



## Weekly Market Update

- Currency Exchange Rates
- Global Market Indices
- U.S. Treasury Bond Rates
- Commodity Prices
- Baltic Shipping Rates
- Chinese Major Dry Bulk Import Statistics
- US New Home Sales Statistics

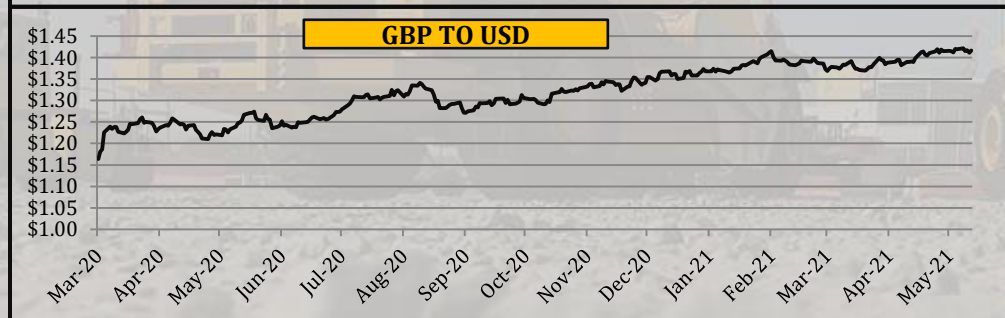
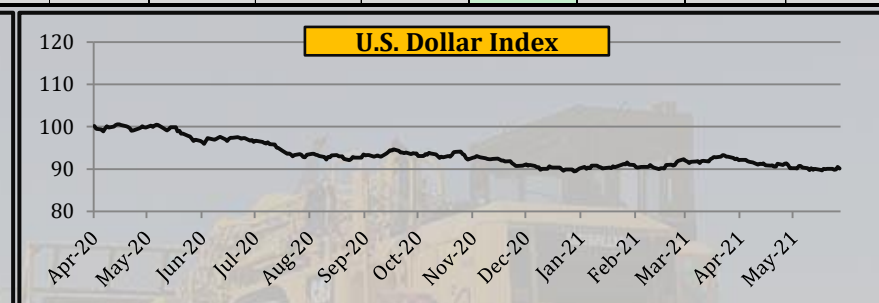
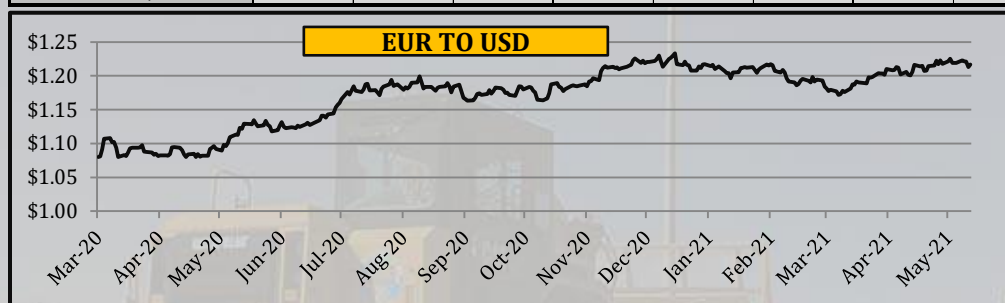


4<sup>th</sup> June 2021

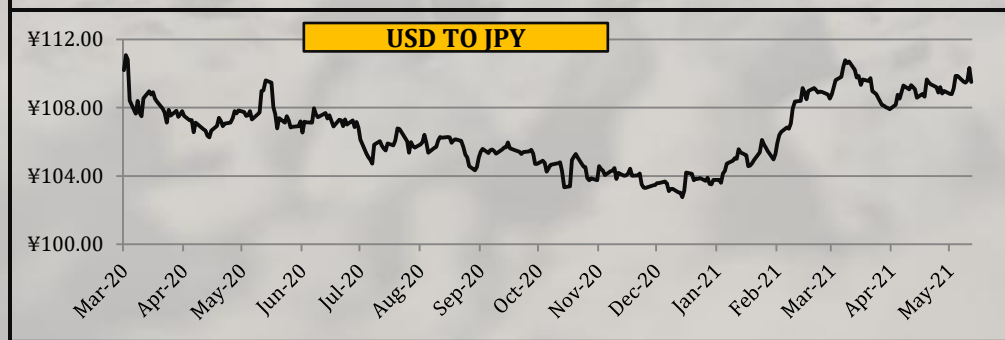
# Currency Exchange Rate



Currency	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
<b>US Dollar Index</b>	<b>93.445</b>	<b>97.162</b>	<b>95.812</b>	<b>93.089</b>	<b>92.139</b>	<b>91.001</b>	<b>90.643</b>	<b>92.009</b>	<b>91.519</b>	<b>89.998</b>	<b>89.902</b>	<b>90.080</b>	<b>0.20%</b>	<b>90.140</b>	<b>103.820</b>	<b>70.700</b>
EUR To USD	1.183	1.119	1.142	1.181	1.193	1.205	1.209	1.190	1.199	1.219	1.221	1.219	-0.15%	1.217	1.604	1.034
GBP To USD	1.336	1.277	1.284	1.307	1.321	1.379	1.387	1.385	1.385	1.415	1.416	1.416	-0.02%	1.416	2.040	1.145
USD To JPY	110.268	109.011	106.752	105.278	104.448	106.049	105.383	108.767	109.080	109.020	109.286	109.680	0.36%	109.500	125.860	75.580



	USD	EUR	JPY	GBP	CAD	AUD	AED	INR
USD	1.000	1.217	0.009	1.416	0.828	0.774	0.272	0.014
EUR	0.822	1.000	0.008	1.164	0.680	0.636	0.224	0.011
JPY	109.520	133.253	1.000	155.048	90.632	84.769	29.826	1.503
GBP	0.706	0.859	0.007	1.000	0.585	0.547	0.192	0.010
CAD	1.208	1.470	0.011	1.711	1.000	0.935	0.329	0.017
AUD	1.292	1.572	0.012	1.829	1.069	1.000	0.352	0.018
AED	3.673	4.469	0.034	5.201	3.040	2.842	1.000	0.050
INR	73.147	88.995	0.665	103.581	60.362	56.389	19.914	1.000

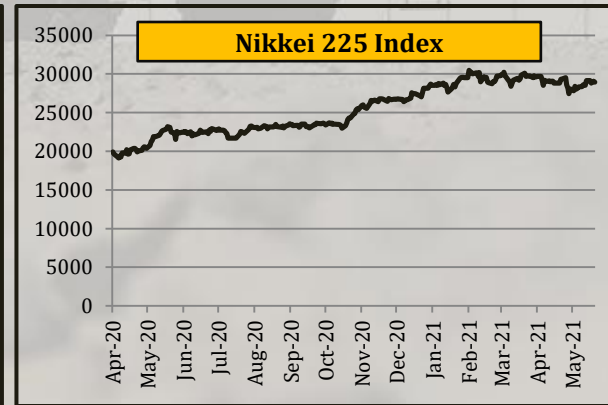
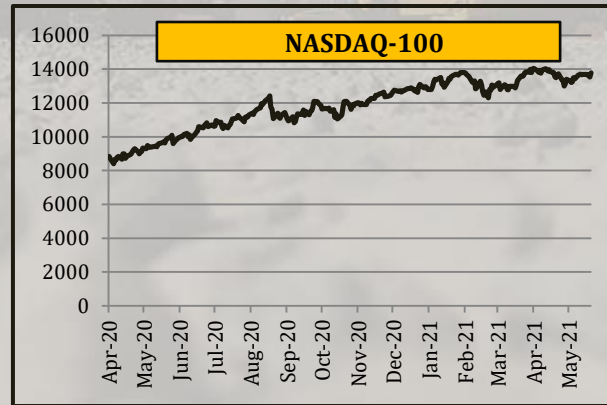
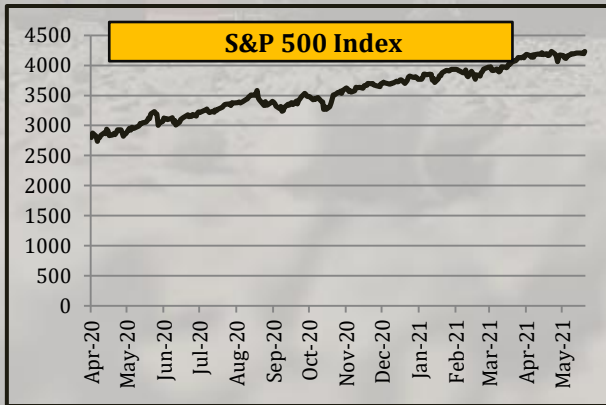
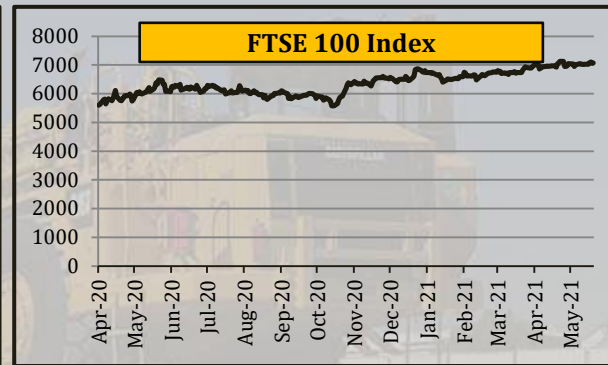
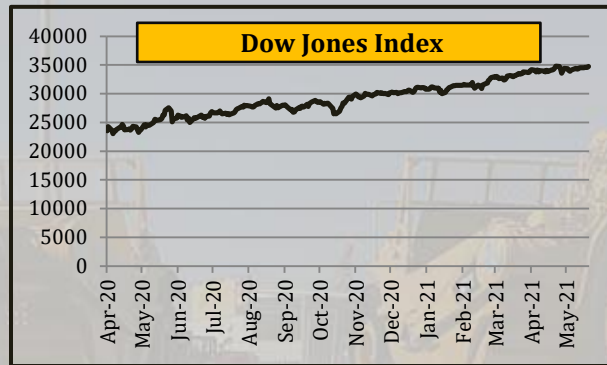
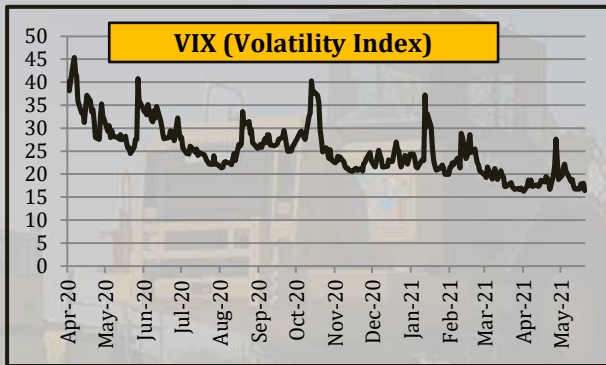


- US Dollar index rose by 0.20% last week
- USD rose against EUR by 0.15%
- USD rose slightly against GBP
- USD rose against JPY by 0.36% last week.

# Global Market Indexes



Index	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
<b>CBOE Volatility Index(VIX)</b>	<b>16.6</b>	<b>15.4</b>	<b>29.2</b>	<b>25.8</b>	<b>22.8</b>	<b>23.2</b>	<b>23.0</b>	<b>21.8</b>	<b>17.6</b>	<b>20.8</b>	<b>17.6</b>	<b>17.3</b>	<b>-1.7%</b>	<b>16.4</b>	<b>82.7</b>	<b>9.1</b>
S&P 500 Index	2,746.2	2,913.4	3,221.4	3,319.8	3,756.1	3,863.6	3,886.0	3,910.5	4,146.1	4,144.4	4,197.2	<b>4,207.4</b>	<b>0.2%</b>	4,229.9	4,232.6	752.4
Dow Jones	25,053.9	26,379.5	26,915.3	27,299.0	30,606.5	31,522.9	31,292.6	32,373.3	33,882.4	34,115.3	34,404.7	<b>34,607.7</b>	<b>0.6%</b>	34,756.4	34,777.8	6,547.1
NASDAQ-100	6,988.6	7,633.0	10,308.7	11,144.9	12,888.3	13,125.1	13,490.5	12,895.3	13,768.6	13,334.9	13,669.3	<b>13,663.5</b>	<b>0.0%</b>	13,770.8	14,041.9	1,268.6
FTSE 100	7,367.9	7,275.4	6,279.6	6,064.3	6,460.5	6,661.9	6,575.3	6,713.6	6,928.7	7,011.0	7,030.1	<b>7,068.9</b>	<b>0.6%</b>	7,069.0	7,877.5	3,830.1
Nikkei 225	22,384.4	21,697.2	22,737.6	22,857.4	27,444.2	28,986.2	29,470.7	29,315.3	29,338.6	28,138.4	28,651.8	<b>28,981.9</b>	<b>1.2%</b>	28,941.5	30,467.0	7,055.0



- Volatility Index declined by 1.7%
- S&P 500 index rose by 0.2%

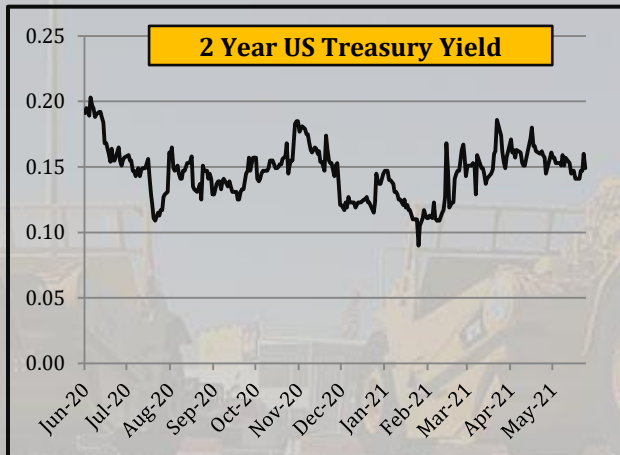
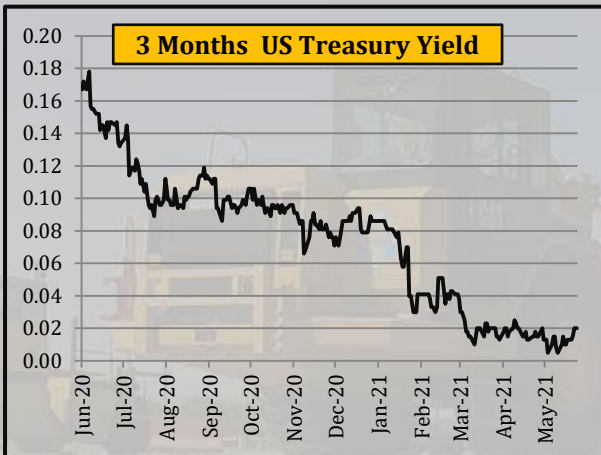
- Dow Jones index rose by 0.6%
- NASDAQ-100 index was slightly down

- FTSE 100 index rose by 0.6%
- Nikkei 225 index rose by 1.2%

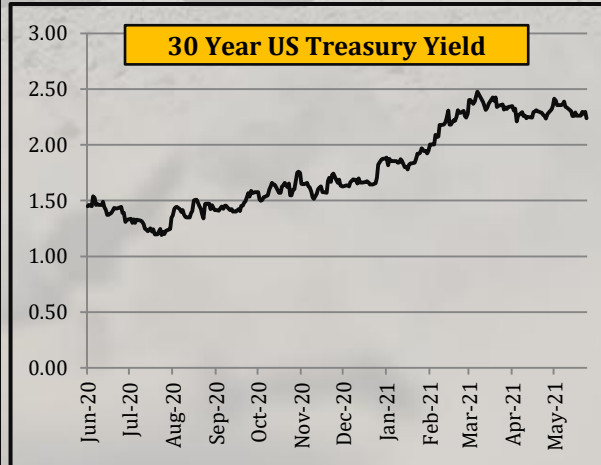
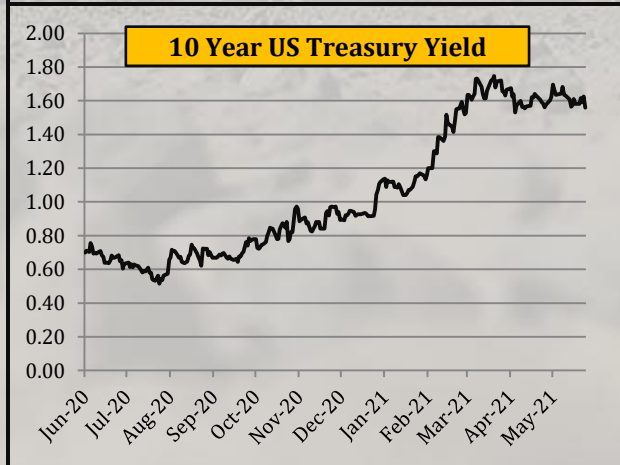
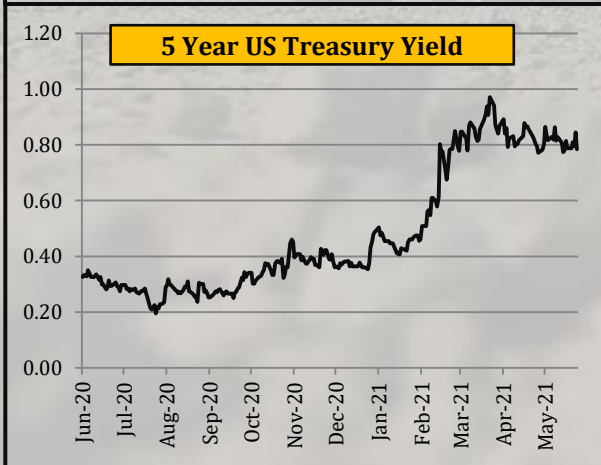
# U.S. Treasury Bond Rates



U.S. Treasury Bond	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
US 3-MO Yield in %	1.970	2.099	0.334	0.109	0.089	0.050	0.042	0.028	0.017	0.011	0.012	<b>0.018</b>	51.72%	0.020	2.458	(0.036)
US 2-YR Yield in %	2.530	1.967	0.367	0.141	0.148	0.131	0.116	0.147	0.161	0.154	0.147	<b>0.149</b>	1.50%	0.149	2.969	0.113
US 5-YR Yield in %	2.750	1.950	0.515	0.271	0.368	0.601	0.548	0.820	0.845	0.831	0.792	<b>0.804</b>	1.54%	0.784	3.090	0.200
US 10-YR Yield in %	2.910	2.136	0.873	0.646	0.858	1.308	1.261	1.607	1.615	1.646	1.587	<b>1.594</b>	0.43%	1.559	4.010	0.498
US 30-YR Yield in %	3.110	2.577	1.551	1.365	1.619	2.065	2.046	2.343	2.292	2.356	2.275	<b>2.275</b>	-0.02%	2.239	4.850	0.938



- 3 Month US Treasury yield rose by 51.72%
- 2 year US Treasury yields rose by 4.93%
- 5 year US Treasury yields rose by 1.54%
- 10 Year US Treasury yields rose by 0.43%
- 30 Year US Treasury yields was slightly down



# Commodity Price Summary



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	54.8	68.1	84.0	79.4	86.8	90.4	97.7	106.5	<b>109.8</b>	<b>3.17%</b>	107.5	139.1	48.8
Coking Coal	\$/t	207.9	176.6	123.5	112.2	109.8	128.0	145.0	117.5	113.1	130.0	145.3	<b>158.2</b>	<b>8.87%</b>	165.8	300.0	72.3
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	43.3	45.4	61.1	62.2	65.7	65.9	67.3	69.0	<b>70.8</b>	<b>2.62%</b>	71.9	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	40.9	42.8	57.9	59.1	62.4	62.3	64.2	66.3	<b>68.3</b>	<b>2.96%</b>	69.6	145.3	(37.6)
Copper	\$/mt	6,530.0	6,010.0	6,178.2	6,522.3	7,185.4	8,492.1	8,460.3	9,005.0	9,427.2	10,186.7	9,938.0	<b>10,061.7</b>	<b>1.24%</b>	9,852.0	10,724.5	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	117.5	131.0	166.1	159.9	169.3	177.1	212.1	206.8	<b>206.0</b>	<b>-0.42%</b>	206.3	218.3	37.0
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,911.2	1,875.5	1,796.0	1,808.0	1,722.2	1,766.4	1,874.6	1,896.3	<b>1,894.7</b>	<b>-0.08%</b>	1,889.5	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.3	24.5	26.2	27.3	25.6	25.8	27.9	27.9	<b>27.8</b>	<b>-0.04%</b>	27.8	48.5	9.0
Steel Scrap	\$/t	341.4	288.2	287.2	282.8	337.5	441.7	414.0	445.5	447.2	501.8	502.3	<b>506.6</b>	<b>0.86%</b>	507.0	508.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,163.2	2,348.8	2,403.3	2,346.0	2,480.3	2,802.5	2,874.6	2,773.8	<b>2,829.8</b>	<b>2.02%</b>	2,840.0	2,910.0	404.0
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,458.9	1,337.3	2,045.6	1,997.5	2,507.3	2,480.6	2,869.0	2,782.2	<b>2,849.0</b>	<b>2.40%</b>	2,933.0	4,247.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	903.5	981.8	1,504.7	1,366.3	2,003.7	1,963.6	2,352.0	2,478.8	<b>2,461.0</b>	<b>-0.72%</b>	2,449.0	2,982.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	13,129.7	12,035.7	18,391.0	17,977.1	22,567.2	22,309.1	25,819.4	25,041.0	<b>25,642.8</b>	<b>2.40%</b>	26,400.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	9,935.9	10,799.4	16,551.4	15,029.0	22,040.3	21,600.1	25,874.2	27,266.2	<b>27,070.2</b>	<b>-0.72%</b>	26,941.0		

Please see below price changes last week compared to the week before,

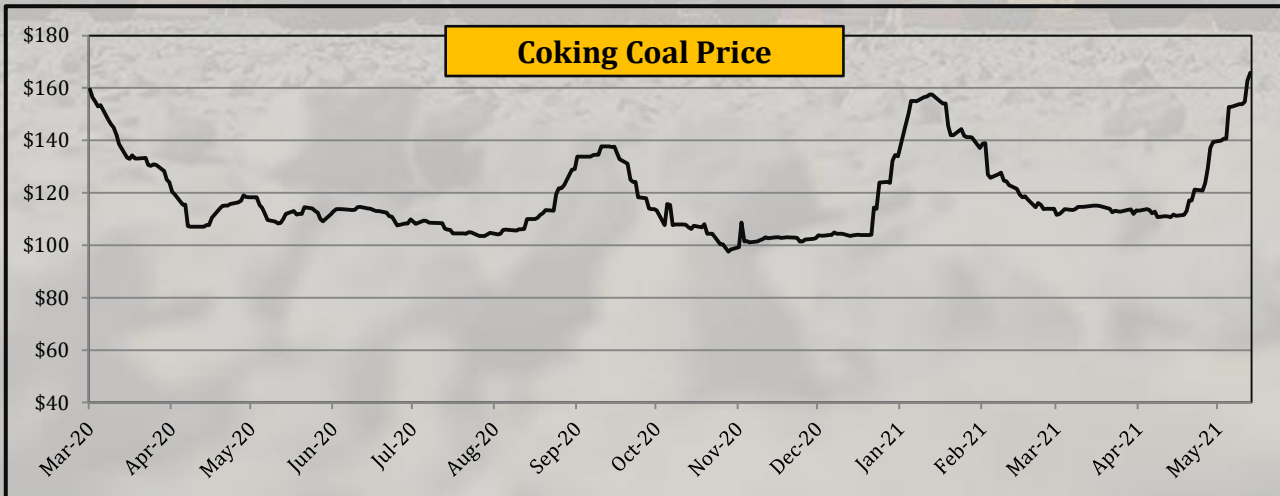
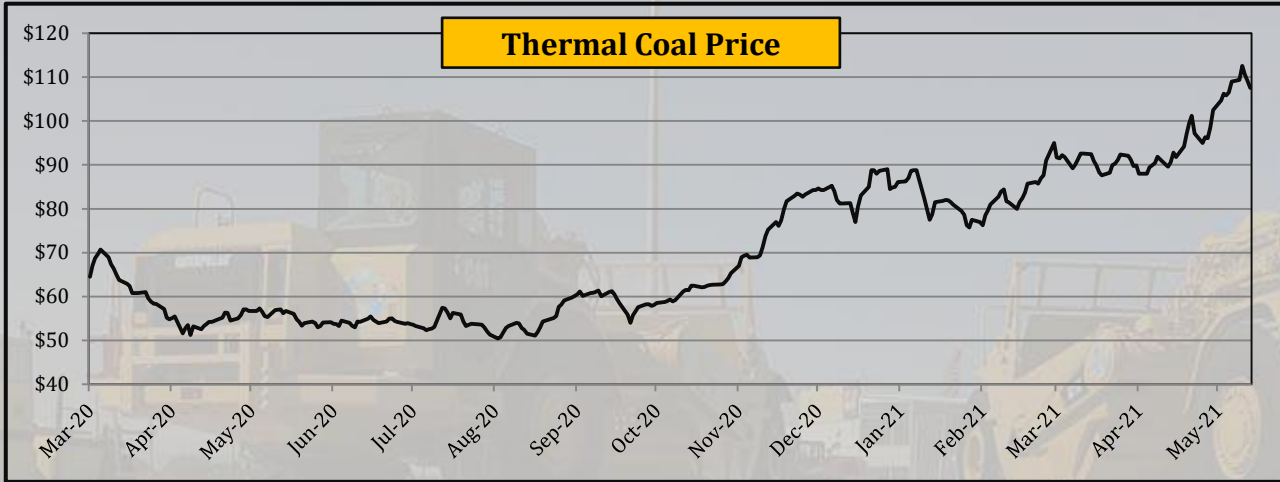
- Thermal Coal price rose by 3.17% last week
- Coking Coal price rose by 8.87%
- Crude Oil Brent rose by 2.62%
- Crude Oil WTI rose by 2.96%
- Copper price rose by 1.24%.
- Iron Ore price declined by 0.42%
- Gold price declined by 0.08%
- Silver price declined by 0.04%.
- Steel scrap rose by 0.86%.
- Palladium price rose by 2.02%.
- Panamax shipping rates rose by 2.40%
- Supramax shipping rates declined by 0.72% last week

\$ = US dollar  
 bbl = barrel  
 dmt = dry metric ton  
 mt = metric ton  
 toz = troy oz  
 t = tonne

# Commodity Price - Coal



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	54.8	68.1	84.0	79.4	86.8	90.4	97.7	106.5	109.8	3.17%	107.5	139.1	48.8
Coking Coal	\$/t	207.9	176.6	123.5	112.2	109.8	128.0	145.0	117.5	113.1	130.0	145.3	158.2	8.87%	165.8	300.0	72.3

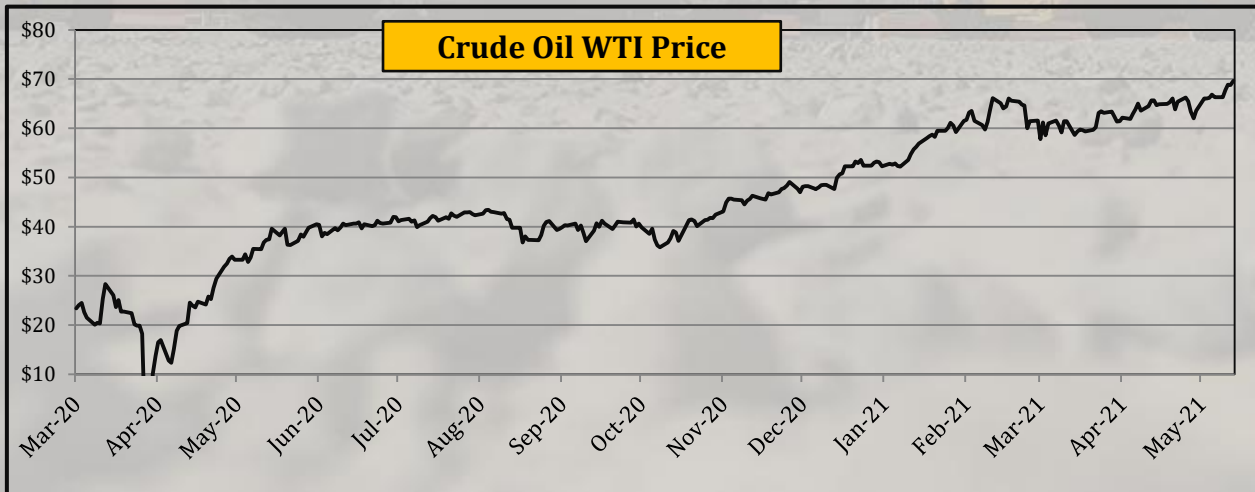
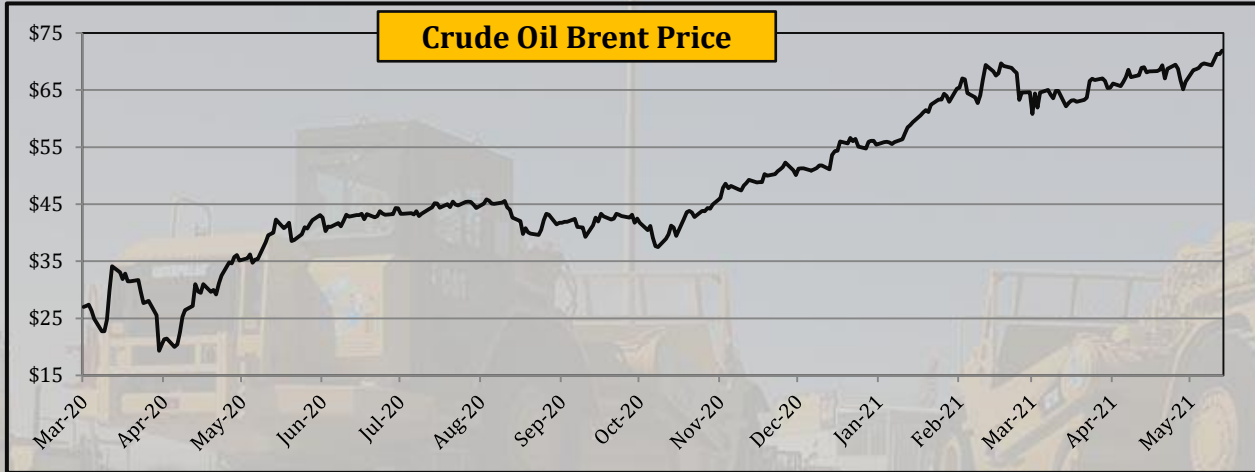


- Thermal Coal price rose by 3.17% last week
- Coking Coal price rose by 8.87%

# Commodity Price - Crude Oil



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	43.3	45.4	61.1	62.2	65.7	65.9	67.3	69.0	<b>70.8</b>	<b>2.62%</b>	71.9	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	40.9	42.8	57.9	59.1	62.4	62.3	64.2	66.3	<b>68.3</b>	<b>2.96%</b>	69.6	145.3	(37.6)

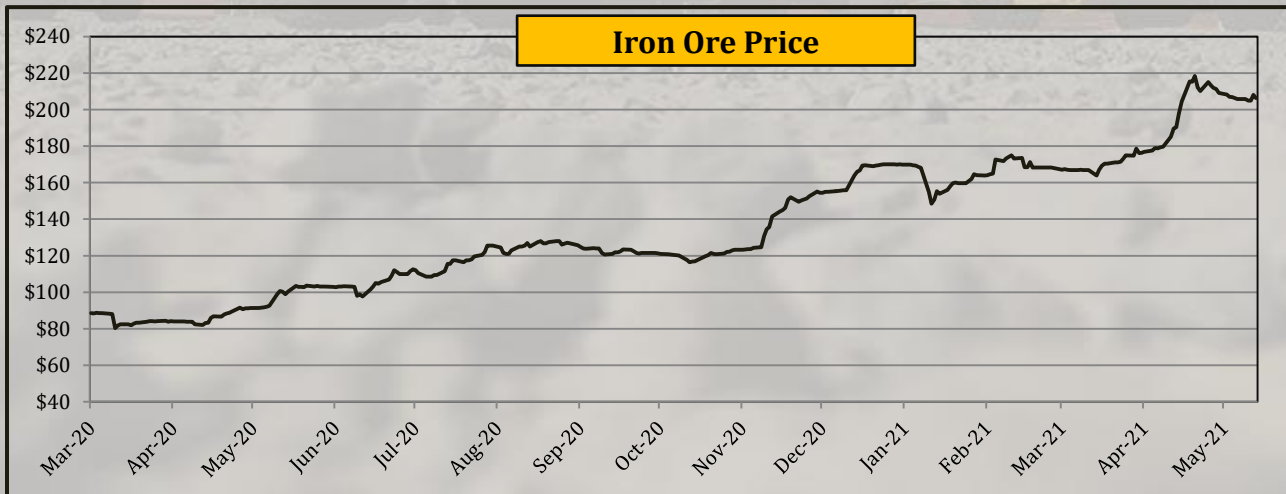
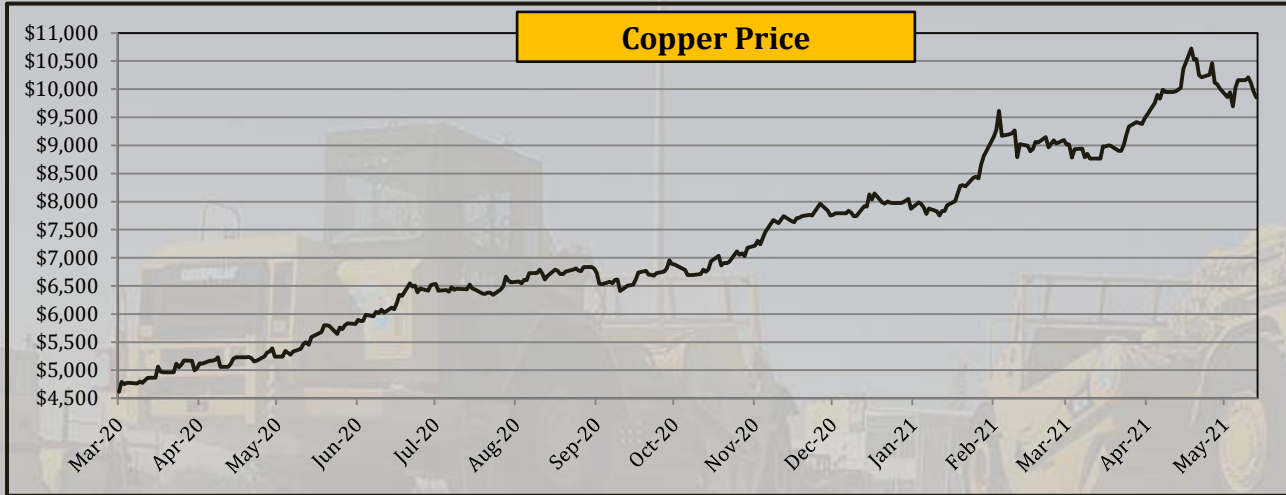


- Crude Oil Brent rose by 2.62%
- Crude Oil WTI rose by 2.96%

# Commodity Price - Copper & Iron Ore



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
Copper	\$/mt	6,530.0	6,010.0	6,178.2	6,522.3	7,185.4	8,492.1	8,460.3	9,005.0	9,427.2	10,186.7	9,938.0	<b>10,061.7</b>	1.24%	9,852.0	10,724.5	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	117.5	131.0	166.1	159.9	169.3	177.1	212.1	206.8	<b>206.0</b>	-0.42%	206.3	218.3	37.0



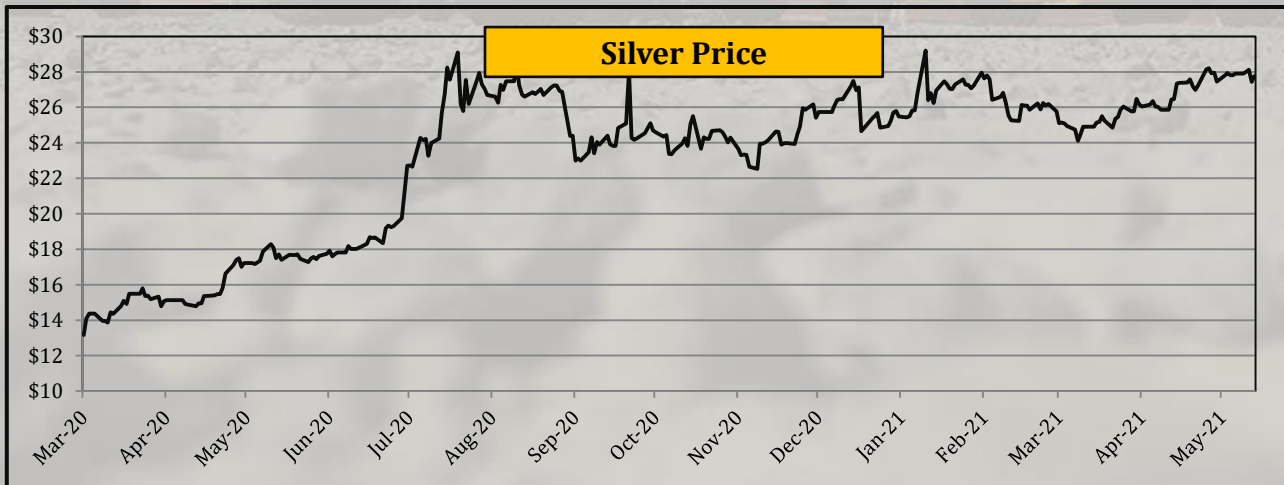
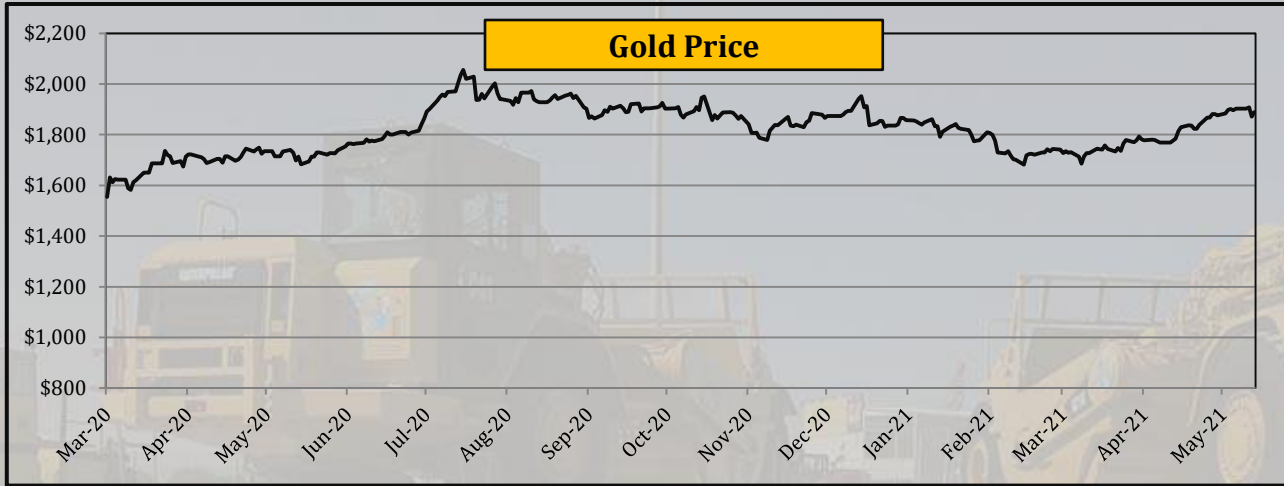
- Copper price rose by 1.24%.
- Iron Ore price declined by 0.42%



# Commodity Price - Gold & Silver



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,911.2	1,875.5	1,796.0	1,808.0	1,722.2	1,766.4	1,874.6	1,896.3	<b>1,894.7</b>	<b>-0.08%</b>	1,889.5	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.3	24.5	26.2	27.3	25.6	25.8	27.9	27.9	<b>27.8</b>	<b>-0.04%</b>	27.8	48.5	9.0

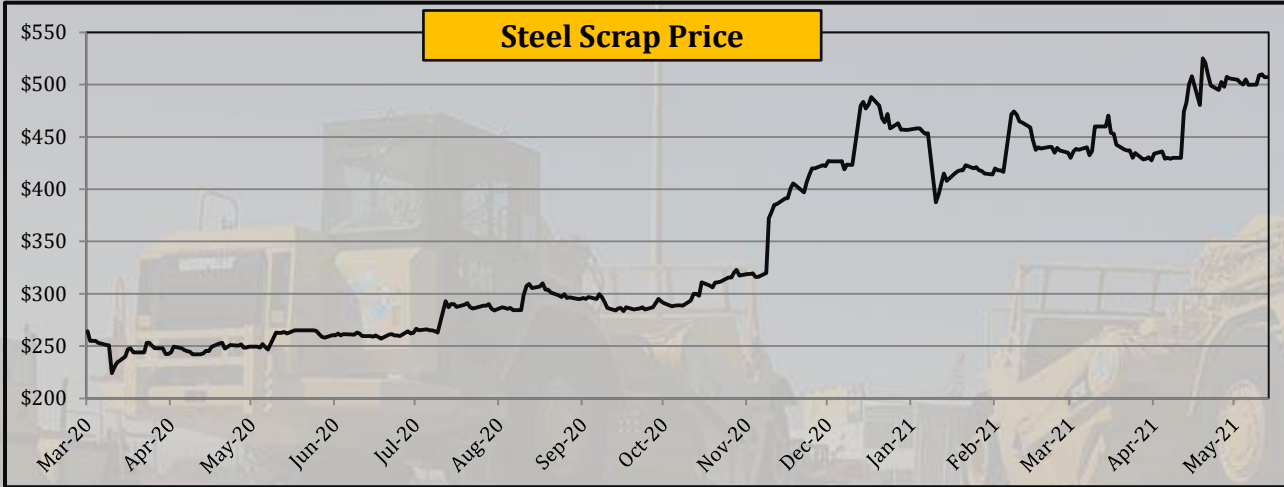


• Gold and Silver price was slightly down last week

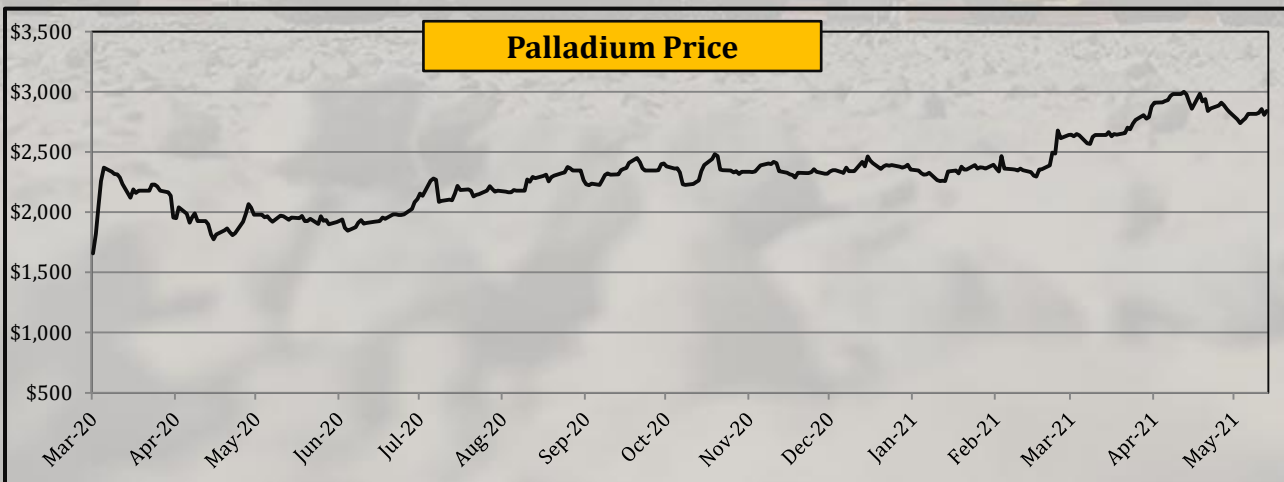
# Commodity Price - Steel Scrap & Palladium



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
Steel Scrap	\$/t	341.4	288.2	287.2	282.8	337.5	441.7	414.0	445.5	447.2	501.8	502.3	<b>506.6</b>	<b>0.86%</b>	507.0	508.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,163.2	2,348.8	2,403.3	2,346.0	2,480.3	2,802.5	2,874.6	2,773.8	<b>2,829.8</b>	<b>2.02%</b>	2,840.0	2,910.0	404.0



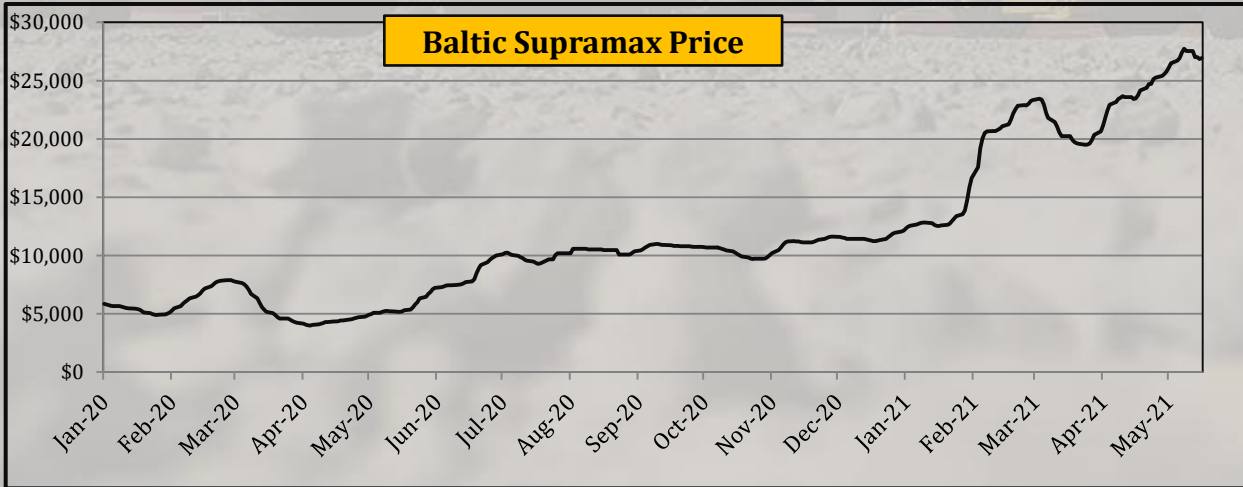
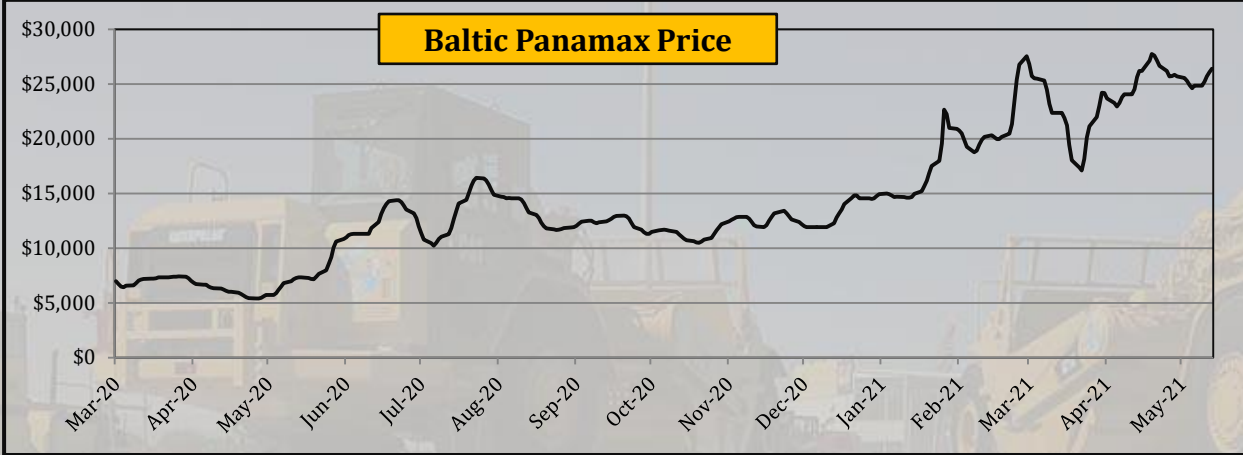
- Steel scrap rose by 0.86%.
- Palladium price rose by 2.02%.



# Baltic Shipping Rates



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 04-Jun-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Feb-21	Mar-21	Apr-21	21-May-21	28-May-21	4-Jun-21			All Time High	All Time Low
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,458.9	1,337.3	2,045.6	1,997.5	2,507.3	2,480.6	2,869.0	2,782.2	<b>2,849.0</b>	<b>2.40%</b>	2,933.0	4,247.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	903.5	981.8	1,504.7	1,366.3	2,003.7	1,963.6	2,352.0	2,478.8	<b>2,461.0</b>	<b>-0.72%</b>	2,449.0	2,982.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	13,129.7	12,035.7	18,391.0	17,977.1	22,567.2	22,309.1	25,819.4	25,041.0	<b>25,642.8</b>	<b>2.40%</b>	26,400.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	9,935.9	10,799.4	16,551.4	15,029.0	22,040.3	21,600.1	25,874.2	27,266.2	<b>27,070.2</b>	<b>-0.72%</b>	26,941.0		



## • Panamax shipping rates rose by 2.40%

Despite the downwards influence from Capesize, both the timecharter average and BPI largely improved this week. Support from grains from east coast South America continued. Since midweek promising rates were reported on Baltic Index type vessels open in Skaw-Gibraltar range for fronthaul trips. North coast South America continued the rise with brokers seeing more Kamsarmax size cargoes and paying premiums on Gibraltar delivery. In the east there were mixed feelings with opinions divided among brokers on Pacific round voyages. On the period front a 2019 built 82,000-dwt delivery Tianjin in early June was fixed for five to seven months at \$27,500 with worldwide redelivery. For east coast South America round voyages a Kamsarmax was paid \$31,000 delivery east coast India early in the week and a similar sized vessel was reportedly paid at similar level basis Singapore delivery later in the week. An 82,000-dwt was paid \$25,000 basis 20/28 June delivery Santos for a trip to China plus a \$1.5 million ballast bonus.

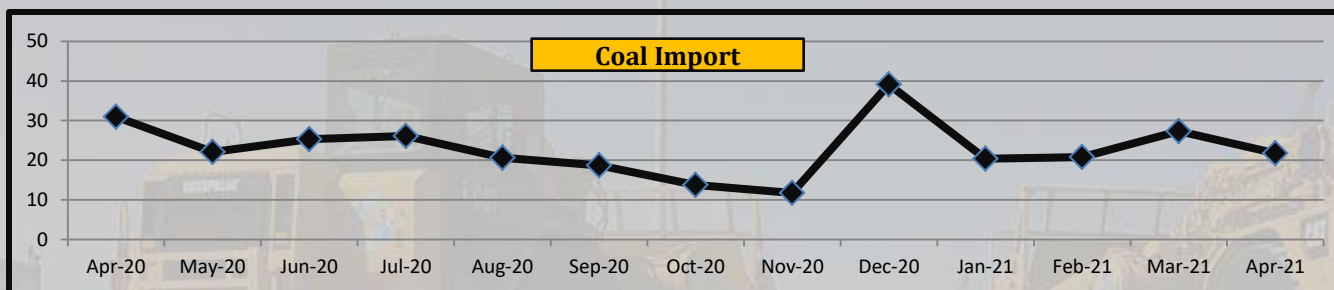
## • Supramax shipping rates declined by 0.72%

A week of mixed fortunes as limited fresh enquiry from the Asian arena early in the week lead to rates easing. But as it ended, brokers said some resistance was seen from owners. The Atlantic fared better with positive gains in most areas. Period cover was sought with Ultramaxs in the Atlantic seeing around \$30,000 for short period, whilst a 64,000-dwt open in the Far East saw around \$24,000 for one year. There were better numbers from the Continent as Ultramax saw in the upper \$20,000s for scrap runs to the east Mediterranean. Whilst from east coast South America the Supramax size was seeing in the mid \$30,000s for transatlantic runs. From Asia, a 57,000-dwt was fixed delivery south China for an Indonesian round at \$25,000. Strong numbers were again seen from the Indian Ocean with the Ultramax size seeing in the upper \$19,000s plus high \$900,000s ballast bonus for trip from South Africa to China.

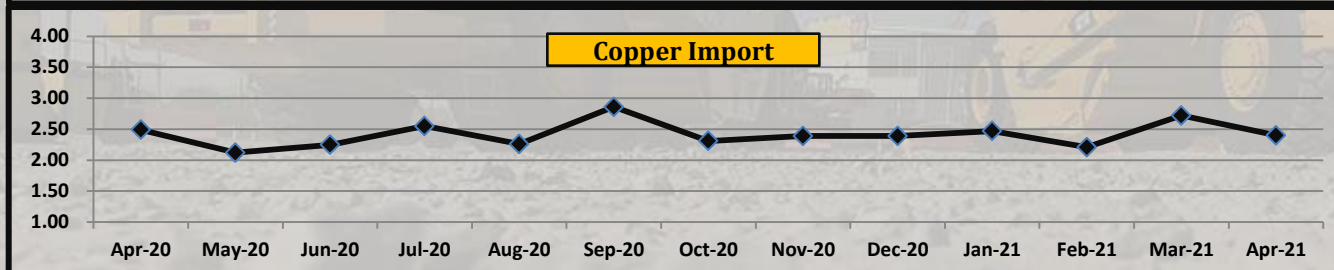
# Chinese Major Dry Bulk Import Statistics



Commodity	Unit	2020										2021				Changes in +/- %
		Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-19	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	
Coal and lignite	Million Tonnes	27.83	30.95	22.06	25.29	26.10	20.66	18.68	13.73	11.76	39.08	20.35	20.77	27.33	21.73	-20.5%
Copper ores and concentrates		1.78	2.03	1.69	1.59	1.79	1.59	2.14	1.69	1.83	1.88	2.00	1.80	2.17	1.92	-11.5%
Unwrought copper and copper products		0.44	0.46	0.43	0.66	0.76	0.67	0.72	0.62	0.56	0.51	0.47	0.41	0.55	0.48	-12.4%
Products, of steel or iron		1.14	1.01	1.28	1.88	2.61	2.24	2.88	1.93	1.85	1.37	1.31	1.08	1.32	1.17	-11.4%
Iron ores and concentrates		85.91	95.71	87.03	101.68	112.65	100.36	108.55	106.74	98.15	96.75	91.00	90.50	102.11	98.57	-3.5%

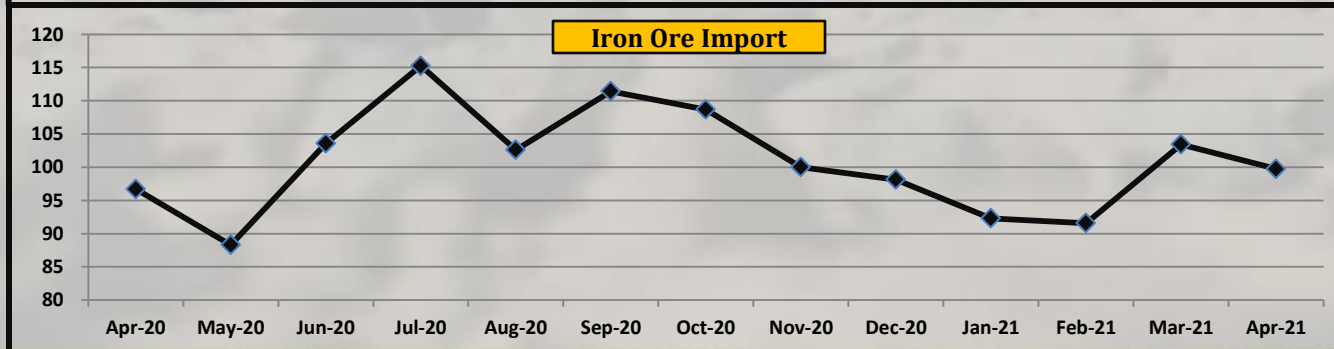


China imported 21.73 million tonnes of coal and lignite in April this year, which is 20.5% down from March 2021, and 30% down from April 2020.



The Chinese copper import in April 2021 is 2.40 million tonnes which is 11.8% down from March 2021 and 3.6% down from April 2020.

Copper includes (Copper ores, concentrates, unwrought copper and copper products)



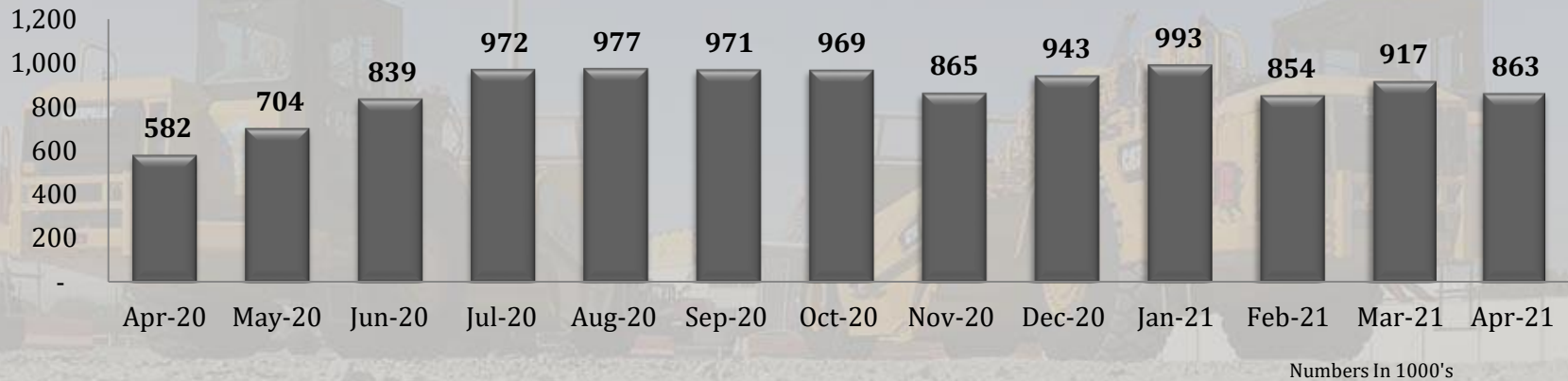
China brought 98.57 million tonnes of Iron ores and concentrates in April this year which is 3.5% down from March this year and 3% up from April last year, according to the customs data.

# US New Home Sale Data



Sales Data	Unit	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	Change on Last Month in +/- %
New Home Sale in US	In 1000's	582	704	839	972	977	971	969	865	943	993	854	917	863	-5.9%

**US New Home Sale Data in Last 12 Months**



Sales of new single-family houses in April 2021 were at a seasonally adjusted annual rate of 863,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 5.9 below the revised March rate of 917,000, but is 48.3 percent above the April 2020 estimate of 582,000.



## Disclaimer

The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

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