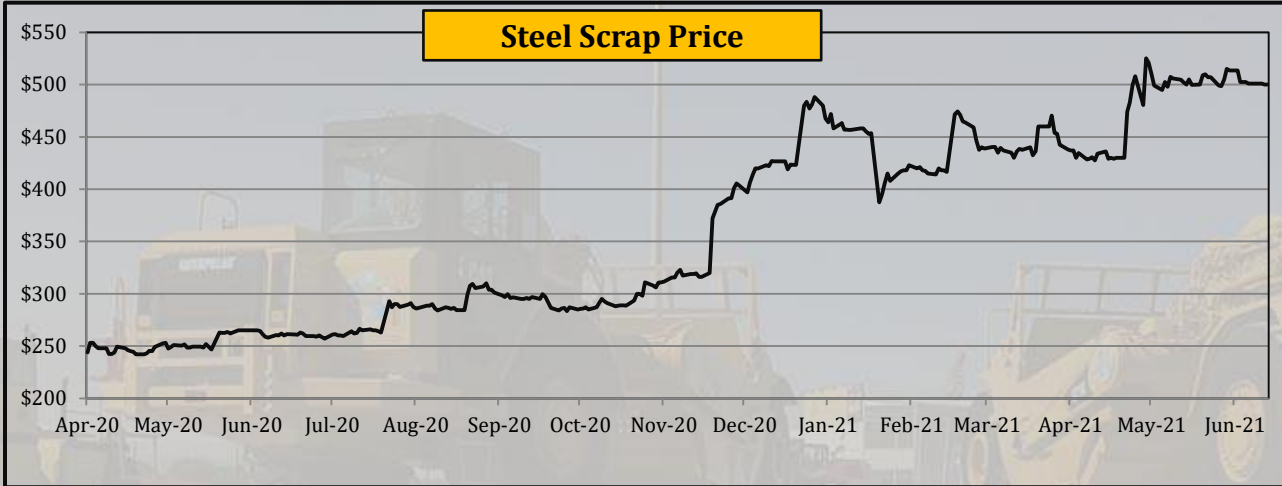
- Gold price declined by 2.47%
- Silver price declined by 3.79%.



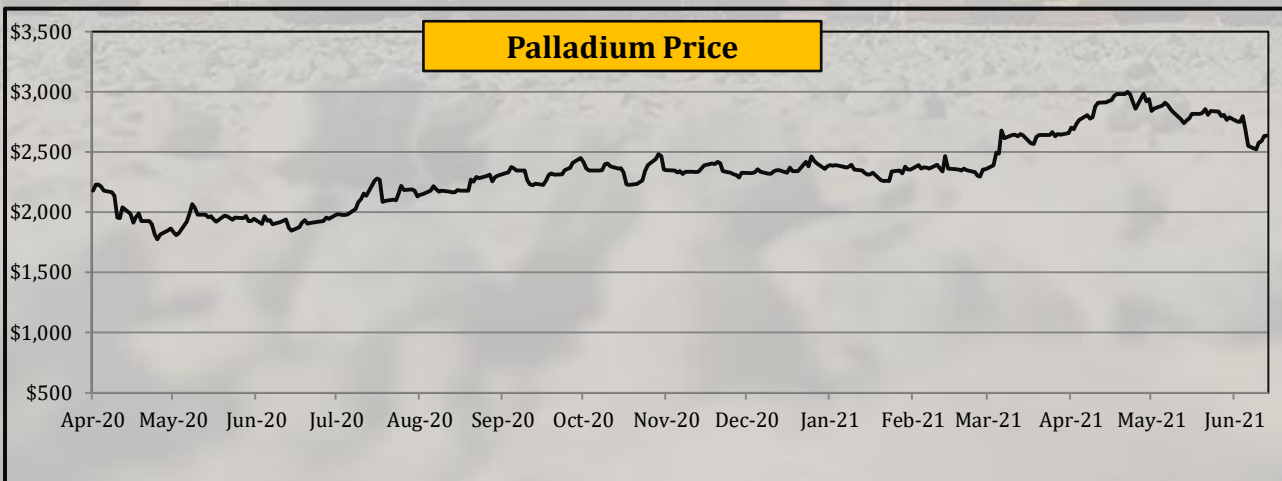
Commodity Price - Steel Scrap & Palladium



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
Steel Scrap	\$/t	341.4	288.2	287.2	282.8	337.5	441.7	445.5	440.0	497.7	506.2	504.4	500.6	-0.75%	500.0	525.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,163.2	2,348.8	2,403.3	2,480.3	2,769.9	2,873.1	2,799.0	2,708.2	2,592.0	-4.29%	2,636.0	2,910.0	404.0



- Steel scrap declined by 0.75%.
- Palladium price declined by 4.29%.

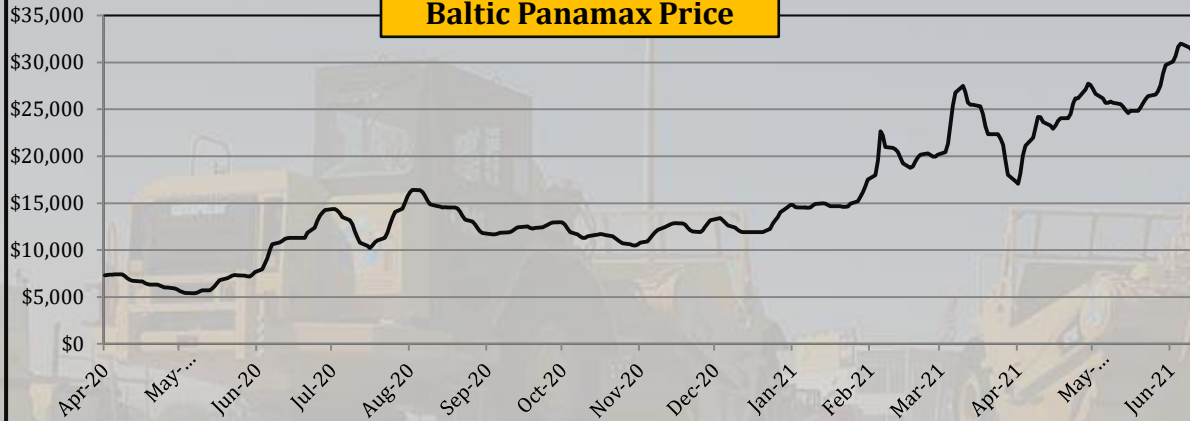


Baltic Shipping Rates



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 25-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Mar-21	Apr-21	May-21	11-Jun-21	18-Jun-21	25-Jun-21			All Time High	All Time Low
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,458.9	1,337.3	2,045.6	2,507.3	2,403.0	2,869.8	3,103.6	3,474.2	3,502.4	0.81%	3,642.0	4,247.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	903.5	981.8	1,504.7	2,003.7	1,920.5	2,319.5	2,518.4	2,712.0	2,851.6	5.15%	2,877.0	2,982.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	13,129.7	12,035.7	18,391.0	22,567.2	21,626.7	25,808.5	27,932.8	31,268.2	31,521.2	0.81%	32,774.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	9,935.9	10,799.4	16,551.4	22,040.3	21,126.8	25,514.9	27,702.8	29,829.8	31,368.2	5.16%	31,644.0		

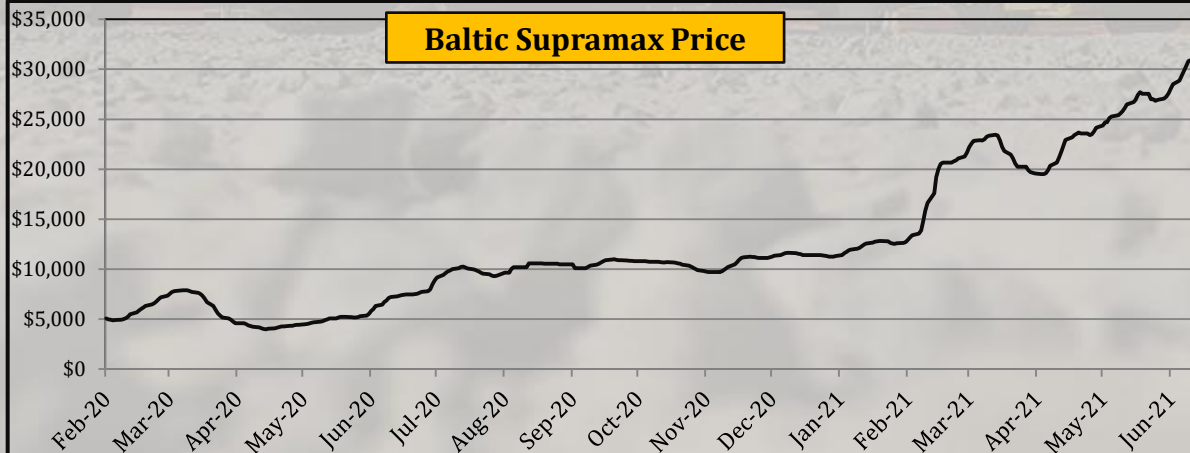
Baltic Panamax Price



• Panamax shipping rates rose by 0.81%

It proved to be another week which saw the BPI make further sizable gains. A midweek grain push from EC South America and elsewhere in the North Atlantic saw substantial demand outstrip what had become a desolate tonnage count for Continent and Med positions. Aided by a firmer physical and FFA market, the outlook remained good with market players taking some cover with a host of period fixing. An 81,000-dwt delivery China achieving a shade below \$30,000 for six to eight months charter. Generally, transatlantic rates for the week hovered around the \$30,000 mark. Fronthaul fixing saw a 76,000-dwt delivery Continent agree \$41,500 for a trip via EC South America redelivery Far East, but a big anticipation for these to further increase heading into next week. Asia, by contrast, lacked any real spark but was boosted midweek by EC South America activity and rates began to halt their decline.

Baltic Supramax Price



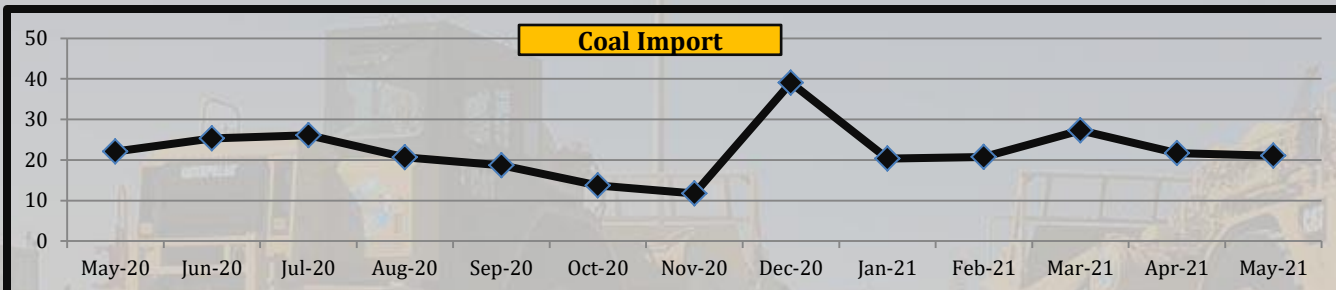
• Supramax shipping rates rose by 5.15%

Despite a slow start, the positive sentiment continued from last week in most areas. Limited period activity surfaced, Cargill fixed a 57,000-dwt open Abidjan early July for five to seven months at \$30,500 with redelivery Atlantic. Demand remained firm in South America with Ultramaxs achieving rates in the mid \$20,000's plus ballast bonus in the region of \$1.5 million for trips to Singapore-Japan. For transatlantic, a 61,000-dwt open west Africa obtained \$31,500 for a trip via river plate to UK-Continent. Elsewhere, rates remained strong with a 52,000-dwt open east Mediterranean fixing around \$38/39,000 level for a trip to west Africa. From north Asia, Ultramaxs were fixing in the mid \$30,000s for Pacific rounds. Further south a 63,000-dwt open Singapore saw in the upper \$30,000s for a trip via South Africa and redelivery Far East. A 58,000-dwt open Indonesia fixed at \$37,000 for a trip to CJK and a 53,000-dwt saw \$36,000 for a nickel ore run.

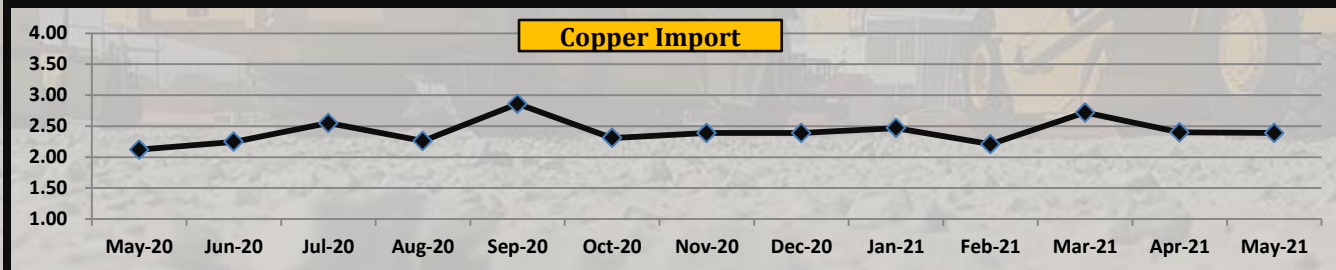
Chinese Major Dry Bulk Import Statistics



Commodity	Unit	2020										2021					Changes in +/- %
		Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-19	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21		
Coal and lignite	Million Tonnes	30.95	22.06	25.29	26.10	20.66	18.68	13.73	11.76	39.08	20.35	20.77	27.33	21.73	21.04	-3.2%	
Copper ores and concentrates		2.03	1.69	1.59	1.79	1.59	2.14	1.69	1.83	1.88	2.00	1.80	2.17	1.92	1.94	1.0%	
Unwrought copper and copper products		0.46	0.43	0.66	0.76	0.67	0.72	0.62	0.56	0.51	0.47	0.41	0.55	0.48	0.45	-7.9%	
Products, of steel or iron		1.01	1.28	1.88	2.61	2.24	2.88	1.93	1.85	1.37	1.31	1.08	1.32	1.17	1.21	3.4%	
Iron ores and concentrates		95.71	87.03	101.68	112.65	100.36	108.55	106.74	98.15	96.75	91.00	90.50	102.11	98.57	89.79	-8.9%	

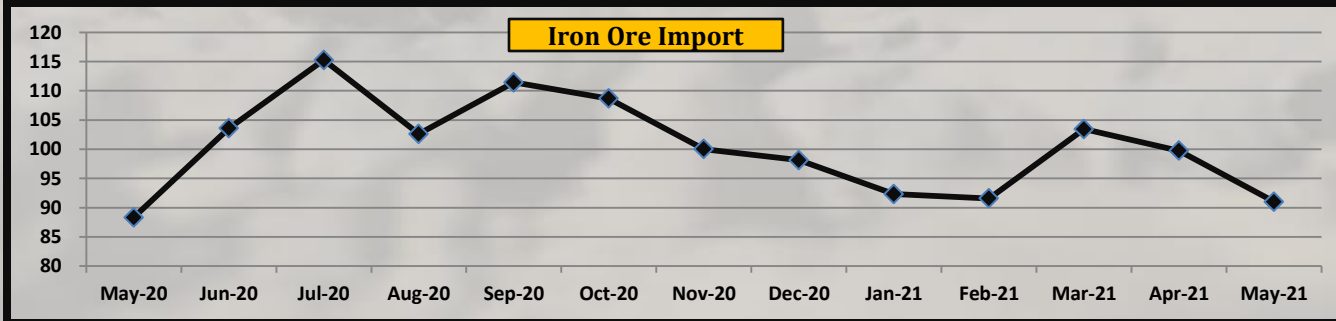


China imported 21.04 million tonnes of coal and lignite in May this year, which is 3.2% down from April 2021, and 5% down from May 2020.



The Chinese copper import in May 2021 is 2.39 million tonnes which is just 0.4% down from April 2021 and 12.7% up from May 2020.

Copper includes (Copper ores, concentrates, unwrought copper and copper products)



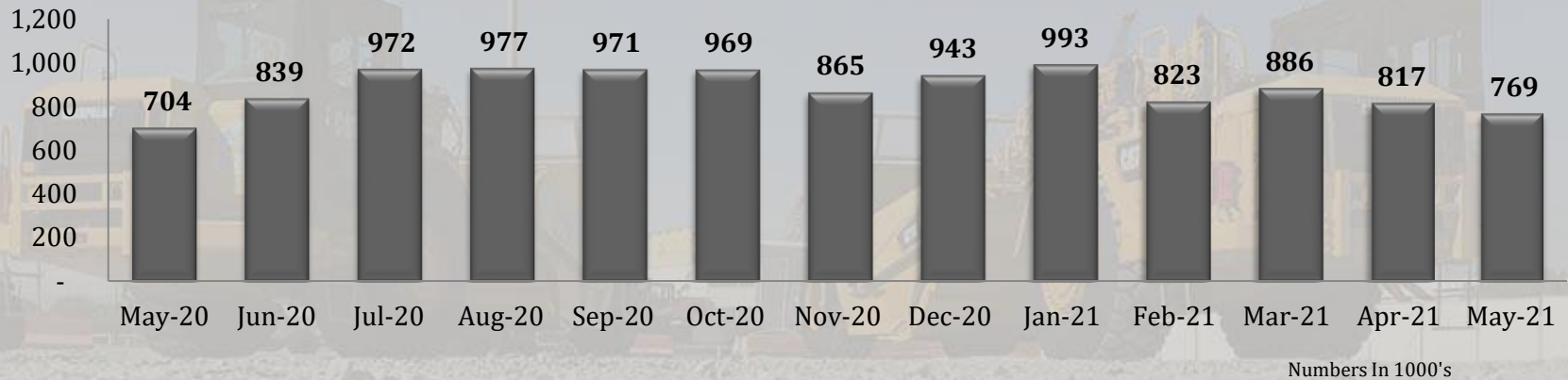
China brought 89.79 million tonnes of Iron ores and concentrates in May this year which is 8.9% down from April this year and 3.2% up from May last year, according to the customs data.

US New Home Sale Data



Sales Data	Unit	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	Change on Last Month in +/- %
New Home Sale in US	In 1000's	582	704	839	972	977	971	969	865	943	993	854	917	863	-5.9%

US New Home Sale Data in Last 12 Months



Sales of new single-family houses in April 2021 were at a seasonally adjusted annual rate of 863,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 5.9 below the revised March rate of 917,000, but is 48.3 percent above the April 2020 estimate of 582,000.



Disclaimer

The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

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