



Weekly Market Update

- Currency Exchange Rates
- Global Market Indices
- U.S. Treasury Bond Rates
- Commodity Prices
- Baltic Shipping Rates
- Chinese Major Dry Bulk Import Statistics
- US New Home Sales Statistics

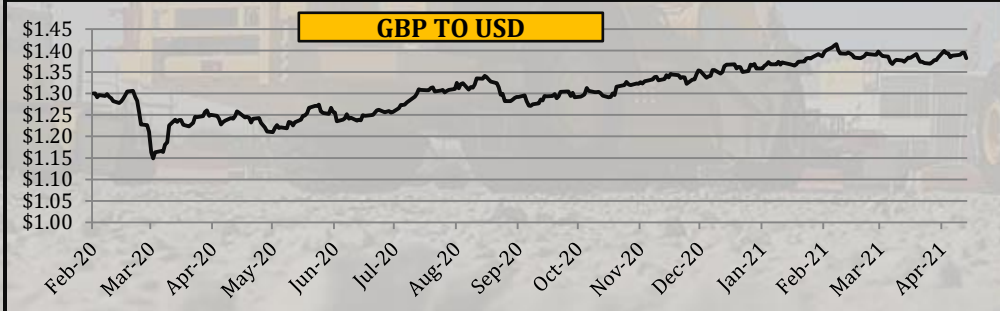
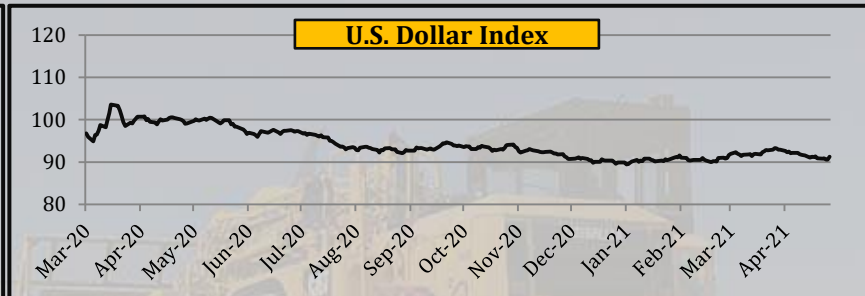
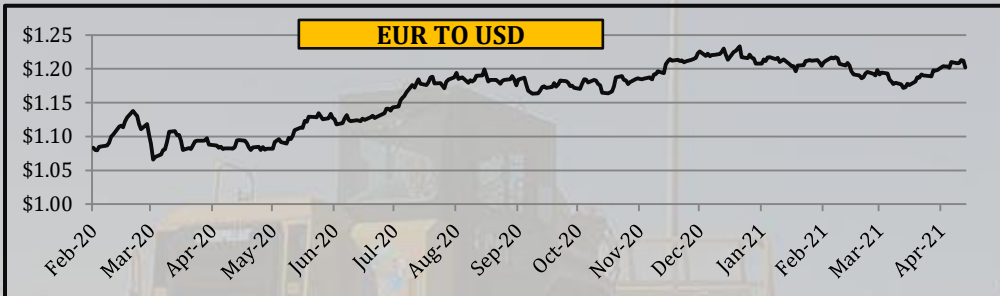


30th April 2021

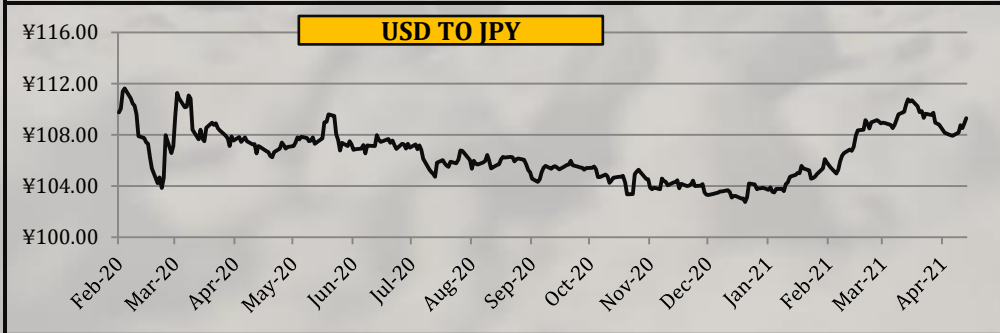
Currency Exchange Rate



Currency	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
US Dollar Index	93.445	97.162	95.812	93.089	92.139	91.001	90.239	90.643	92.009	91.782	91.132	90.844	-0.32%	91.280	103.820	70.700
EUR To USD	1.183	1.119	1.142	1.181	1.193	1.205	1.217	1.209	1.190	1.194	1.204	1.209	0.37%	1.202	1.604	1.034
GBP To USD	1.336	1.277	1.284	1.307	1.321	1.379	1.365	1.387	1.385	1.376	1.392	1.390	-0.09%	1.382	2.040	1.145
USD To JPY	110.268	109.011	106.752	105.278	104.448	106.049	103.706	105.383	108.767	109.180	108.038	108.734	0.64%	109.300	125.860	75.580



	USD	EUR	JPY	GBP	CAD	AUD	AED	INR
USD	1.000	1.202	0.009	1.382	0.814	0.772	0.272	0.013
EUR	0.832	1.000	0.008	1.150	0.677	0.642	0.226	0.011
JPY	109.310	131.391	1.000	151.088	88.957	84.344	29.757	1.475
GBP	0.724	0.870	0.007	1.000	0.589	0.558	0.197	0.010
CAD	1.229	1.477	0.011	1.698	1.000	0.948	0.335	0.017
AUD	1.296	1.558	0.012	1.791	1.055	1.000	0.353	0.017
AED	3.673	4.415	0.034	5.075	2.989	2.835	1.000	0.050
INR	74.095	89.062	0.678	102.374	60.267	57.179	20.172	1.000

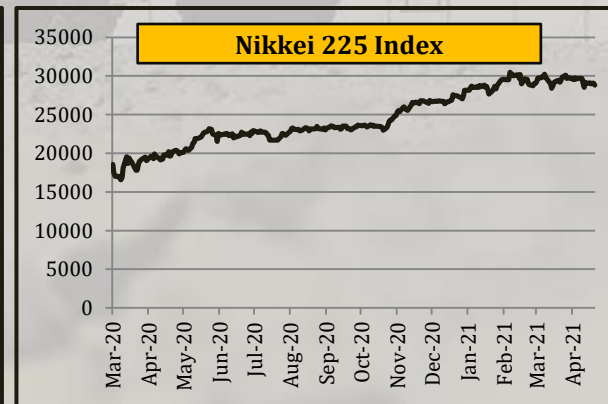
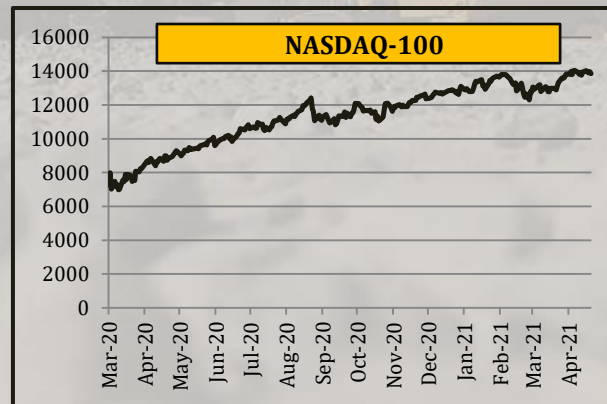
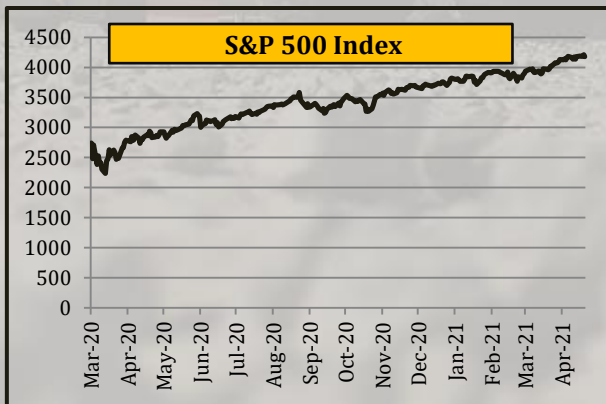
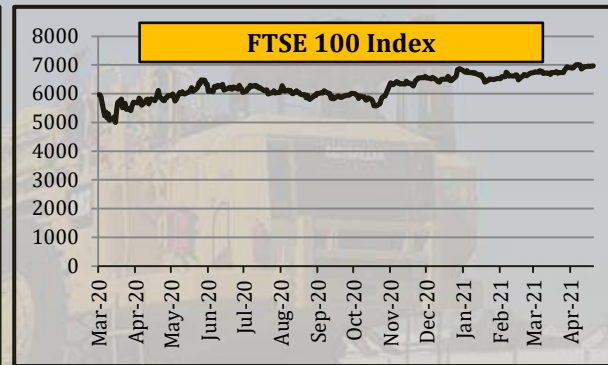
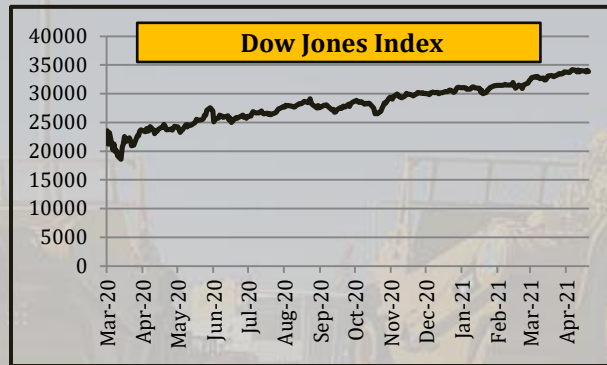
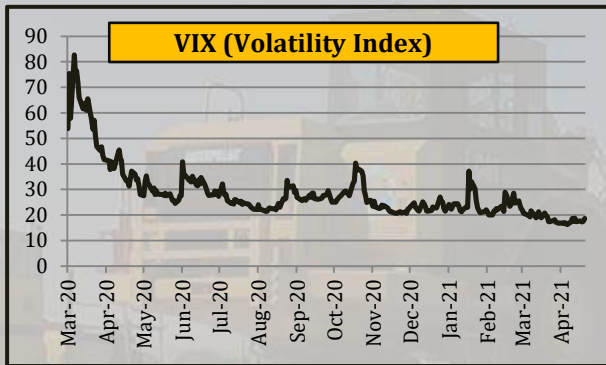


- US Dollar index declined by 0.32% last week
- USD declined against EUR by 0.37%
- USD rose against GBP by 0.09%
- USD rose against JPY by 0.64% last week.

Global Market Indexes



Index	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
CBOE Volatility Index(VIX)	16.6	15.4	29.2	25.8	22.8	23.2	24.8	23.0	21.8	16.7	17.9	17.7	-0.9%	18.6	82.7	9.1
S&P 500 Index	2,746.2	2,913.4	3,221.4	3,319.8	3,756.1	3,863.6	3,790.7	3,886.0	3,910.5	4,150.0	4,157.4	4,190.0	0.8%	4,181.2	4,211.0	752.4
Dow Jones	25,053.9	26,379.5	26,915.3	27,299.0	30,606.5	31,522.9	30,810.8	31,292.6	32,373.3	33,878.0	33,979.1	33,944.4	-0.1%	33,874.9	34,200.7	6,547.1
NASDAQ-100	6,988.6	7,633.0	10,308.7	11,144.9	12,888.3	13,125.1	13,028.8	13,490.5	12,895.3	13,935.6	13,871.2	13,943.8	0.5%	13,860.8	14,041.9	1,268.6
FTSE 100	7,367.9	7,275.4	6,279.6	6,064.3	6,460.5	6,661.9	6,687.9	6,575.3	6,713.6	6,944.4	6,926.4	6,960.6	0.5%	6,969.8	7,877.5	3,830.1
Nikkei 225	22,384.4	21,697.2	22,737.6	22,857.4	27,444.2	28,986.2	28,164.4	29,470.7	29,315.3	29,647.5	29,100.6	29,007.7	-0.3%	28,812.6	30,467.0	7,055.0



- Volatility Index was declined by 0.9%
- S&P 500 index rose by 0.8%

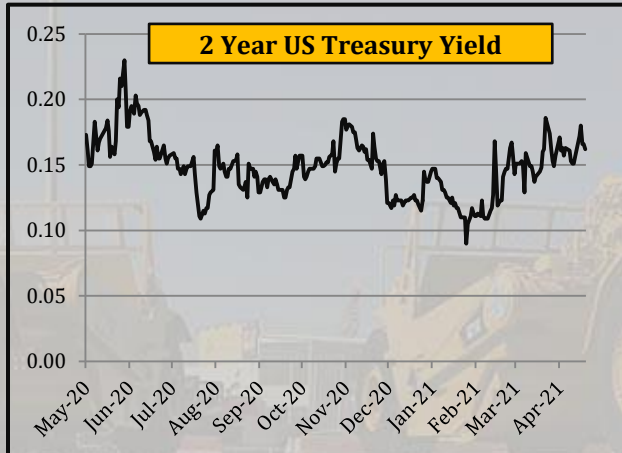
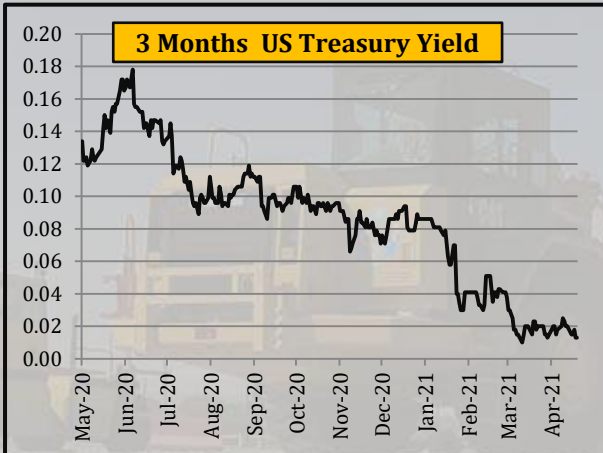
- Dow Jones index declined by 0.1%
- NASDAQ-100 index rose by 0.5%

- FTSE 100 index rose by 0.5%
- Nikkei 225 index declined by 0.3%

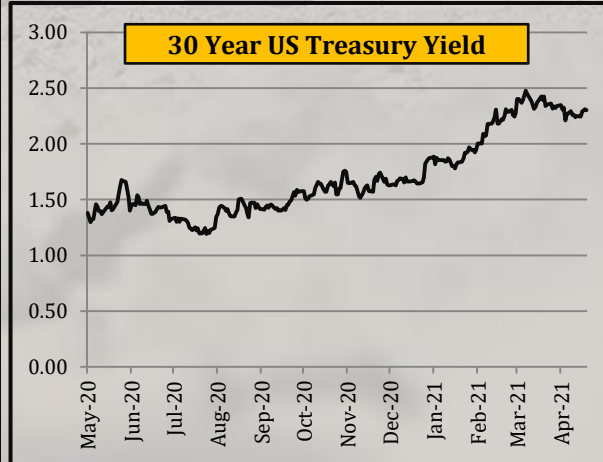
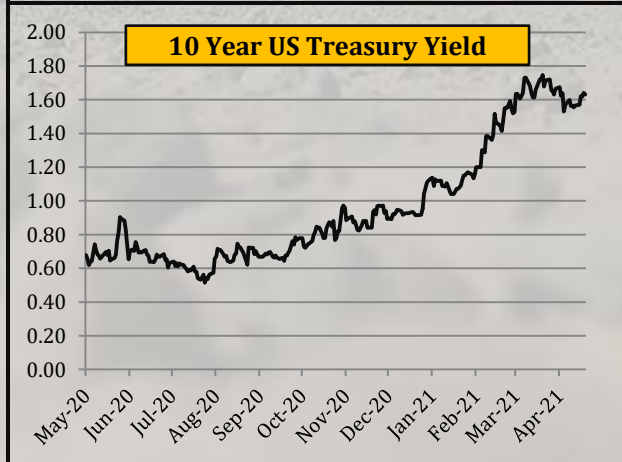
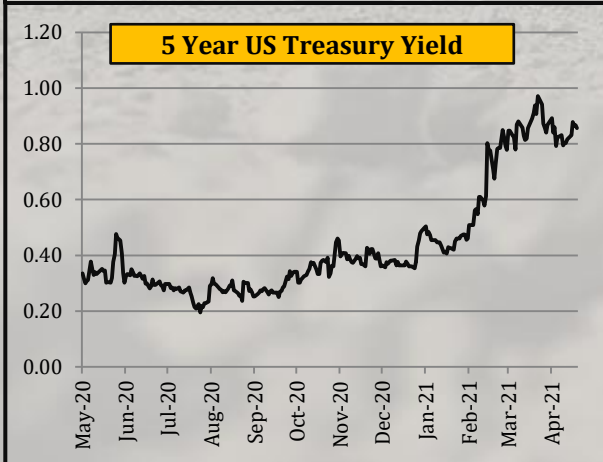
U.S. Treasury Bond Rates



U.S. Treasury Bond	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
	2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
US 3-MO Yield in %	1.970	2.099	0.334	0.109	0.089	0.050	0.080	0.042	0.028	0.018	0.022	0.015	-31.48%	0.013	2.458	(0.036)
US 2-YR Yield in %	2.530	1.967	0.367	0.141	0.148	0.131	0.131	0.116	0.147	0.163	0.155	0.169	9.44%	0.162	2.969	0.113
US 5-YR Yield in %	2.750	1.950	0.515	0.271	0.368	0.601	0.438	0.548	0.820	0.841	0.809	0.859	6.20%	0.857	3.090	0.200
US 10-YR Yield in %	2.910	2.136	0.873	0.646	0.858	1.308	1.064	1.261	1.607	1.608	1.570	1.617	2.99%	1.631	4.010	0.498
US 30-YR Yield in %	3.110	2.577	1.551	1.365	1.619	2.065	1.816	2.046	2.343	2.290	2.261	2.290	1.26%	2.301	4.850	0.938



- 3 Month US Treasury yield declined by 31.40%
- 2 year US Treasury yields rose by 9.44%
- 5 year US Treasury yields rose by 6.20%
- 10 Year US Treasury yields rose by 2.99%
- 30 Year US Treasury yields rose by 1.26%



Commodity Price Summary



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	54.8	68.1	84.0	85.2	79.4	86.8	90.4	90.2	89.9	-0.28%	91.9	139.1	48.8
Coking Coal	\$/t	207.9	176.6	123.5	112.2	109.8	128.0	123.5	145.0	117.5	113.1	113.1	112.6	-0.46%	110.8	300.0	72.3
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	43.3	45.4	61.1	55.2	62.2	65.7	65.4	66.1	67.0	1.42%	67.3	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	40.9	42.8	57.9	51.9	59.1	62.4	61.9	62.1	63.5	2.11%	63.6	145.3	(37.6)
Copper	\$/mt	6,530.0	6,010.0	6,178.2	6,522.3	7,185.4	8,492.1	7,960.6	8,460.3	9,005.0	9,067.9	9,443.0	9,885.6	4.69%	9,949.0	10,148.0	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	117.5	131.0	166.1	168.3	159.9	169.3	172.3	176.6	178.9	1.31%	179.6	191.9	37.0
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,911.2	1,875.5	1,796.0	1,865.4	1,808.0	1,722.2	1,752.4	1,780.3	1,774.1	-0.35%	1,768.6	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.3	24.5	26.2	25.9	27.3	25.6	25.5	26.1	26.1	0.13%	25.9	48.5	9.0
Steel Scrap	\$/t	341.4	288.2	287.2	282.8	337.5	441.7	463.9	414.0	445.5	435.3	429.9	430.8	0.21%	429.9	488.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,163.2	2,348.8	2,403.3	2,373.8	2,346.0	2,480.3	2,710.2	2,832.6	2,942.6	3.88%	2,981.0	2,910.0	404.0
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,458.9	1,337.3	2,045.6	1,585.8	1,997.5	2,507.3	2,084.8	2,600.8	2,607.0	0.24%	2,672.0	4,247.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	903.5	981.8	1,504.7	1,089.9	1,366.3	2,003.7	1,798.2	1,980.4	2,134.4	7.78%	2,144.0	2,982.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	13,129.7	12,035.7	18,391.0	14,211.1	17,977.1	22,567.2	18,764.2	23,405.4	23,462.0	0.24%	24,045.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	9,935.9	10,799.4	16,551.4	11,989.8	15,029.0	22,040.3	19,780.6	21,785.4	23,477.8	7.77%	23,581.0		

Please see below price changes last week compared to the week before,

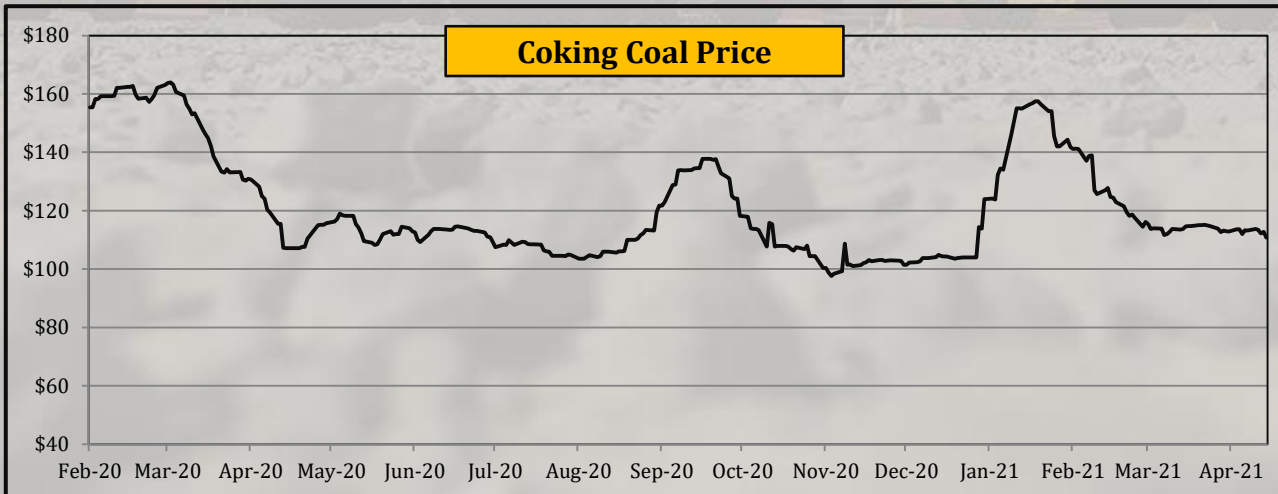
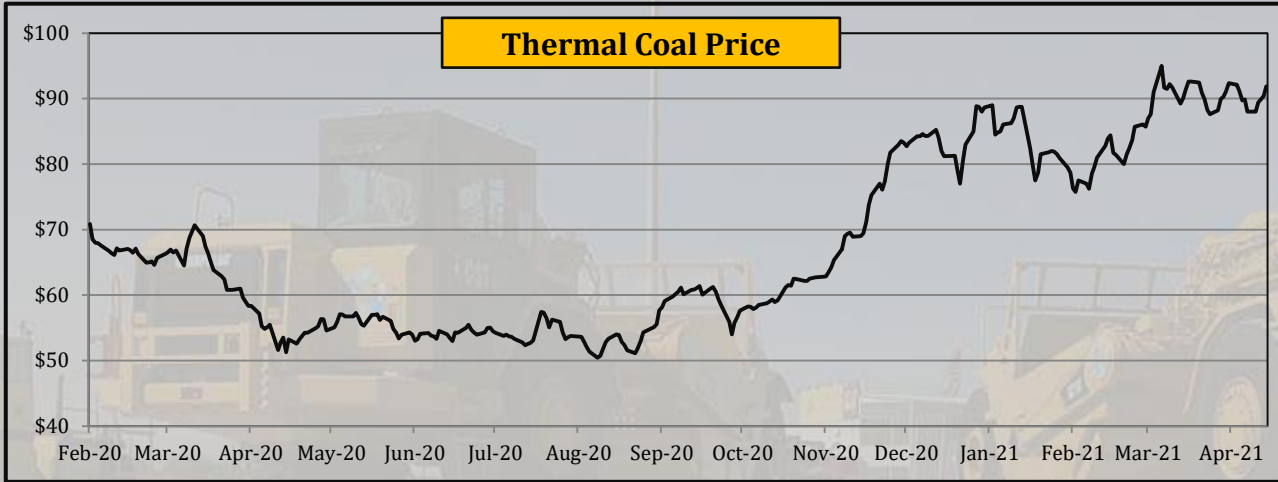
- Thermal Coal price declined by 0.28% last week
- Coking Coal price declined by 0.46% last week
- Crude Oil Brent rose by 1.42%
- Crude Oil WTI rose by 2.11%
- Copper price rose by 4.69%.
- Iron Ore price rose by 1.31%
- Gold price declined by 0.35%
- Silver price rose by 0.13%.
- Steel scrap rose by 0.21%.
- Palladium price rose by 3.88%.
- Panamax shipping rates rose by 0.24%
- Supramax shipping rates rose by 7.78% last week

\$ = US dollar
 bbl = barrel
 dmt = dry metric ton
 mt = metric ton
 toz = troy oz
 t= tonne

Commodity Price - Coal



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
Thermal Coal	\$/mt	107.0	77.9	61.9	54.8	68.1	84.0	85.2	79.4	86.8	90.4	90.2	89.9	-0.28%	91.9	139.1	48.8
Coking Coal	\$/t	207.9	176.6	123.5	112.2	109.8	128.0	123.5	145.0	117.5	113.1	113.1	112.6	-0.46%	110.8	300.0	72.3

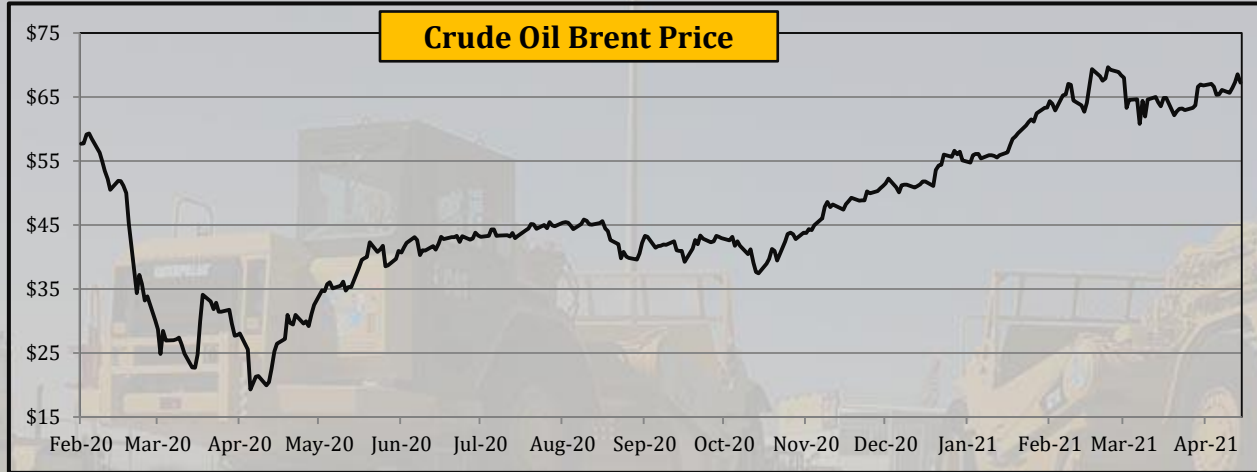


- Thermal Coal price declined by 0.28%
- Coking Coal price declined by 0.46% last week

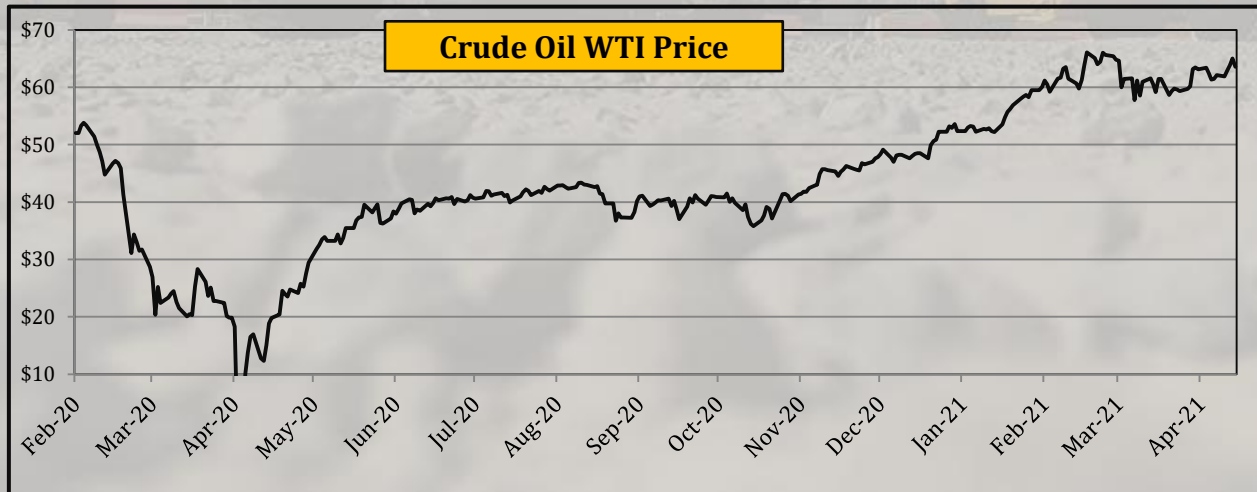
Commodity Price - Crude Oil



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
Crude Oil, Brent	\$/bbl	71.1	64.2	43.3	43.3	45.4	61.1	55.2	62.2	65.7	65.4	66.1	67.0	1.42%	67.3	145.6	19.3
Crude Oil, WTI	\$/bbl	64.8	57.0	39.5	40.9	42.8	57.9	51.9	59.1	62.4	61.9	62.1	63.5	2.11%	63.6	145.3	(37.6)



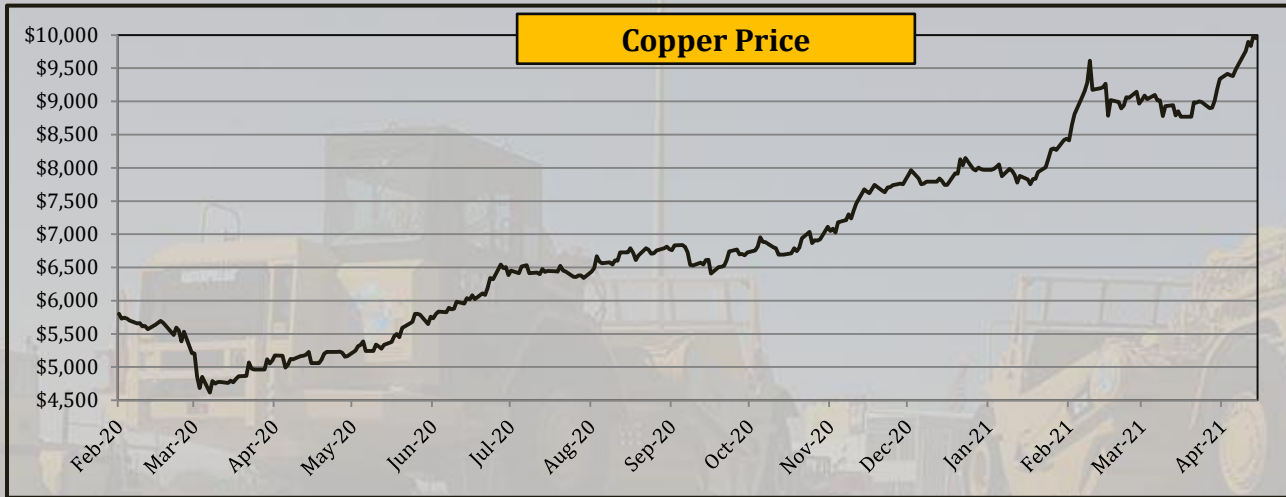
- Crude Oil Brent rose by 1.42%
- Crude Oil WTI rose by 2.11%



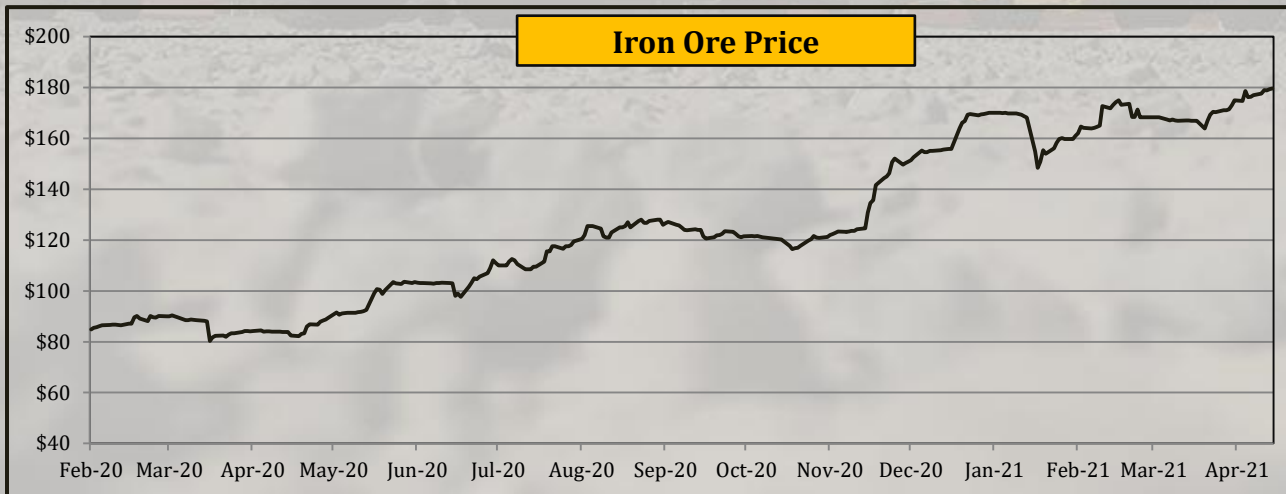
Commodity Price - Copper & Iron Ore



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
Copper	\$/mt	6,530.0	6,010.0	6,178.2	6,522.3	7,185.4	8,492.1	7,960.6	8,460.3	9,005.0	9,067.9	9,443.0	9,885.6	4.69%	9,949.0	10,148.0	2,790.0
Iron ore	\$/dmt	69.8	93.8	107.5	117.5	131.0	166.1	168.3	159.9	169.3	172.3	176.6	178.9	1.31%	179.6	191.9	37.0



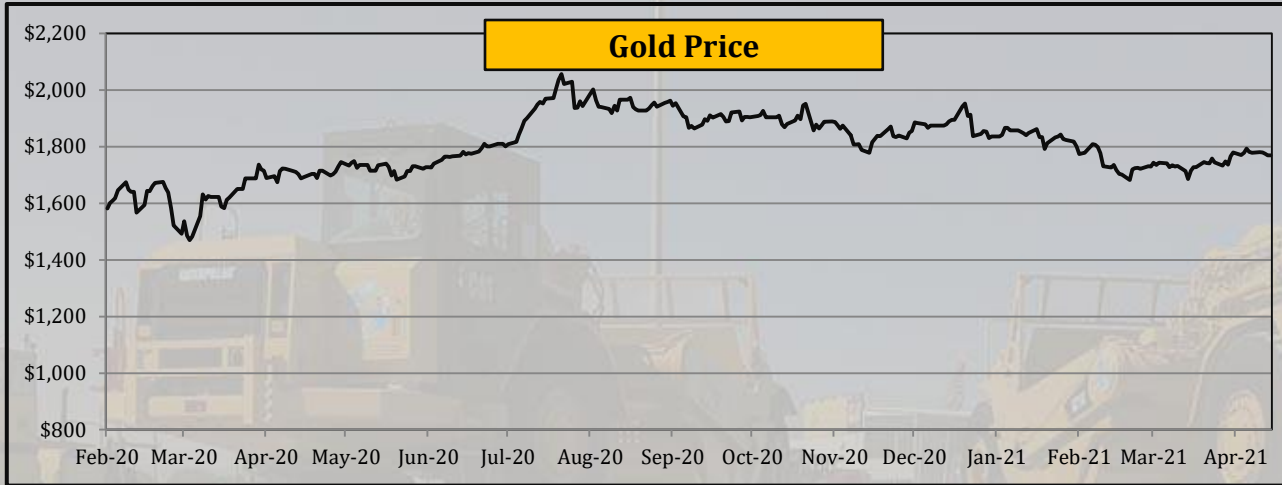
- Copper price rose by 4.69%.
- Iron Ore price rose by 1.31%



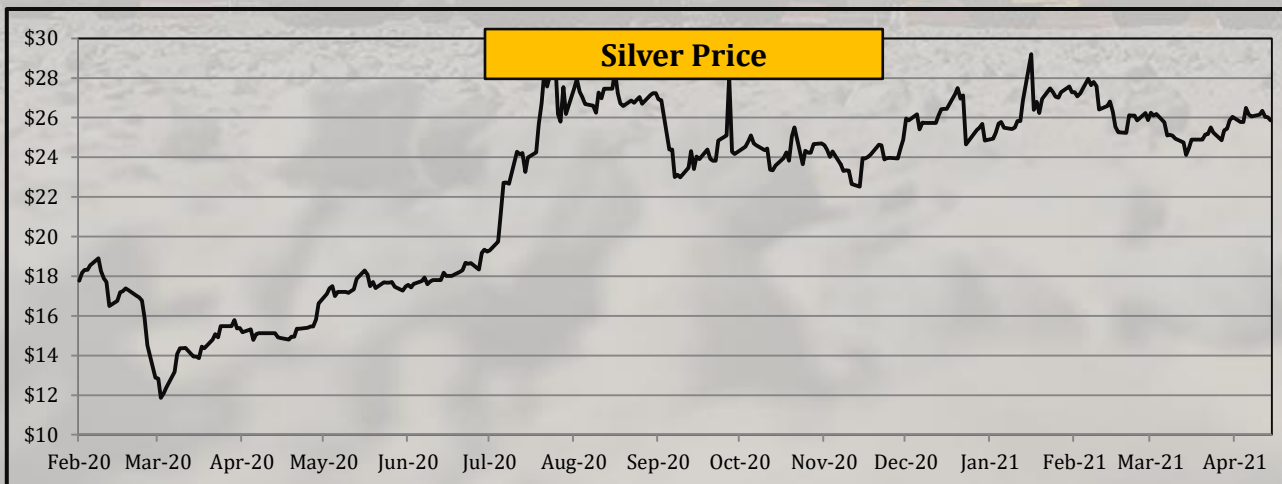
Commodity Price - Gold & Silver



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
Gold	\$/toz	1,269.0	1,392.0	1,771.0	1,911.2	1,875.5	1,796.0	1,865.4	1,808.0	1,722.2	1,752.4	1,780.3	1,774.1	-0.35%	1,768.6	2,056.0	713.3
Silver	\$/toz	15.7	16.2	20.5	24.3	24.5	26.2	25.9	27.3	25.6	25.5	26.1	26.1	0.13%	25.9	48.5	9.0



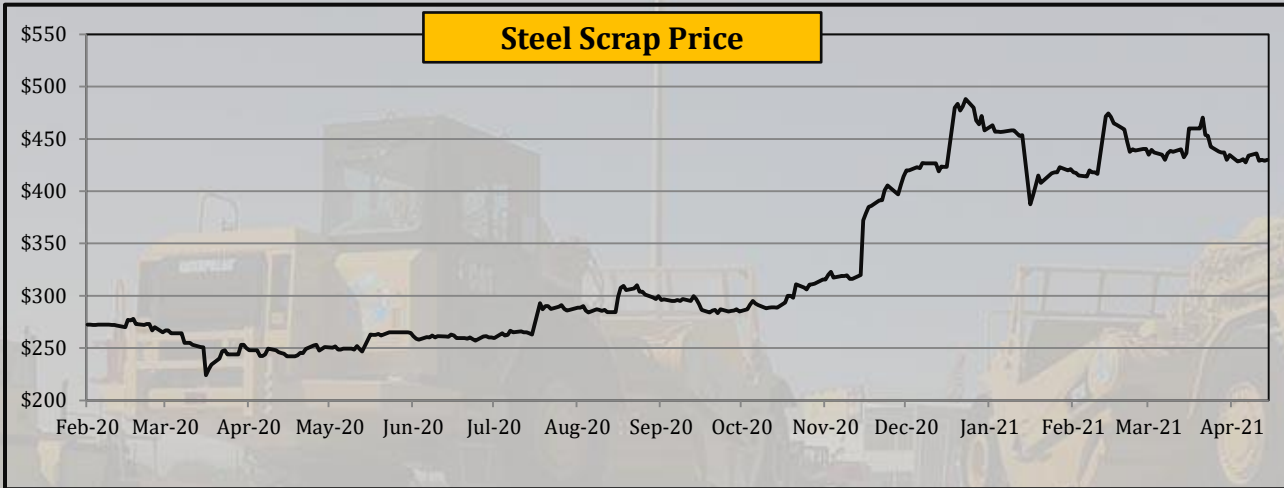
- Gold price declined by 0.35%
- Silver price rose by 0.13%.



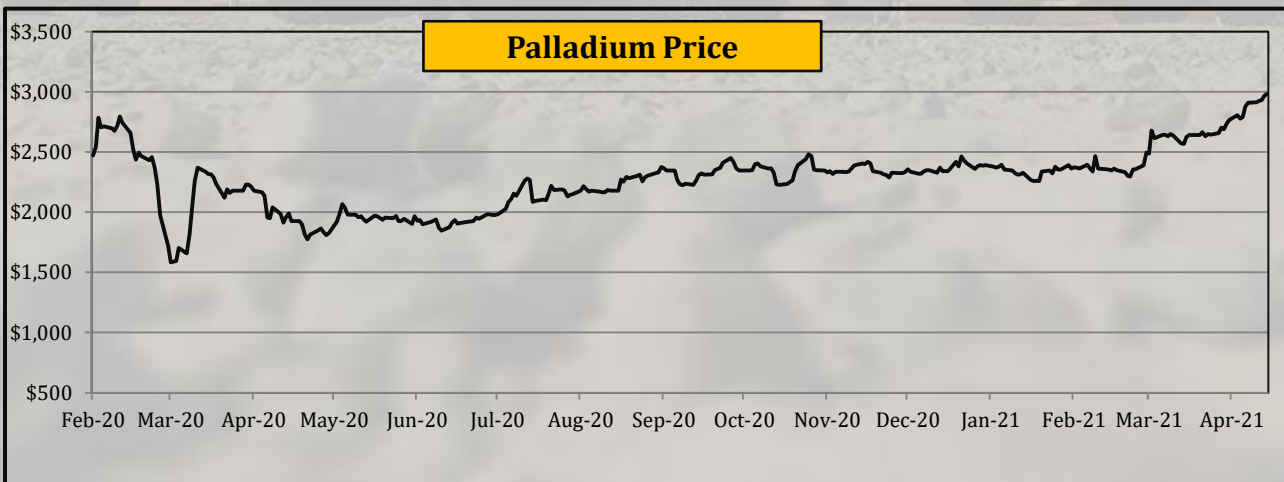
Commodity Price - Steel Scrap & Palladium



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
Steel Scrap	\$/t	341.4	288.2	287.2	282.8	337.5	441.7	463.9	414.0	445.5	435.3	429.9	430.8	0.21%	429.9	488.0	182.0
Palladium	\$/toz	1,030.2	1,539.4	2,199.1	2,163.2	2,348.8	2,403.3	2,373.8	2,346.0	2,480.3	2,710.2	2,832.6	2,942.6	3.88%	2,981.0	2,910.0	404.0



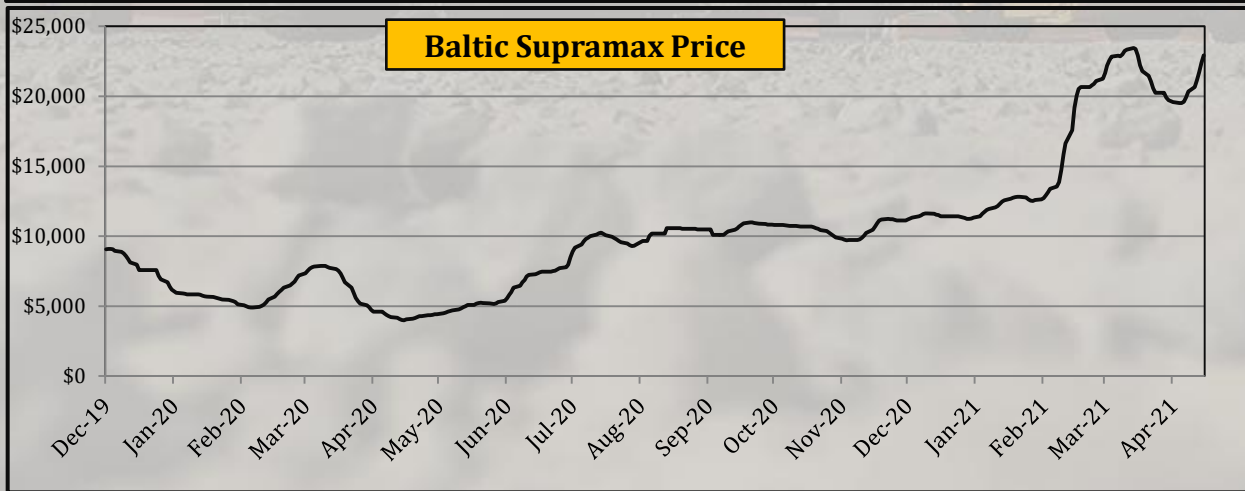
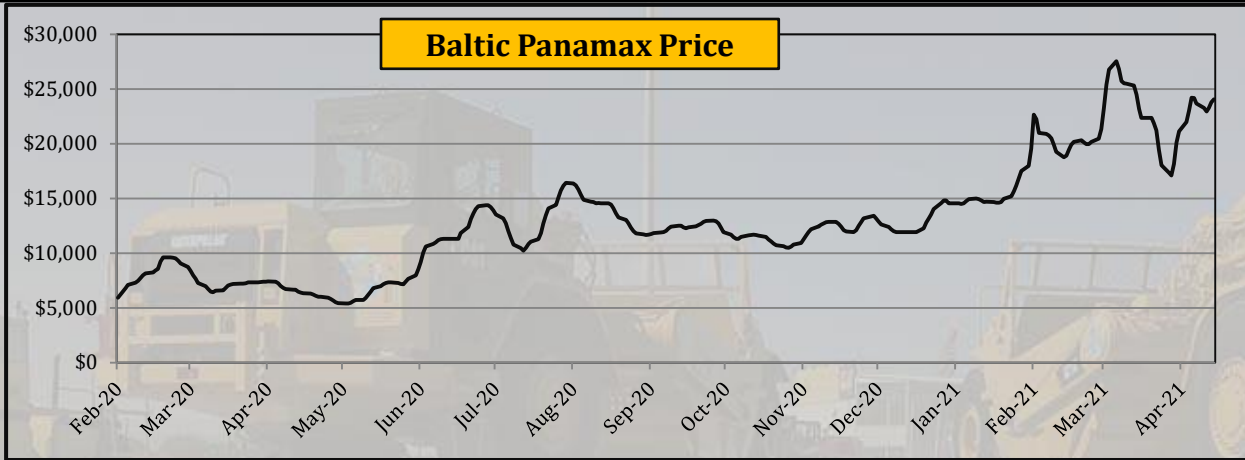
- Steel scrap rose by 0.21%..
- Palladium price rose by 3.88%.



Baltic Shipping Rates



Commodity	Unit	Yearly Averages			Quarterly Averages			Monthly Averages			Weekly Averages			Last Week Change in +/- %	Last Day Closing 30-Apr-21	2008-2021	
		2018	2019	2020	Jul-Sep 2020	Oct-Dec 2020	Jan-Mar 2021	Jan-21	Feb-21	Mar-21	16-Apr-21	23-Apr-21	30-Apr-21			All Time High	All Time Low
Panamax Index	Index	1,452.0	1,389.0	1,103.4	1,458.9	1,337.3	2,045.6	1,585.8	1,997.5	2,507.3	2,084.8	2,600.8	2,607.0	0.24%	2,672.0	4,247.0	282.0
Supramax Index	Index	1,031.0	881.0	746.4	903.5	981.8	1,504.7	1,089.9	1,366.3	2,003.7	1,798.2	1,980.4	2,134.4	7.78%	2,144.0	2,982.0	243.0
Panamax Price	\$/day	11,656.0	11,111.3	9,926.9	13,129.7	12,035.7	18,391.0	14,211.1	17,977.1	22,567.2	18,764.2	23,405.4	23,462.0	0.24%	24,045.0		
Supramax Price	\$/day	11,495.0	9,529.6	8,073.3	9,935.9	10,799.4	16,551.4	11,989.8	15,029.0	22,040.3	19,780.6	21,785.4	23,477.8	7.77%	23,581.0		



• Panamax shipping rates rose by 0.24%

A lethargic start to the week in the Atlantic as the Panamax market saw little in way of trans-Atlantic enquiry, the north appeared mainly fronthaul centric with strong grain and mineral demand from NC South America and US Gulf. Some APS load port trans-Atlantic fixtures reported Monday/Tuesday but a sudden push midweek - with suggestions of a possible FFA/Cape correlated influence - appeared to level off Thursday as we approached the long weekend with various upcoming holidays. EC South America fixtures were solid, if not spectacular overall, with a steady flow throughout the week. Asia began active especially from Australia and Indonesia, Indonesia round trips hovering all week around the upper \$20,000's and \$30,000 mark. NoPac was sluggish all week an 82,000-dwt delivery Japan achieving \$26,750 midweek but little else emerged. Period rates appeared healthy, particularly off the back of FFA gains midweek. An 82,000-dwt delivery China achieved \$23,000 for seven to 10 months period charter.

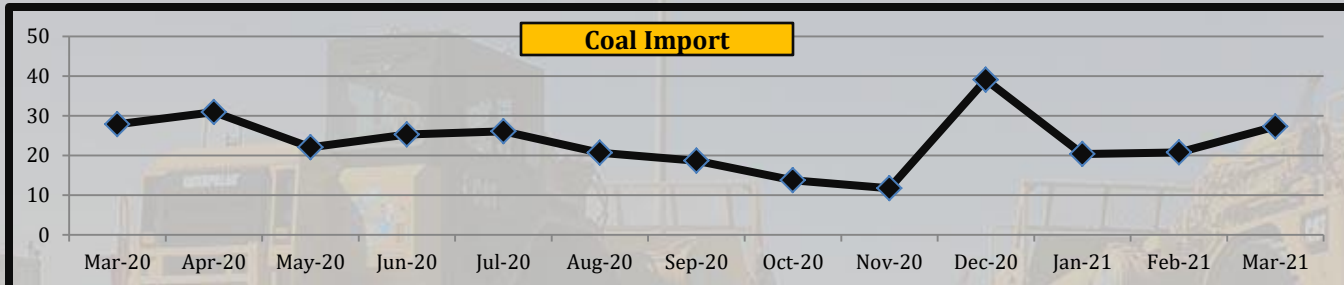
• Supramax shipping rates rose by 7.78%

The main focus during the early part of the week was in the Asian market, where rates still maintained healthy levels. In the Atlantic, demand appeared to ease due to limited fresh enquiry, which was perhaps a consequence of the impending holidays in both the U.K and Asia next week. There was still some period activity with a 63,000-dwt open north China fixing for one year at \$21,000. In the south Atlantic, pressure eased slightly. An Ultramax fixing in the region of \$19,850 plus a ballast bonus around \$985,000 for a trip delivery east coast south America to south east Asia. Elsewhere, a 55,000-dwt fixed delivery west Africa for a trip to Black Sea at \$20,000. From Asia, rates remained firm a 56,000-dwt open Ningde fixing a coal run via Indonesia to China at \$26,000, whilst a 63,000-dwt open Philippines fixed a trip via Indonesia to Thailand at \$30,000. The Indian Ocean still maintained good levels a 61,000-dwt fixing a trip from east coast India to China at \$31,000.

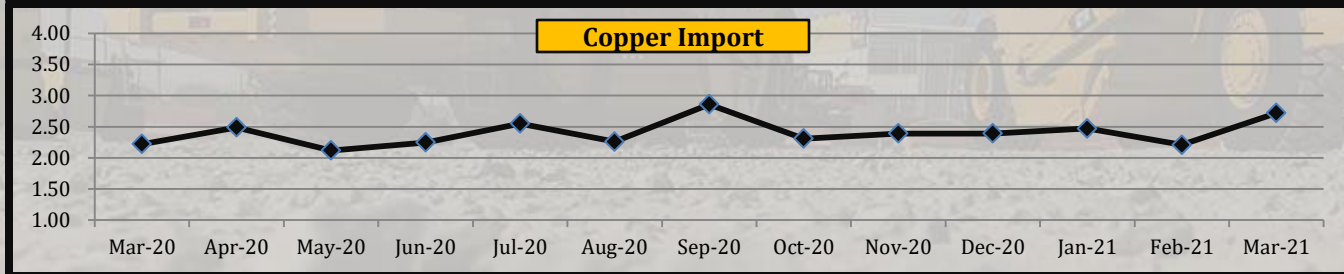
Chinese Major Dry Bulk Import Statistics



Commodity	Unit	2020												2021			Changes in +/- %
		Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-19	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21		
Coal and lignite	Million Tonnes	34.03	27.83	30.95	22.06	25.29	26.10	20.66	18.68	13.73	11.76	39.08	20.35	20.77	27.33	31.6%	
Copper ores and concentrates		1.88	1.78	2.03	1.69	1.59	1.79	1.59	2.14	1.69	1.83	1.88	2.00	1.80	2.17	20.6%	
Unwrought copper and copper products		0.42	0.44	0.46	0.43	0.66	0.76	0.67	0.72	0.62	0.56	0.51	0.47	0.41	0.55	34.7%	
Products, of steel or iron		1.02	1.14	1.01	1.28	1.88	2.61	2.24	2.88	1.93	1.85	1.37	1.31	1.08	1.32	22.2%	
Iron ores and concentrates		88.42	85.91	95.71	87.03	101.68	112.65	100.36	108.55	106.74	98.15	96.75	91.00	90.50	102.11	12.8%	

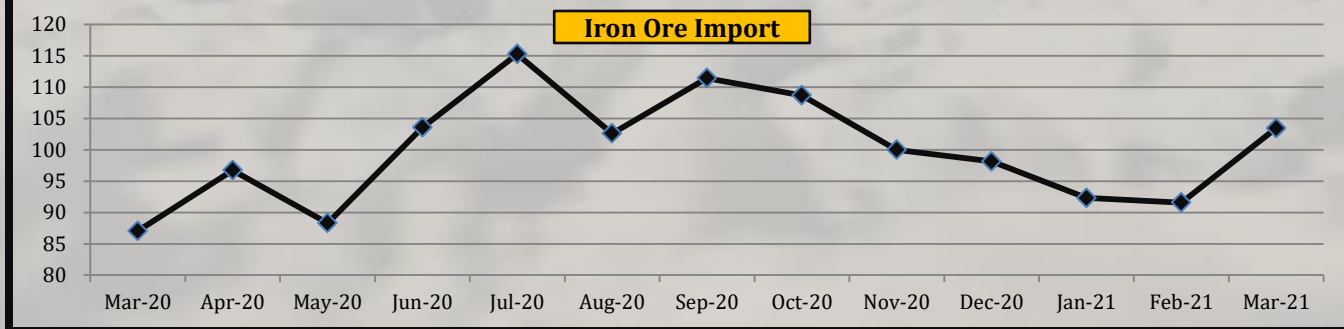


China imported 27.33 million tonnes of coal and lignite in March this year, which is 31.6% up from February 2021, and 2% down from March 2020.



The Chinese copper import in March 2021 is 2.72 million tonnes, which is 23.1% up from February 2021 and 22.5% up from March 2020.

Copper includes (Copper ores, concentrates, unwrought copper and copper products).



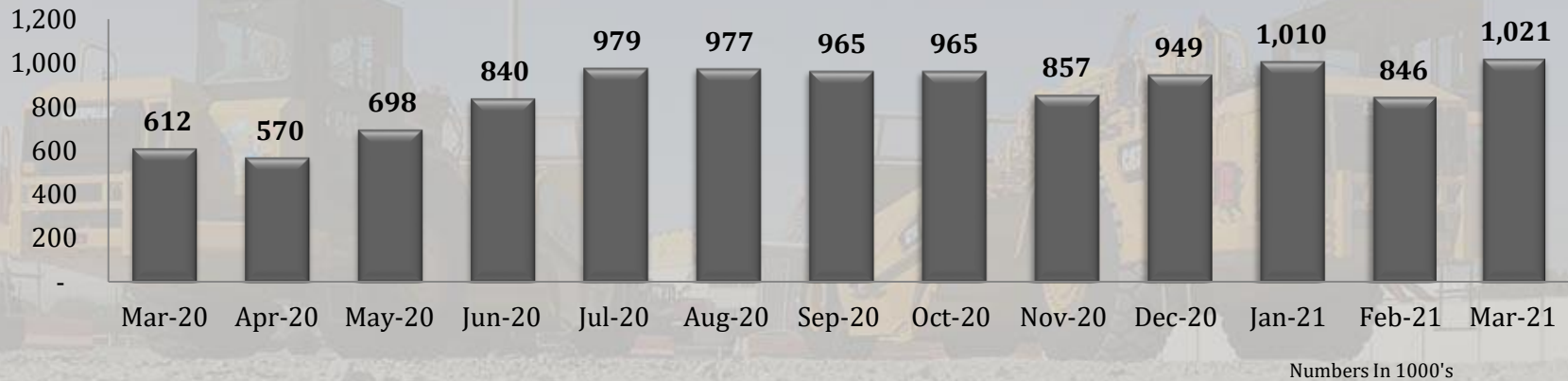
China brought 102.11 million tonnes of Iron ores and concentrates in March this year, which is 12.8% up from February this year and 18.9% up from March last year, according to the customs data.

US New Home Sale Data



Sales Data	Unit	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Change on Last Month in +/- %
New Home Sale in US	In 1000's	612	570	698	840	979	977	965	965	857	949	1,010	846	1,021	20.7%

US New Home Sale Data in Last 12 Months



Sales of new single-family houses in March 2021 were at a seasonally adjusted annual rate of 1,021,000, according to estimates released jointly by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 20.7 % above the revised February rate of 846,000 and is 66.8 percent above the March 2020 estimate of 612,000.



Disclaimer

The information contained within this report has been provided by Southwest Global for general information purposes. This report includes statistical information regarding major commodity prices, currencies exchange rates, Baltic shipping rates, US treasury bond rates, US new home sale statistics and Chinese major dry bulk import statistics as well, as major global economic indicators .

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